

# Search Analytics

INVENTORY SF

**3.4M** +0%

Prior Period 3.4M

UNDER CONSTRUCTION SF

**0** -

Prior Period 0

12 MO NET ABSORPTION SF

**51.3K** +163.8%

Prior Period 19.4K

VACANCY RATE

**4.1%** -1.5%

Prior Period 5.6%

MARKET RENT/SF

**\$24.15** +4.1%

Prior Period \$23.20

MARKET SALE PRICE/SF

**\$228** +5.4%

Prior Period \$216

MARKET CAP RATE

**7.3%** +0%

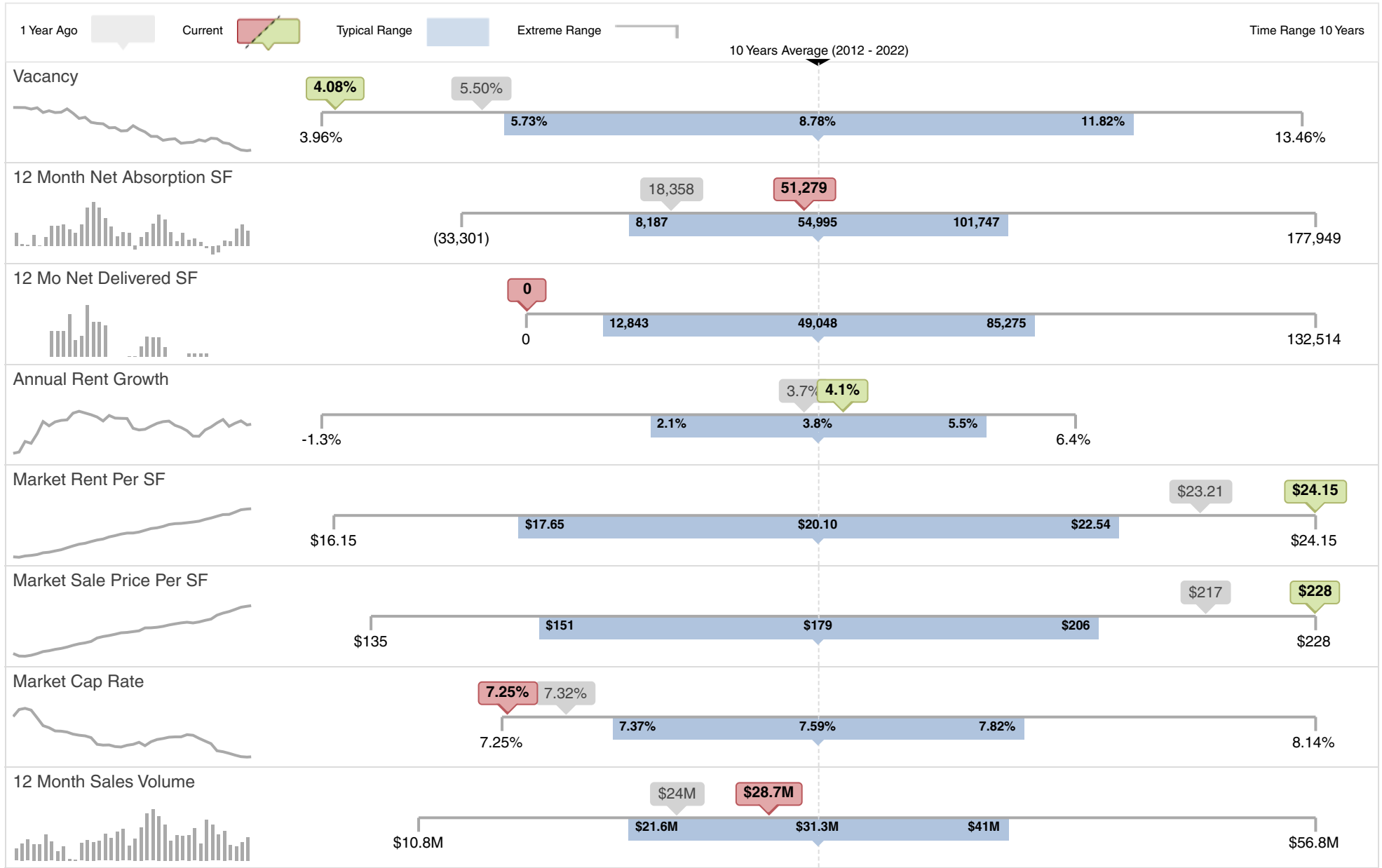
Prior Period 7.3%

## Key Metrics

Availability		Inventory	
Vacant SF	141K ↓	Existing Buildings	209 ↓
Sublet SF	28.8K ↓	Under Construction Avg SF	-
Availability Rate	7.3% ↓	12 Mo Demolished SF	0 ↓
Available SF	253K ↓	12 Mo Occupancy % at Delivery	-
Available Asking Rent/SF	\$23.20 ↓	12 Mo Construction Starts SF	0 ↓
Occupancy Rate	95.9% ↑	12 Mo Delivered SF	0 ↓
Percent Leased Rate	96.2% ↑	12 Mo Avg Delivered SF	-
Sales Past Year		Demand	
Asking Price Per SF	\$332 ↑	12 Mo Net Absorp % of Inventory	1.5% ↑
Sale to Asking Price Differential	-2.8% ↑	12 Mo Leased SF	254K ↑
Sales Volume	\$24.9M ↓	Months on Market	7.0 ↑
Properties Sold	29 ↑	Months to Lease	5.1 ↓
Months to Sale	5.8 ↑	Months Vacant	5.2 ↓
For Sale Listings	5 ↓	24 Mo Lease Renewal Rate	46.5%
Total For Sale SF	64.3K ↓	Population Growth 5 Yrs	7.2%

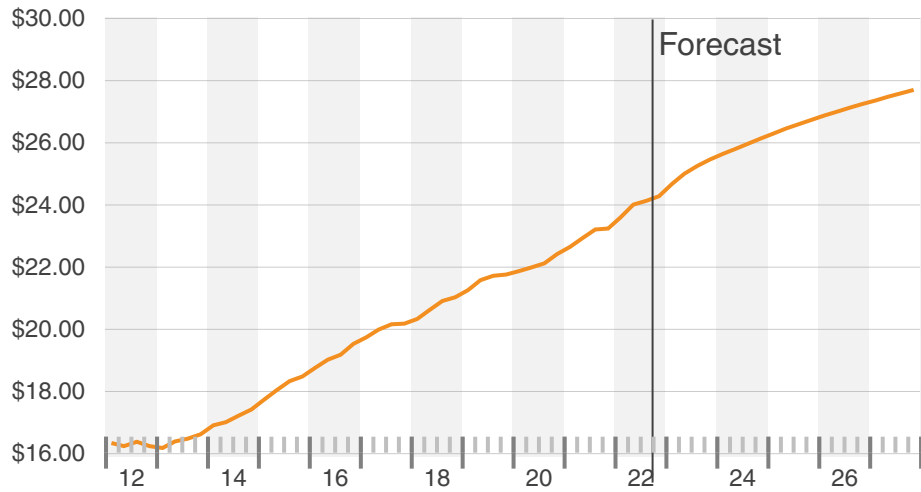
# Search Analytics

## Key Performance Indicators

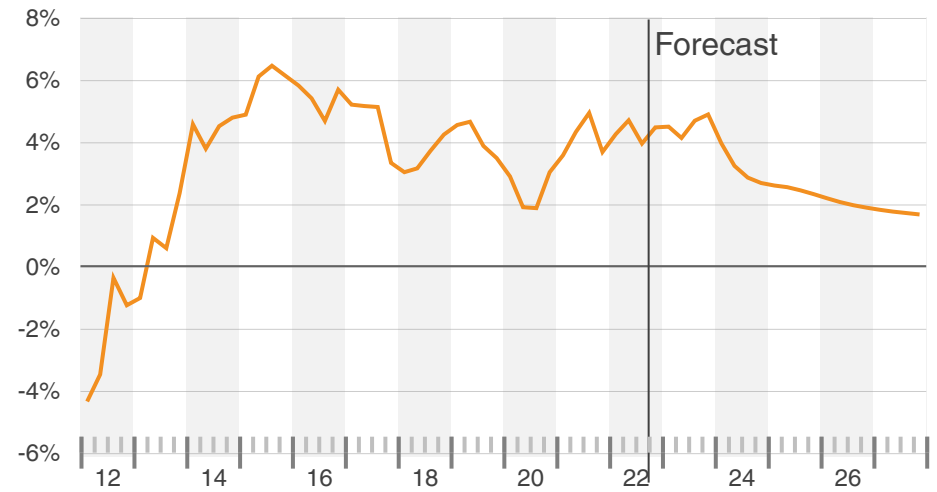


# Search Analytics

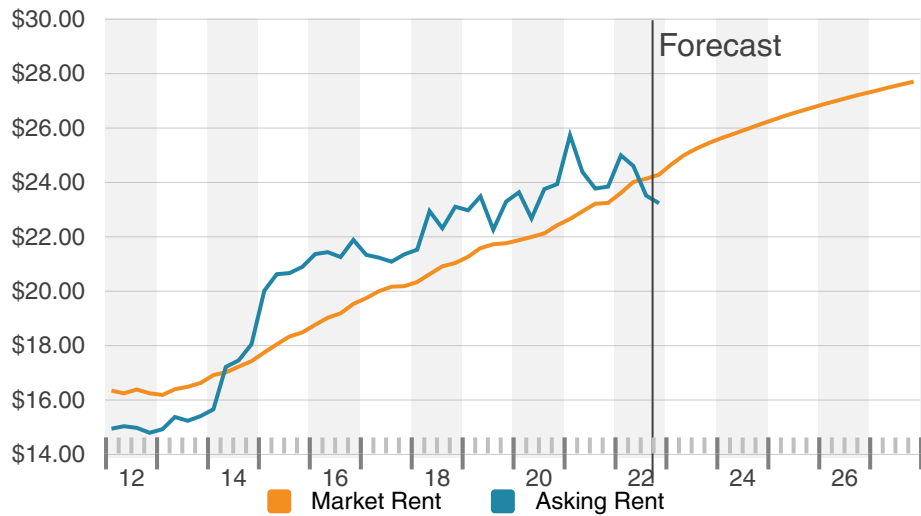
## Market Rent Per SF



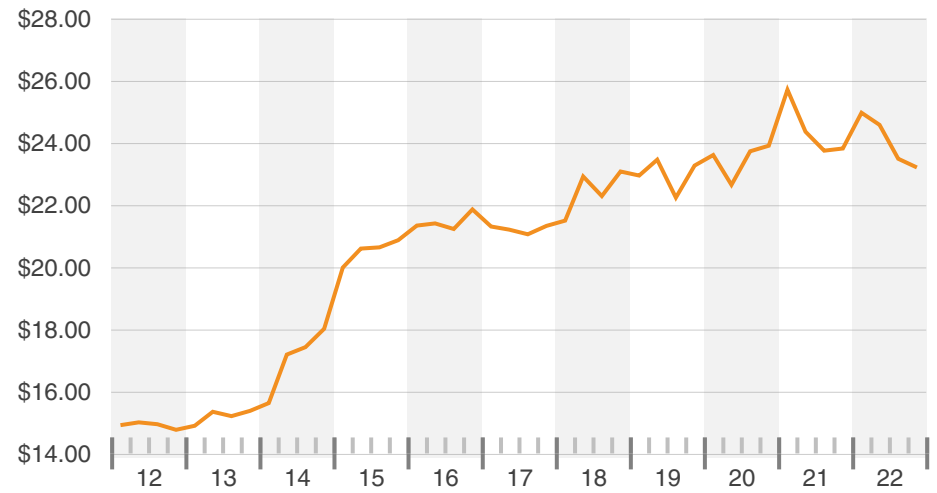
## Market Rent Growth (YOY)



## Market Rent & Asking Rent Per SF

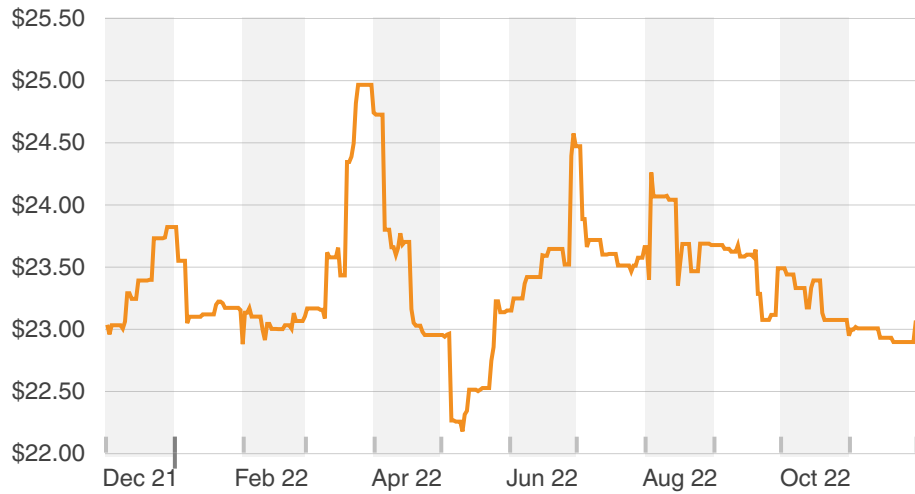


## Asking Rent Per SF

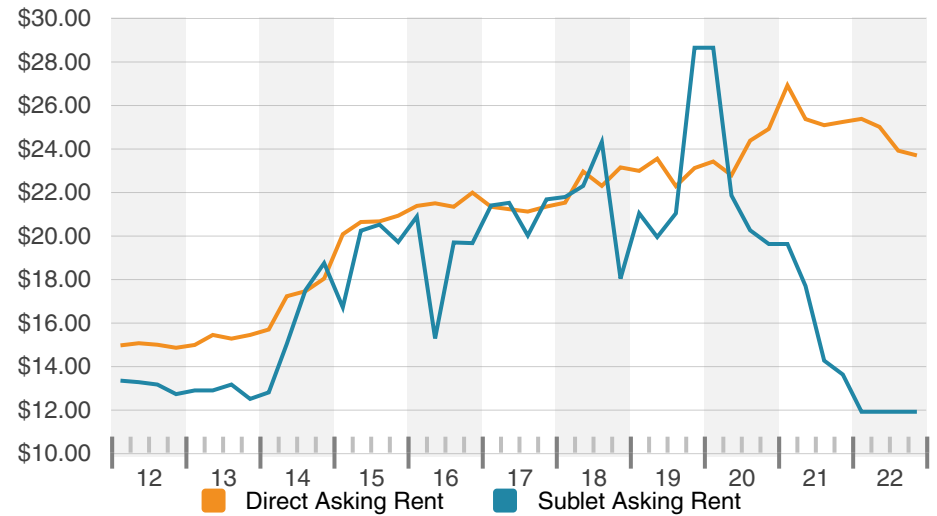


# Search Analytics

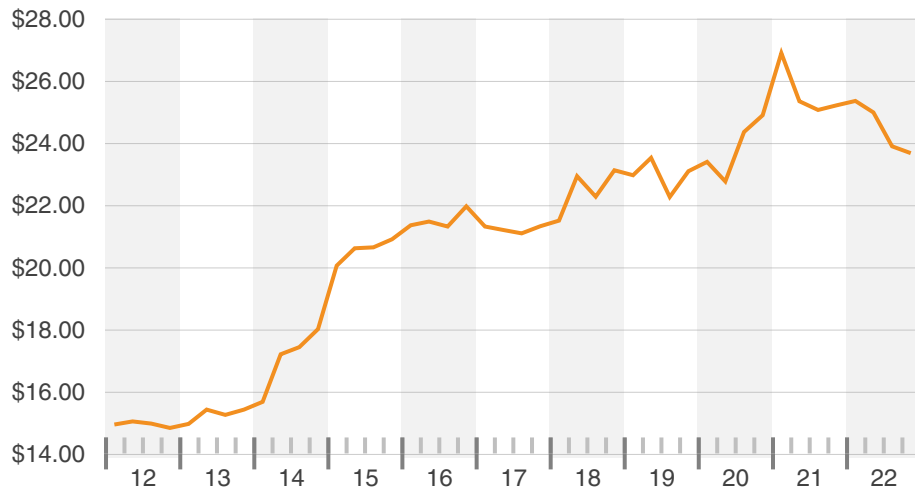
## Daily Asking Rent Per SF



## Direct & Sublet Rent Per SF



## Direct Rent Per SF



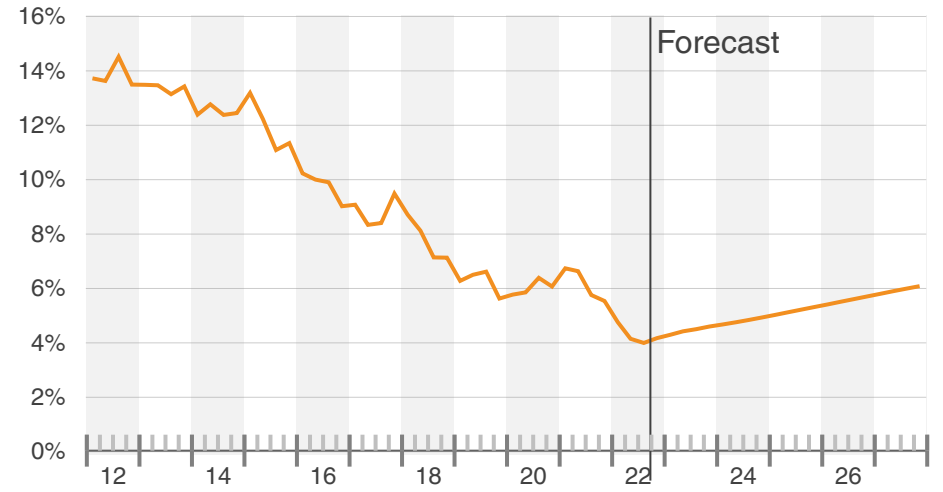
## Sublet Rent Per SF



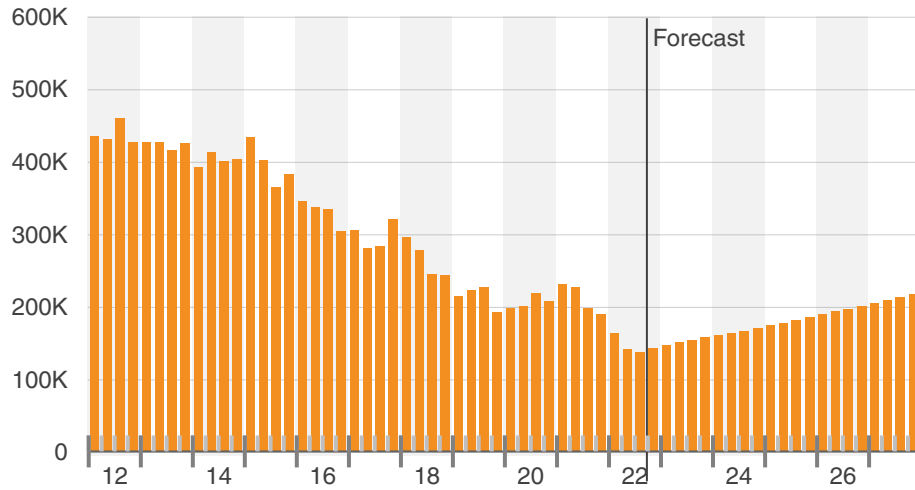
## Daily Vacancy Rate



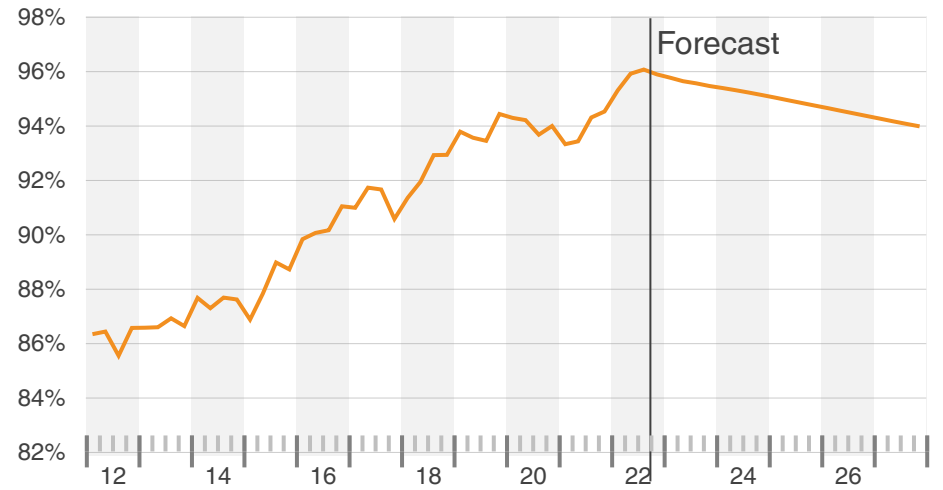
## Vacancy Rate



## Vacant SF

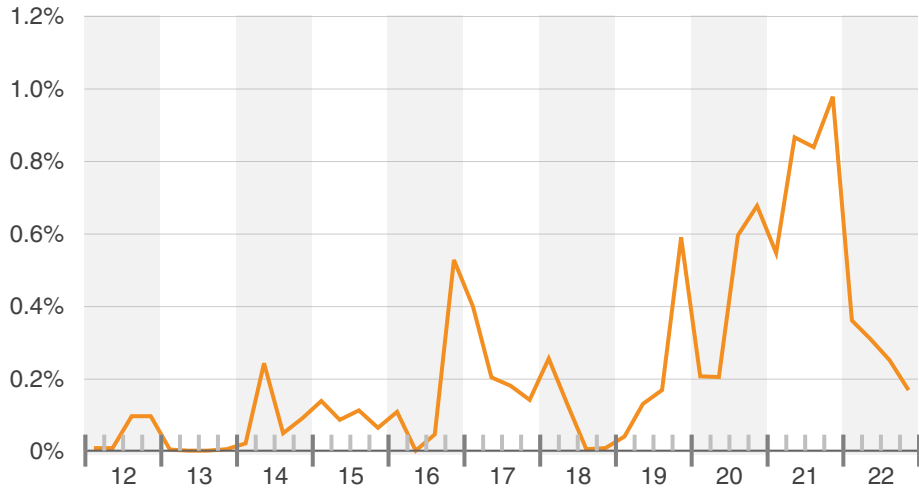


## Occupancy Rate



# Search Analytics

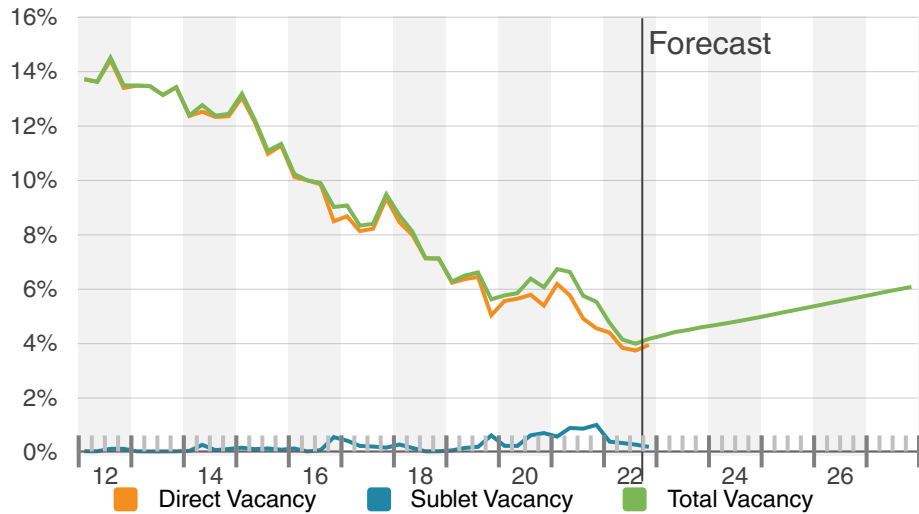
## Sublet Vacancy Rate



## Direct Vacancy Rate



## Direct, Sublet & Total Vacancy Rate

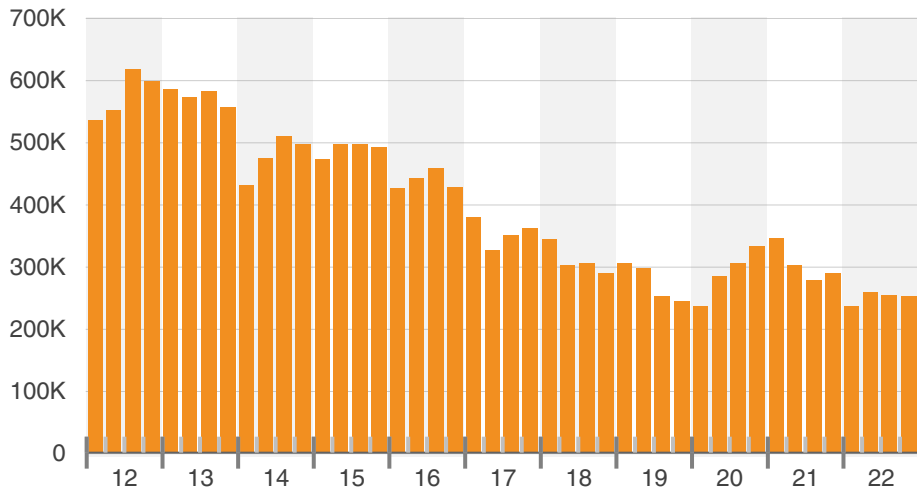


## Availability Rate

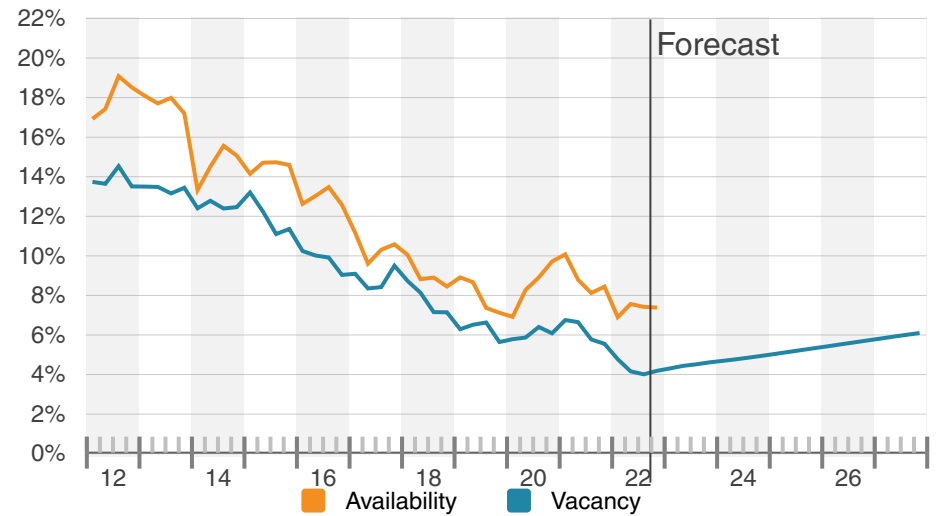


# Search Analytics

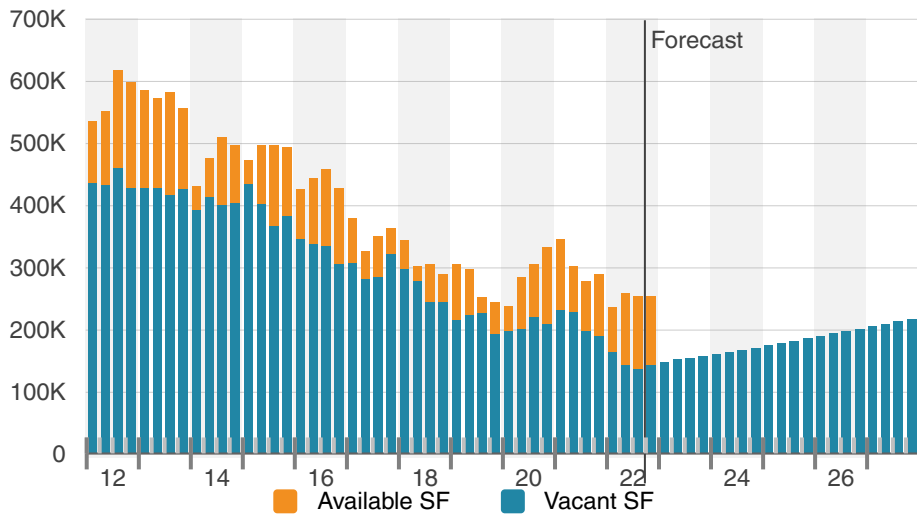
## Available SF



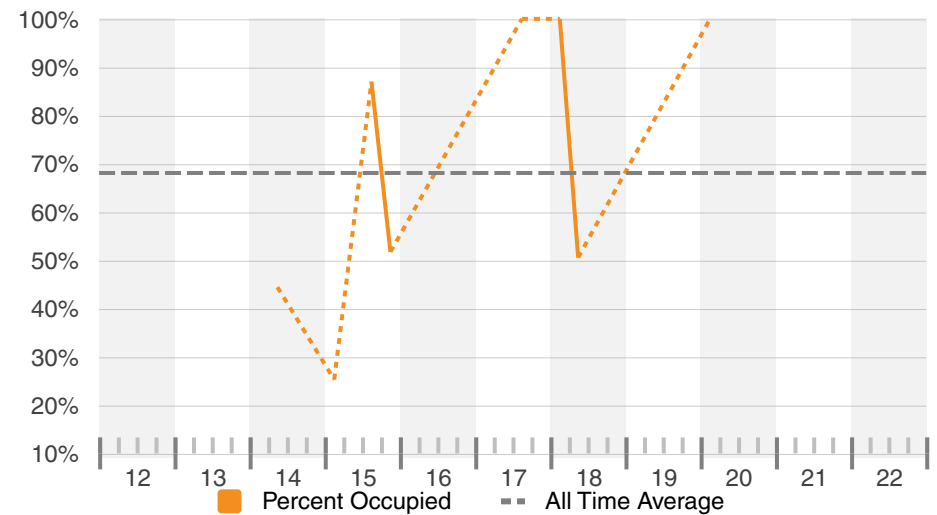
## Availability & Vacancy Rate



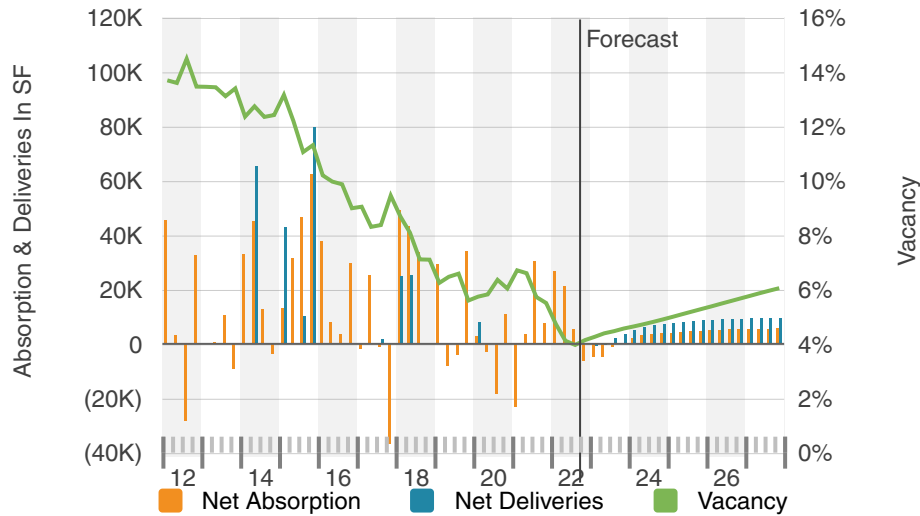
## Available & Vacant SF



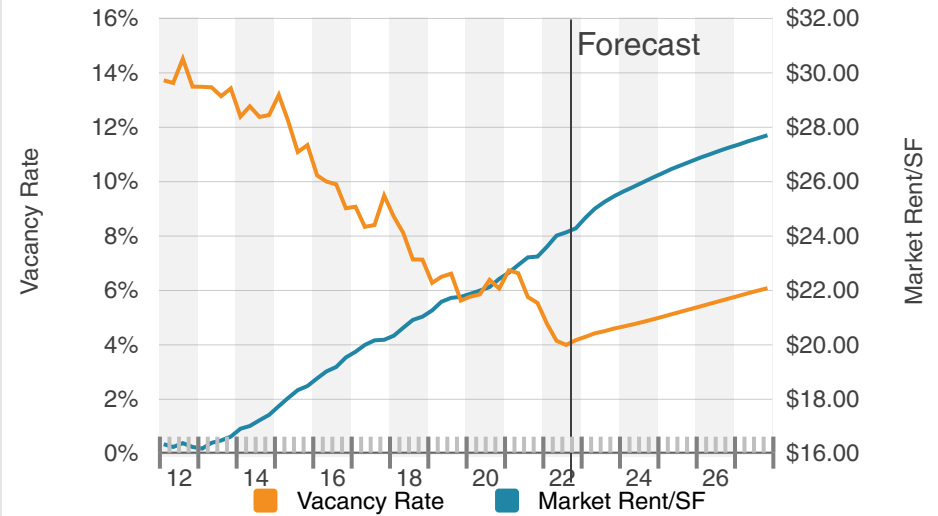
## Occupancy At Delivery



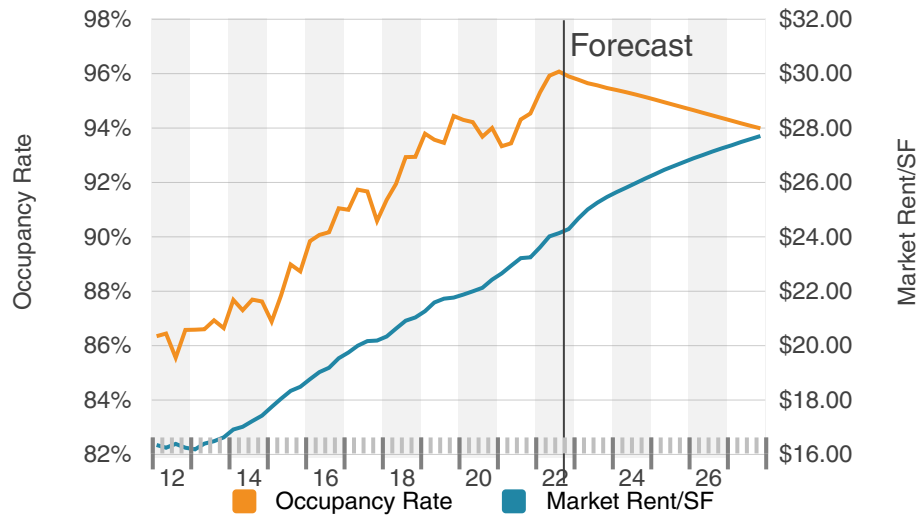
## Net Absorption, Net Deliveries & Vacancy



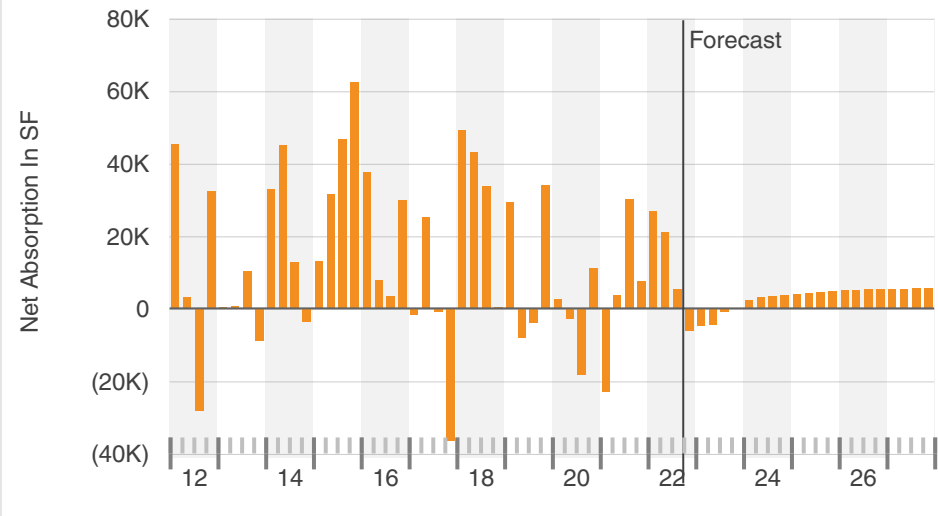
## Vacancy & Market Rent Per SF



## Occupancy & Market Rent Per SF



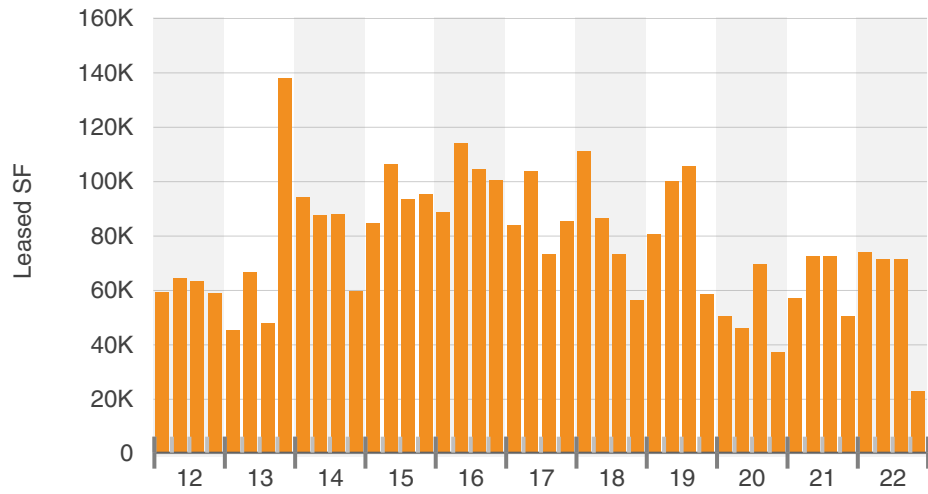
## Net Absorption



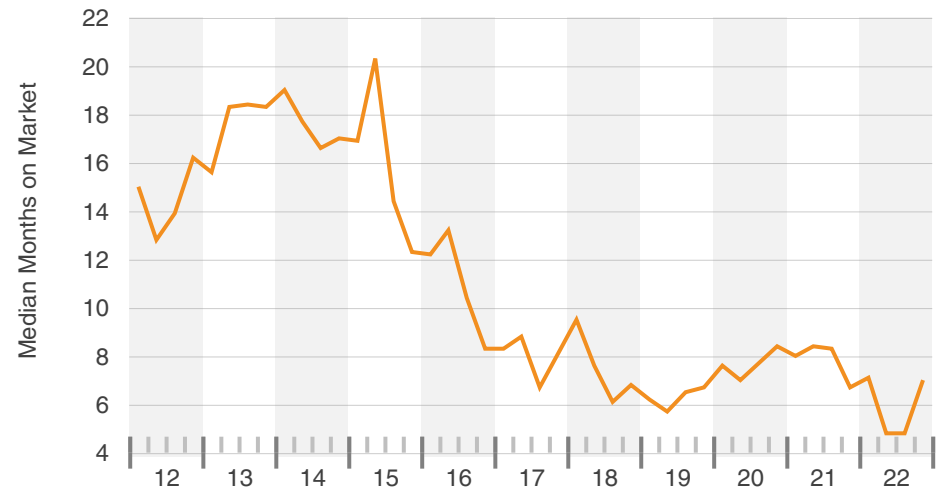


# Search Analytics

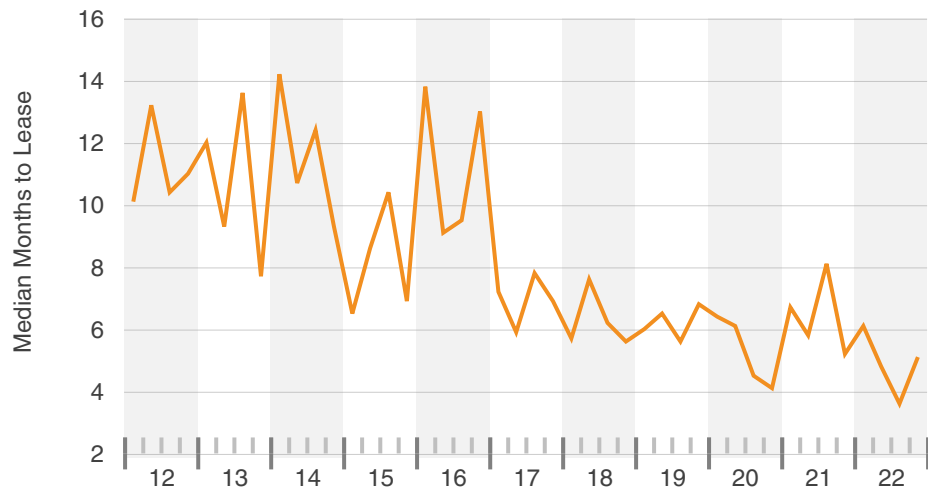
## Leasing Activity



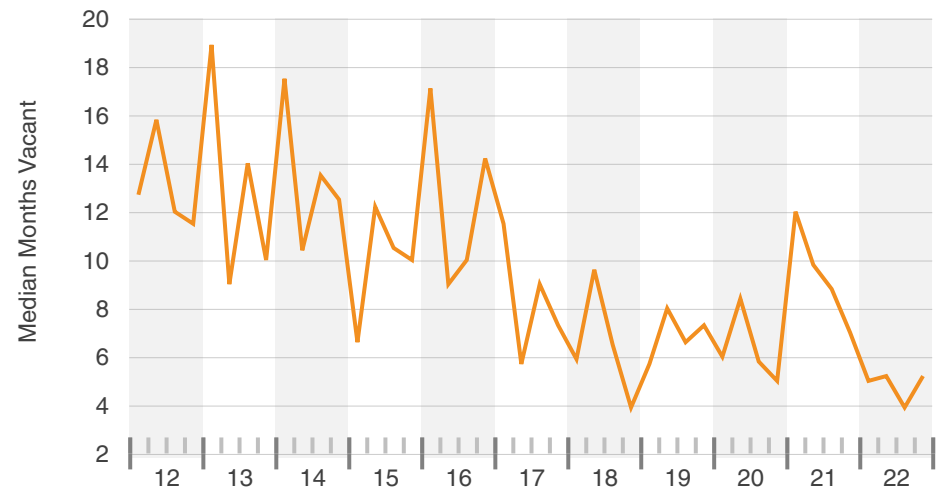
## Months On Market



## Months To Lease

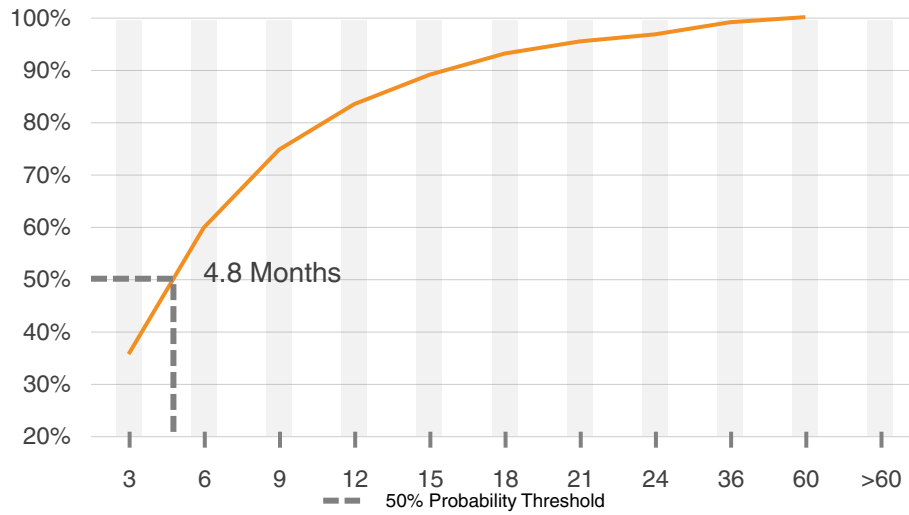


## Months Vacant

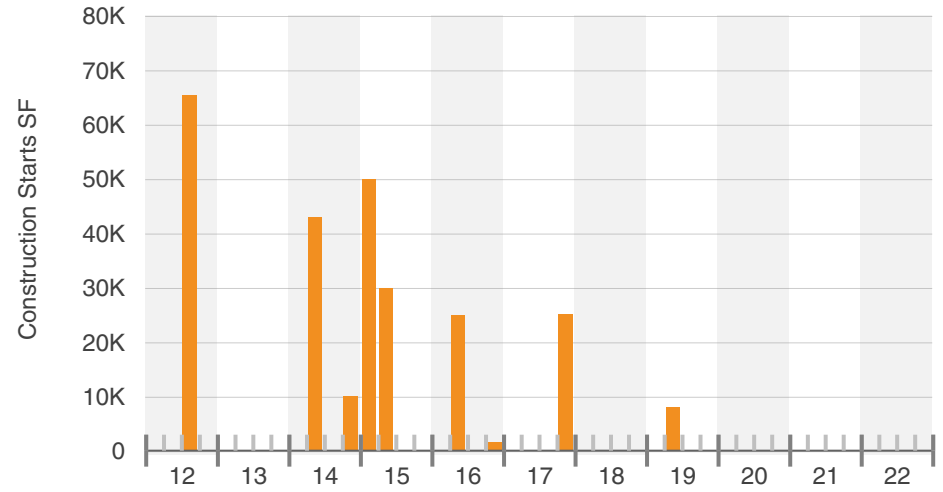


# Search Analytics

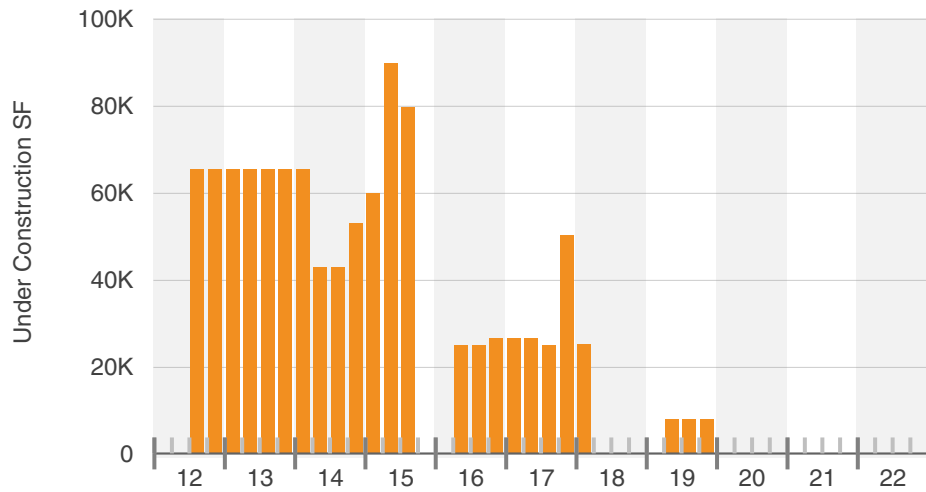
## Probability Of Leasing In Months



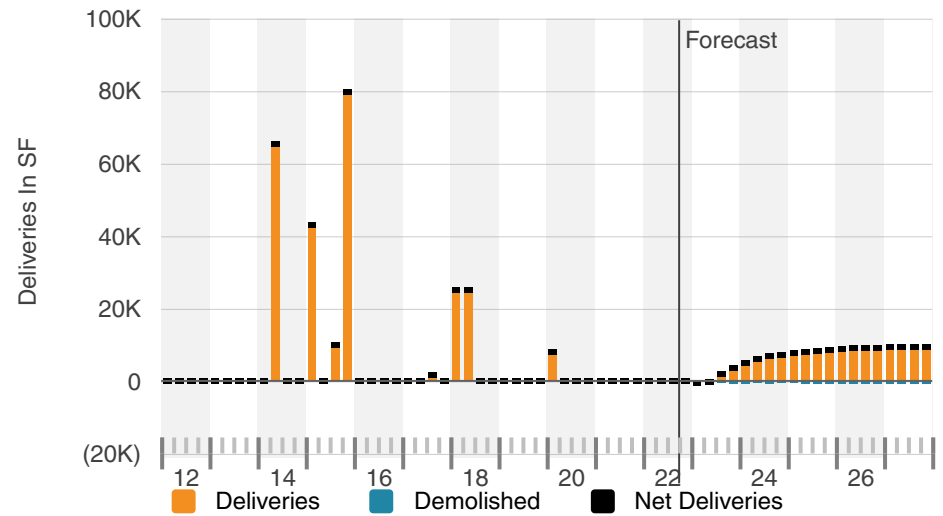
## Construction Starts



## Under Construction

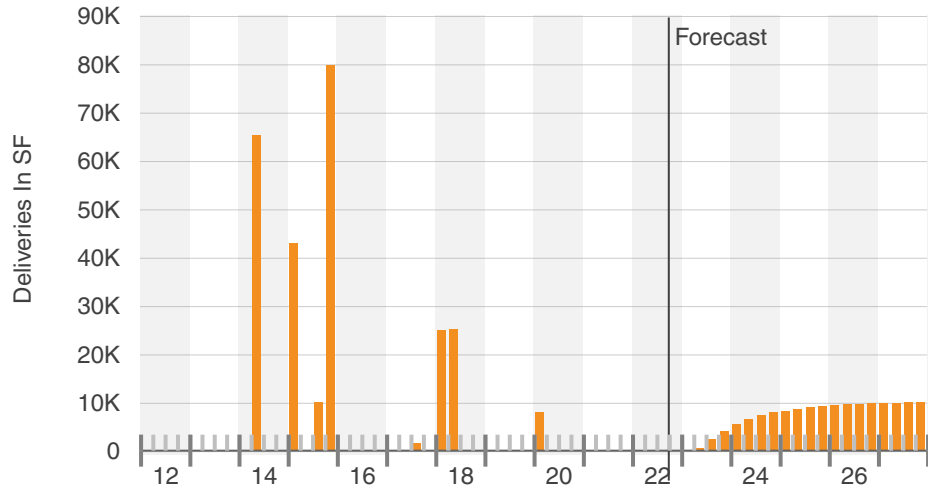


## Deliveries & Demolitions

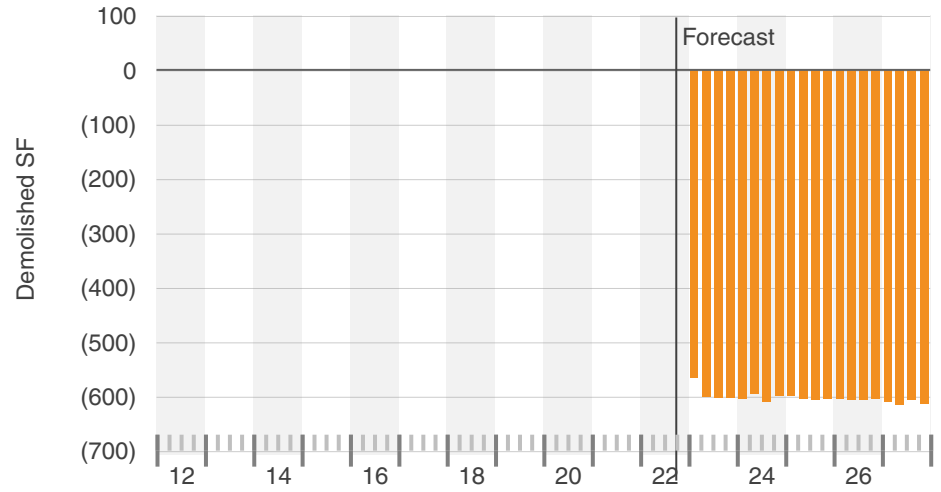


# Search Analytics

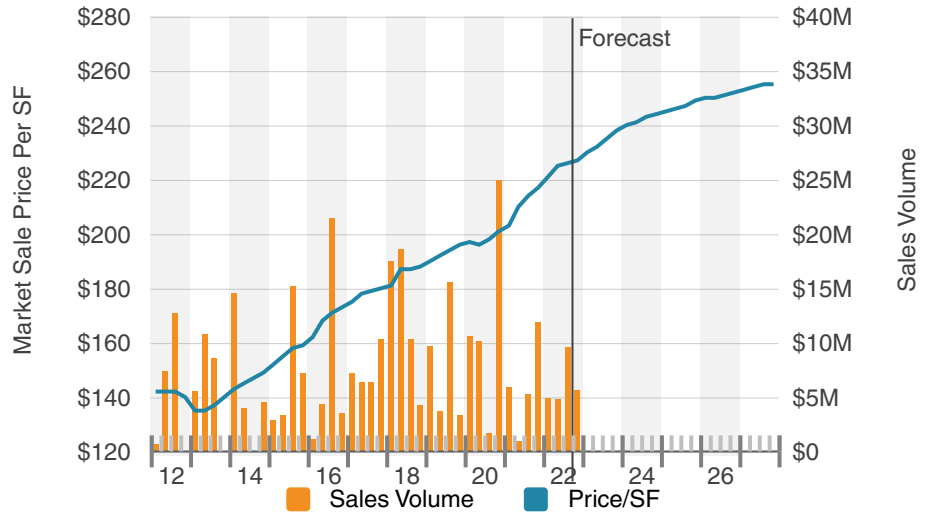
## Deliveries



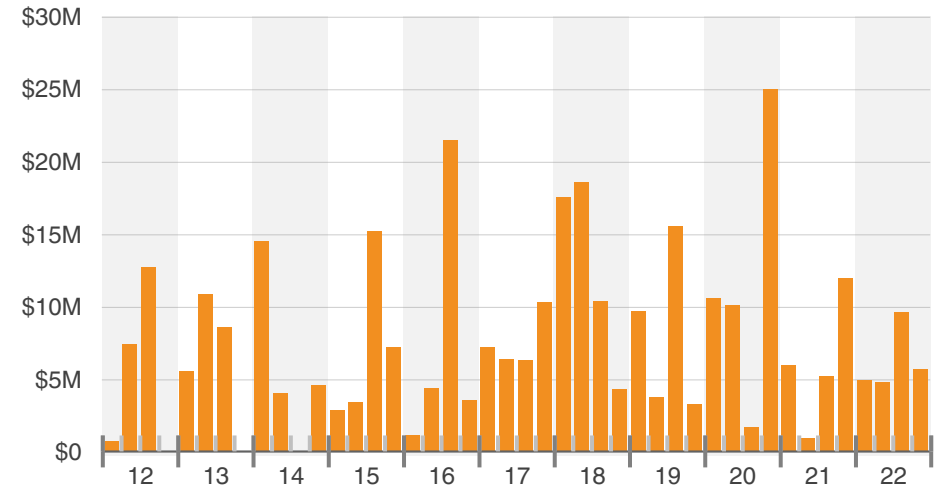
## Demolitions



## Sales Volume & Market Sale Price Per SF

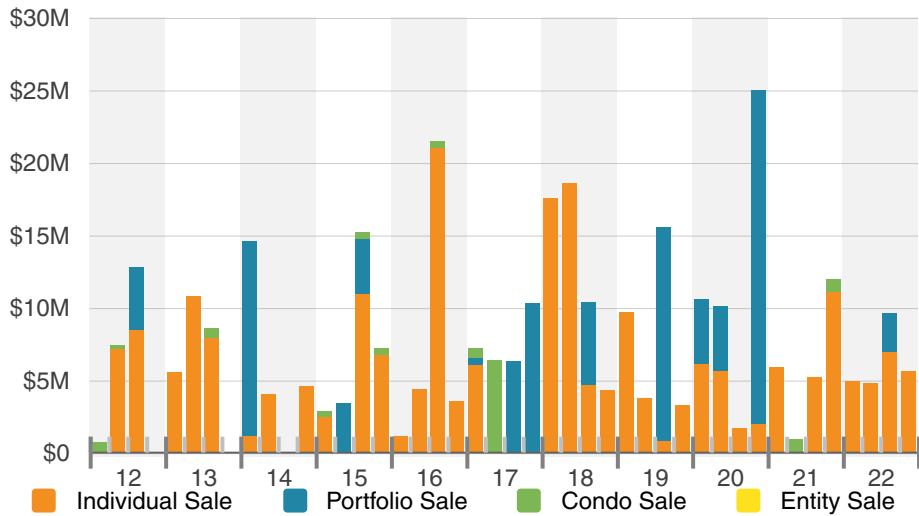


## Sales Volume

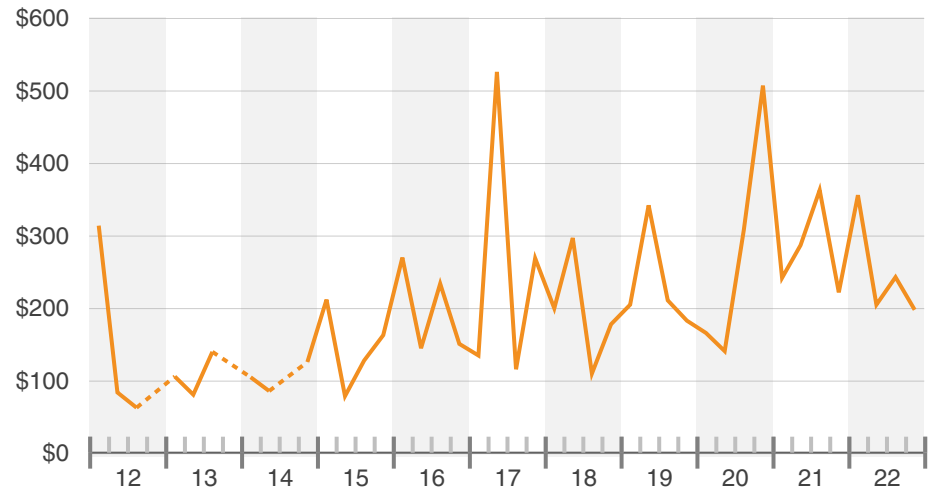


# Search Analytics

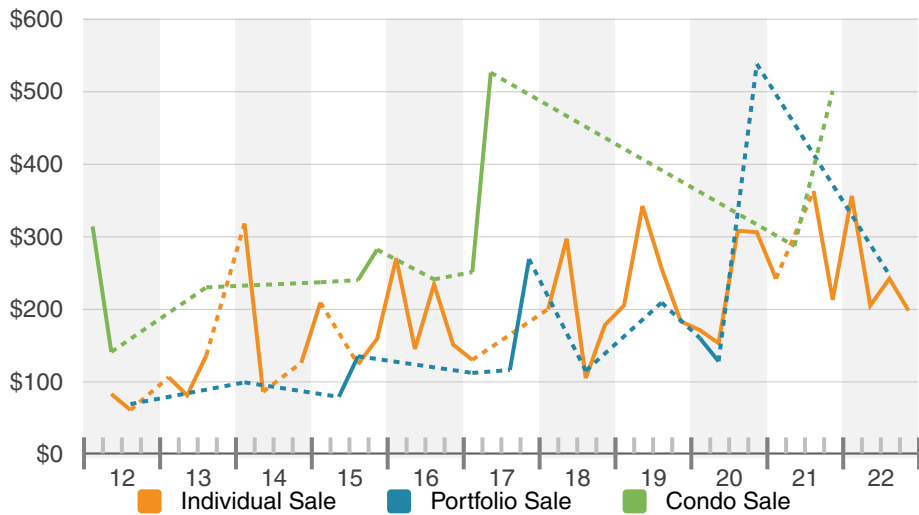
## Sales Volume By Transaction Type



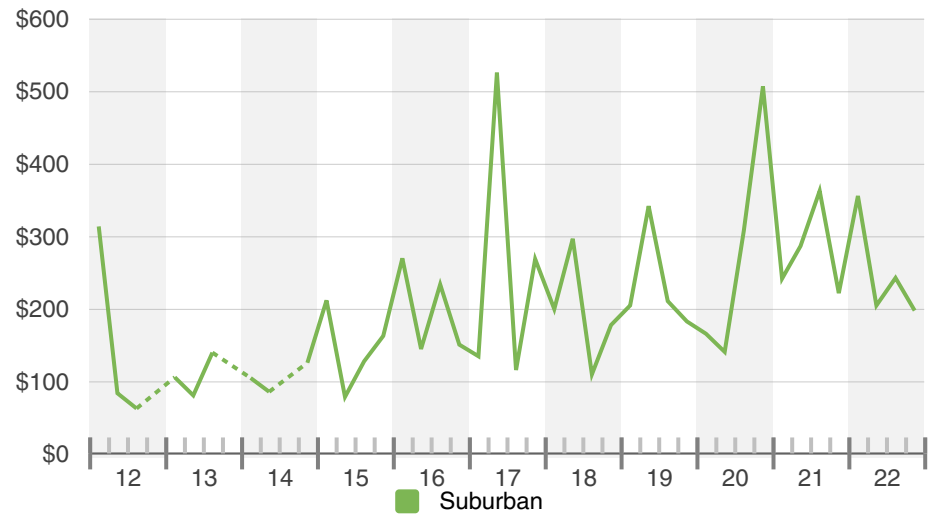
## Sale Price Per SF



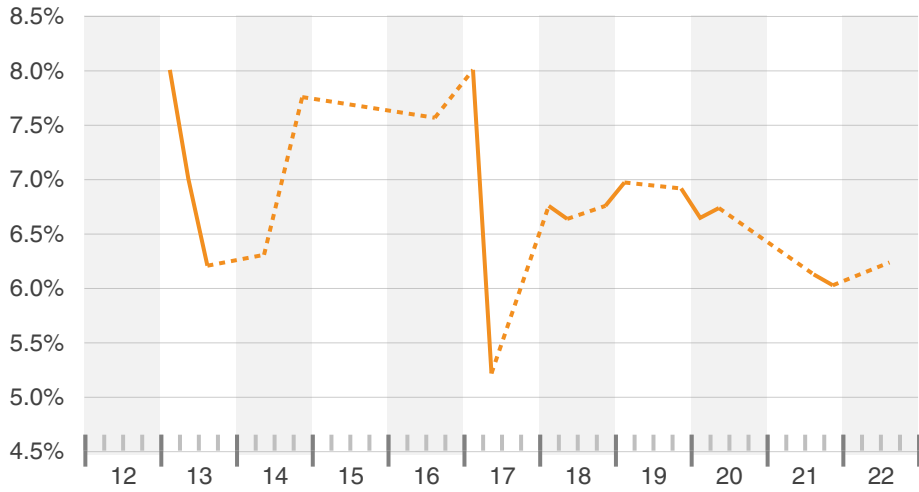
## Sale Price Per SF By Transaction Type



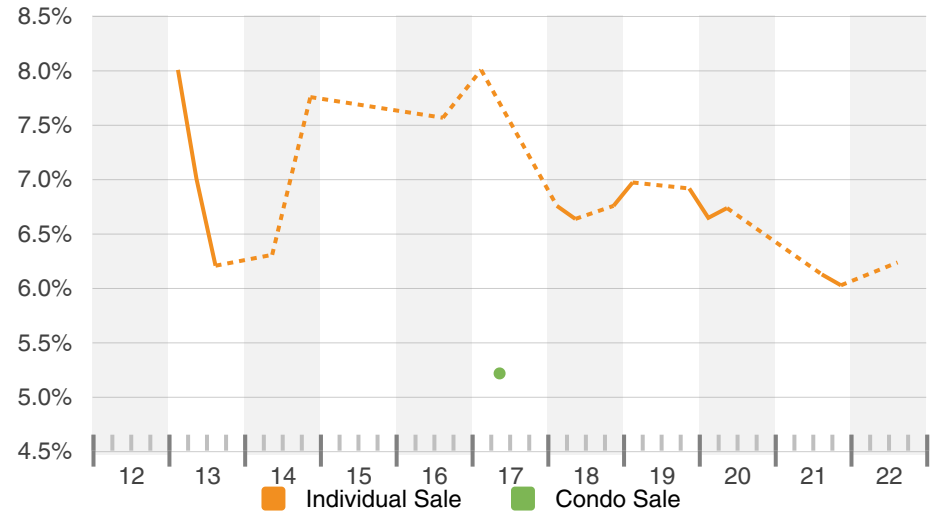
## Sale Price Per SF By Location Type



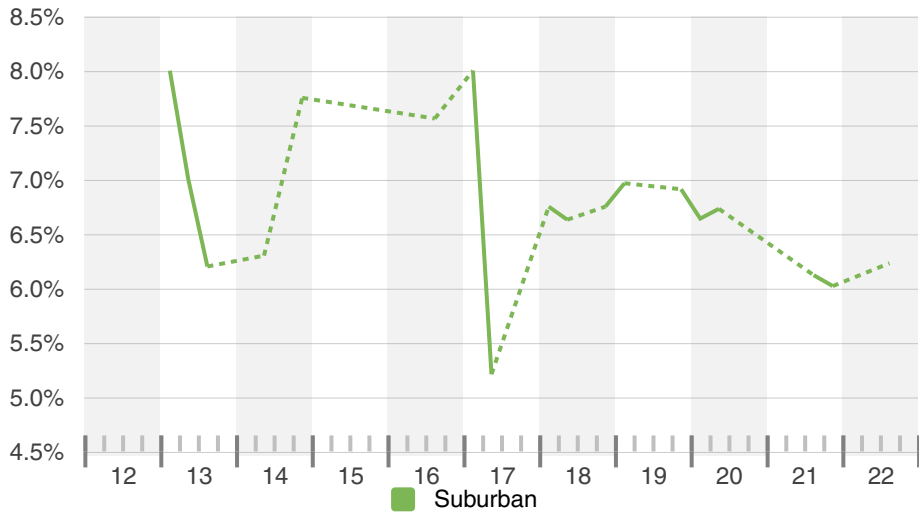
## Cap Rate



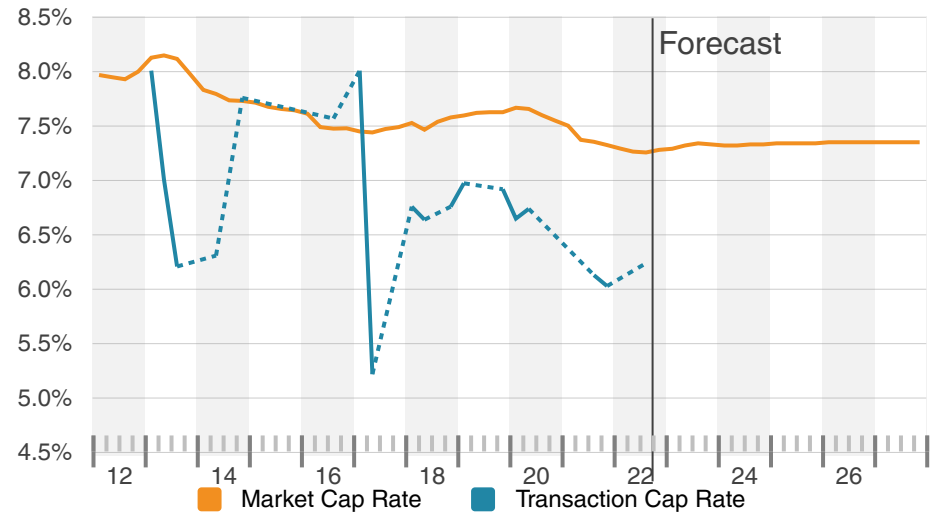
## Cap Rate By Transaction Type



## Cap Rate By Location Type

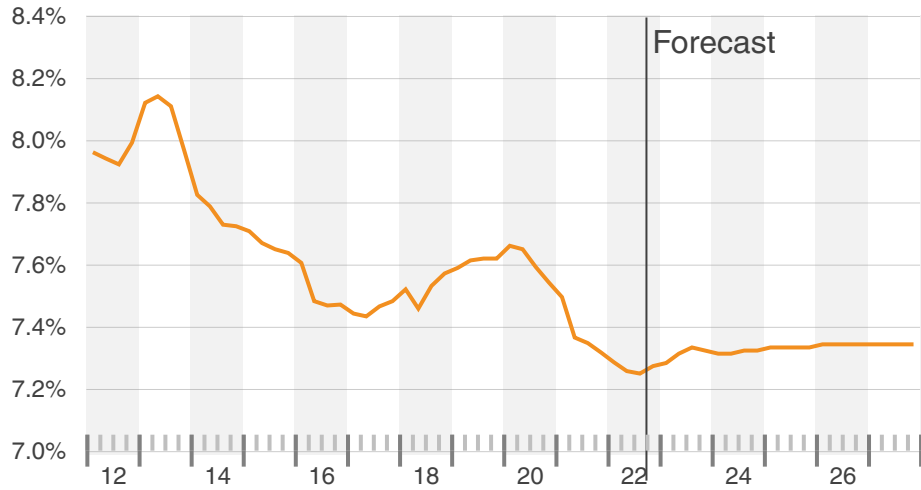


## Market Cap Rate & Transaction Cap Rate

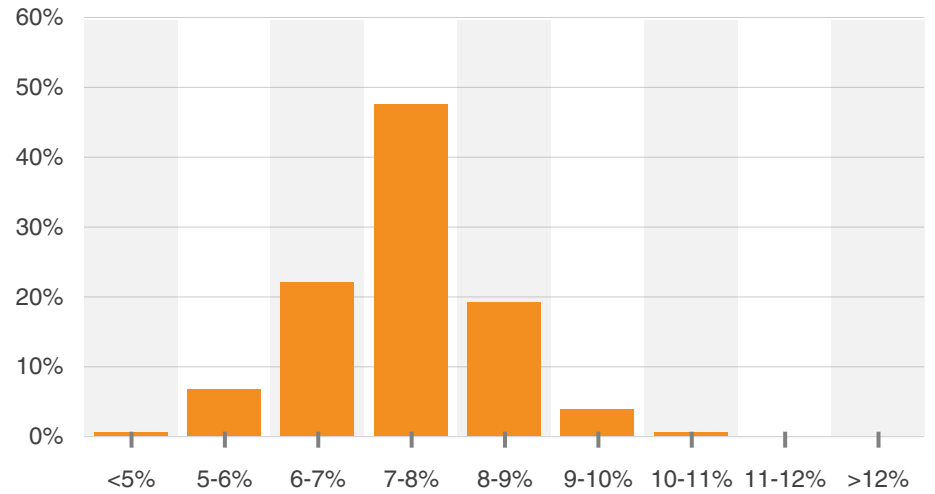


# Search Analytics

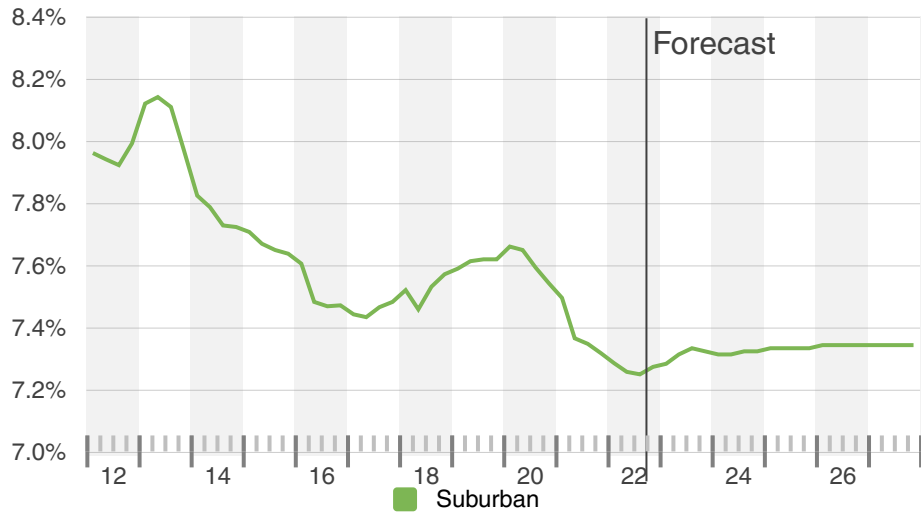
## Market Cap Rate



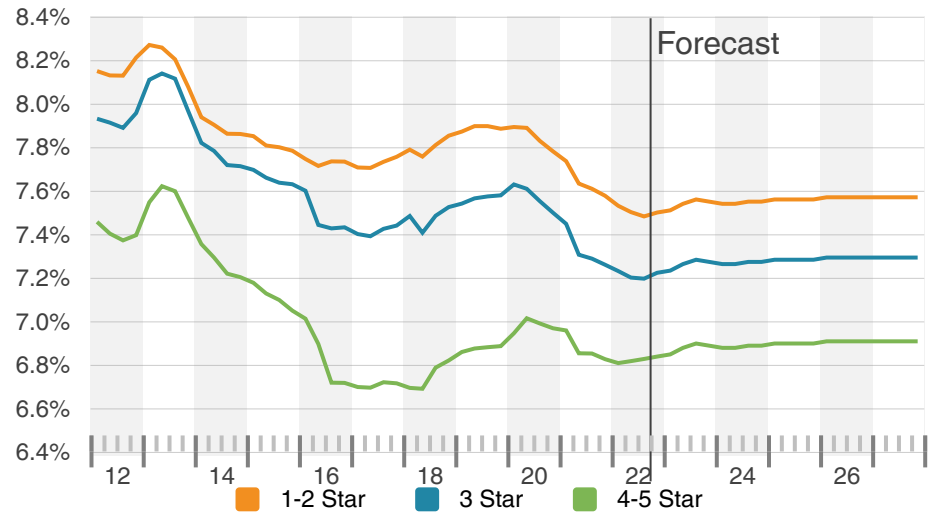
## Market Cap Rate Distribution



## Market Cap Rate By Location Type

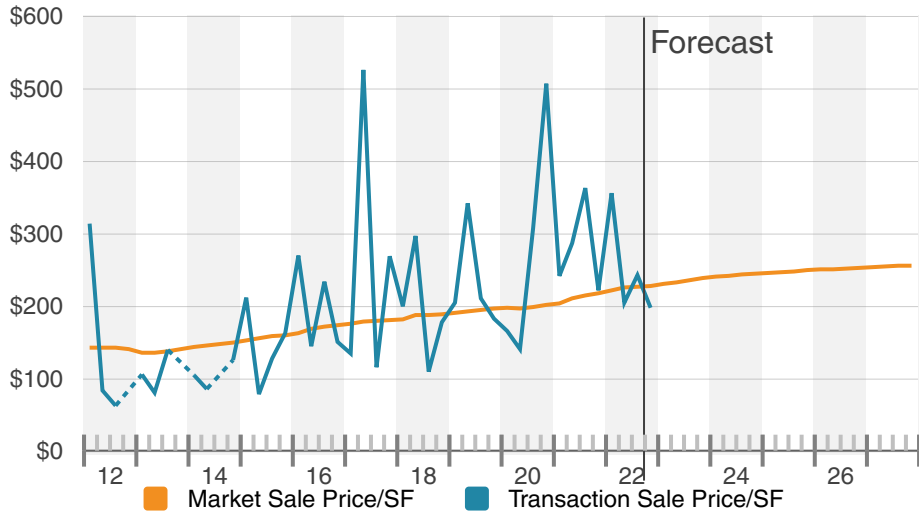


## Market Cap Rate By Star Rating

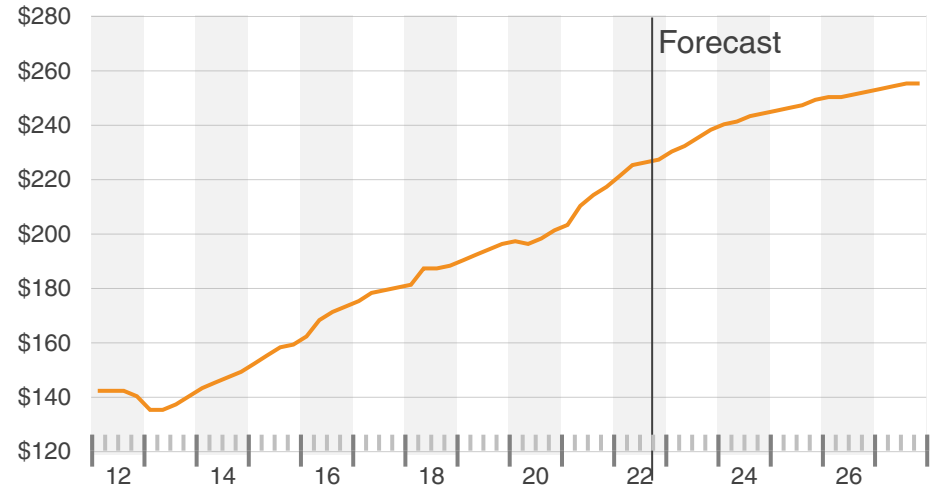


# Search Analytics

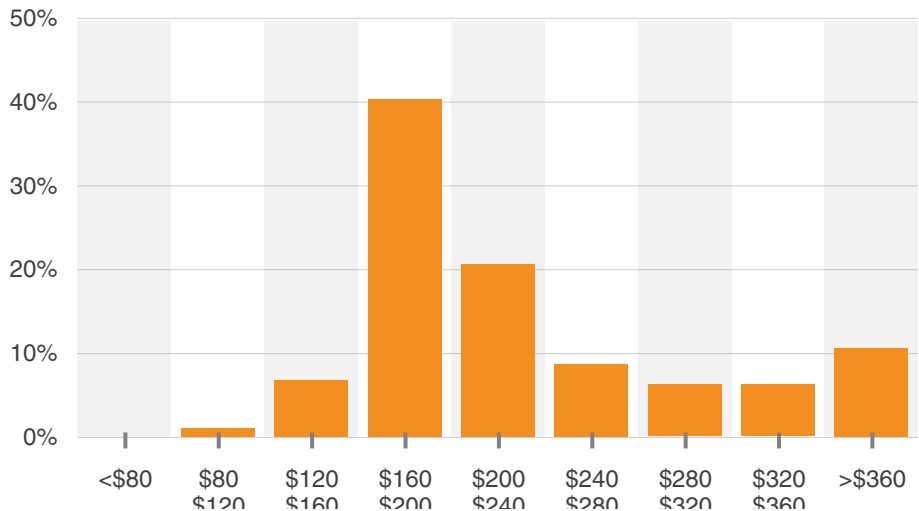
## Market Sale Price & Transaction Sale Price Per SF



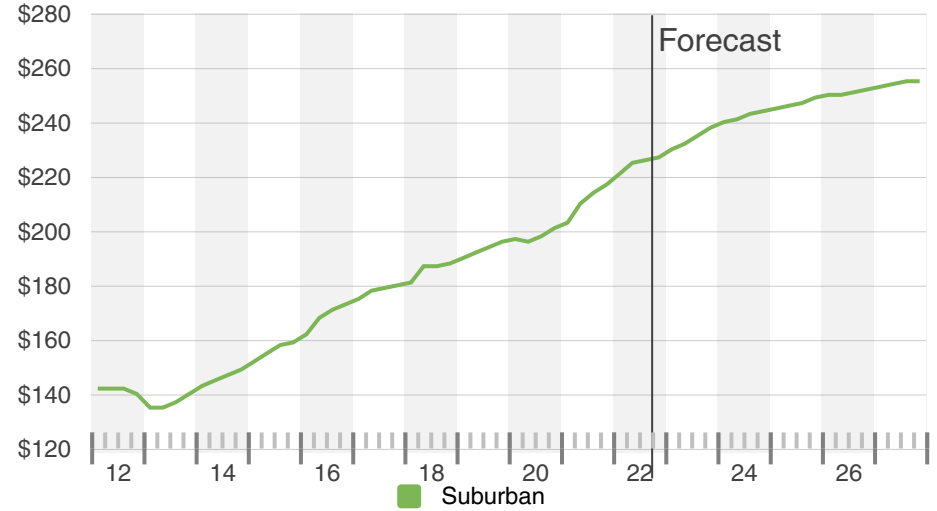
## Market Sale Price Per SF



## Market Sale Price Per SF Distribution

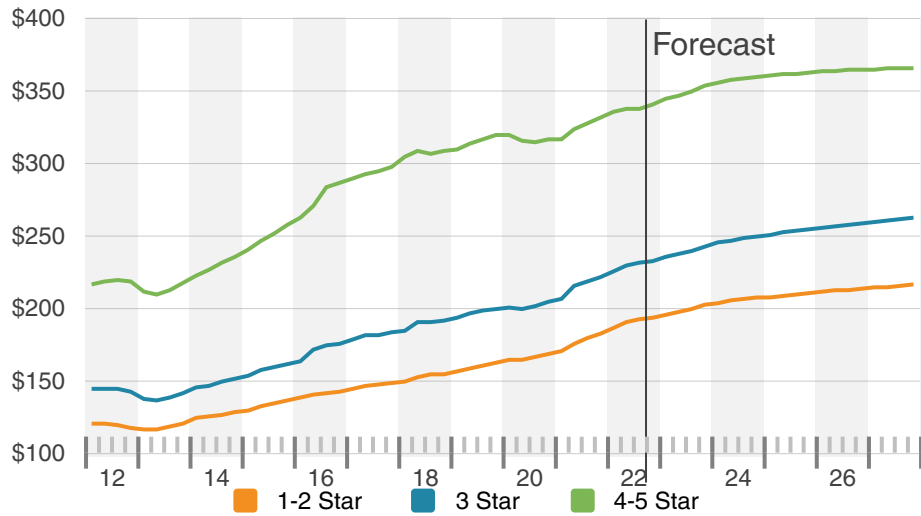


## Market Sale Price Per SF By Location Type

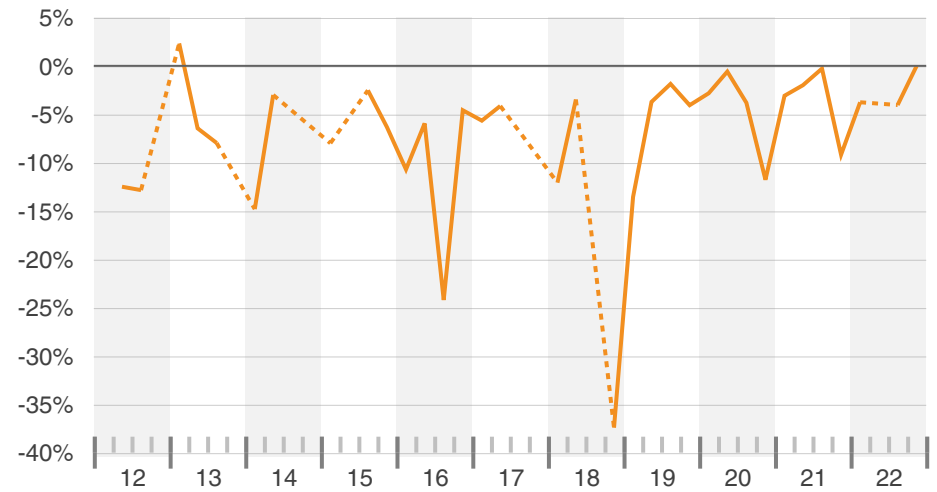


# Search Analytics

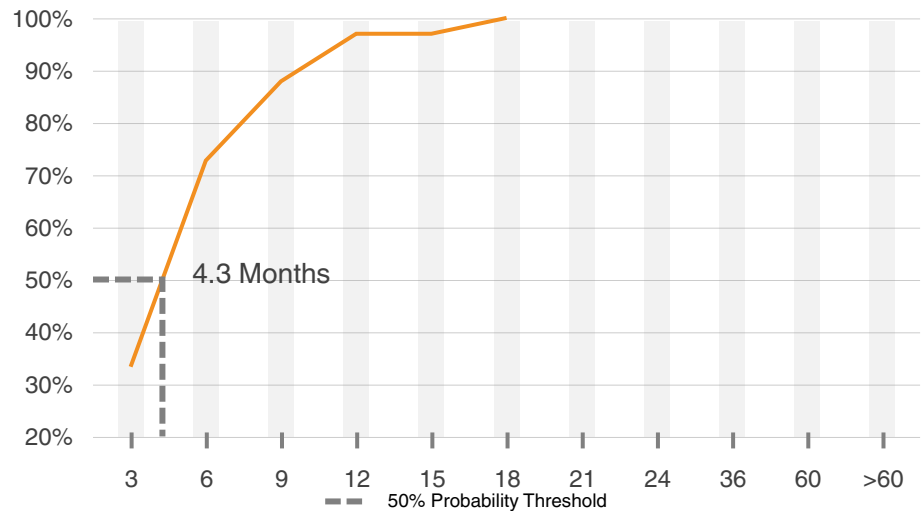
## Market Sale Price Per SF By Star Rating



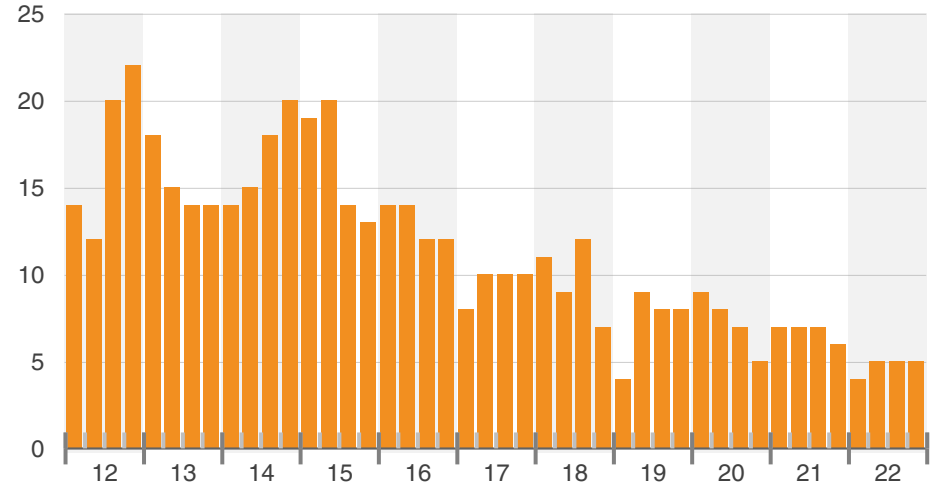
## Sale To Asking Price Differential



## Probability Of Selling In Months



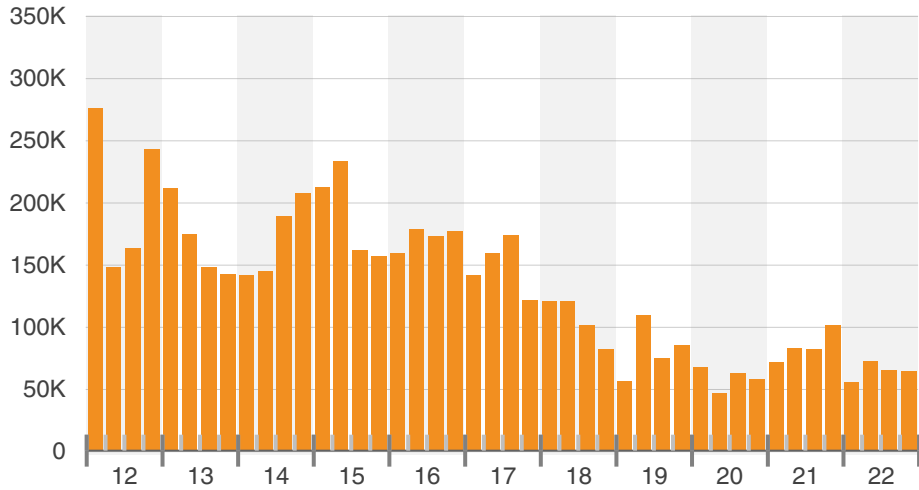
## For Sale Total Listings



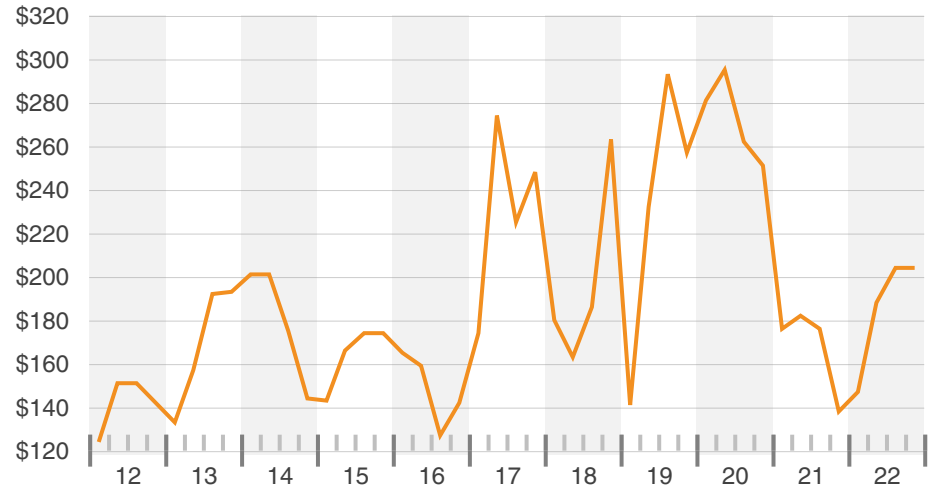


# Search Analytics

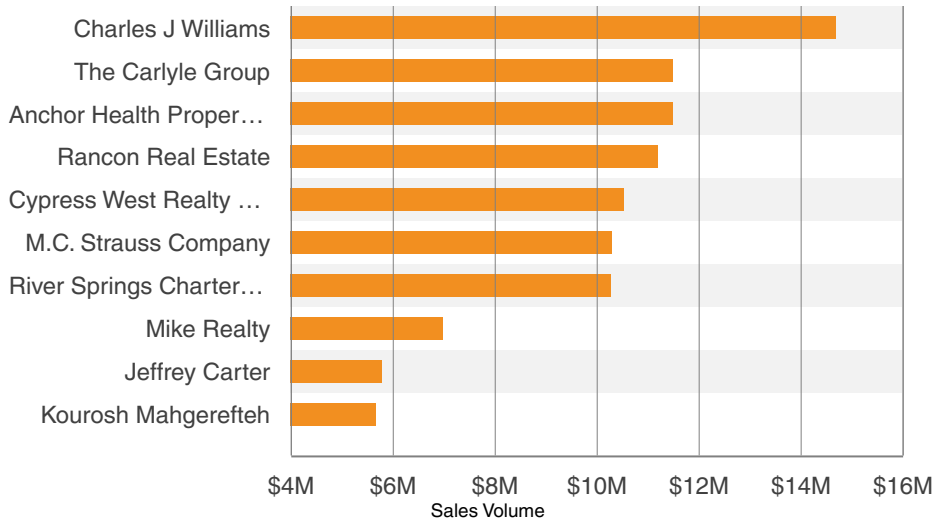
For Sale Total SF



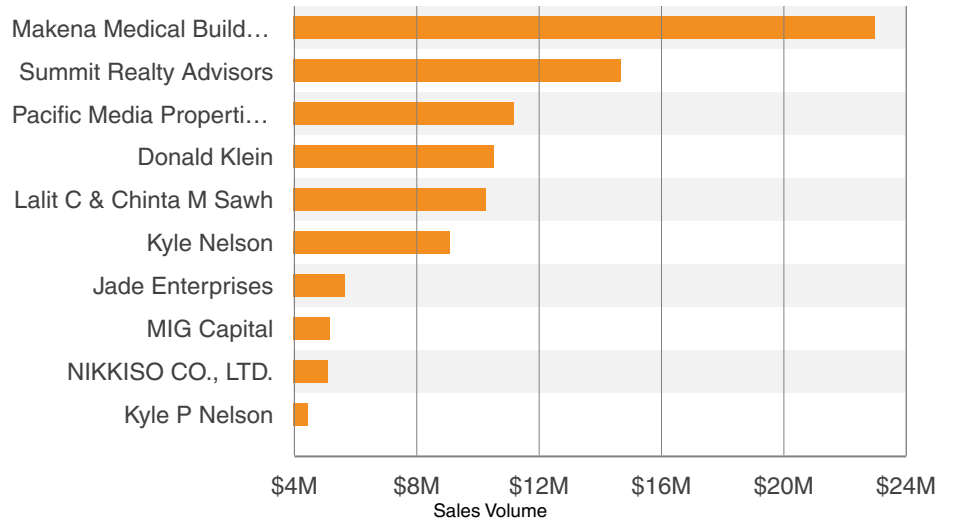
For Sale Asking Price Per SF



Top Buyers

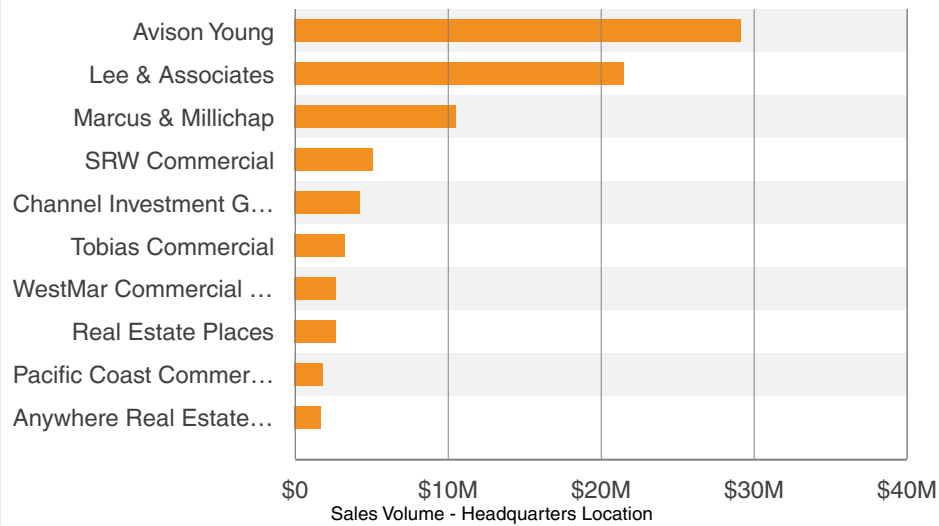


Top Sellers

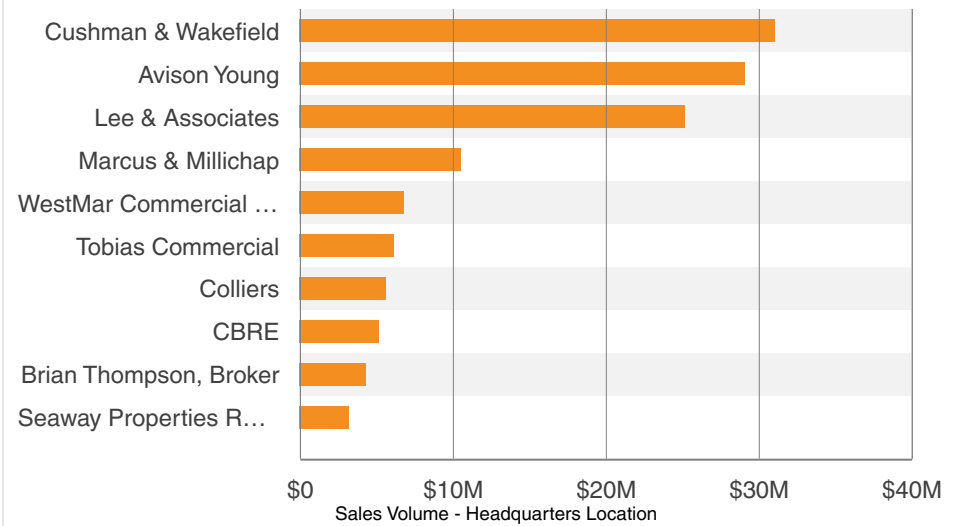


# Search Analytics

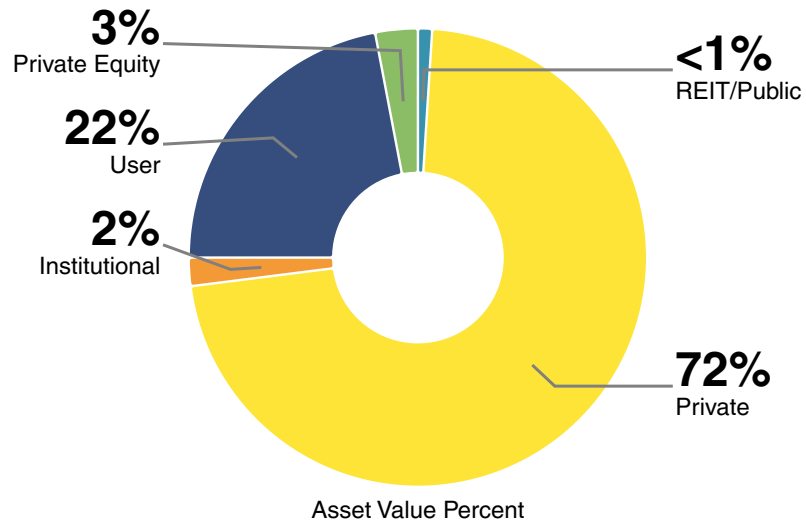
## Top Buyer Brokers



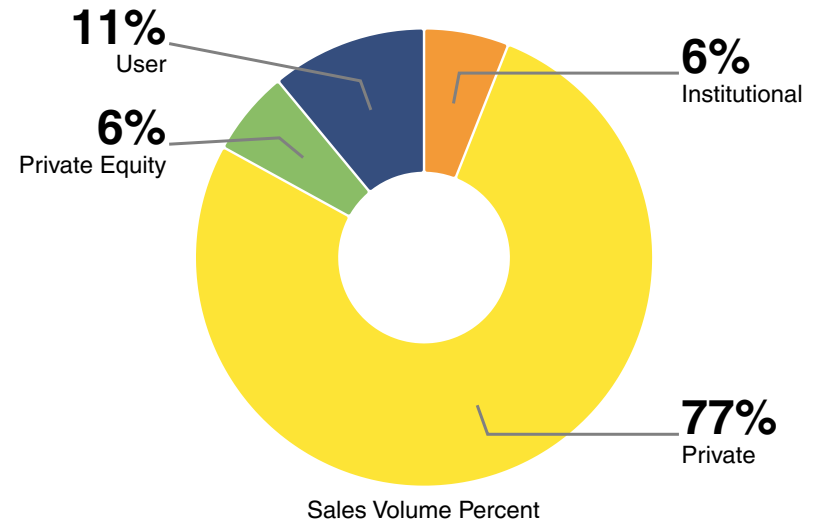
## Top Seller Brokers



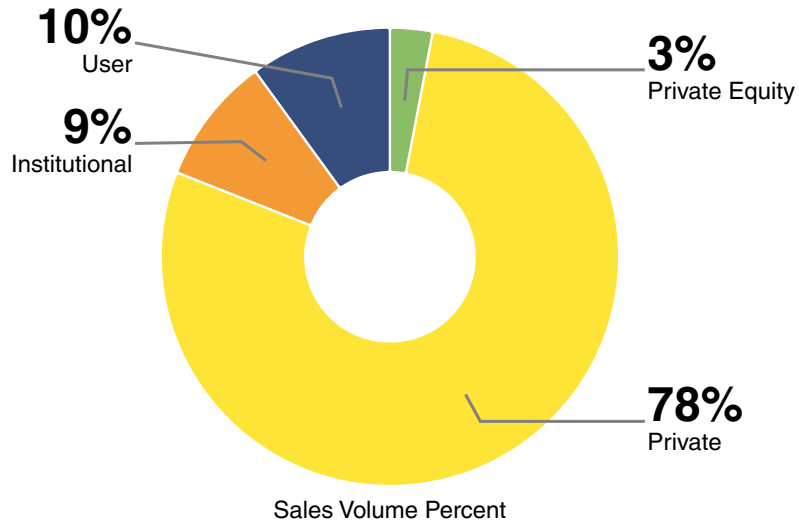
## Asset Value By Owner Type



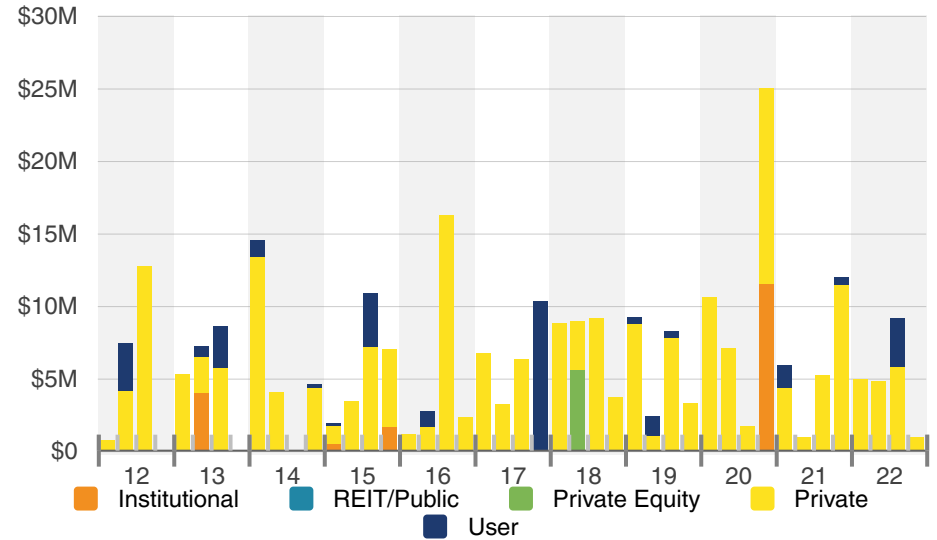
## Sales By Buyer Type



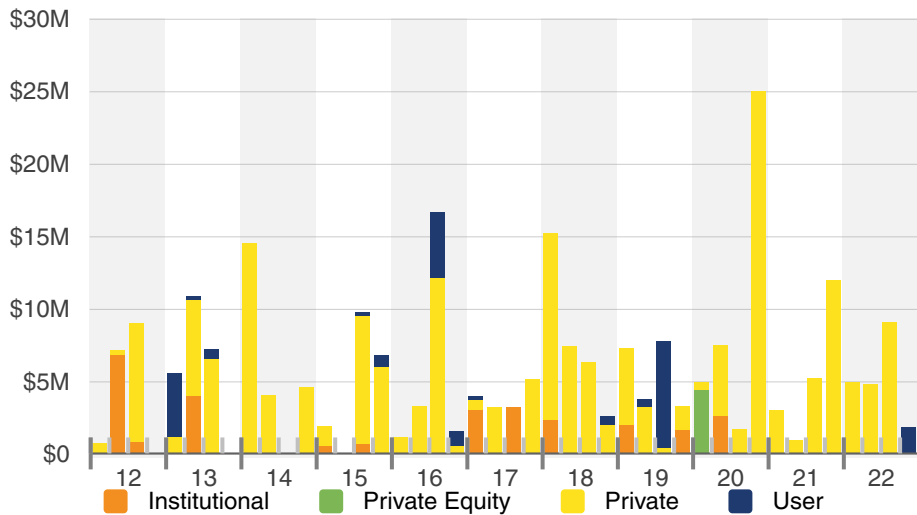
## Sales By Seller Type



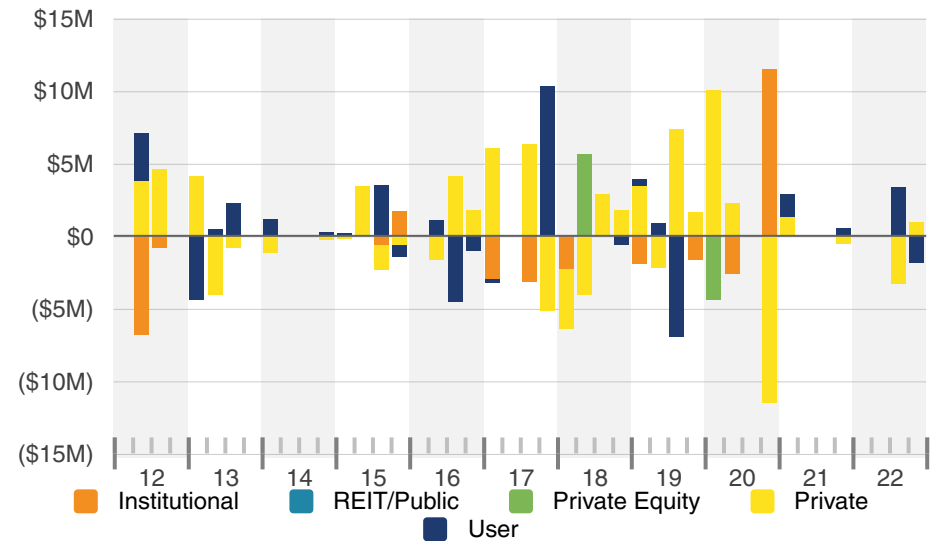
## Sales Volume By Buyer Type



## Sales Volume By Seller Type

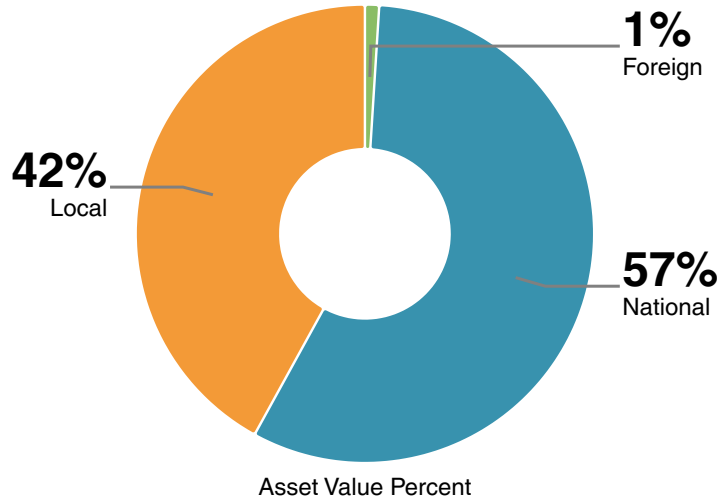


## Net Buying & Selling By Owner Type

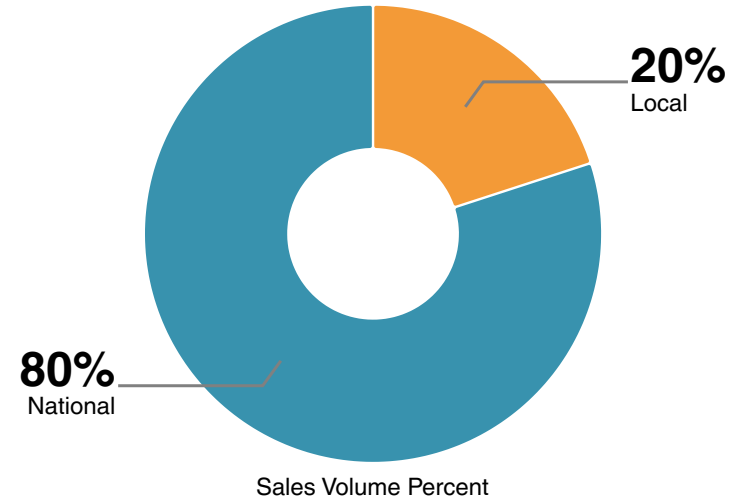


# Search Analytics

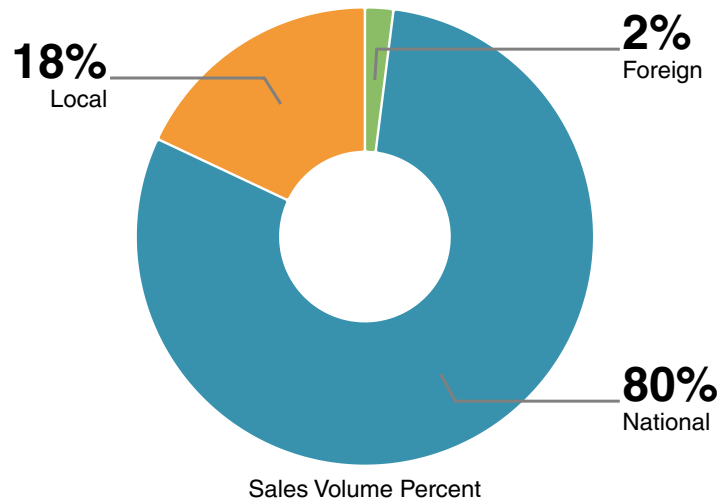
Asset Value By Owner Origin



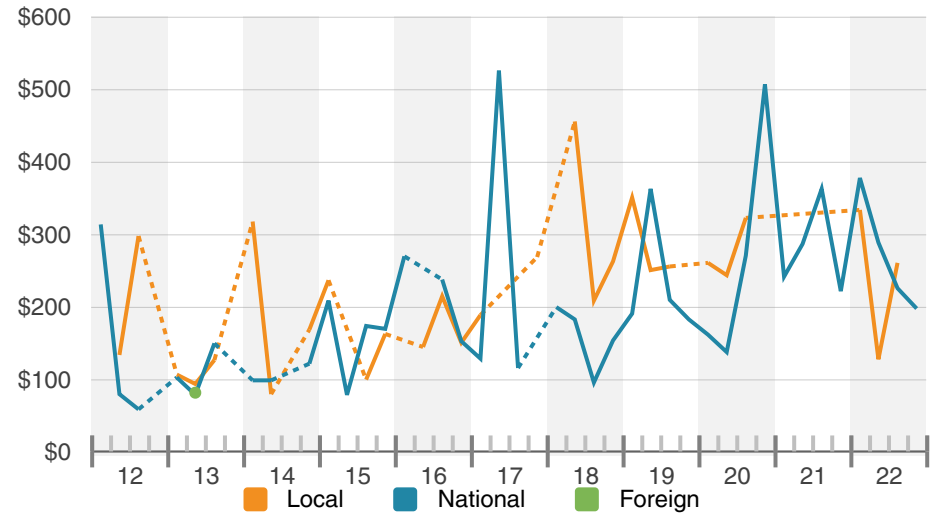
Sales Volume By Buyer Origin



Sales Volume By Seller Origin

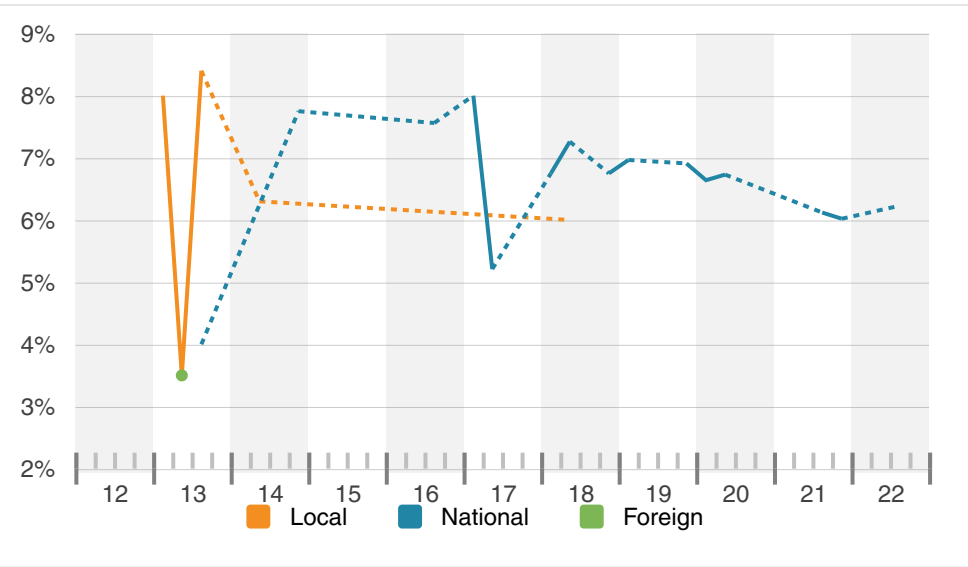


Average Price Per SF By Buyer Origin



# Search Analytics

## Average Cap Rate By Buyer Origin



## Report Criteria

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- 209 Properties / 104 Spaces
- Property Type: Office
- Construction Status: Existing +2
- City: Temecula, CA
- Country: United States