

Search Analytics

INVENTORY SF

5.9M +3.0%

Prior Period 5.8M

UNDER CONSTRUCTION SF

25K +98.7%

Prior Period 12.6K

12 MO NET ABSORPTION SF

173K +123.8%

Prior Period 77.2K

VACANCY RATE

5.6% -0.1%

Prior Period 5.7%

MARKET RENT/SF

\$27.91 +6.7%

Prior Period \$26.17

MARKET SALE PRICE/SF

\$331 +4.9%

Prior Period \$316

MARKET CAP RATE

5.7% +0%

Prior Period 5.7%

Key Metrics

Availability	
Vacant SF	329K ↑
Sublet SF	0 ↓
Availability Rate	7.1% ↓
Available SF	420K ↑
Available Asking Rent/SF	\$23.88 ↑
Occupancy Rate	94.4% ↓
Percent Leased Rate	94.8% ↓

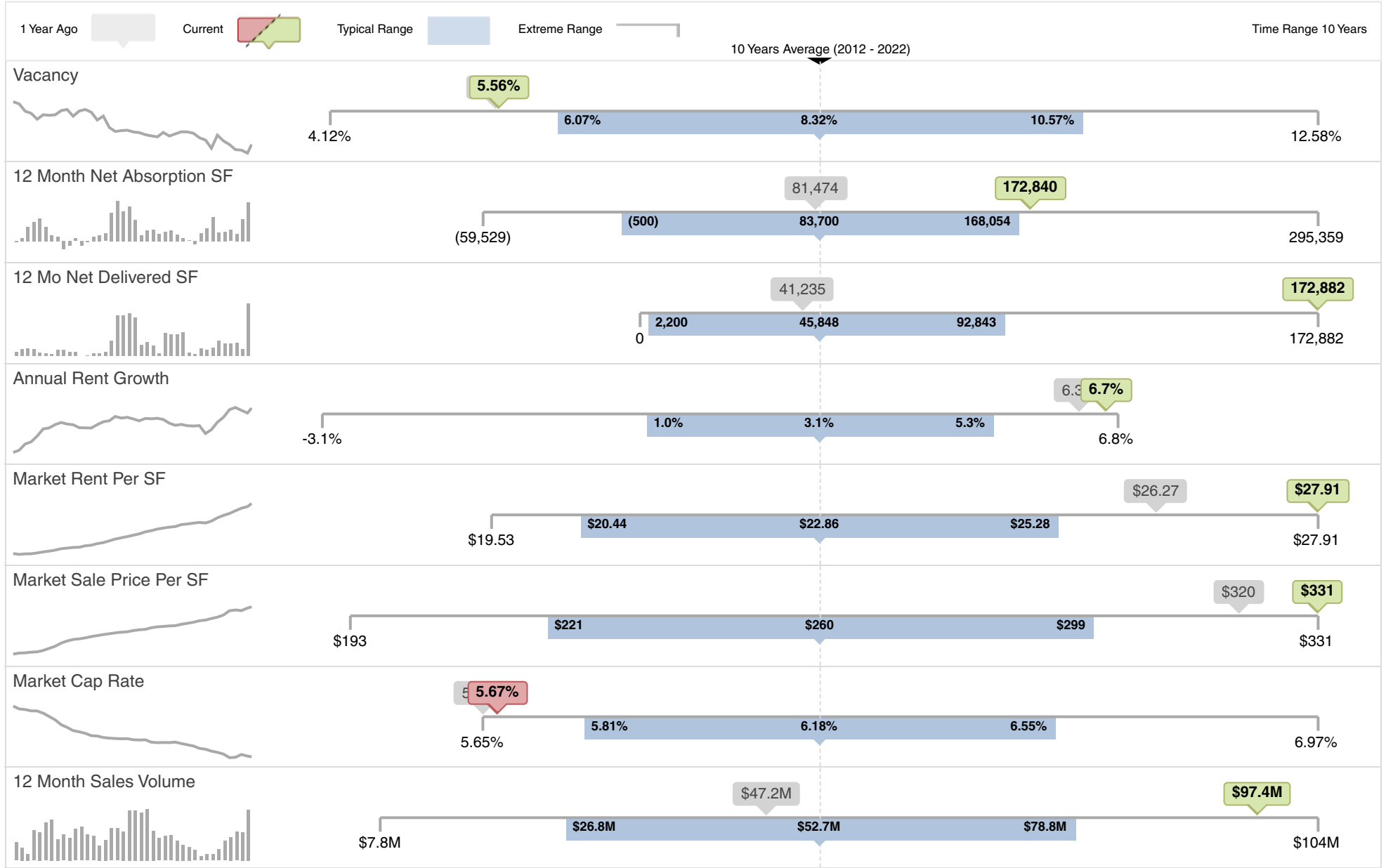
Inventory	
Existing Buildings	366 ↑
Under Construction Avg SF	8.3K ↑
12 Mo Demolished SF	0 ↓
12 Mo Occupancy % at Delivery	100.0% ↑
12 Mo Construction Starts SF	185K ↑
12 Mo Delivered SF	173K ↑
12 Mo Avg Delivered SF	34.6K ↑

Sales Past Year	
Asking Price Per SF	\$303 ↓
Sale to Asking Price Differential	-5.7% ↑
Sales Volume	\$103M ↑
Properties Sold	42 ↑
Months to Sale	5.2 ↓
For Sale Listings	11 ↑
Total For Sale SF	138K ↑

Demand	
12 Mo Net Absorp % of Inventory	3.0% ↑
12 Mo Leased SF	147K ↓
Months on Market	15.9 ↓
Months to Lease	13.2 ↑
Months Vacant	5.6 ↓
24 Mo Lease Renewal Rate	80.3%
Population Growth 5 Yrs	7.1%

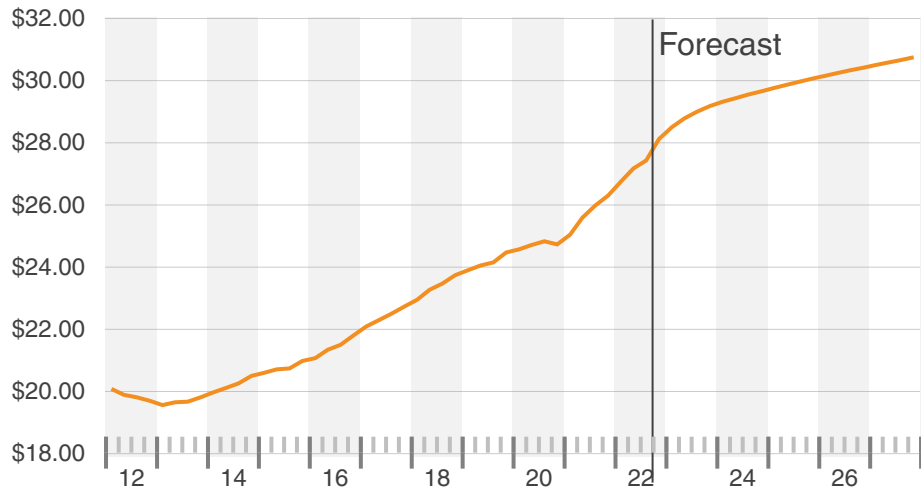
Search Analytics

Key Performance Indicators

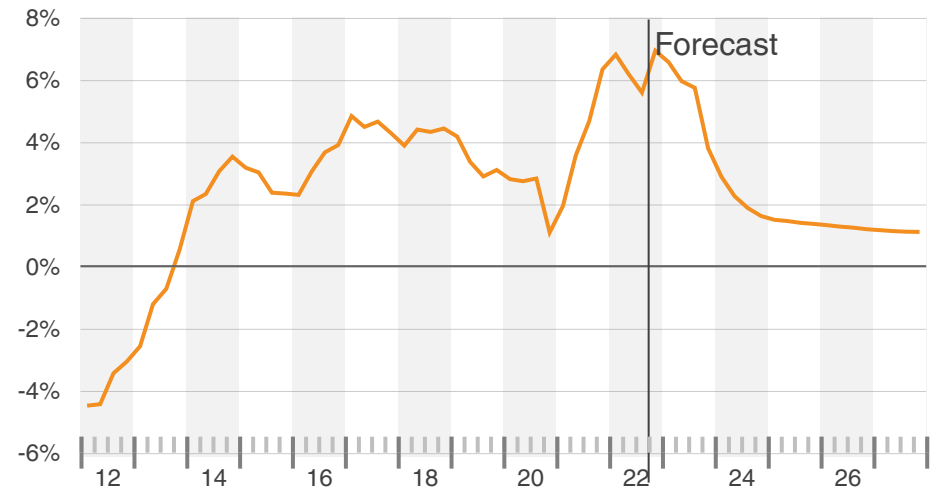


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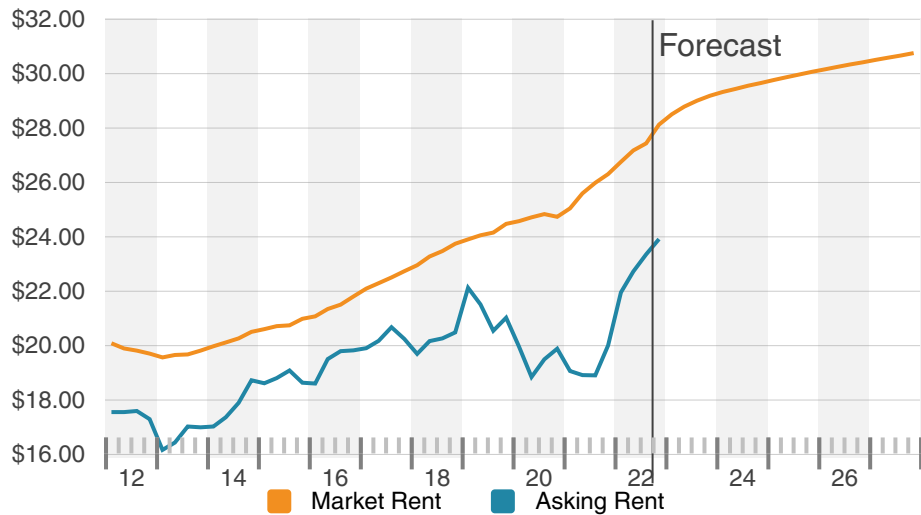
Market Rent Per SF



Market Rent Growth (YOY)



Market Rent & Asking Rent Per SF

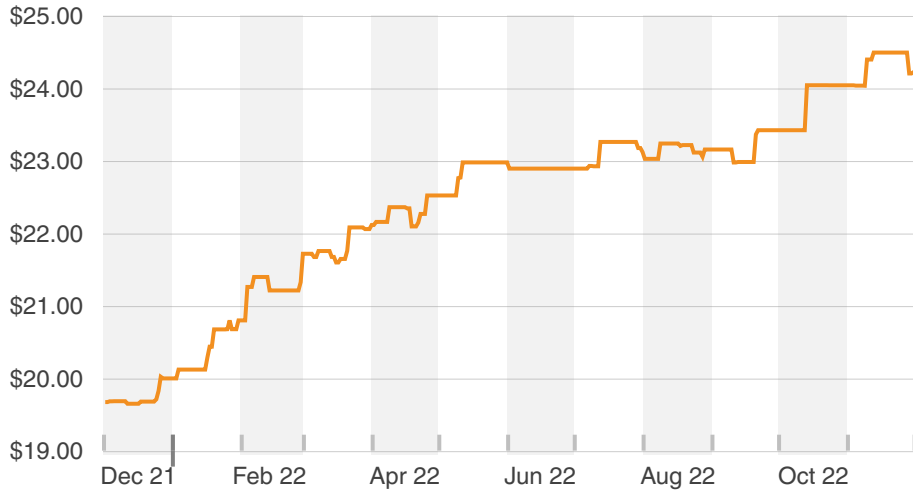


Asking Rent Per SF

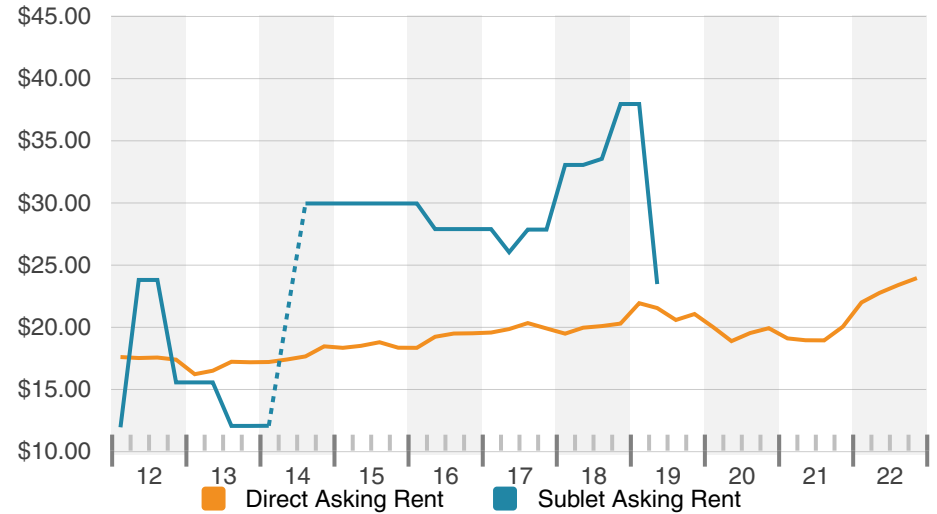


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Daily Asking Rent Per SF



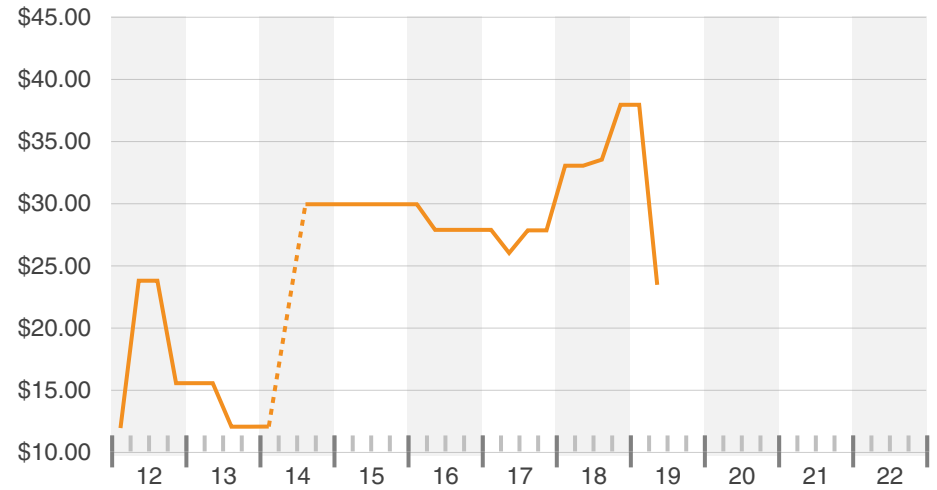
Direct & Sublet Rent Per SF



Direct Rent Per SF



Sublet Rent Per SF

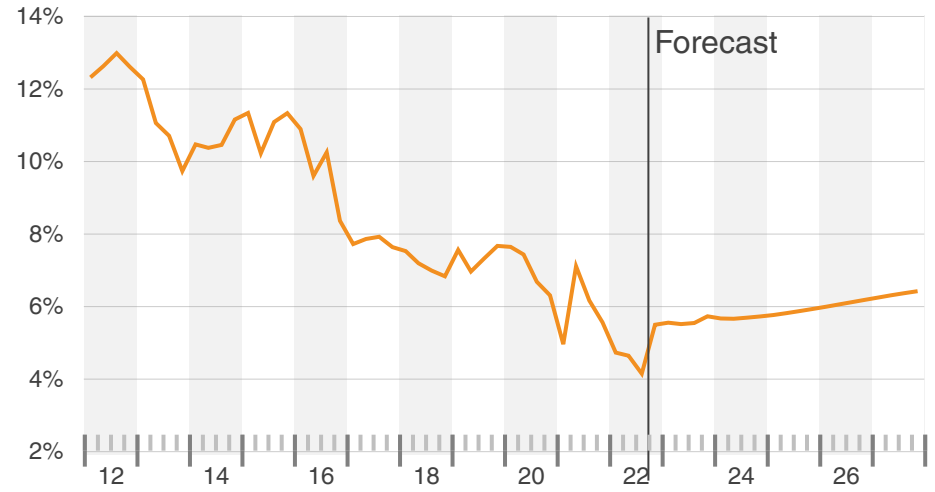


Search Analytics

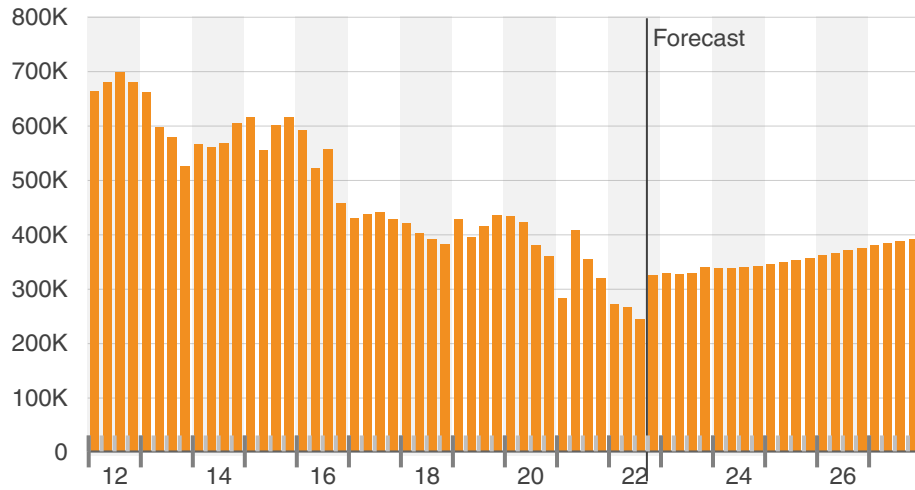
Daily Vacancy Rate



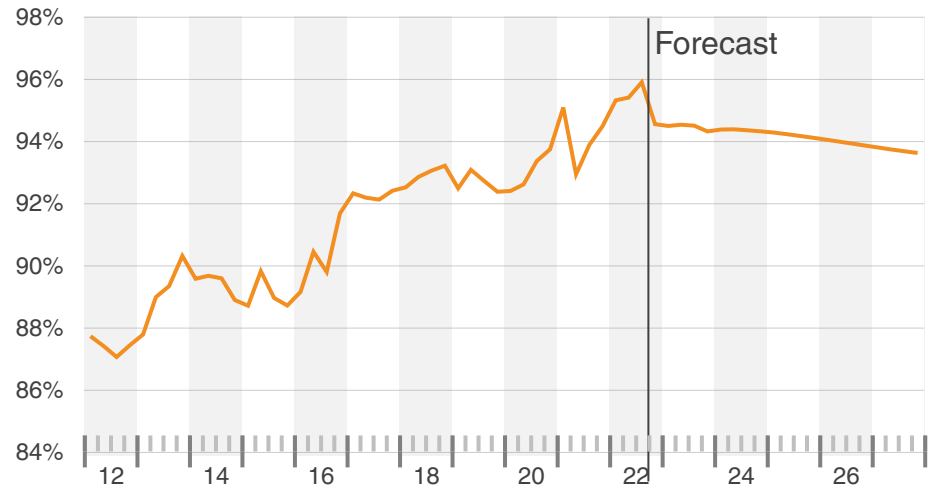
Vacancy Rate



Vacant SF

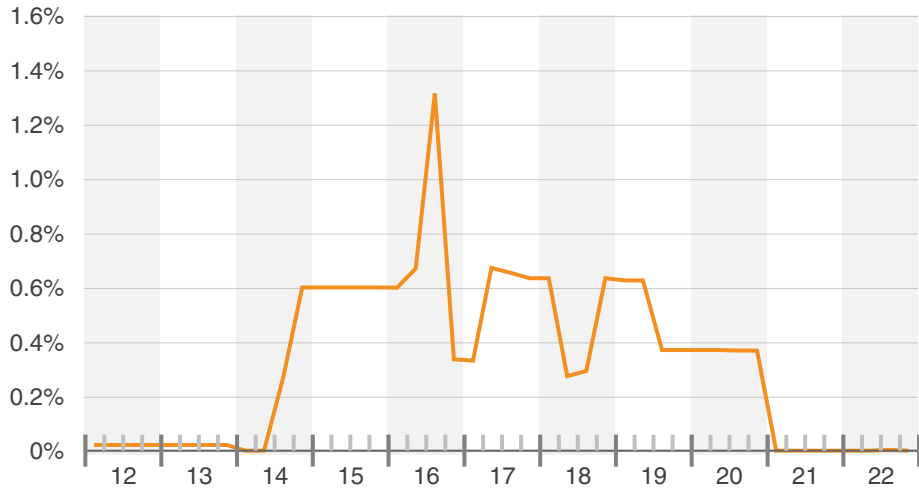


Occupancy Rate

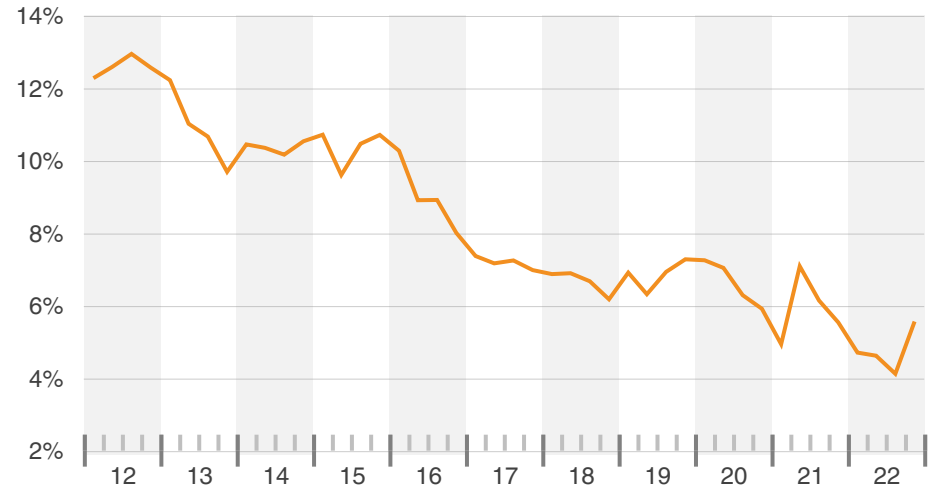


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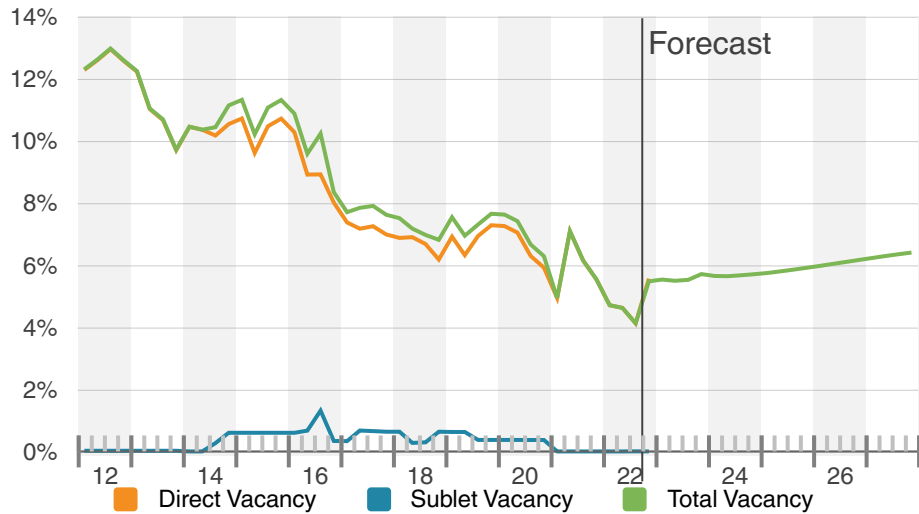
Sublet Vacancy Rate



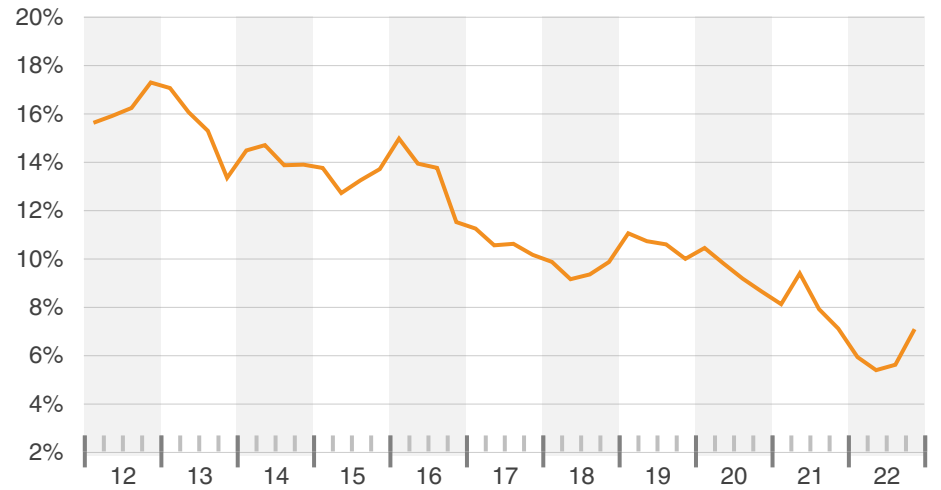
Direct Vacancy Rate



Direct, Sublet & Total Vacancy Rate

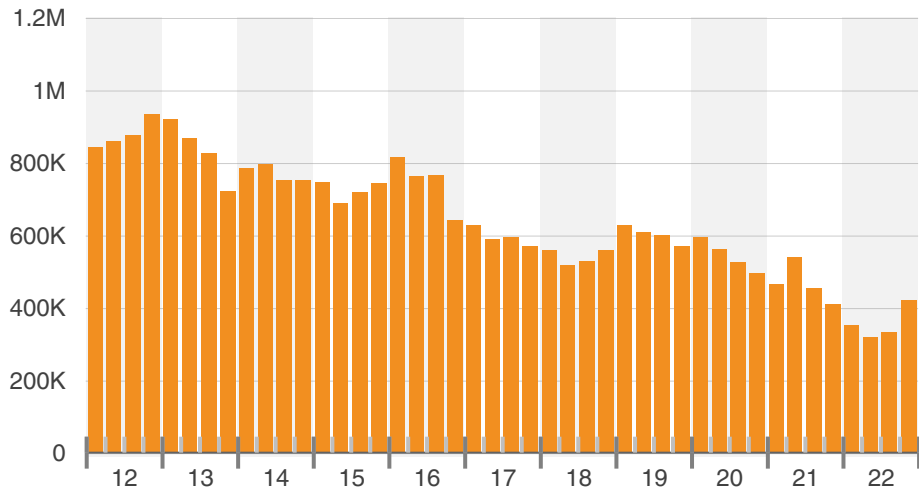


Availability Rate

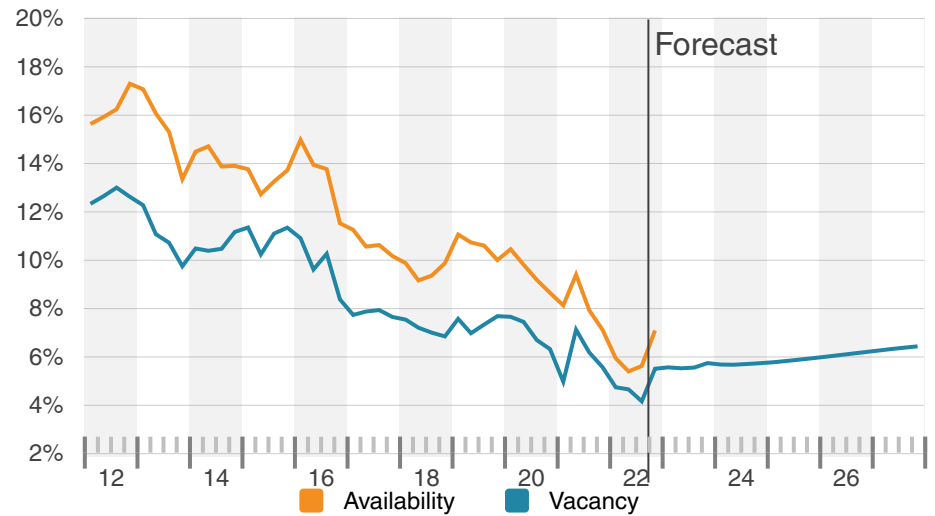


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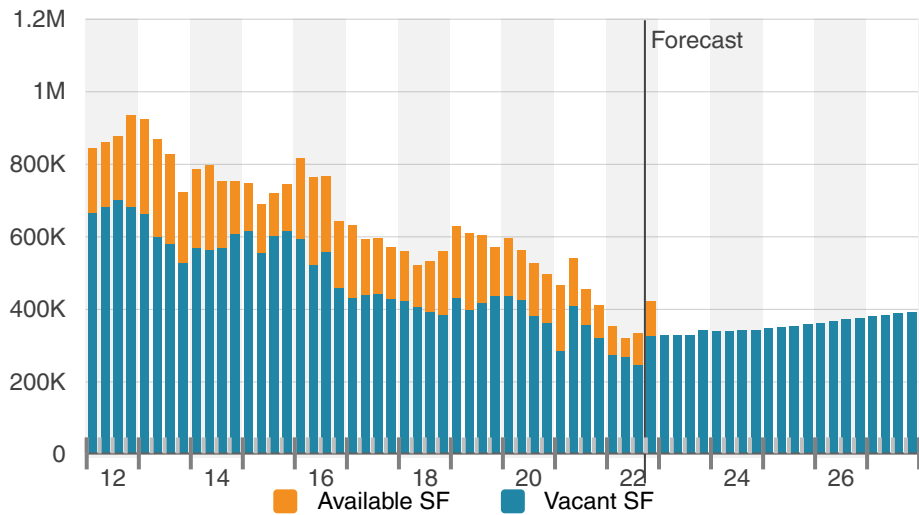
Available SF



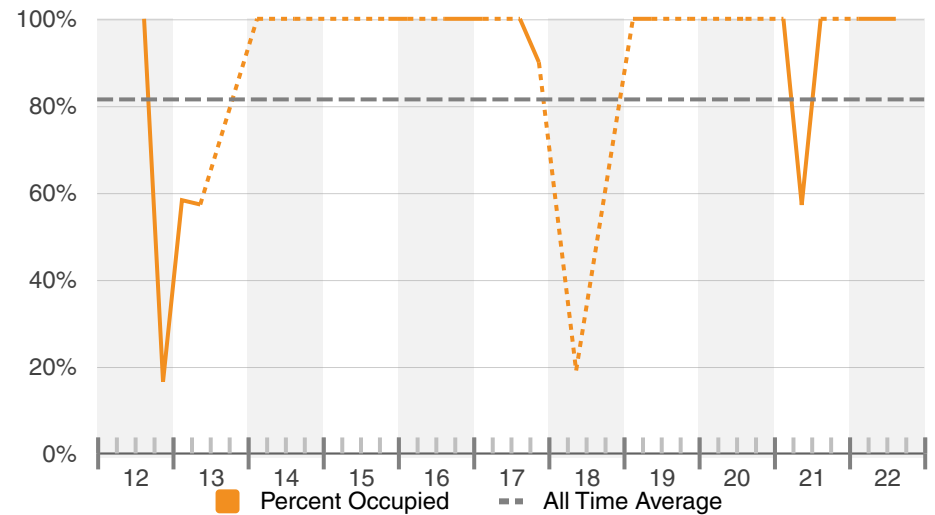
Availability & Vacancy Rate



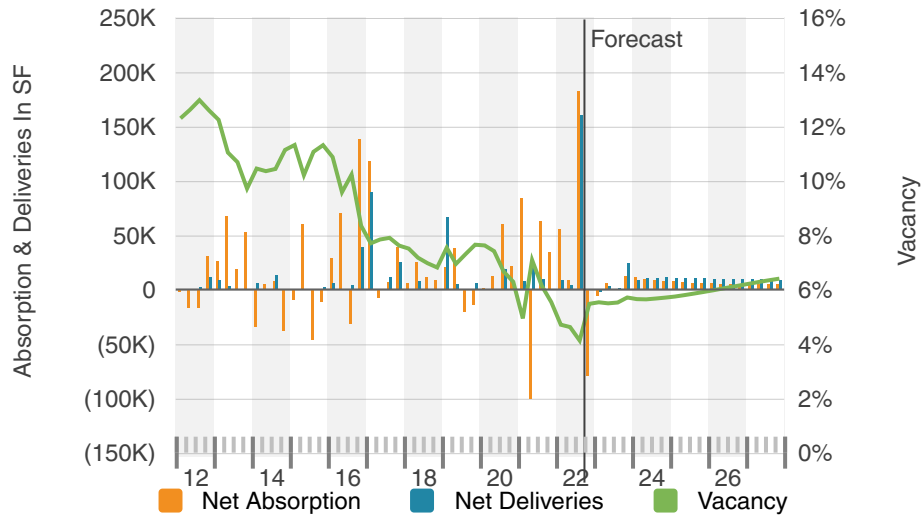
Available & Vacant SF



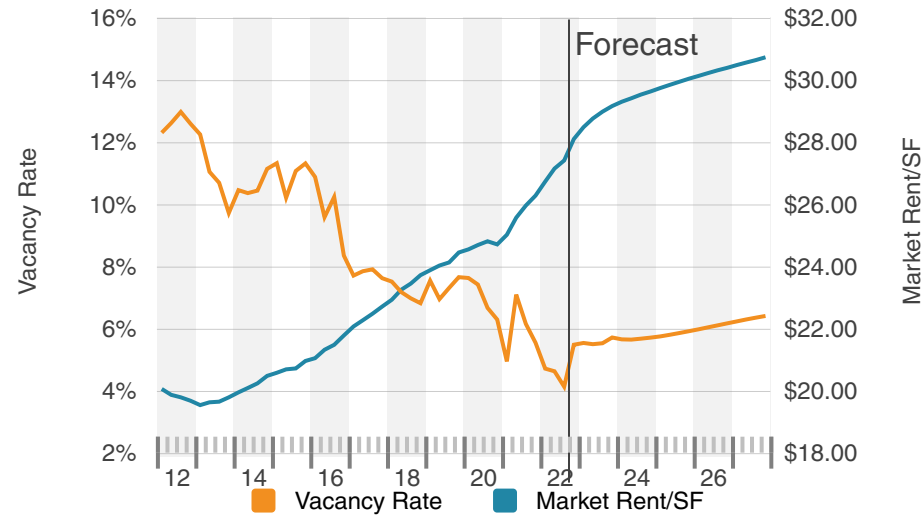
Occupancy At Delivery



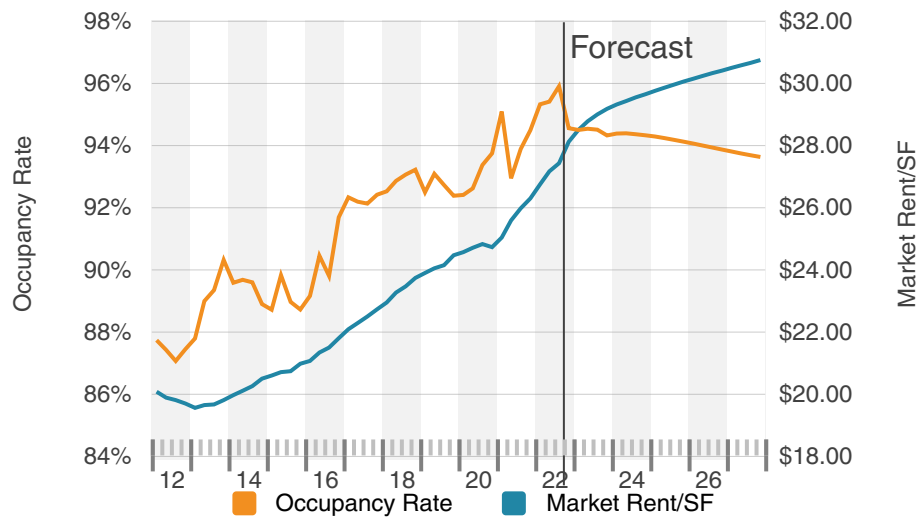
Net Absorption, Net Deliveries & Vacancy



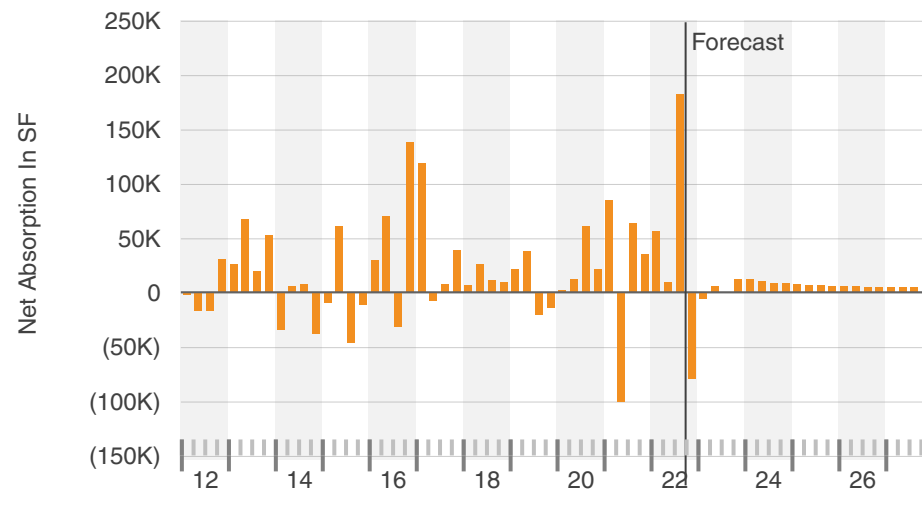
Vacancy & Market Rent Per SF



Occupancy & Market Rent Per SF

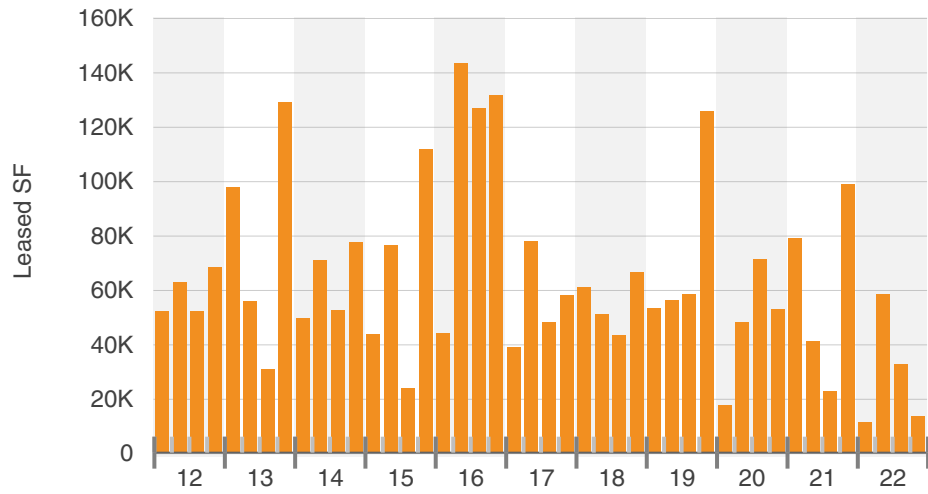


Net Absorption

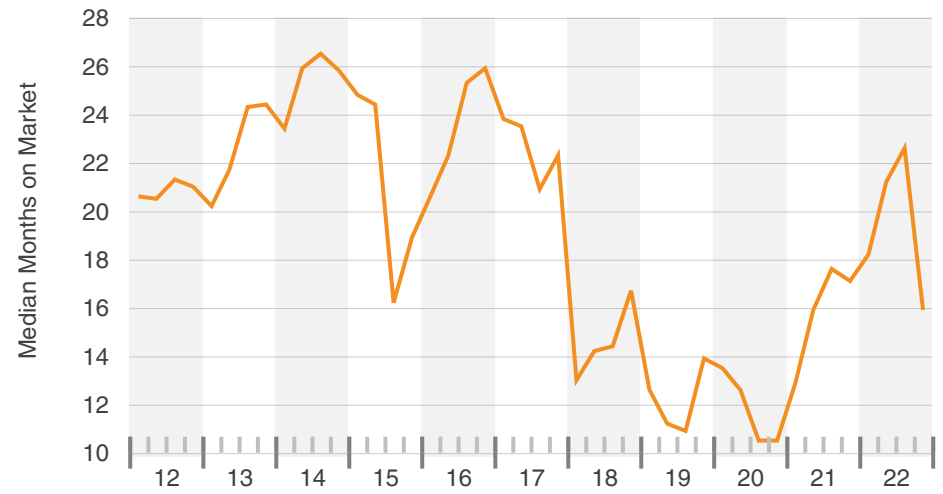


Search Analytics

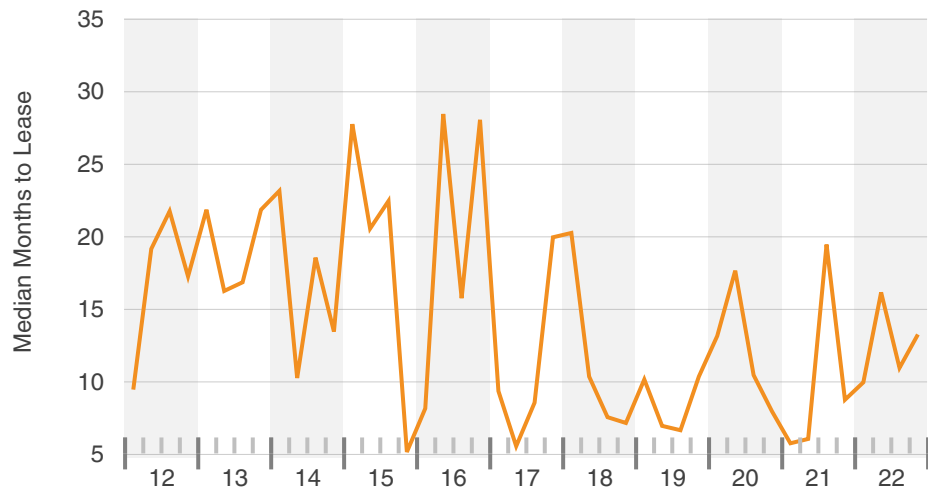
Leasing Activity



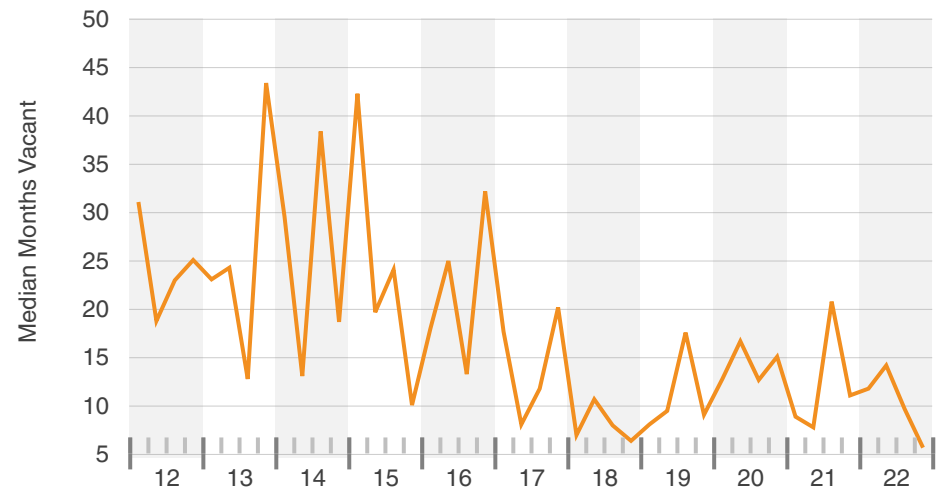
Months On Market



Months To Lease

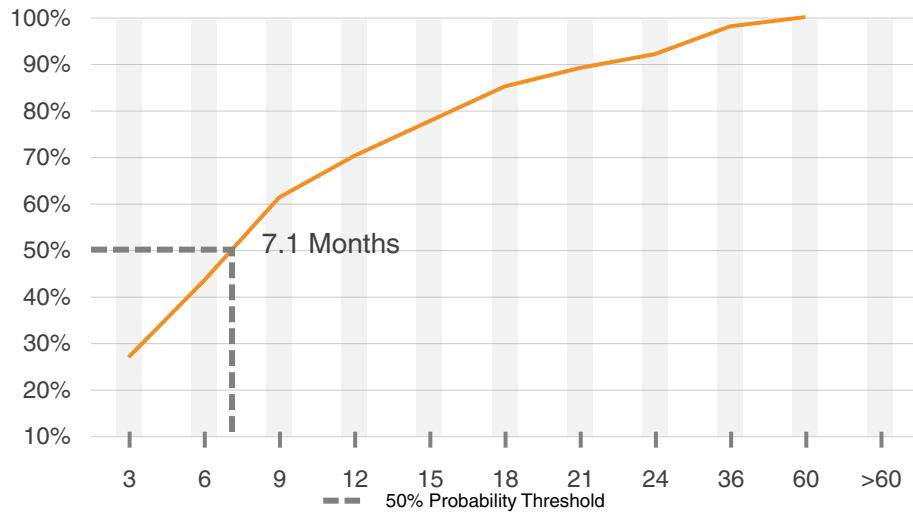


Months Vacant

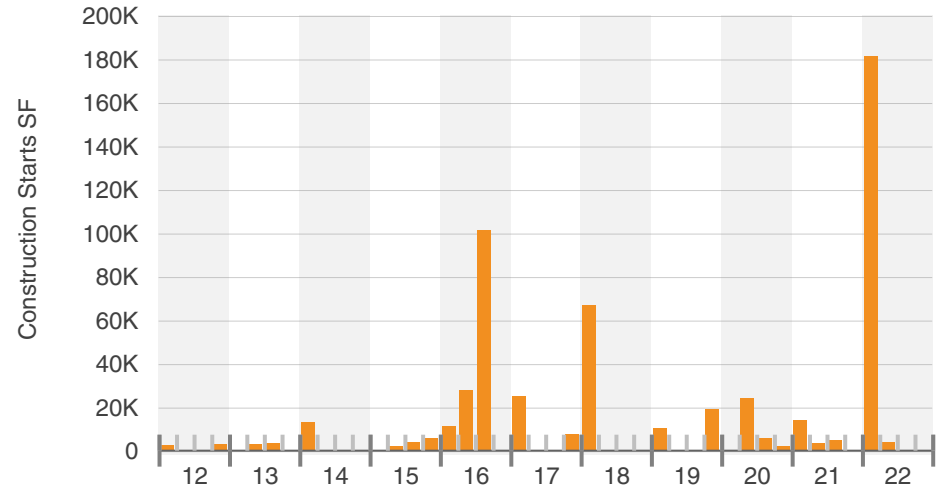


Search Analytics

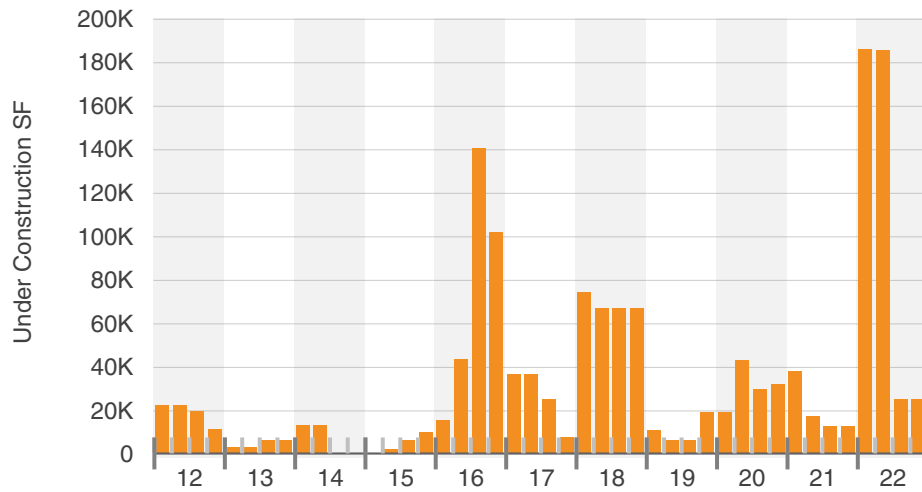
Probability Of Leasing In Months



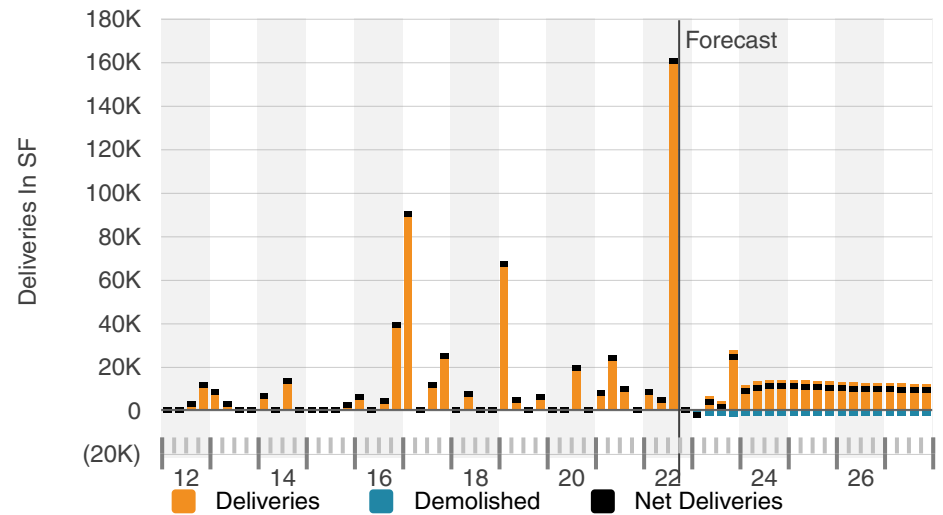
Construction Starts



Under Construction

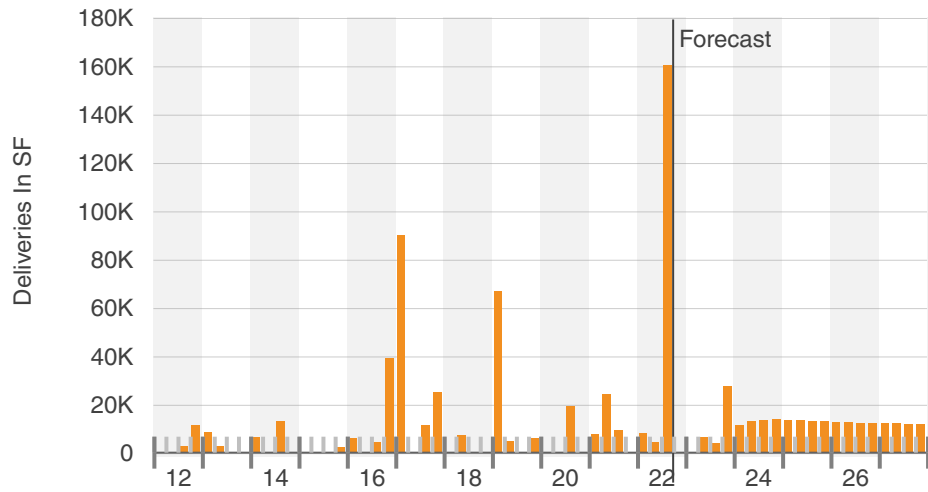


Deliveries & Demolitions

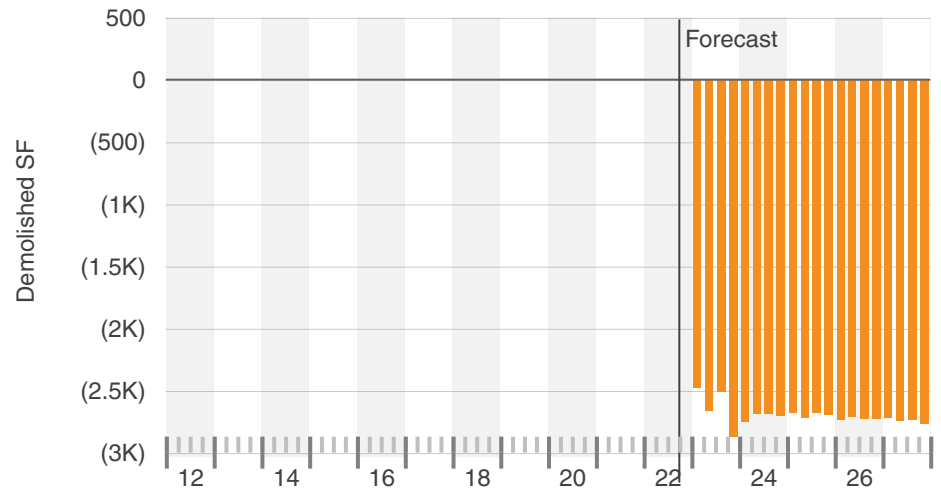


Search Analytics

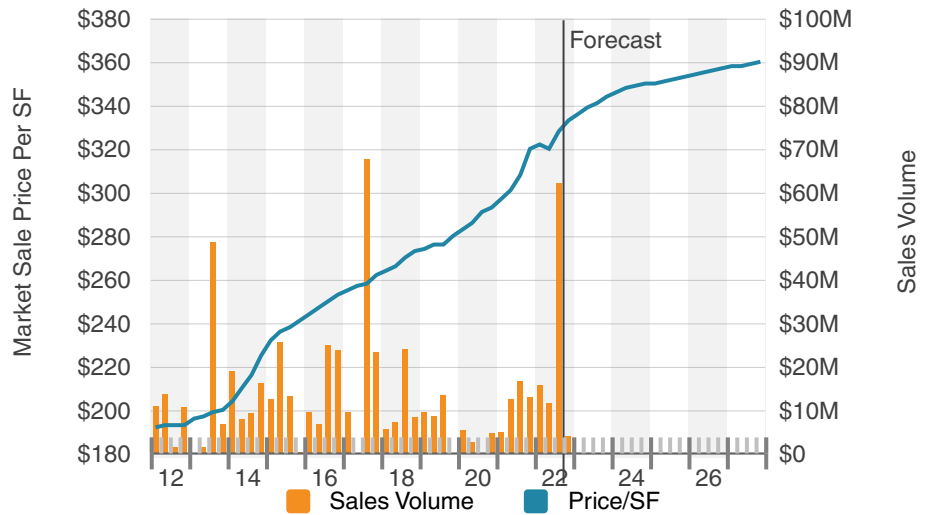
Deliveries



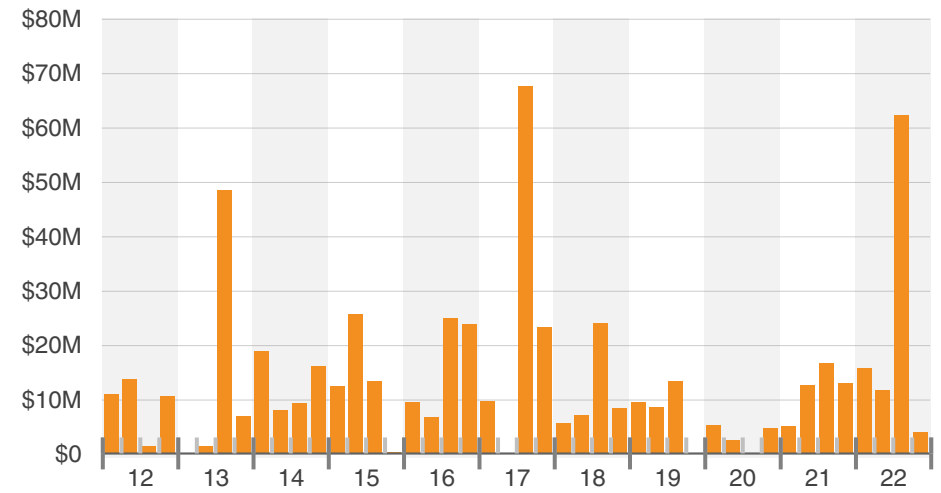
Demolitions



Sales Volume & Market Sale Price Per SF

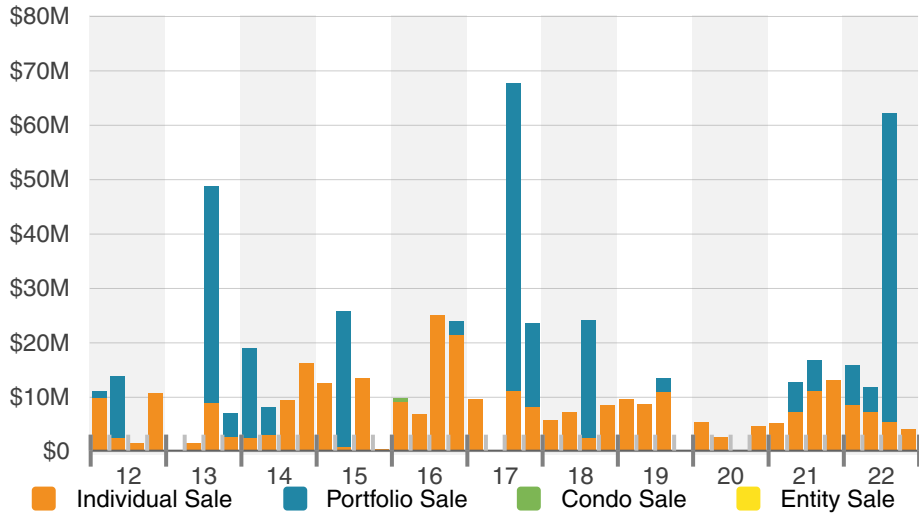


Sales Volume

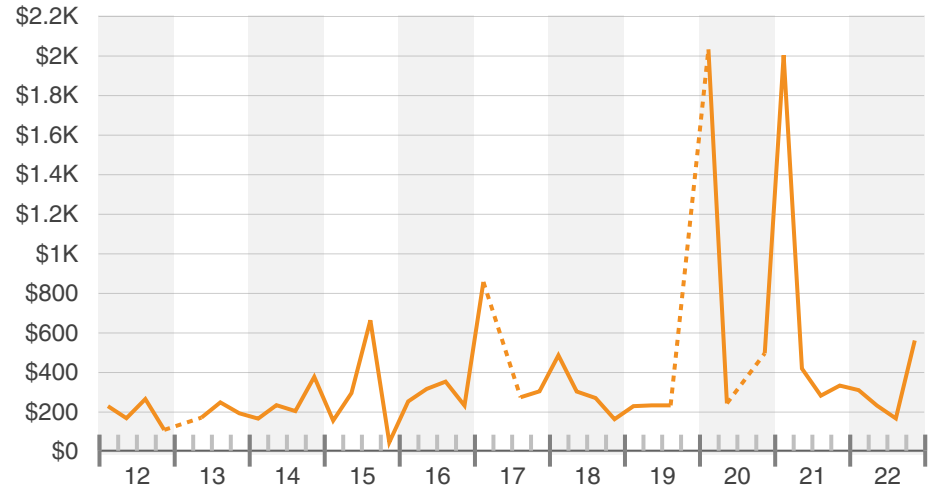


Search Analytics

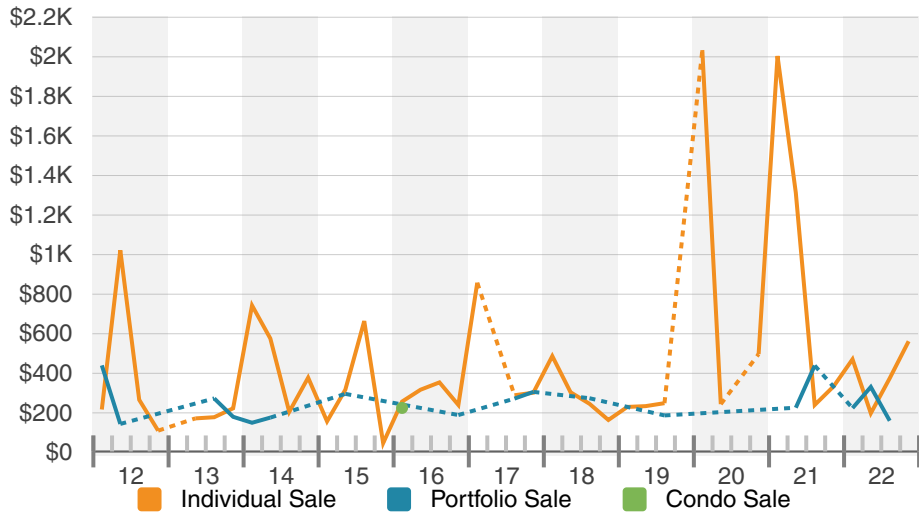
Sales Volume By Transaction Type



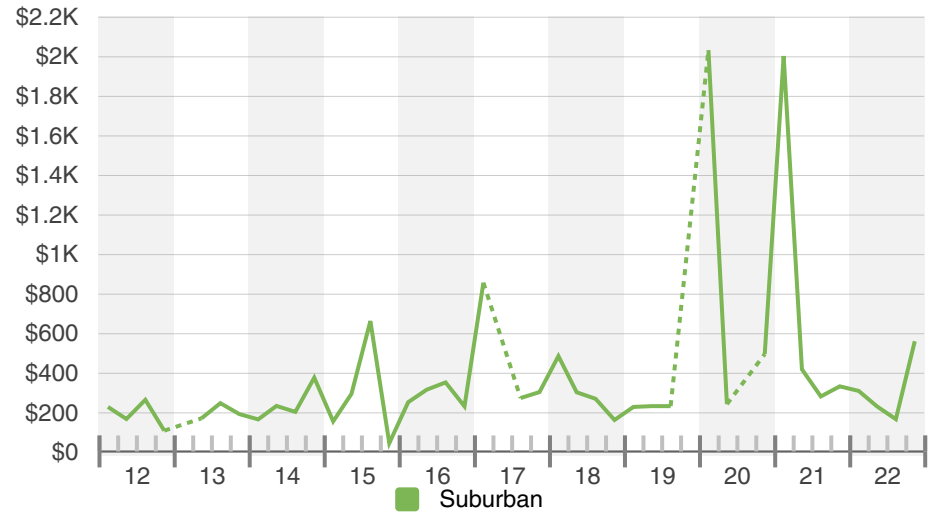
Sale Price Per SF



Sale Price Per SF By Transaction Type

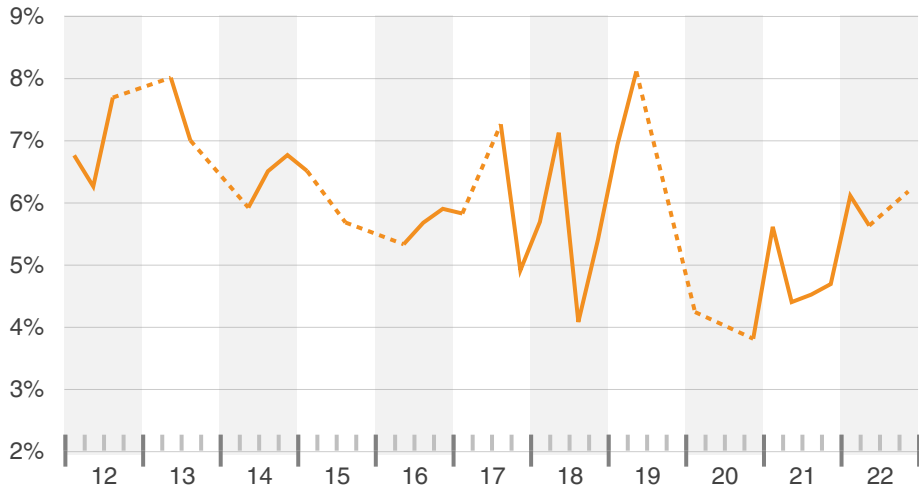


Sale Price Per SF By Location Type

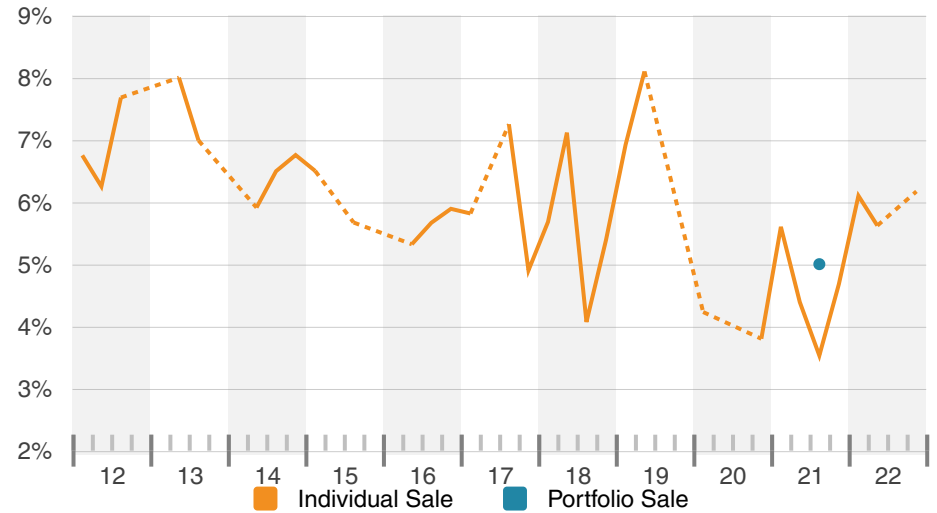


Search Analytics

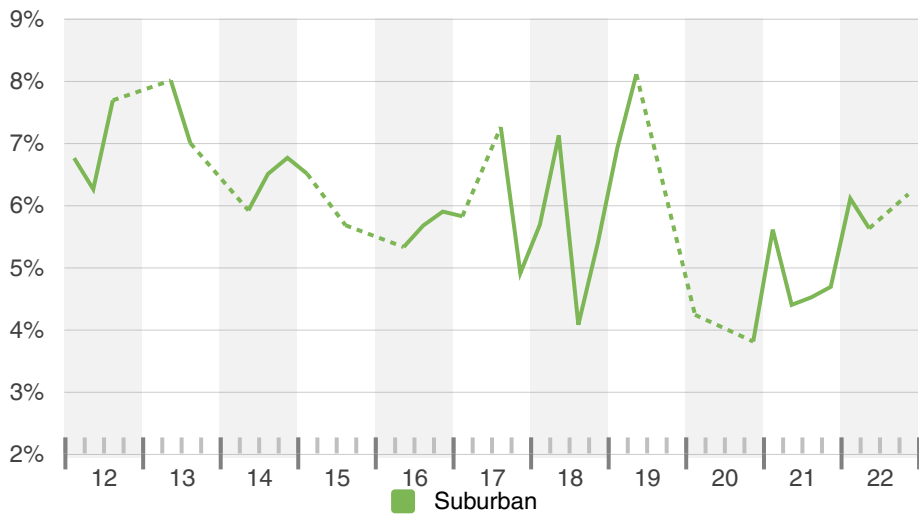
Cap Rate



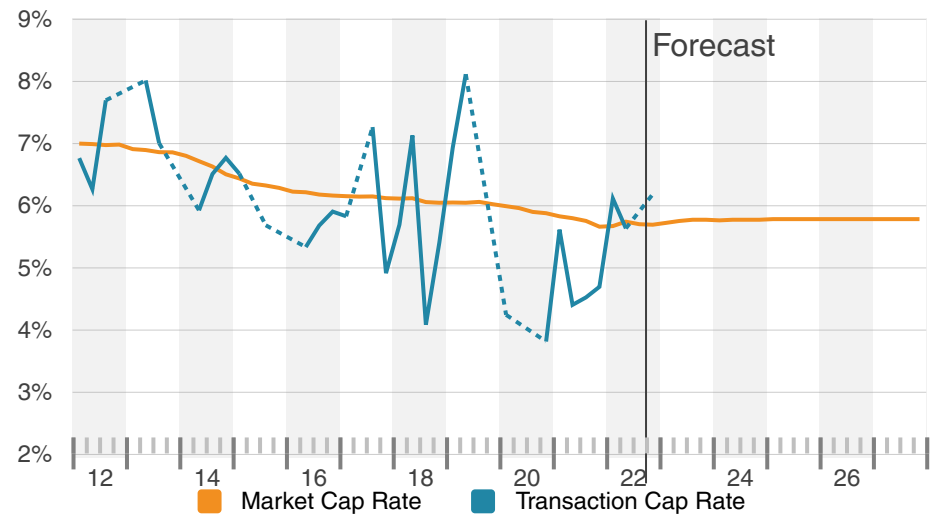
Cap Rate By Transaction Type



Cap Rate By Location Type

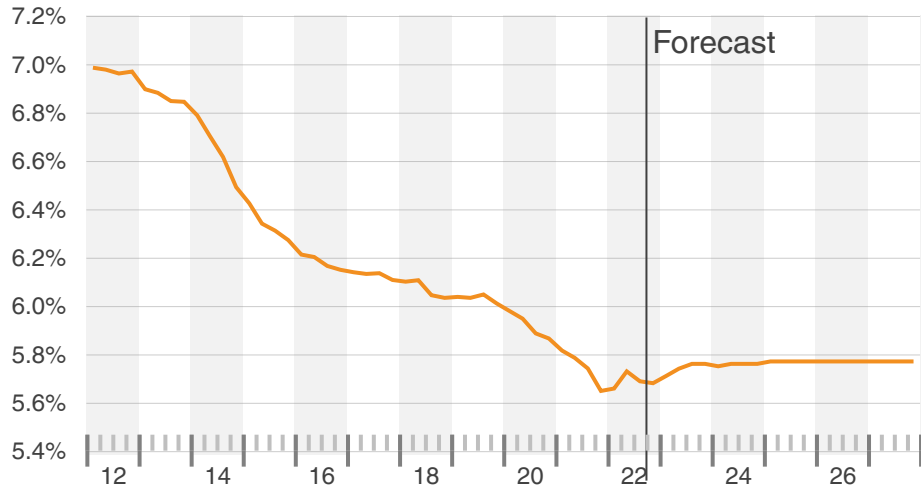


Market Cap Rate & Transaction Cap Rate

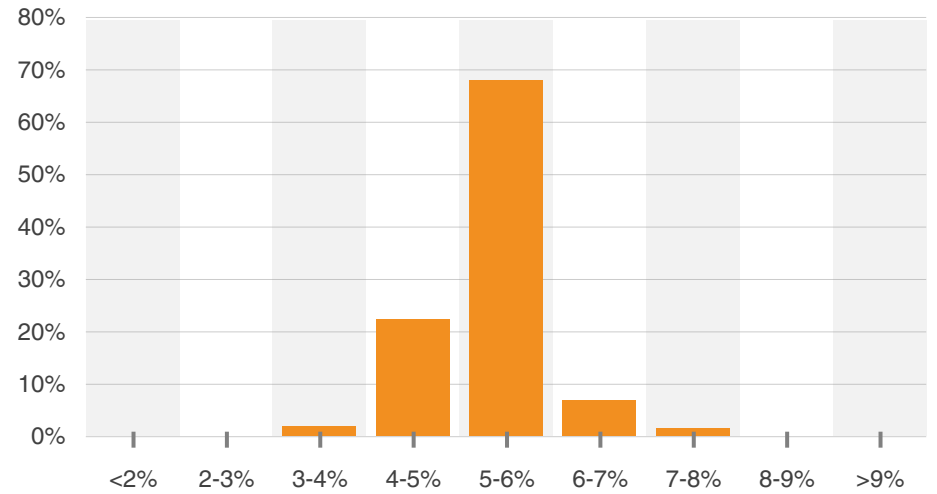


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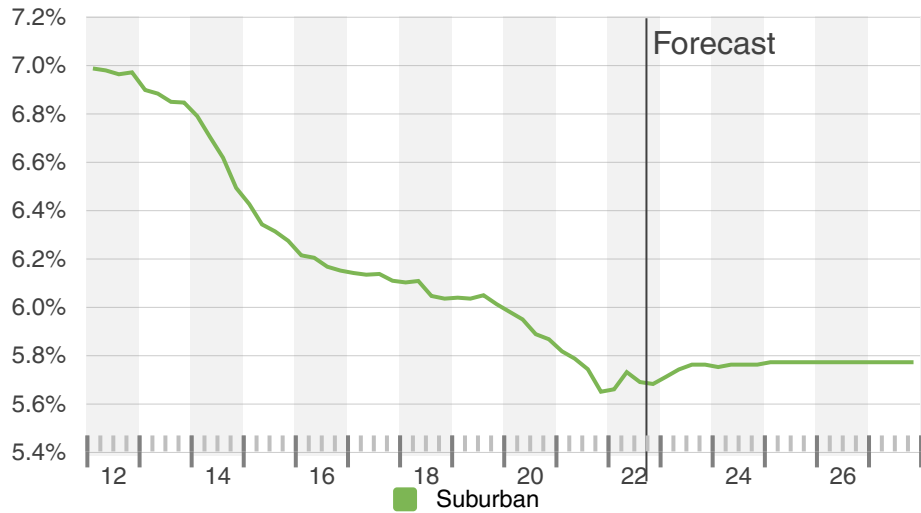
Market Cap Rate



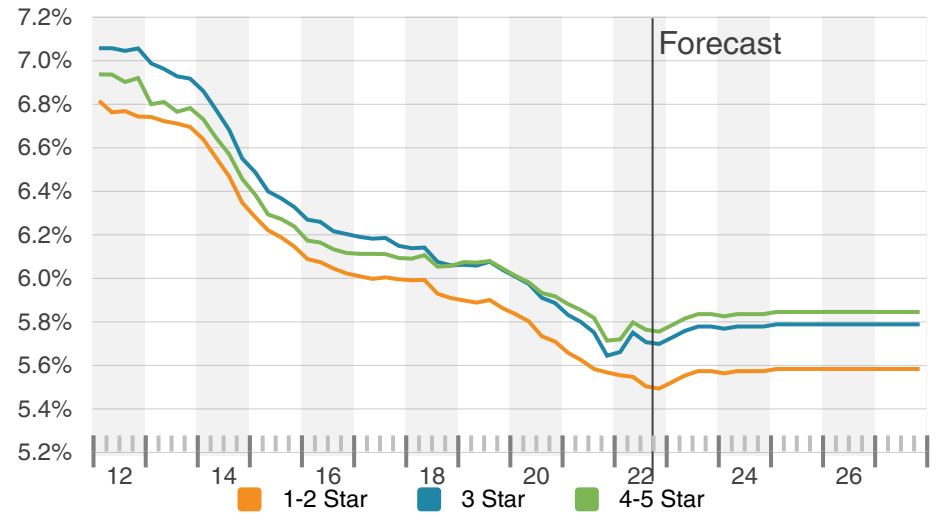
Market Cap Rate Distribution



Market Cap Rate By Location Type

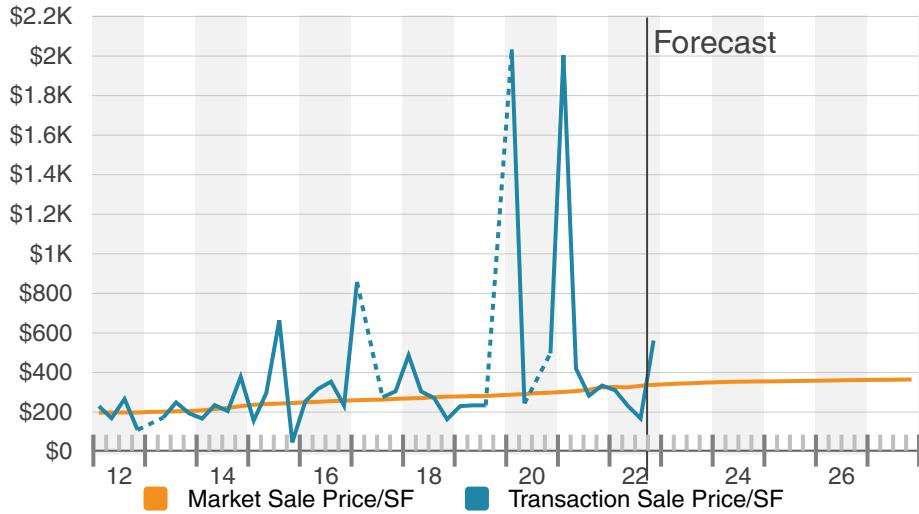


Market Cap Rate By Star Rating

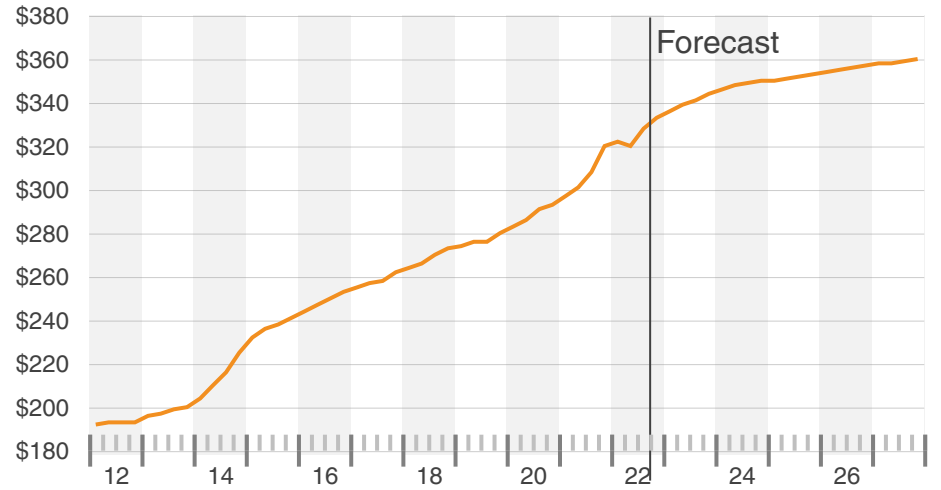


Search Analytics

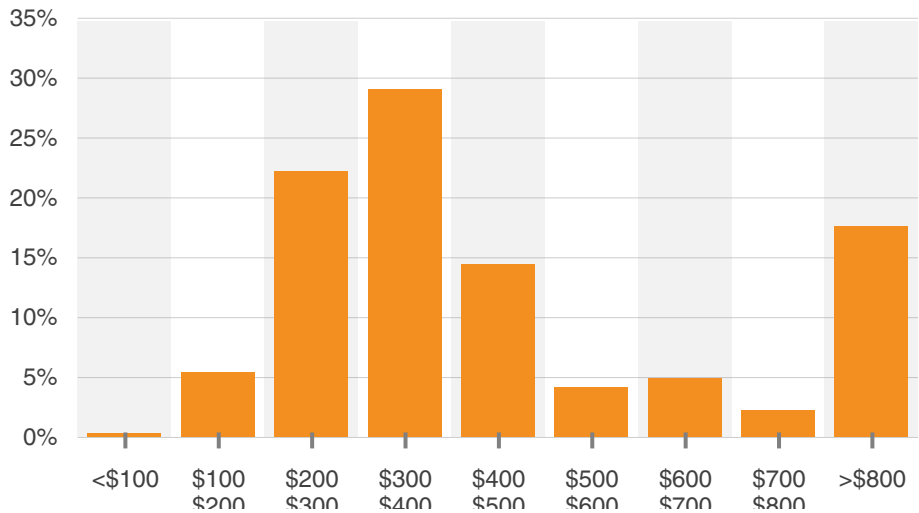
Market Sale Price & Transaction Sale Price Per SF



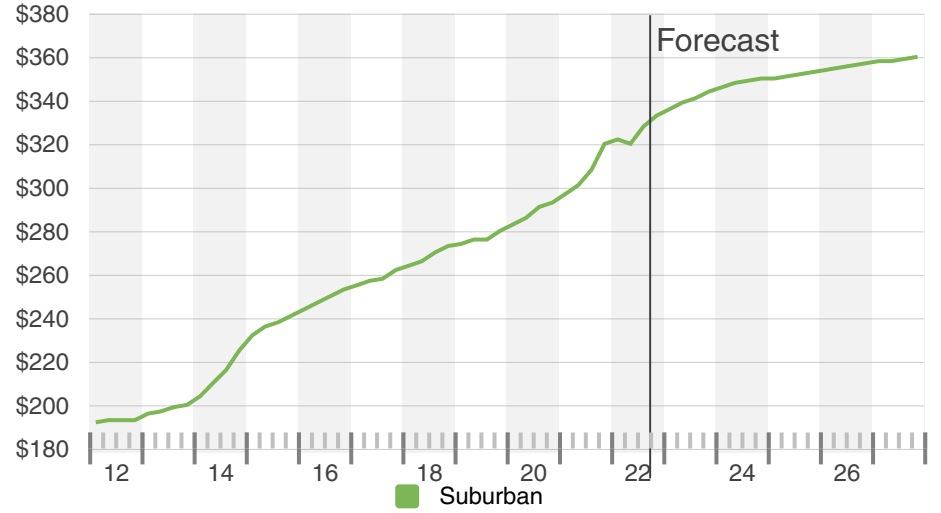
Market Sale Price Per SF



Market Sale Price Per SF Distribution

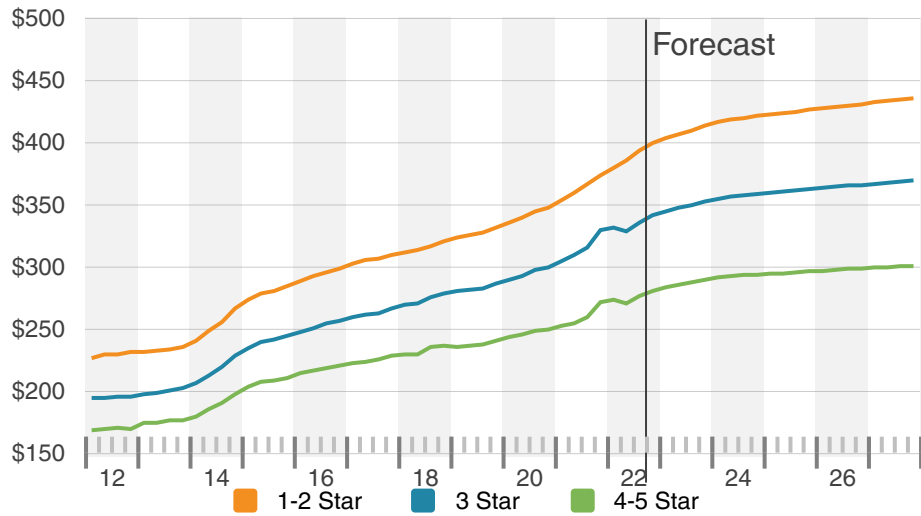


Market Sale Price Per SF By Location Type

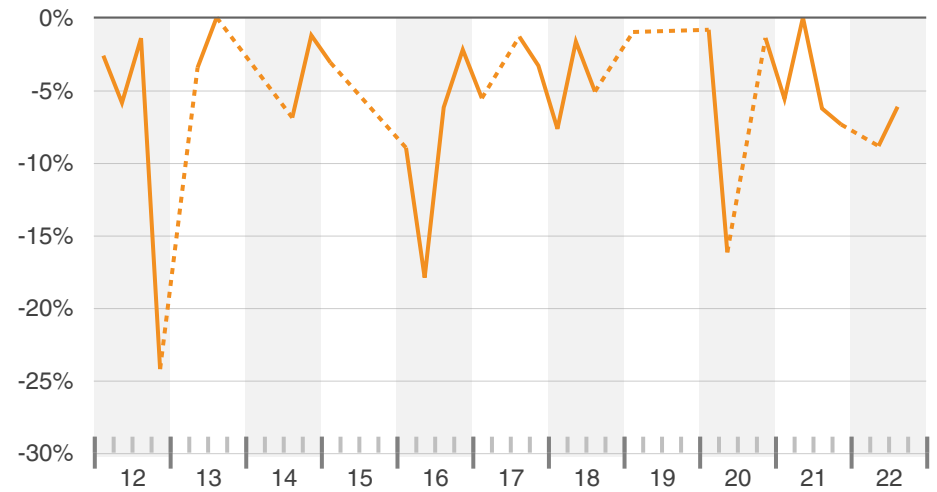


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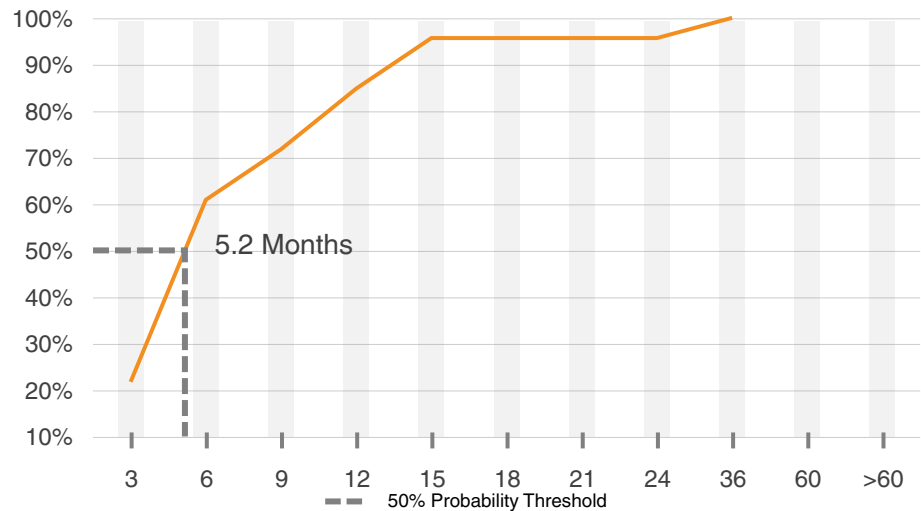
Market Sale Price Per SF By Star Rating



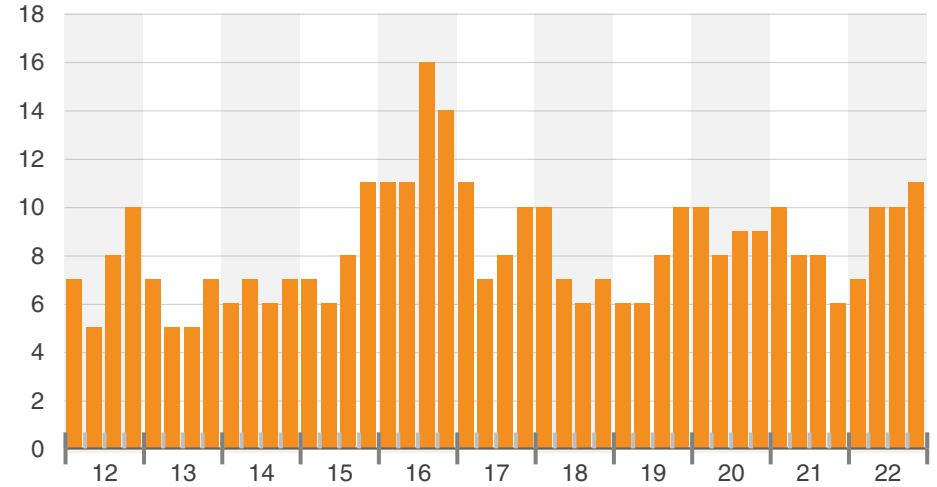
Sale To Asking Price Differential



Probability Of Selling In Months

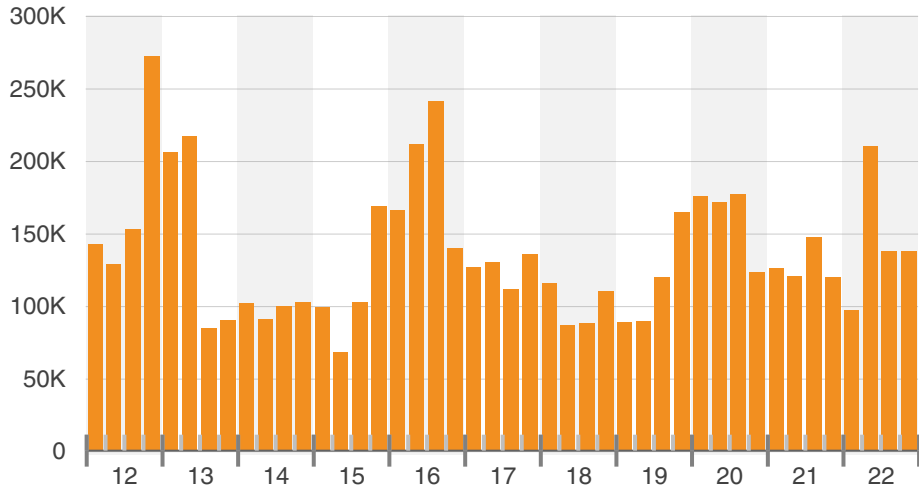


For Sale Total Listings

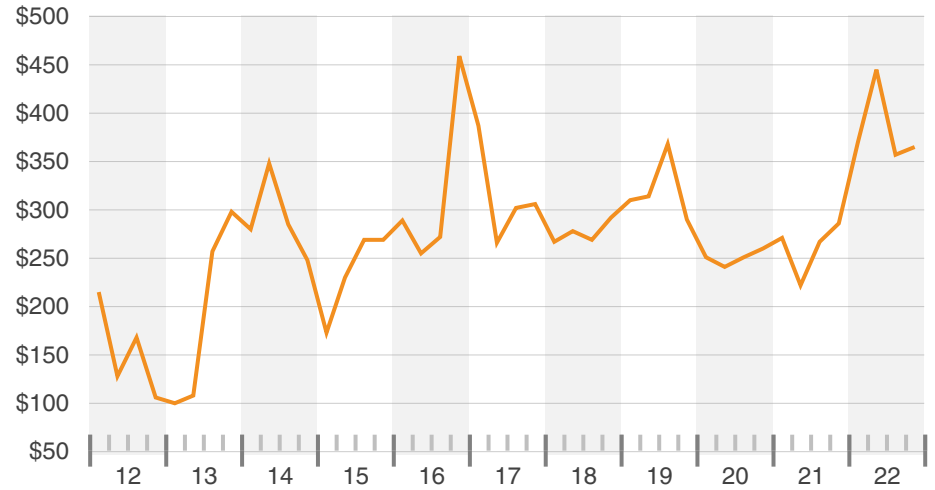


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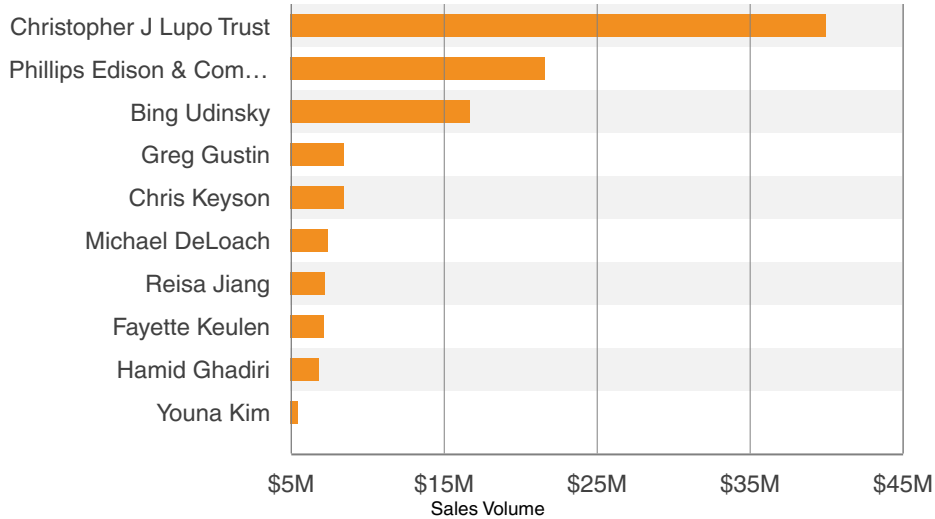
For Sale Total SF



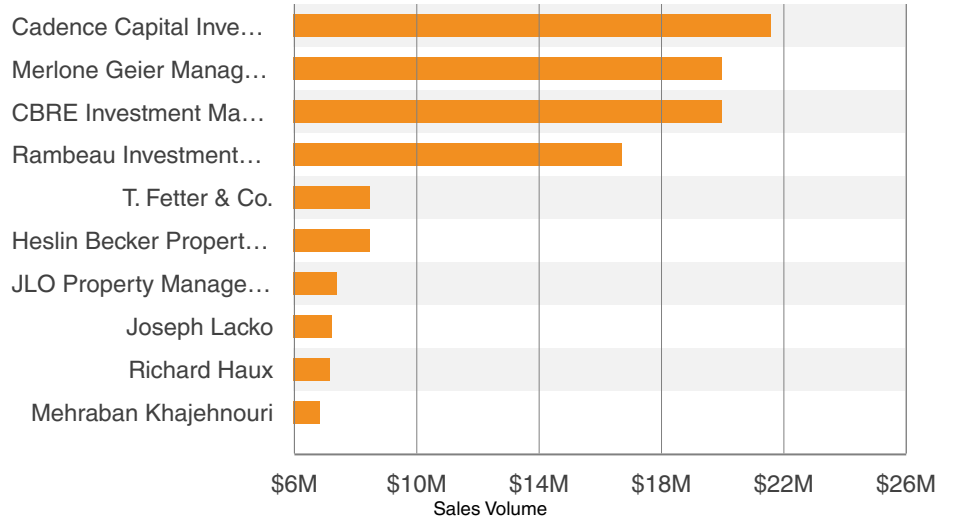
For Sale Asking Price Per SF



Top Buyers

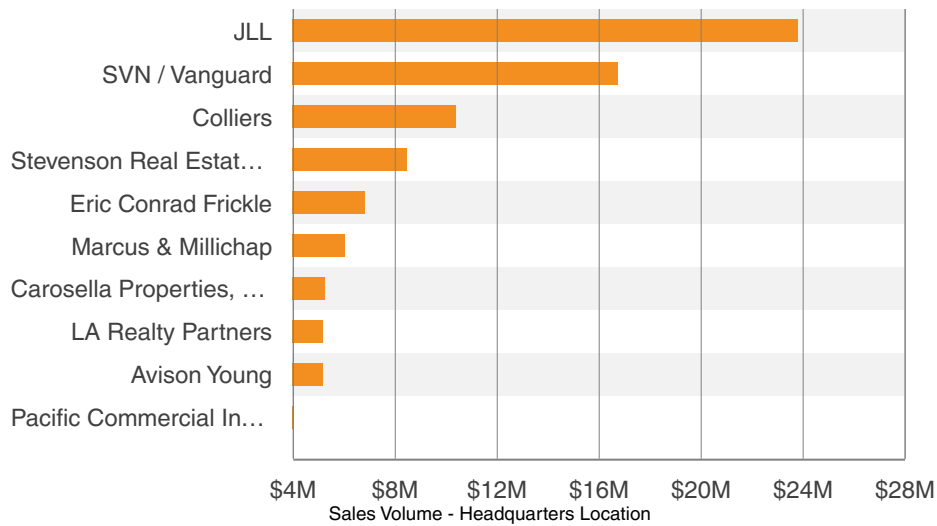


Top Sellers

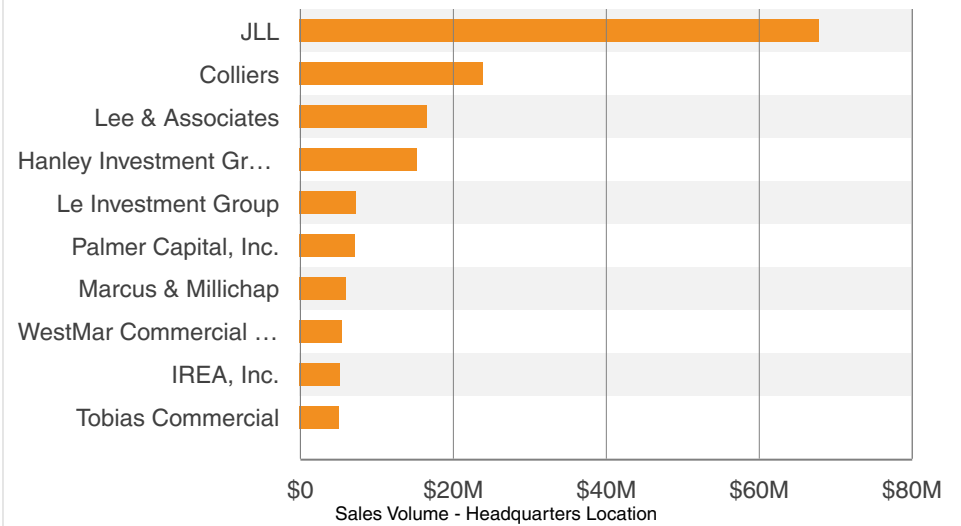


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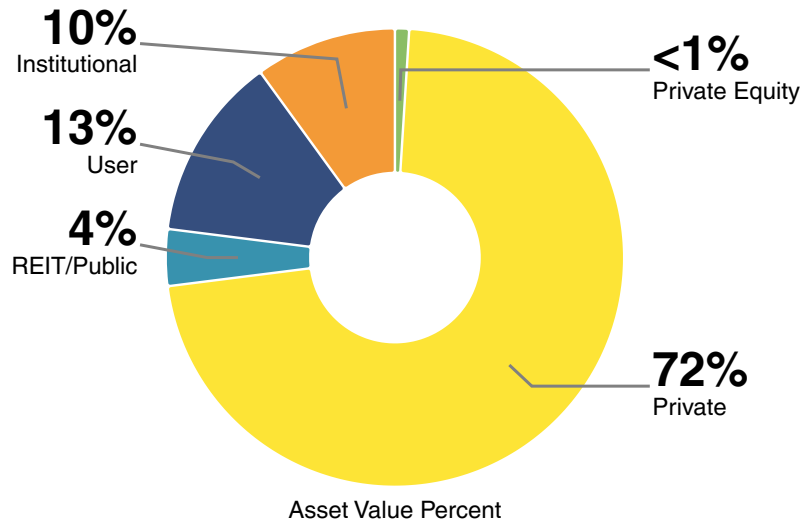
Top Buyer Brokers



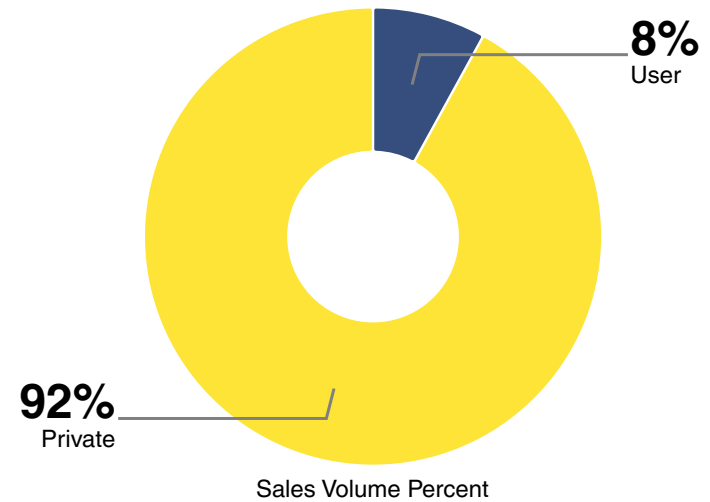
Top Seller Brokers



Asset Value By Owner Type

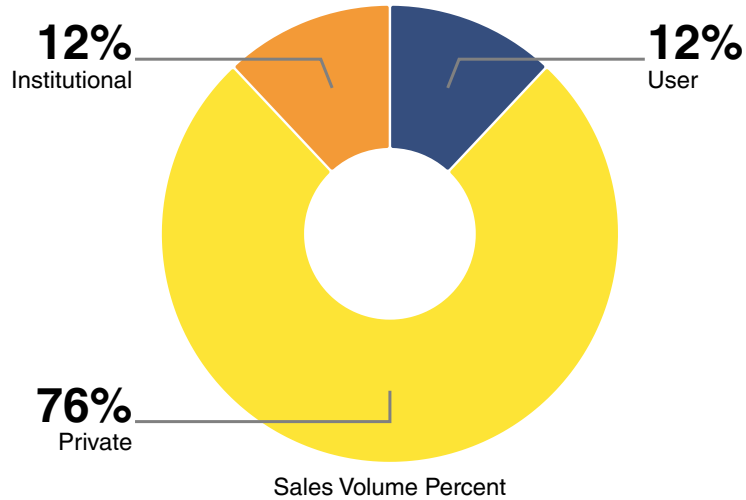


Sales By Buyer Type

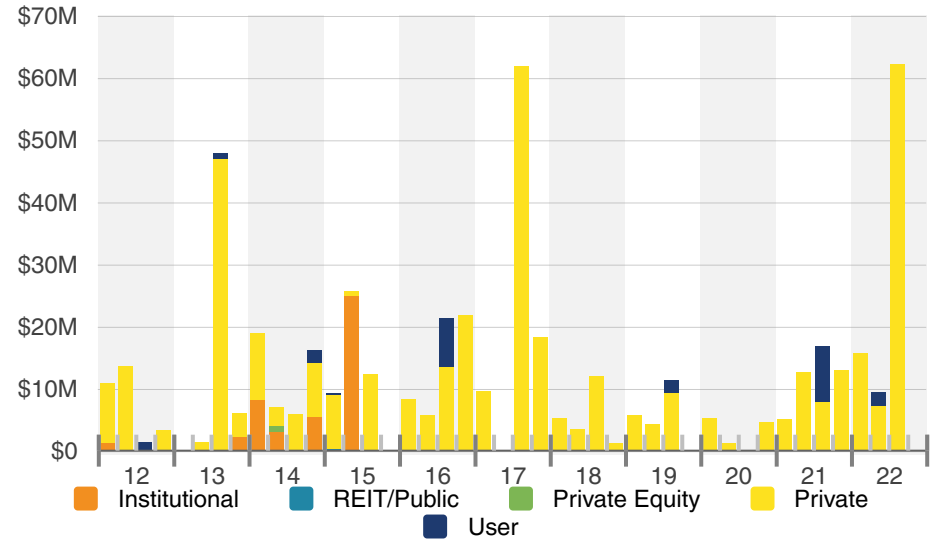


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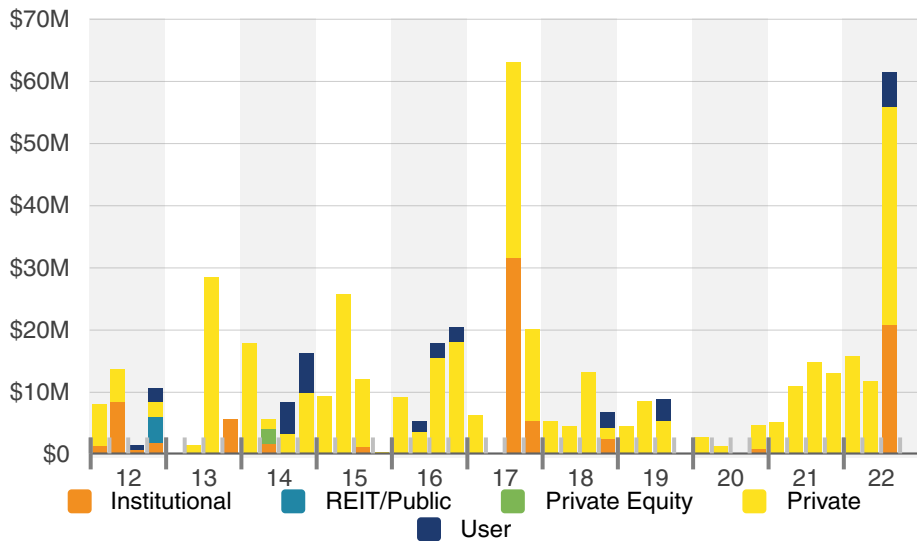
Sales By Seller Type



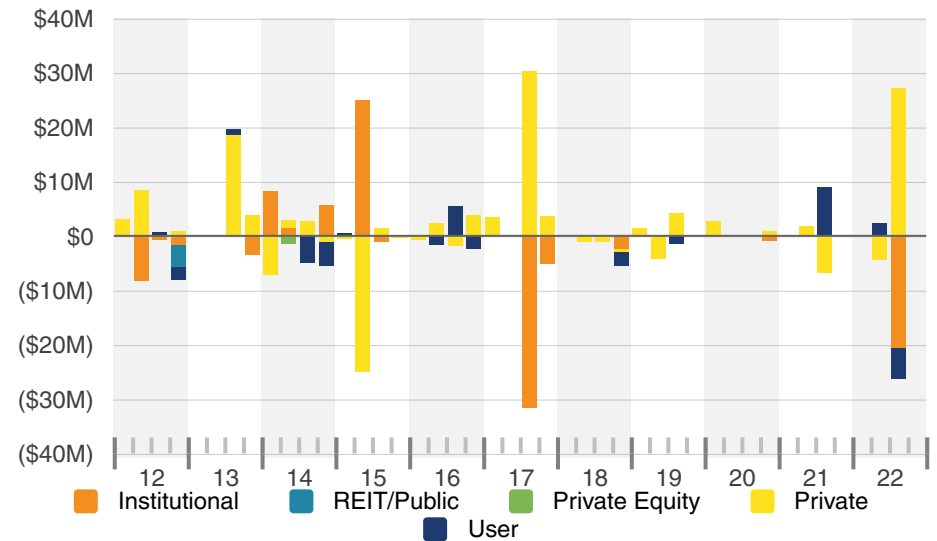
Sales Volume By Buyer Type



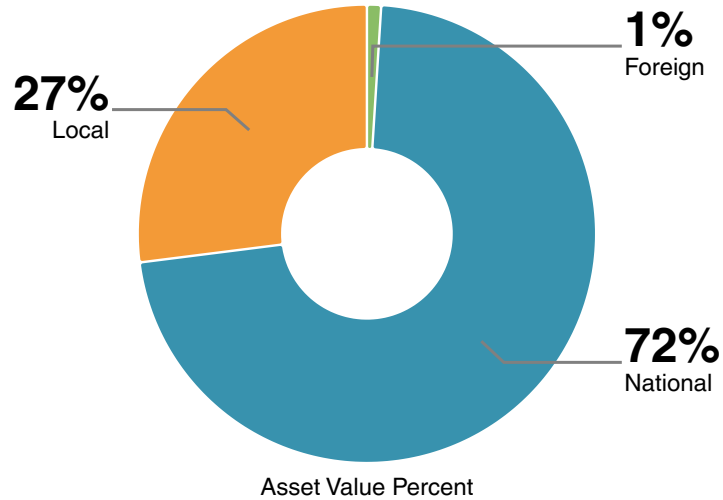
Sales Volume By Seller Type



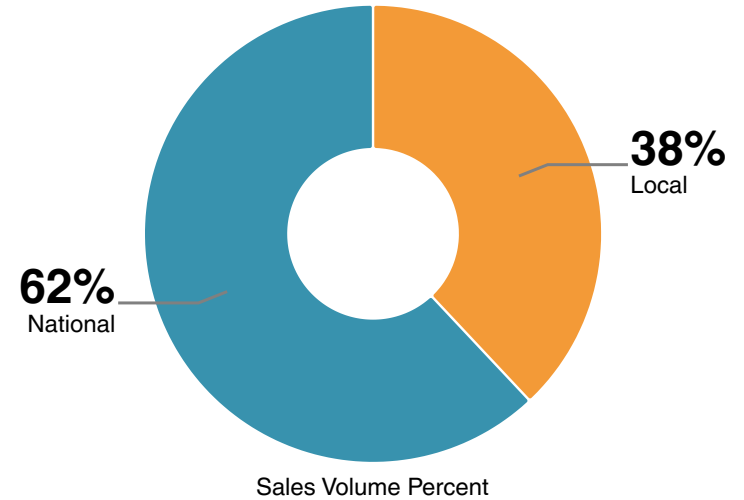
Net Buying & Selling By Owner Type



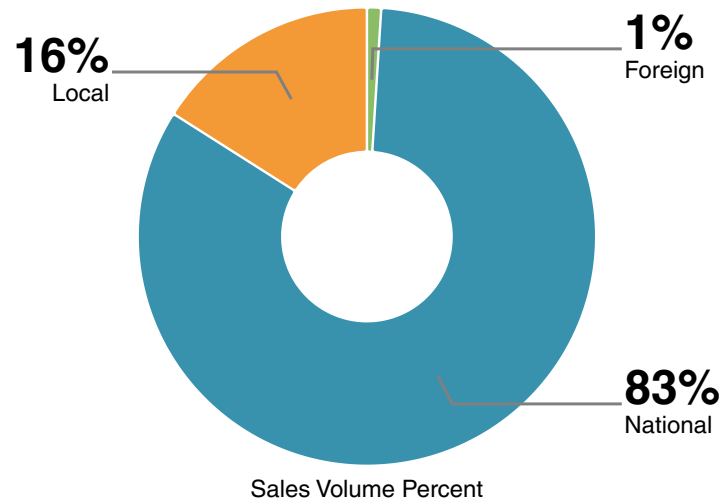
Asset Value By Owner Origin



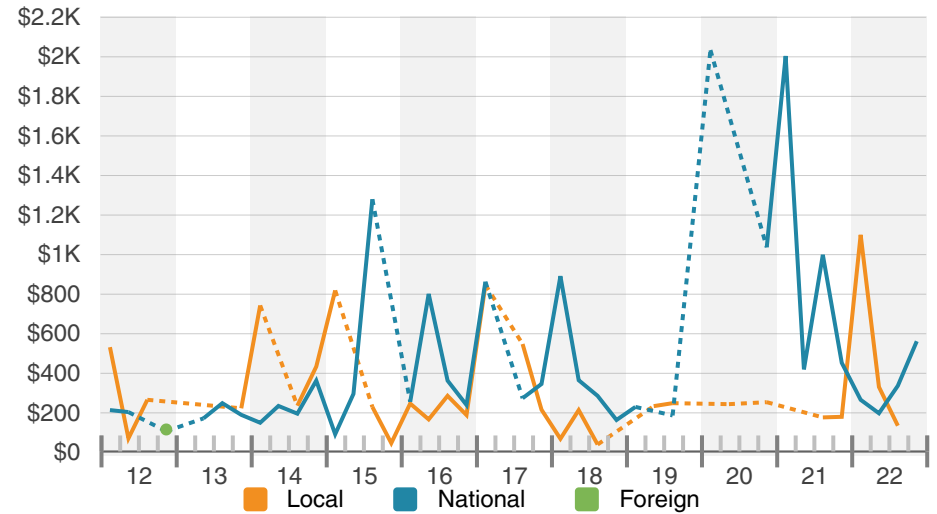
Sales Volume By Buyer Origin



Sales Volume By Seller Origin

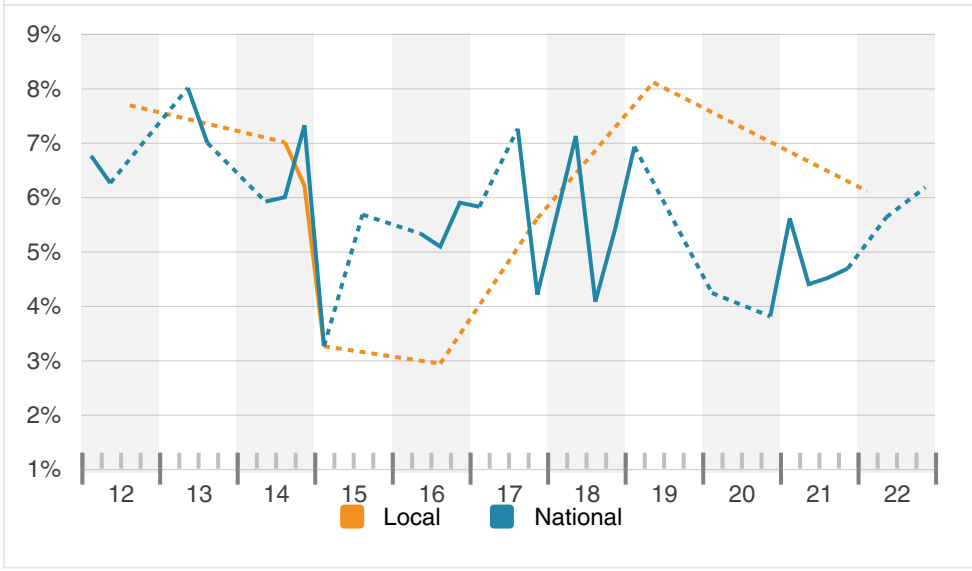


Average Price Per SF By Buyer Origin



Search Analytics

Average Cap Rate By Buyer Origin



Report Criteria

- 369 Properties / 98 Spaces
- Property Type: Retail
- Construction Status: Existing +2
- City: Murrieta, CA +1
- Country: United States