

Search Analytics

INVENTORY SF

11.2M +0.7%

Prior Period 11.2M

UNDER CONSTRUCTION SF

208K +30.9%

Prior Period 159K

12 MO NET ABSORPTION SF

(324K) -229.5%

Prior Period 250K

VACANCY RATE

6.0% +3.6%

Prior Period 2.4%

MARKET RENT/SF

\$15.55 +14.1%

Prior Period \$13.63

MARKET SALE PRICE/SF

\$253 +18.6%

Prior Period \$213

MARKET CAP RATE

4.4% -0.1%

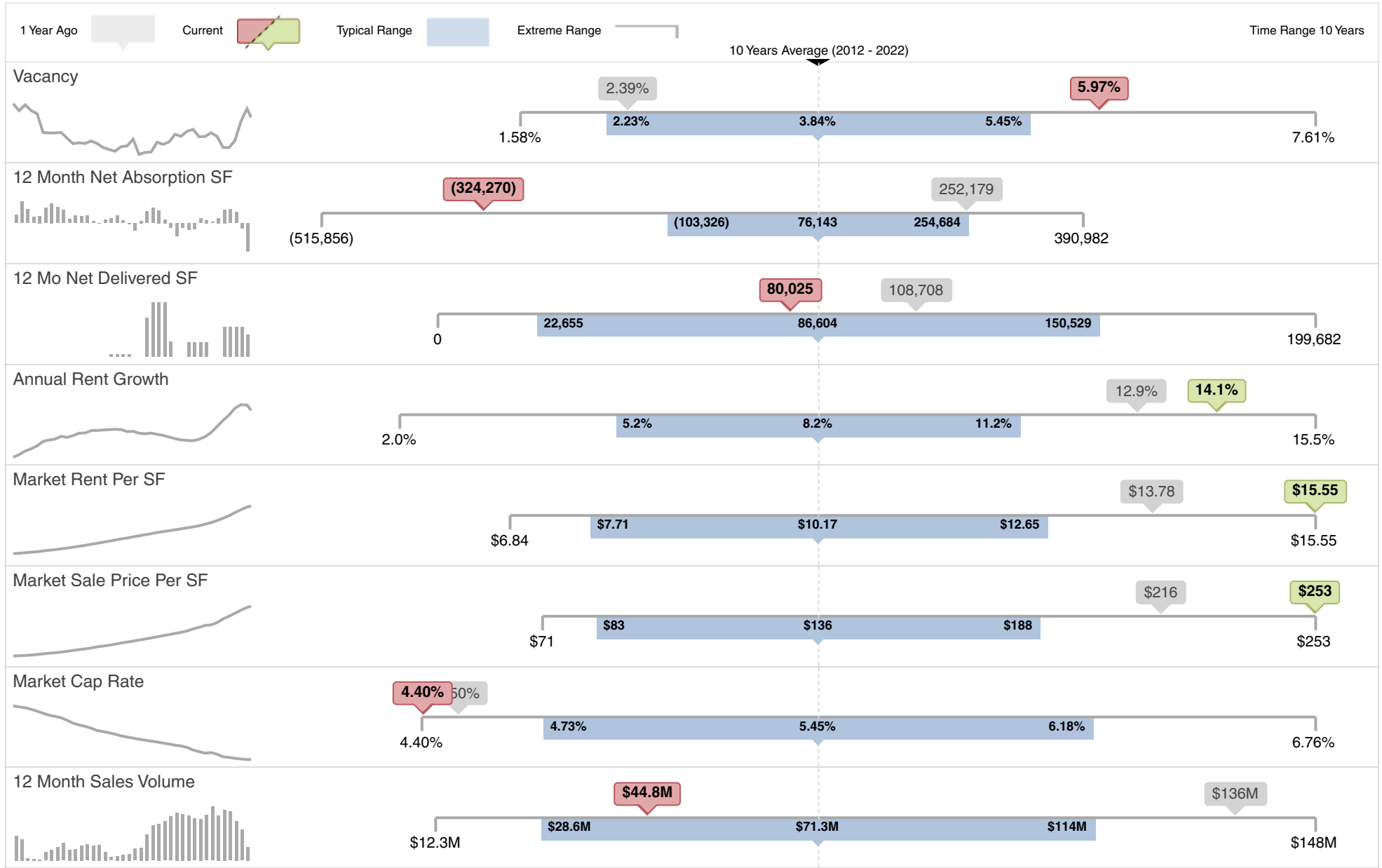
Prior Period 4.5%

Key Metrics

Availability		Inventory	
Vacant SF	672K ↑	Existing Buildings	380 ↑
Sublet SF	123K ↓	Under Construction Avg SF	18.9K ↑
Availability Rate	8.4% ↓	12 Mo Demolished SF	0 ↓
Available SF	965K ↓	12 Mo Occupancy % at Delivery	100.0% ↓
Available Asking Rent/SF	\$12.67 ↑	12 Mo Construction Starts SF	129K ↓
Occupancy Rate	94.0% ↓	12 Mo Delivered SF	80K ↓
Percent Leased Rate	95.3% ↓	12 Mo Avg Delivered SF	80K ↓
Sales Past Year		Demand	
Asking Price Per SF	\$225 ↑	12 Mo Net Absorp % of Inventory	-2.9% ↓
Sale to Asking Price Differential	-7.4% ↓	12 Mo Leased SF	816K ↑
Sales Volume	\$40.5M ↓	Months on Market	2.3 ↓
Properties Sold	40 ↓	Months to Lease	1.9 ↓
Months to Sale	9.8 ↑	Months Vacant	2.7 ↓
For Sale Listings	18 ↑	24 Mo Lease Renewal Rate	52.2%
Total For Sale SF	753K ↑	Population Growth 5 Yrs	7.4%

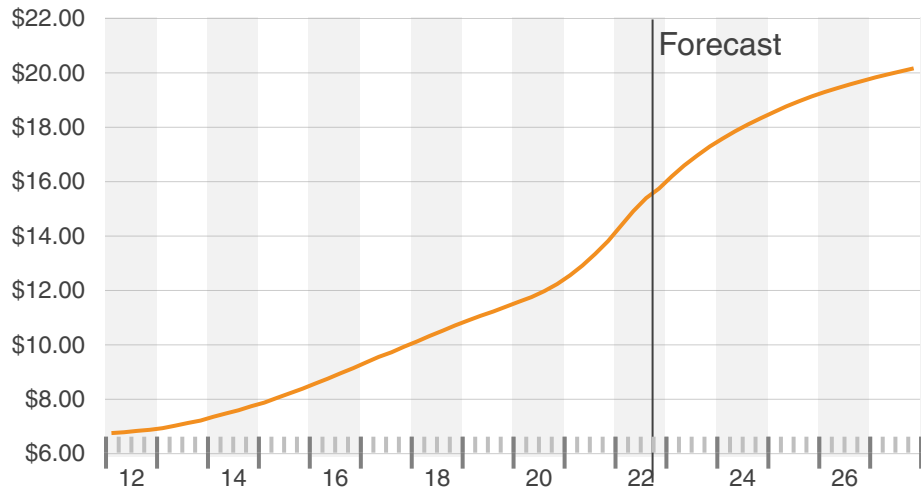
Search Analytics

Key Performance Indicators

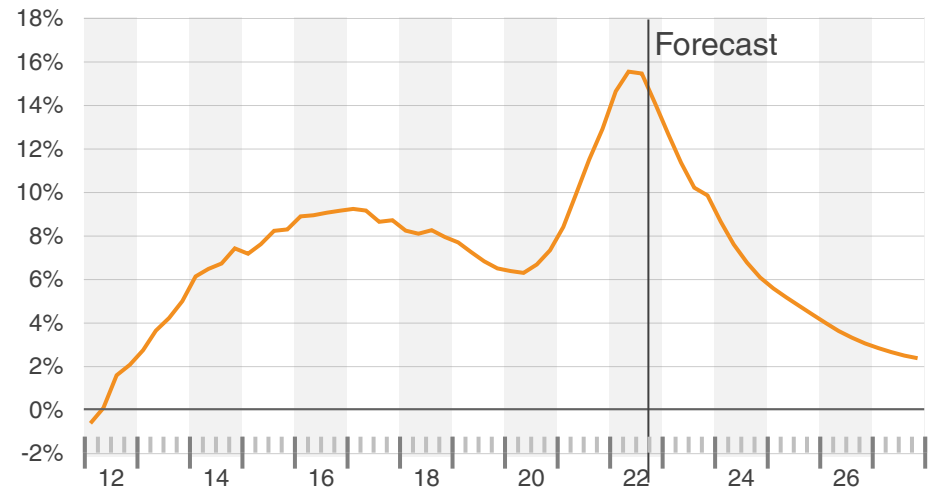


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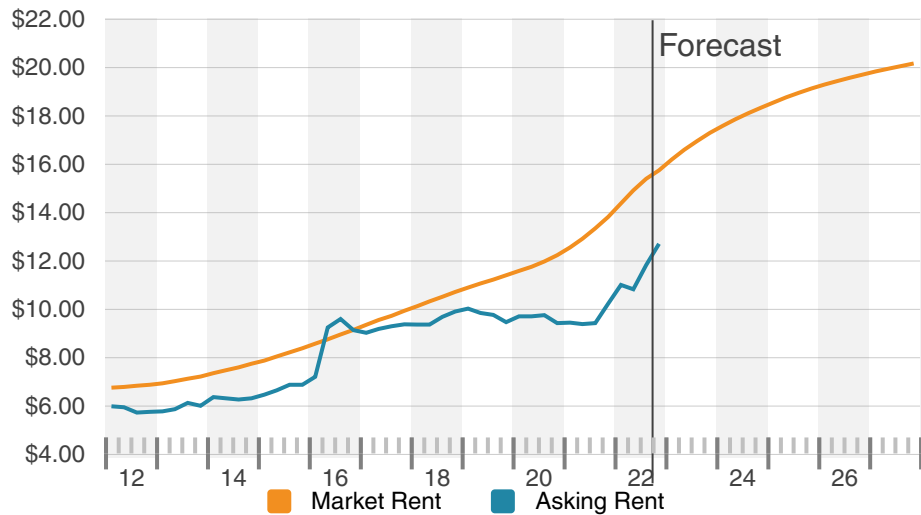
Market Rent Per SF



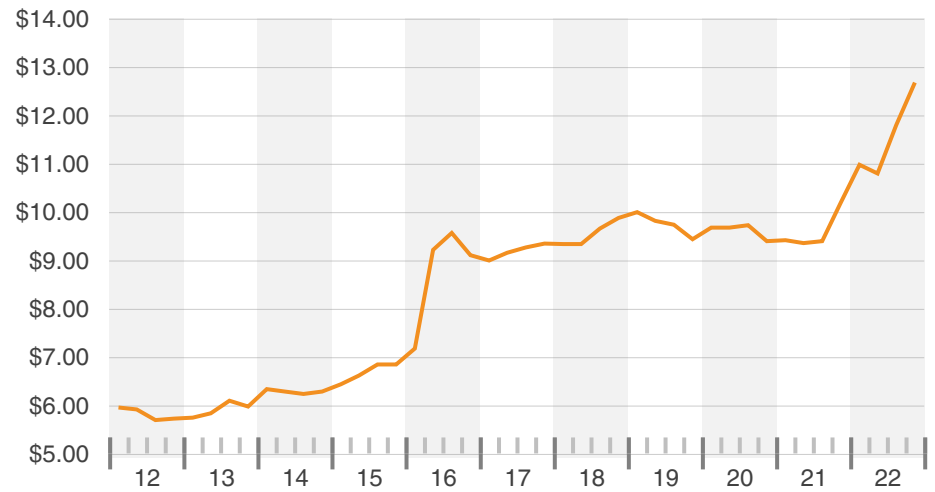
Market Rent Growth (YOY)



Market Rent & Asking Rent Per SF

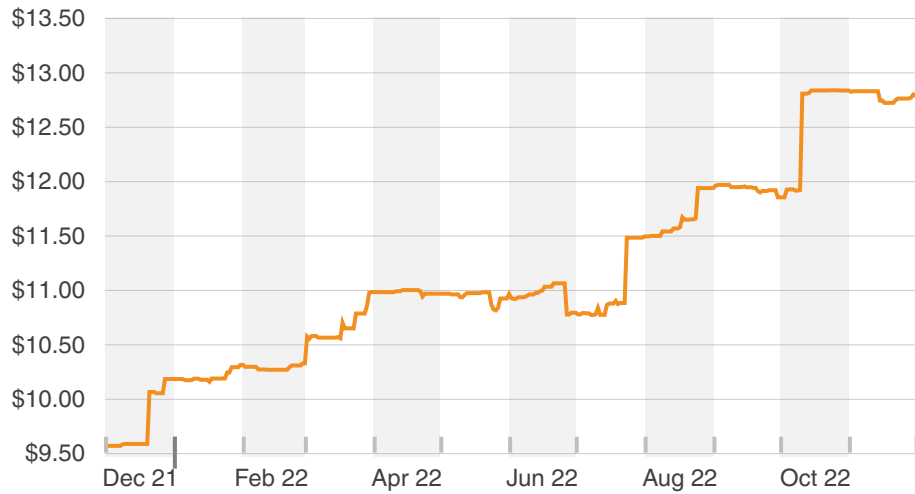


Asking Rent Per SF

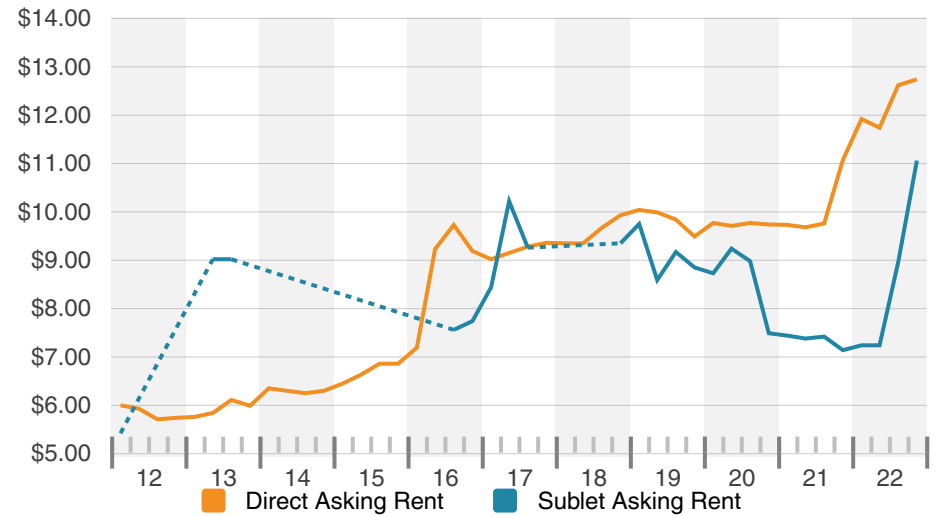


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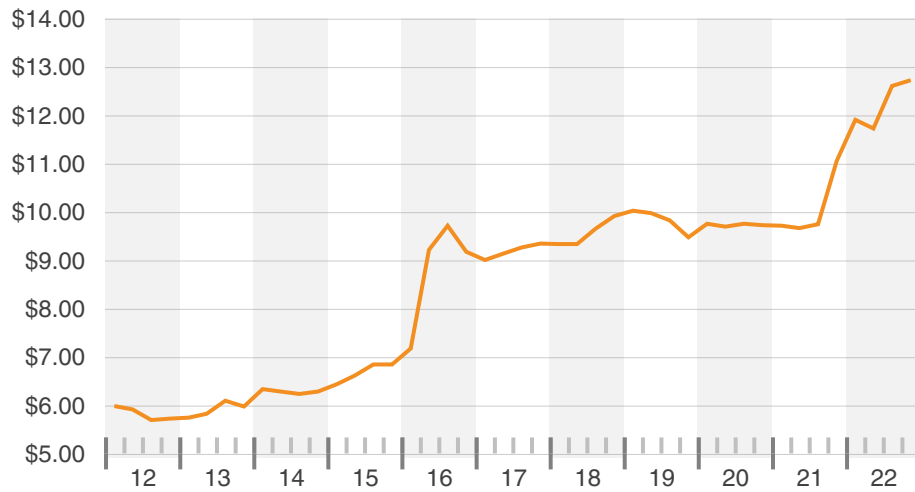
Daily Asking Rent Per SF



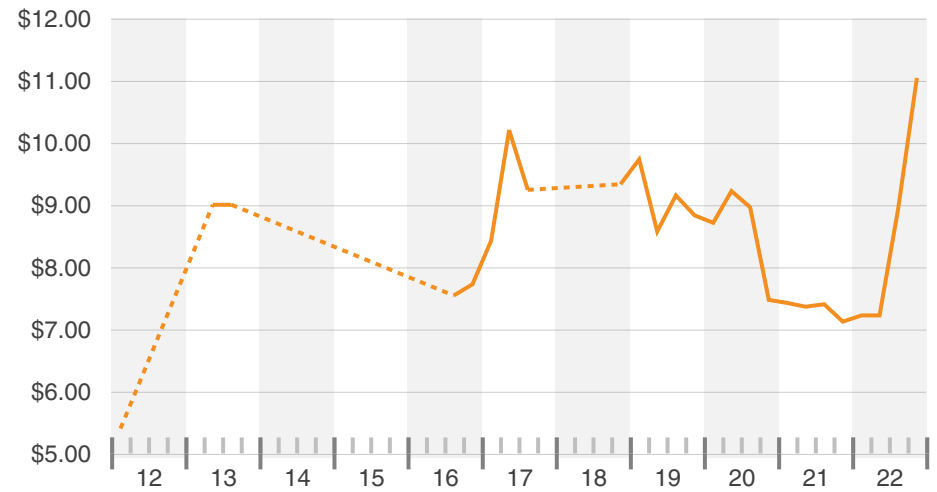
Direct & Sublet Rent Per SF



Direct Rent Per SF

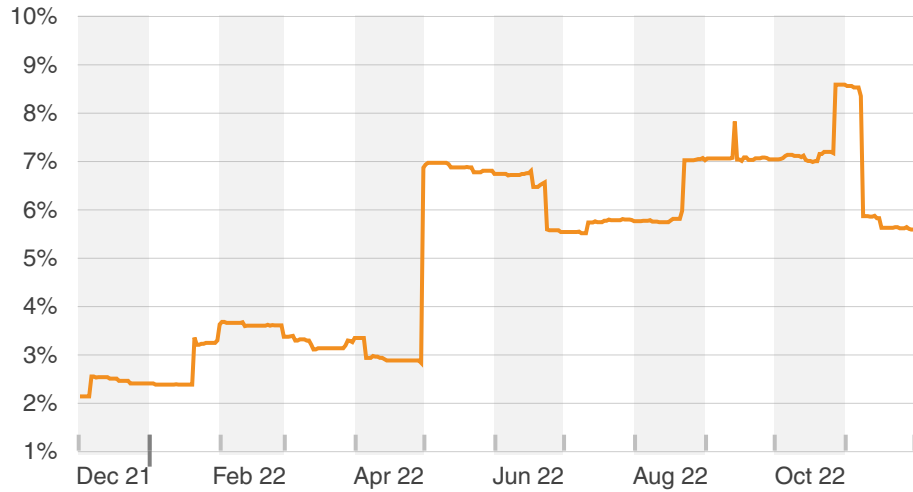


Sublet Rent Per SF

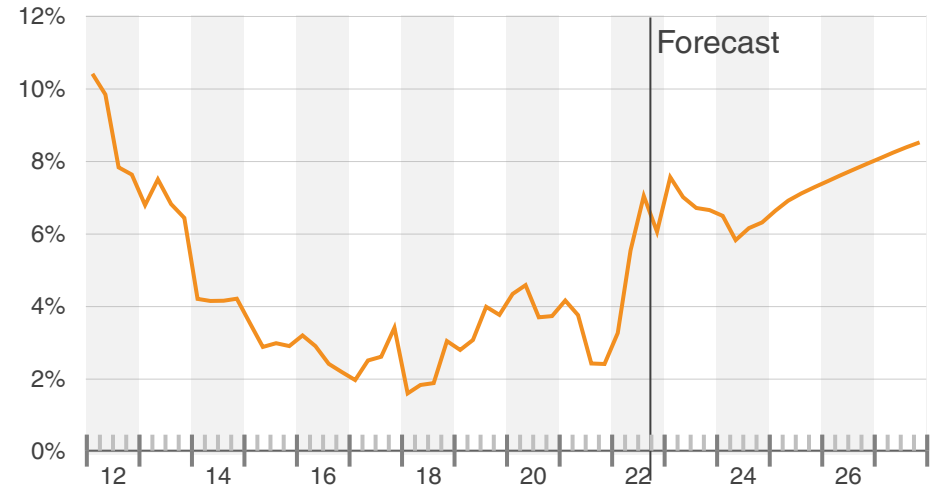


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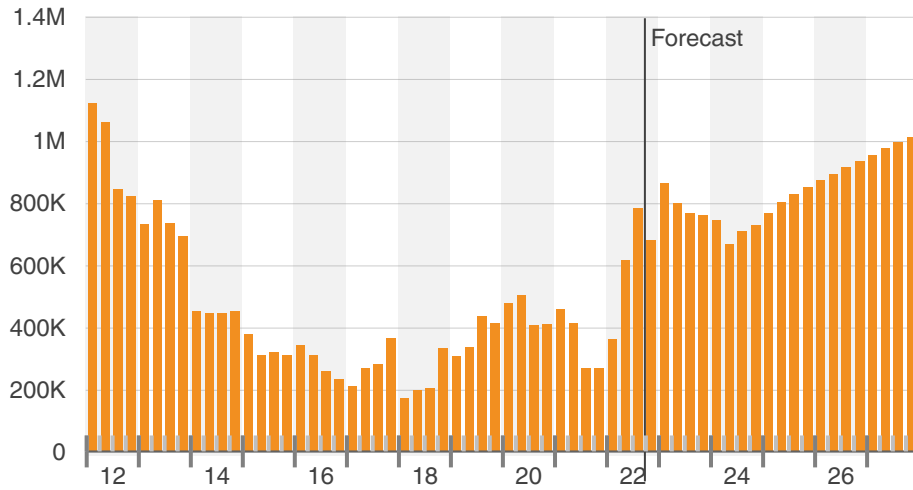
Daily Vacancy Rate



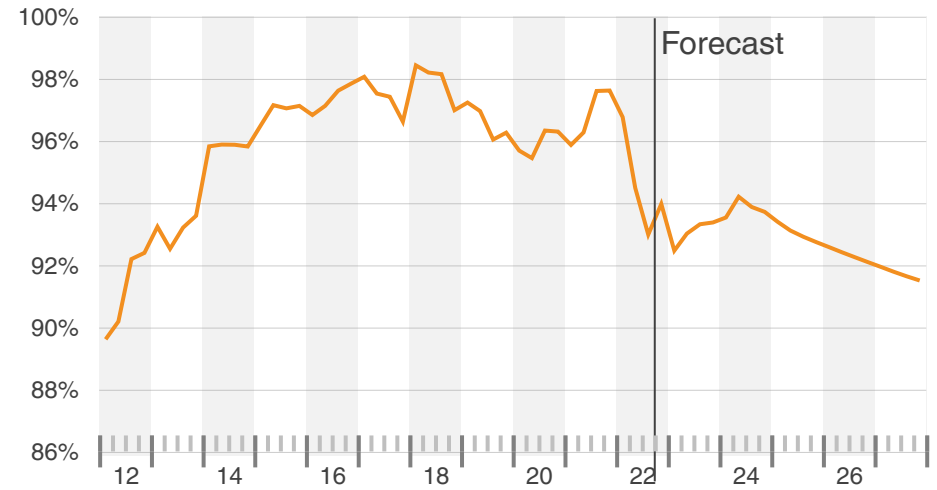
Vacancy Rate



Vacant SF

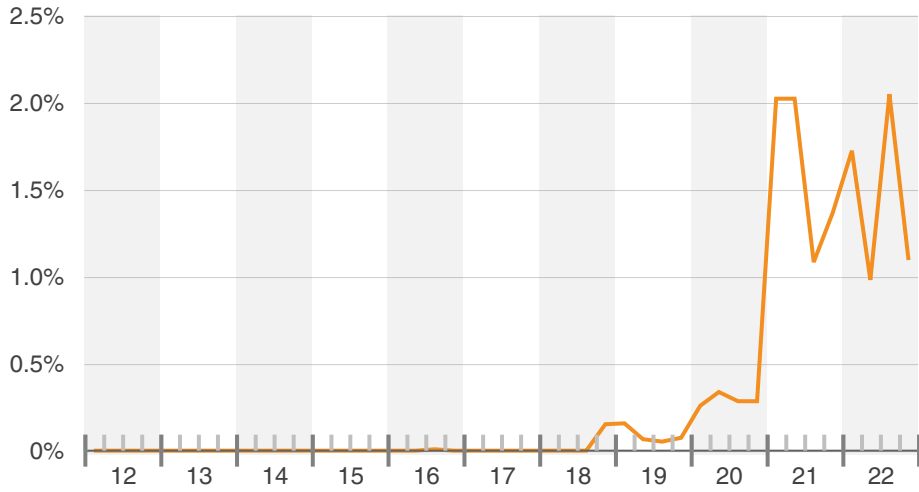


Occupancy Rate



Search Analytics

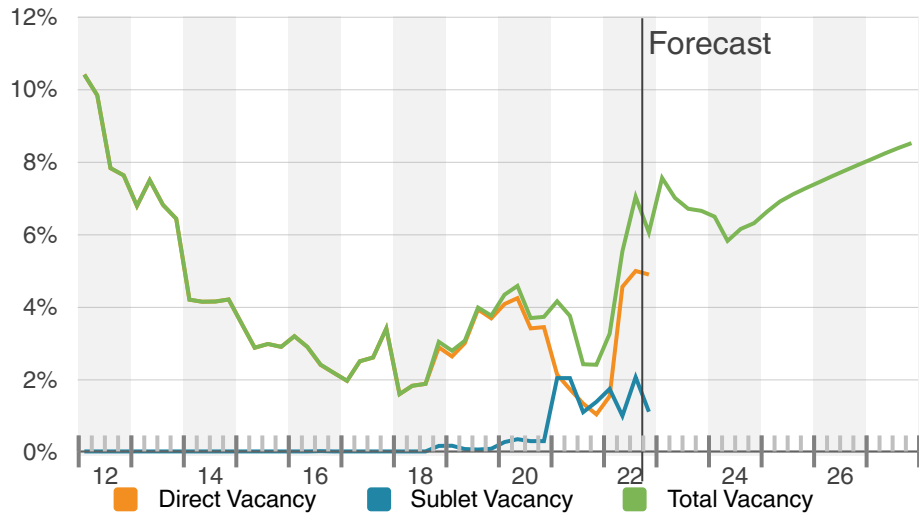
Sublet Vacancy Rate



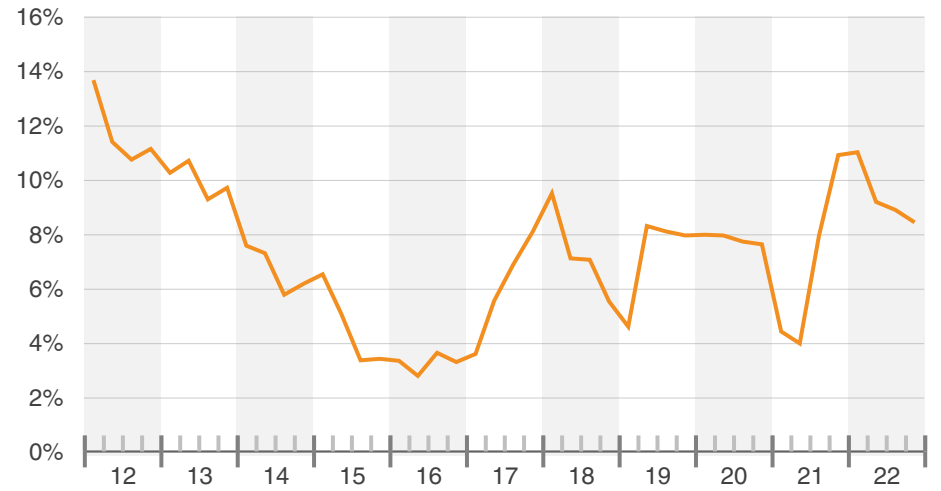
Direct Vacancy Rate



Direct, Sublet & Total Vacancy Rate

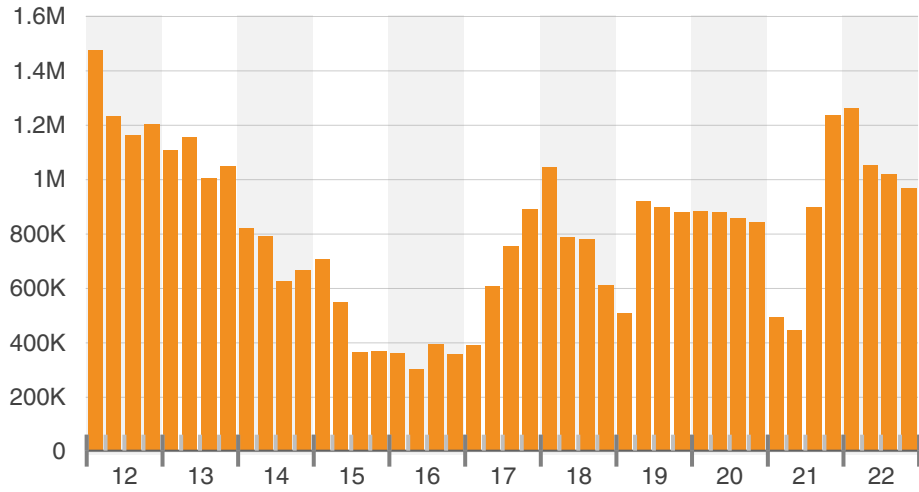


Availability Rate

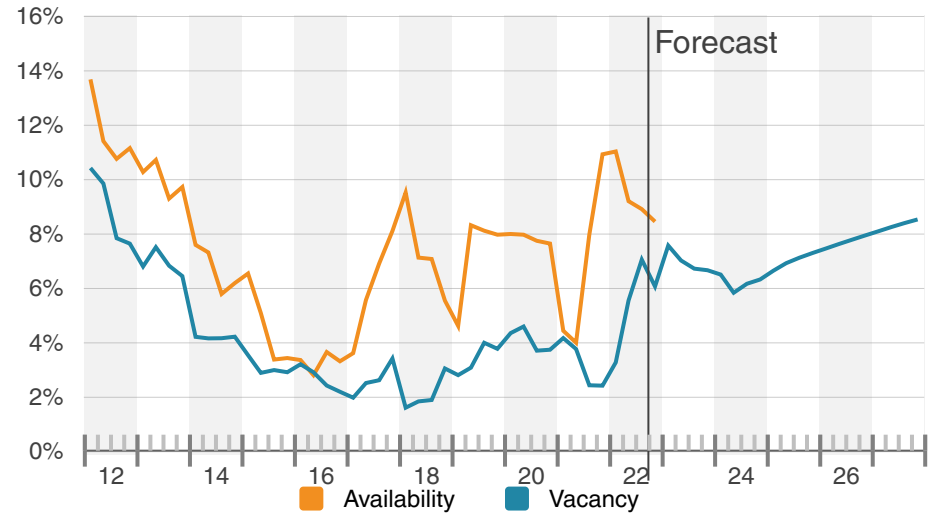


Search Analytics

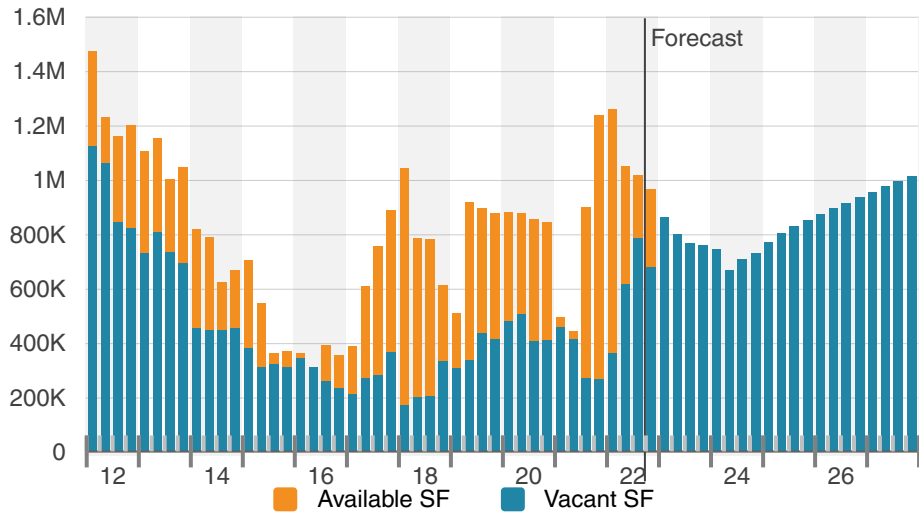
Available SF



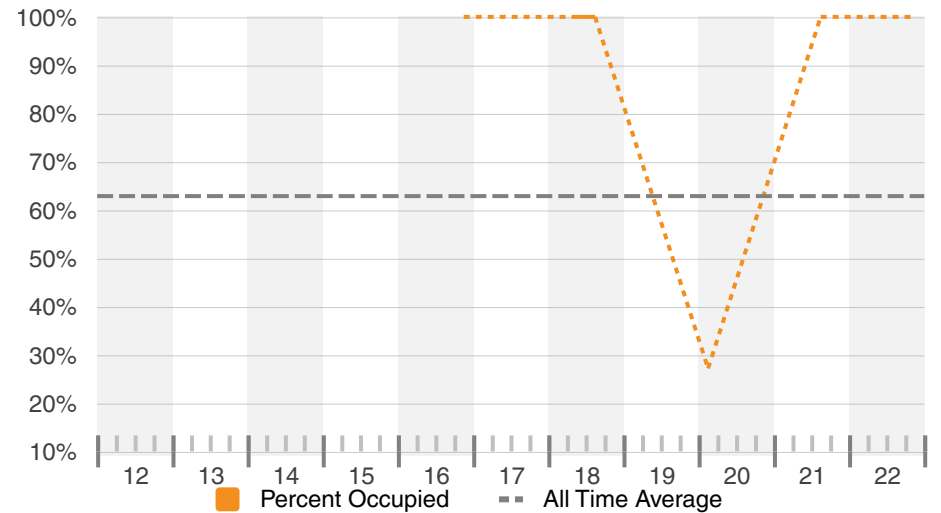
Availability & Vacancy Rate



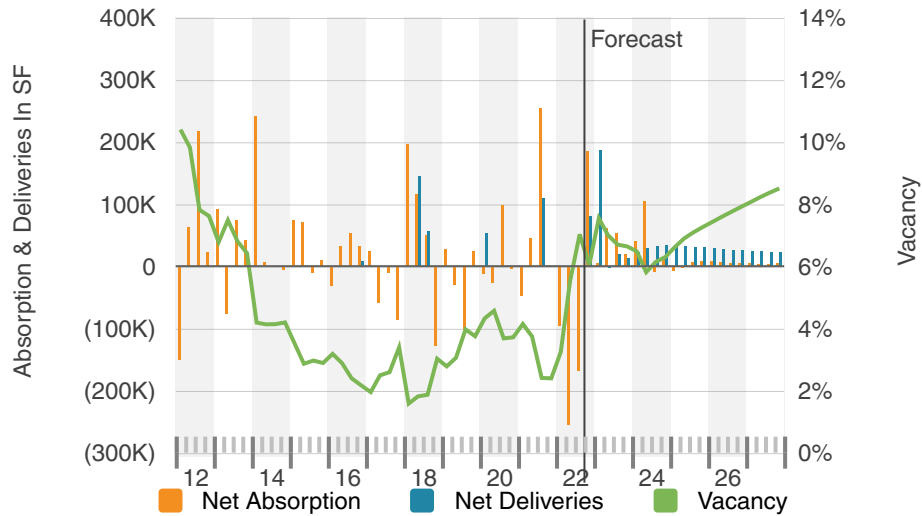
Available & Vacant SF



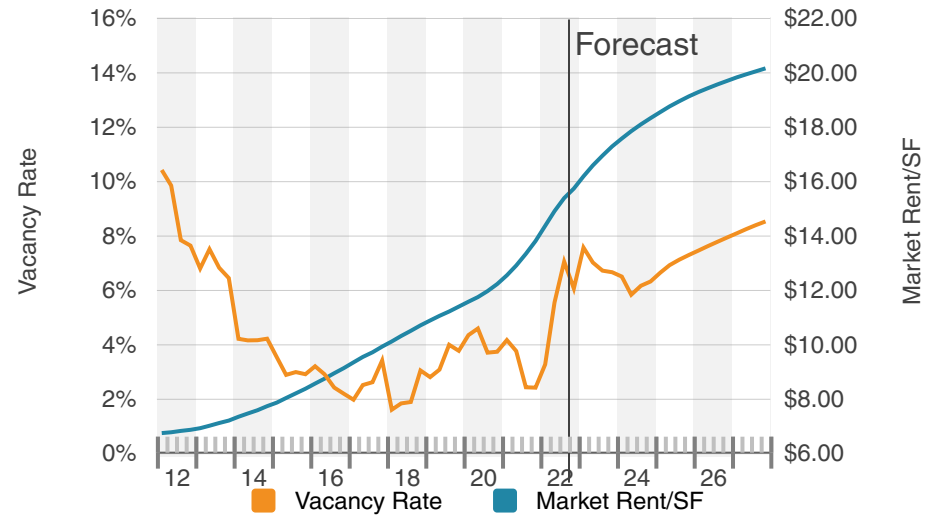
Occupancy At Delivery



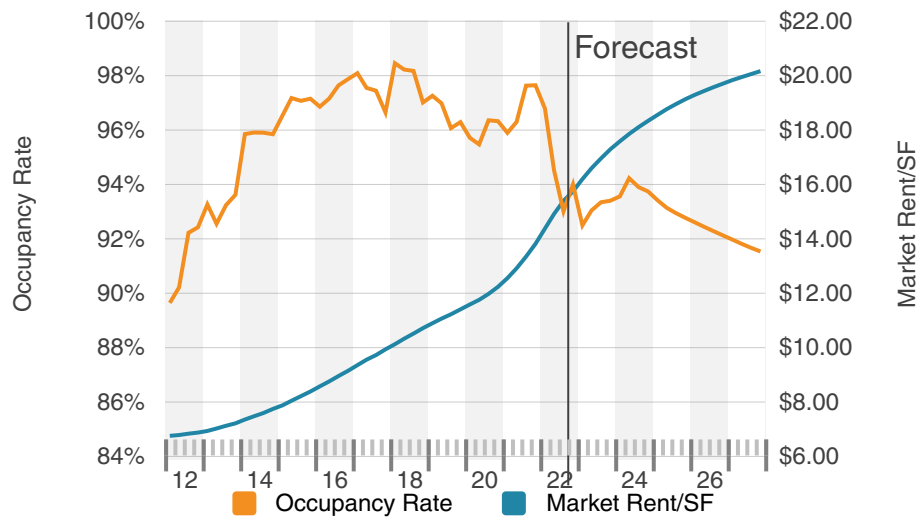
Net Absorption, Net Deliveries & Vacancy



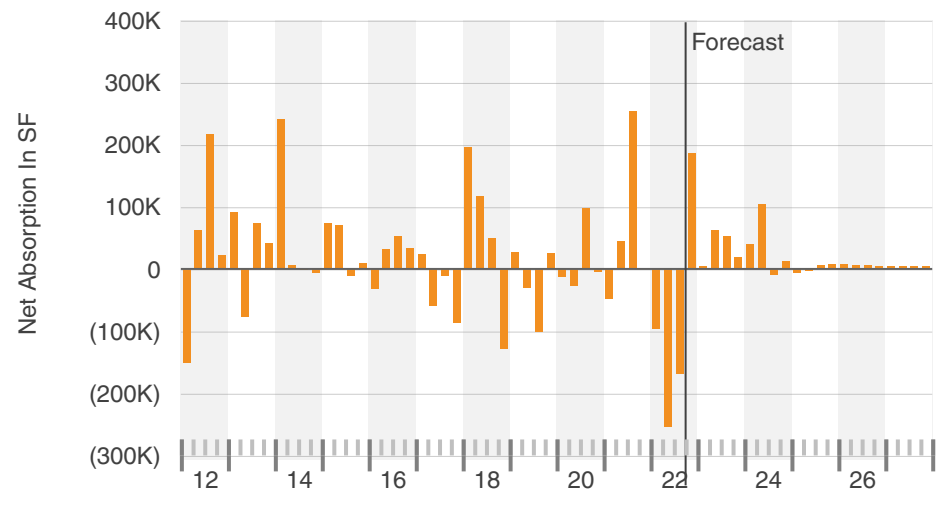
Vacancy & Market Rent Per SF



Occupancy & Market Rent Per SF

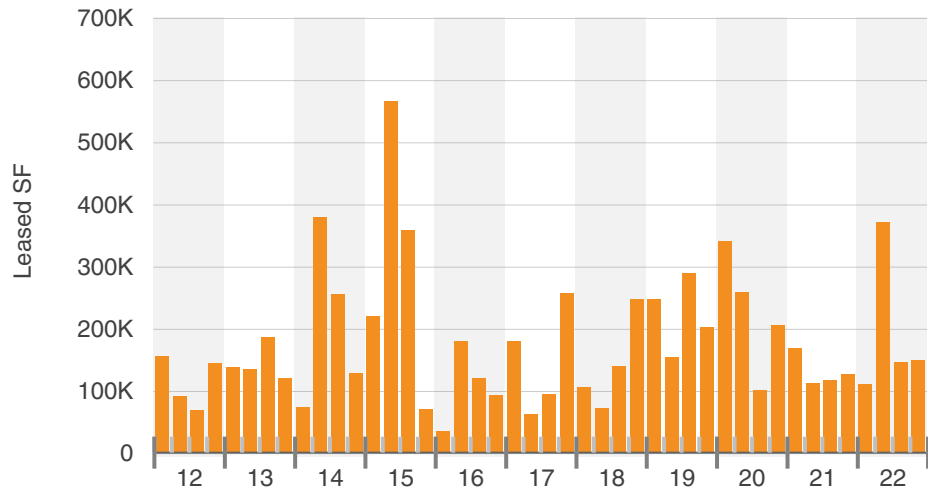


Net Absorption



Search Analytics

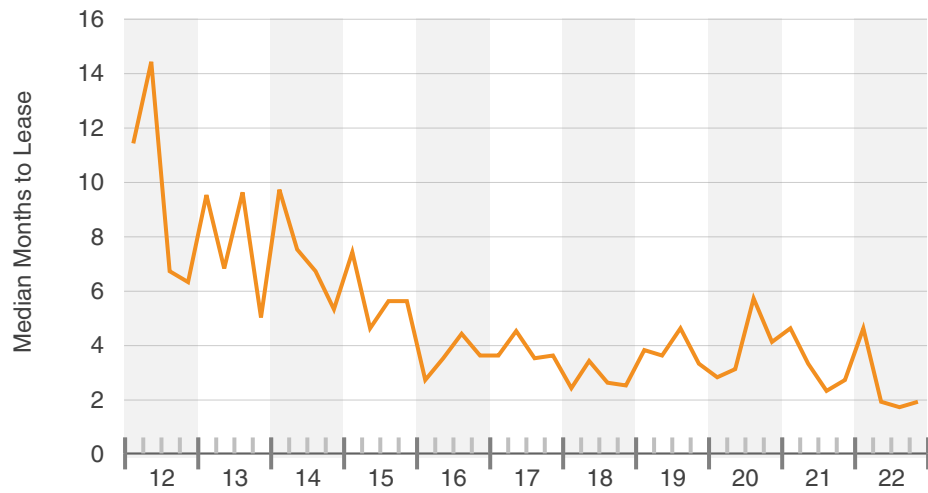
Leasing Activity



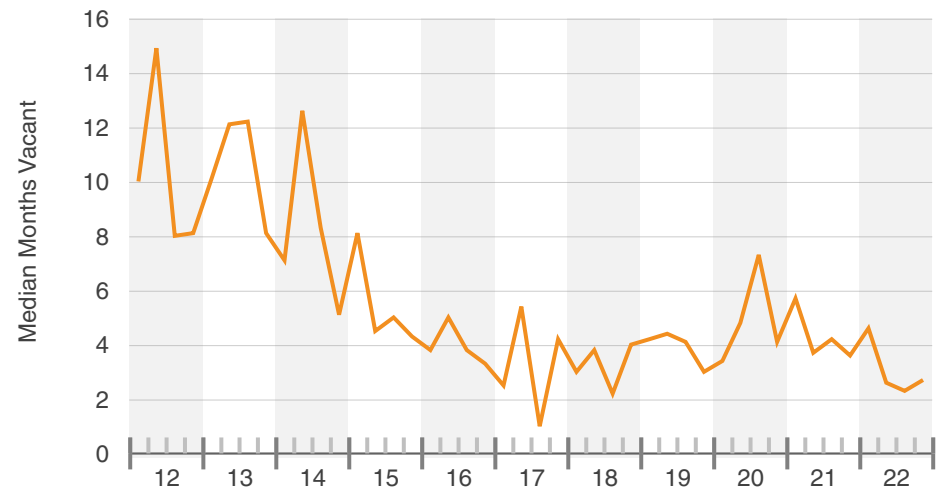
Months On Market



Months To Lease

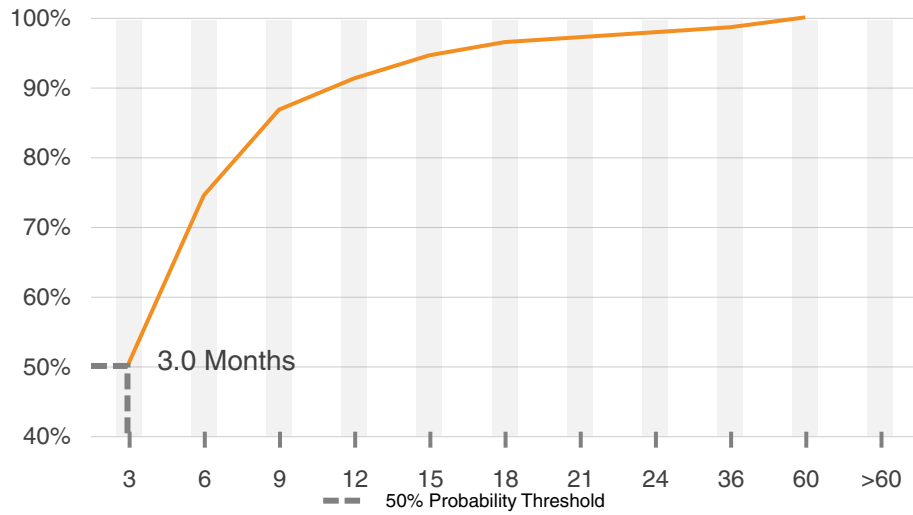


Months Vacant

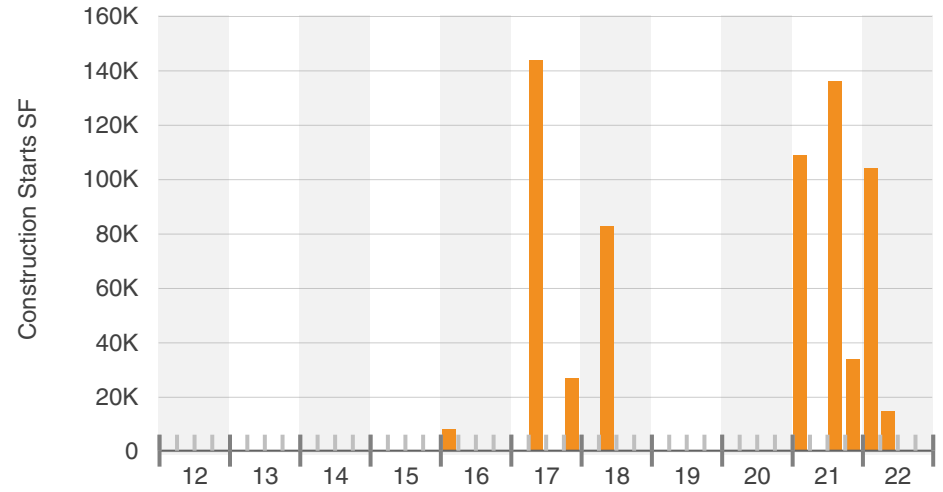


Search Analytics

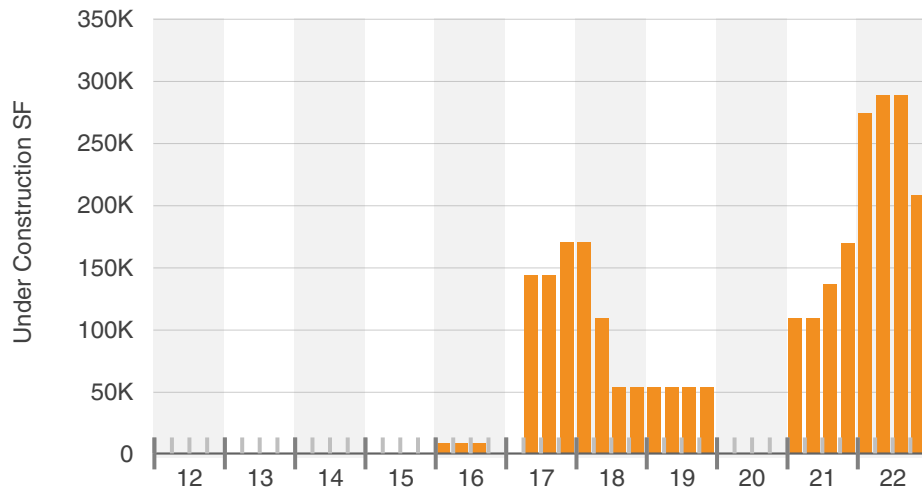
Probability Of Leasing In Months



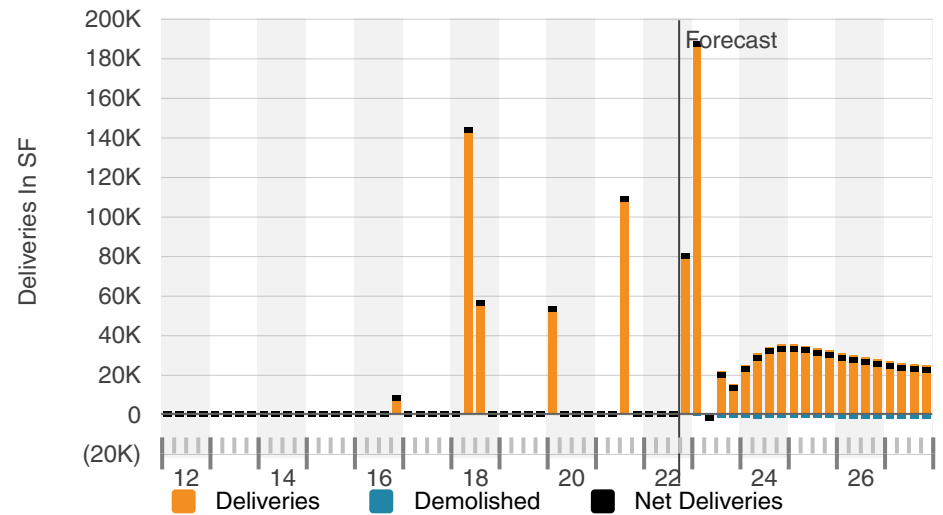
Construction Starts



Under Construction

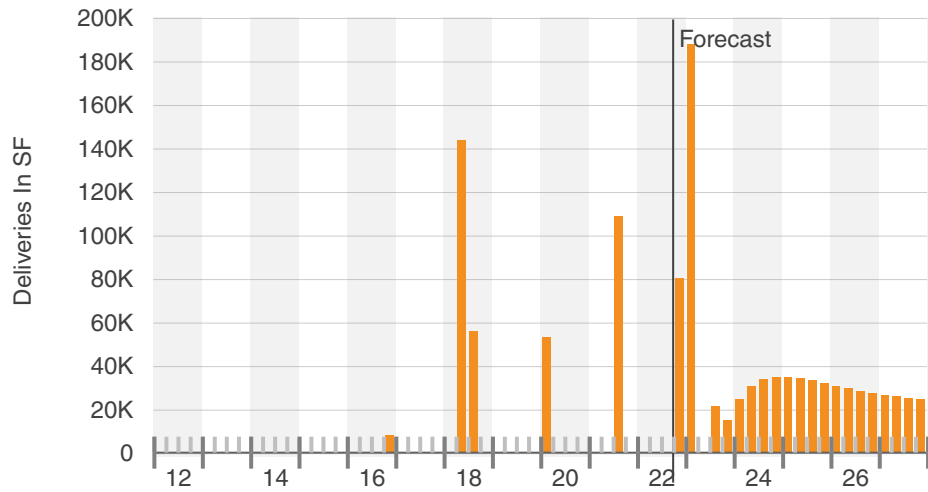


Deliveries & Demolitions

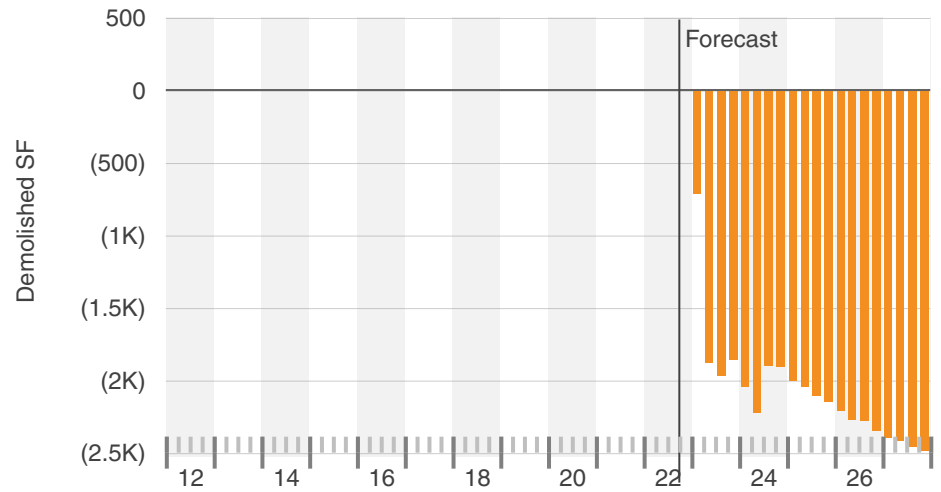


Search Analytics

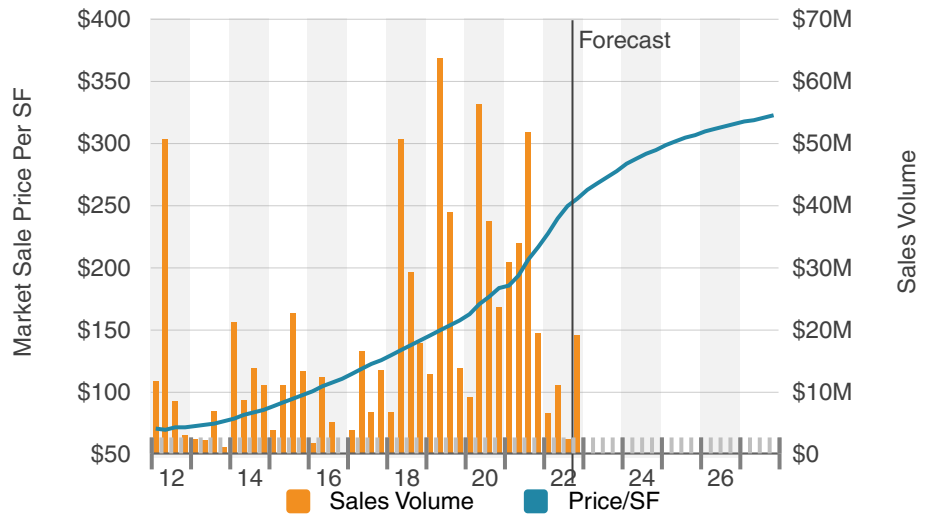
Deliveries



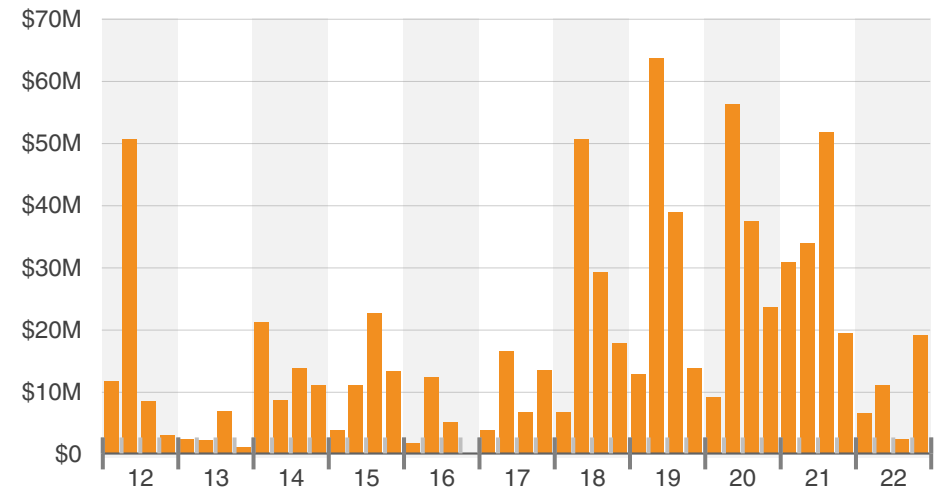
Demolitions



Sales Volume & Market Sale Price Per SF

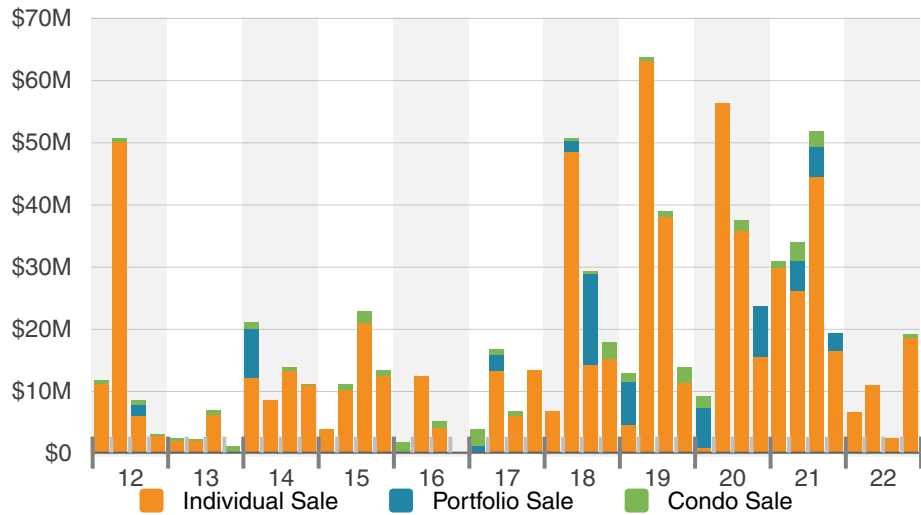


Sales Volume

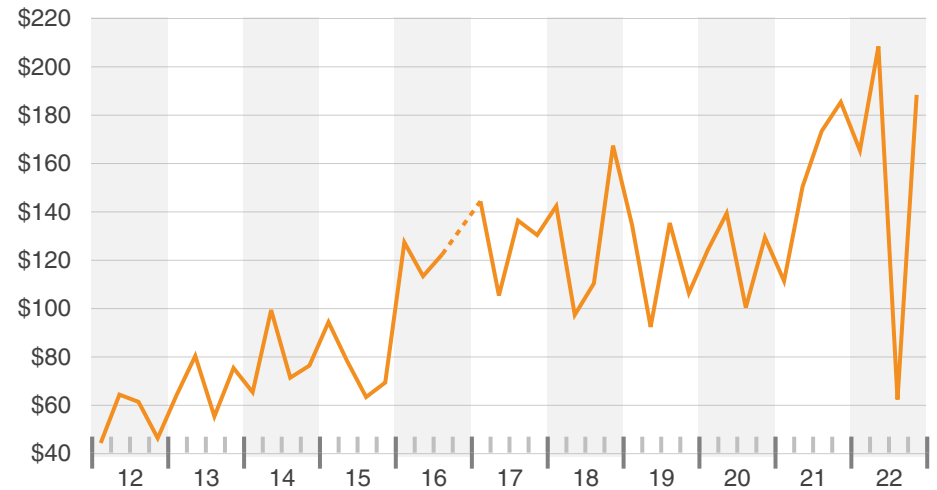


Search Analytics

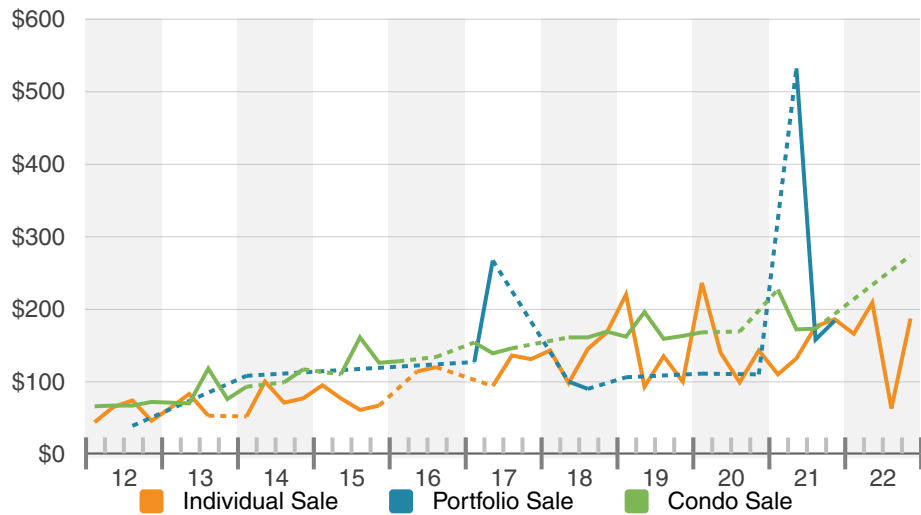
Sales Volume By Transaction Type



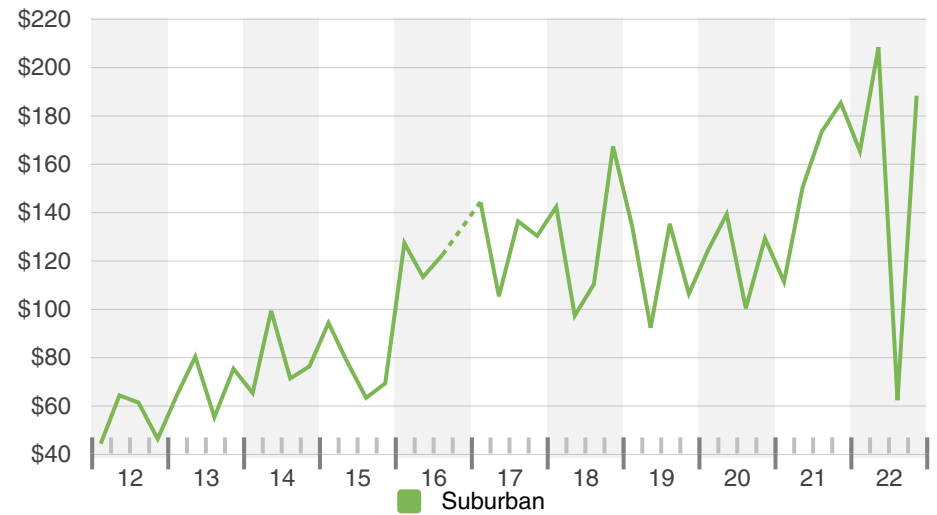
Sale Price Per SF



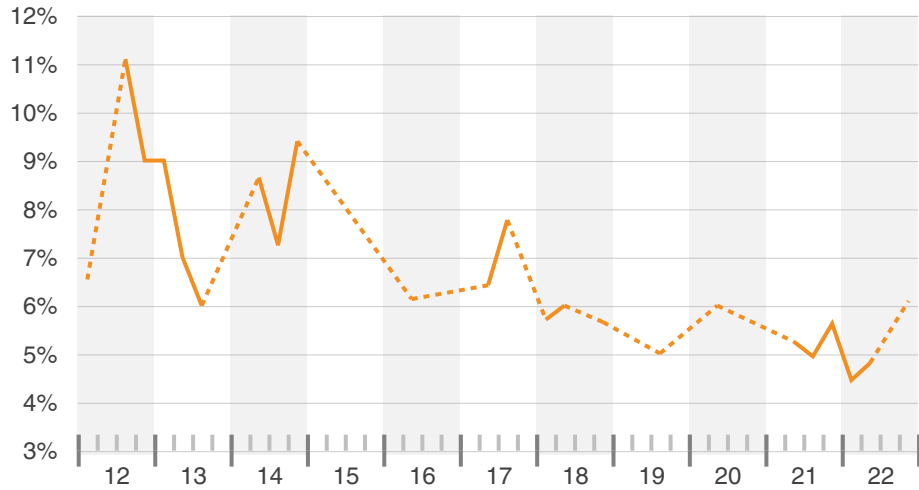
Sale Price Per SF By Transaction Type



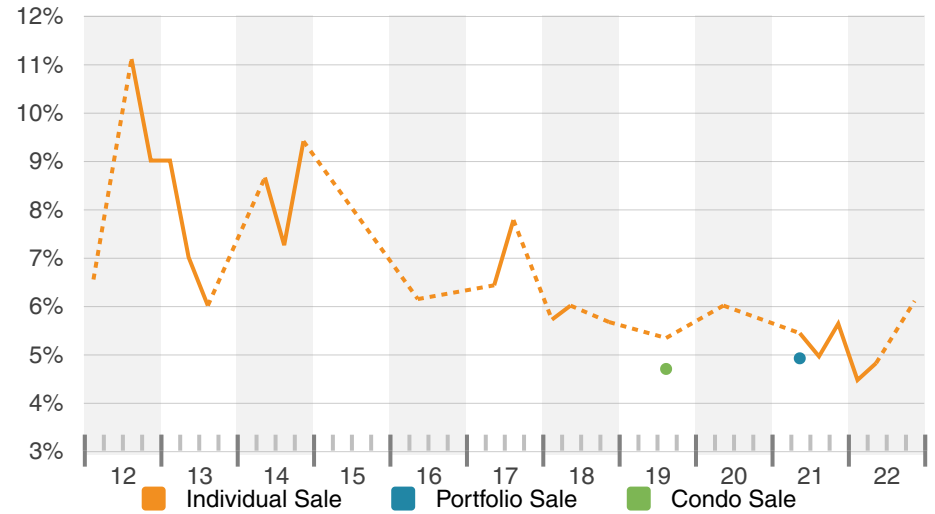
Sale Price Per SF By Location Type



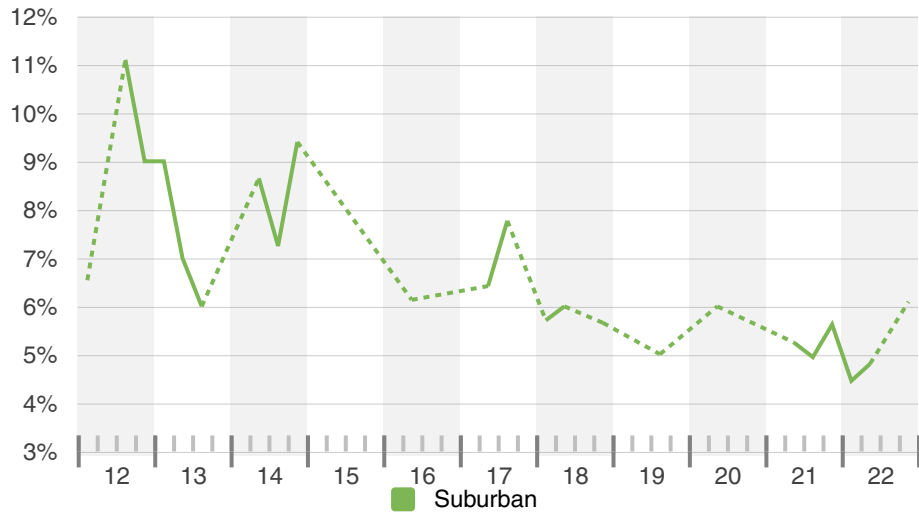
Cap Rate



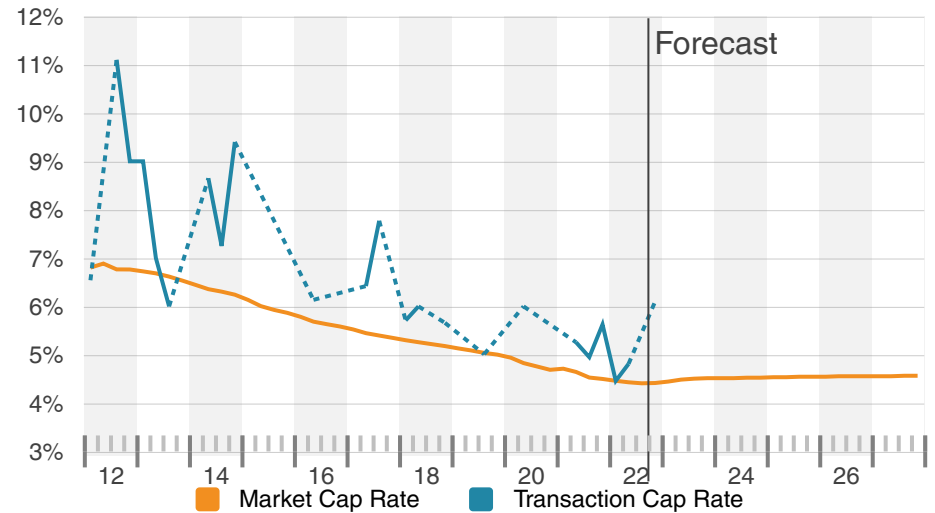
Cap Rate By Transaction Type



Cap Rate By Location Type

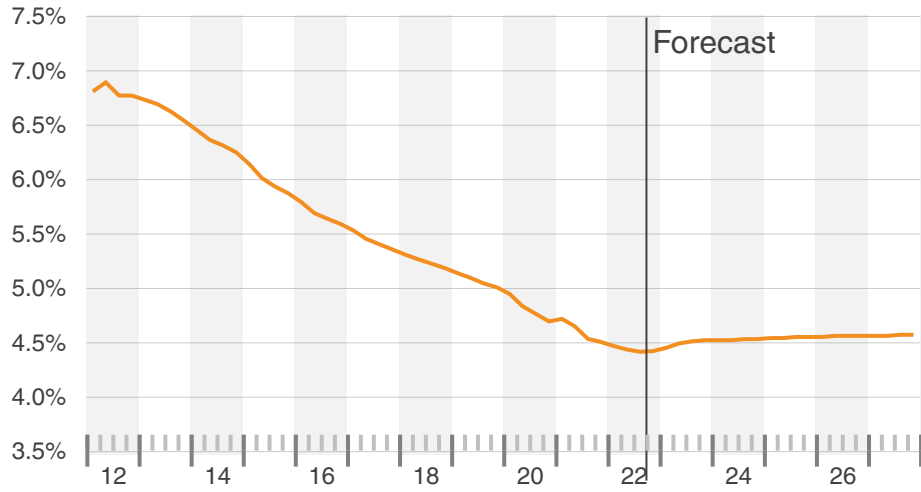


Market Cap Rate & Transaction Cap Rate

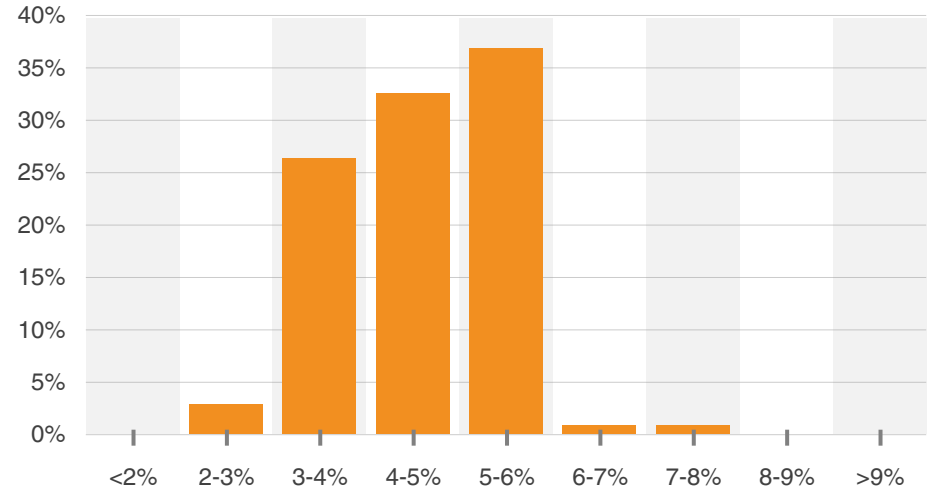


Search Analytics

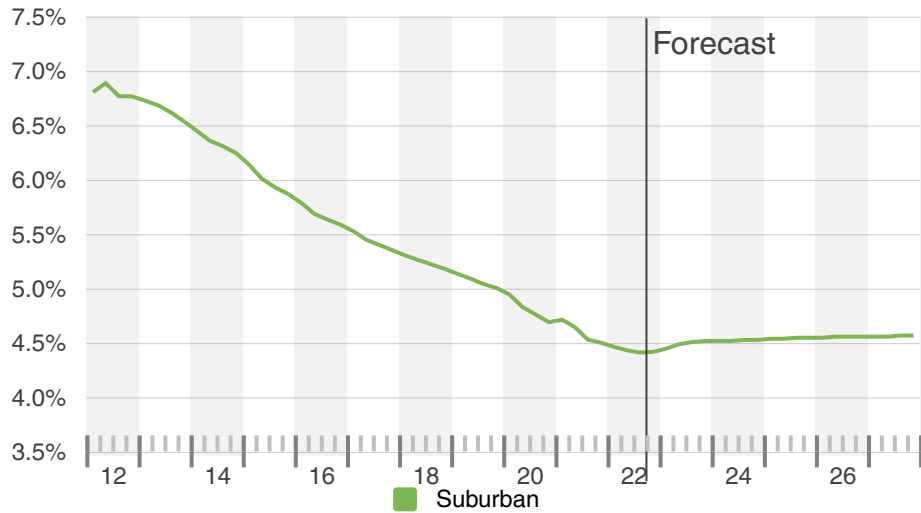
Market Cap Rate



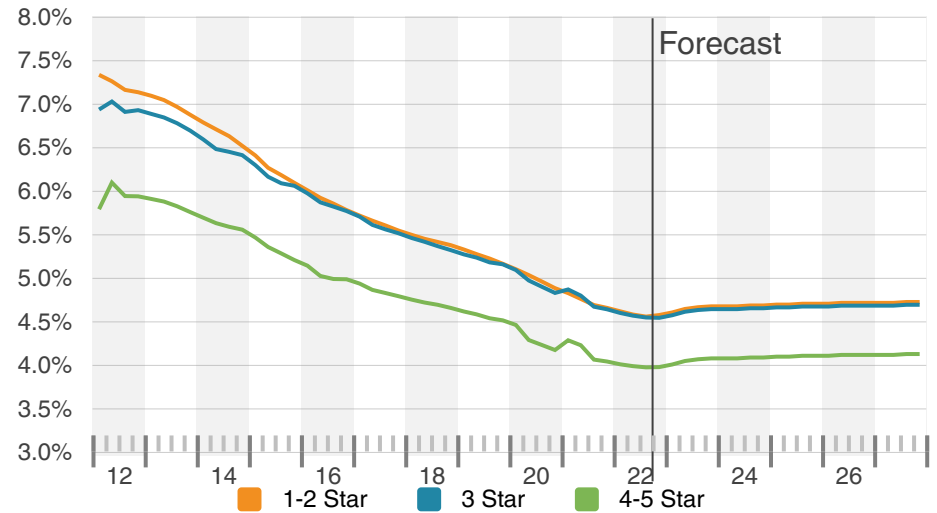
Market Cap Rate Distribution



Market Cap Rate By Location Type

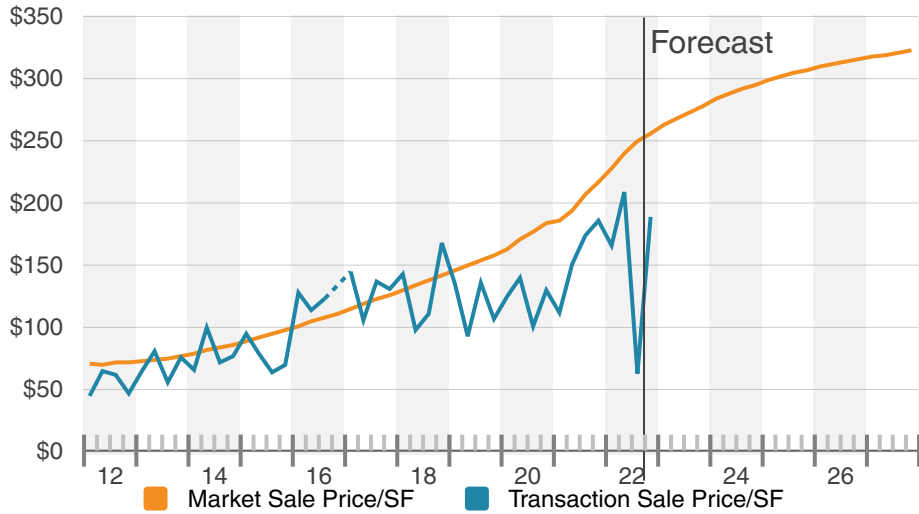


Market Cap Rate By Star Rating

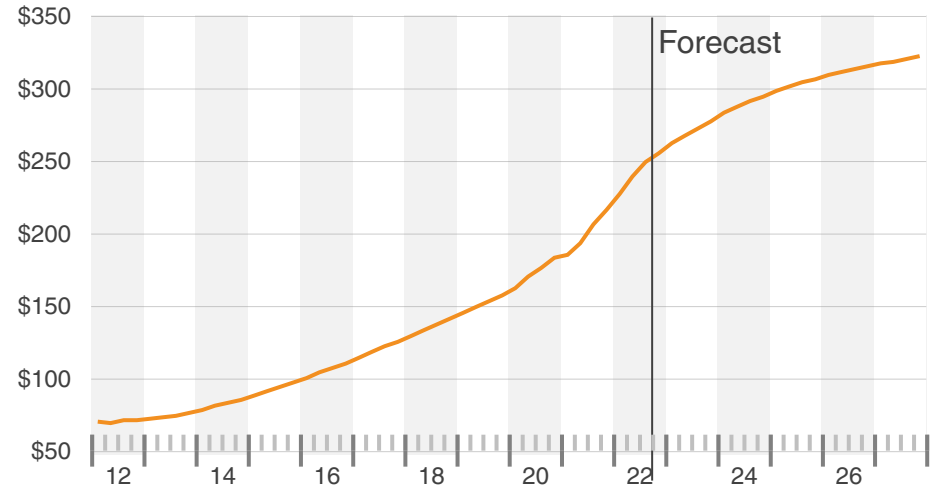


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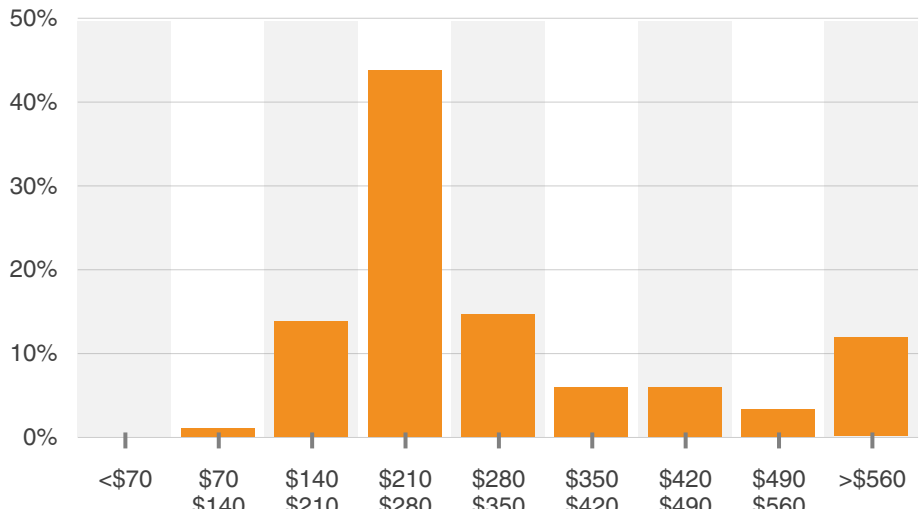
Market Sale Price & Transaction Sale Price Per SF



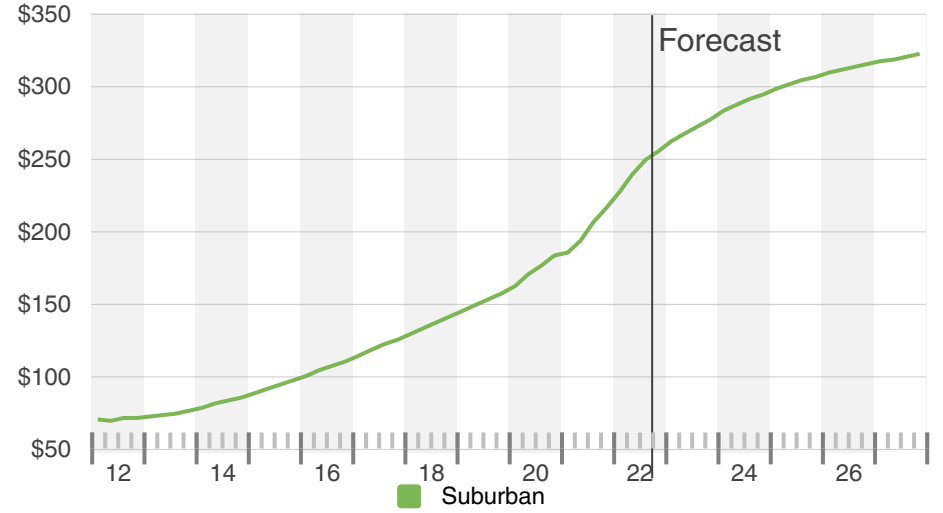
Market Sale Price Per SF



Market Sale Price Per SF Distribution

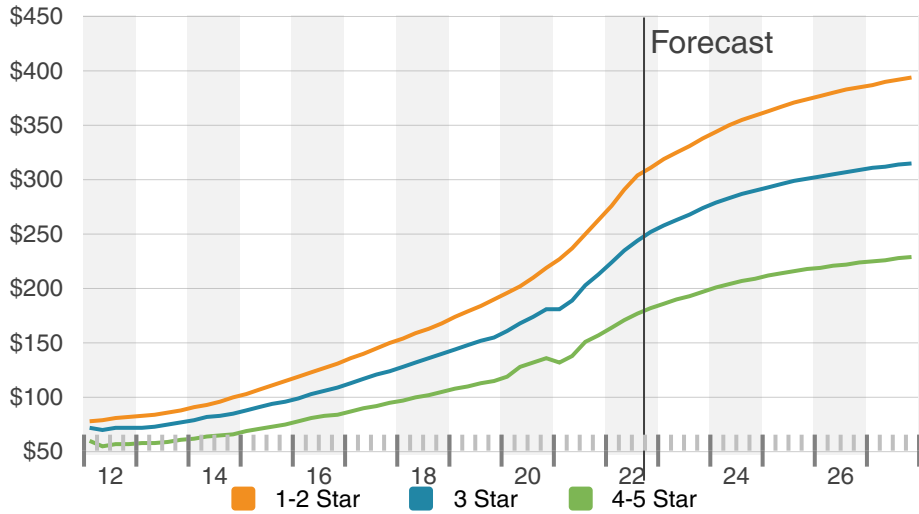


Market Sale Price Per SF By Location Type

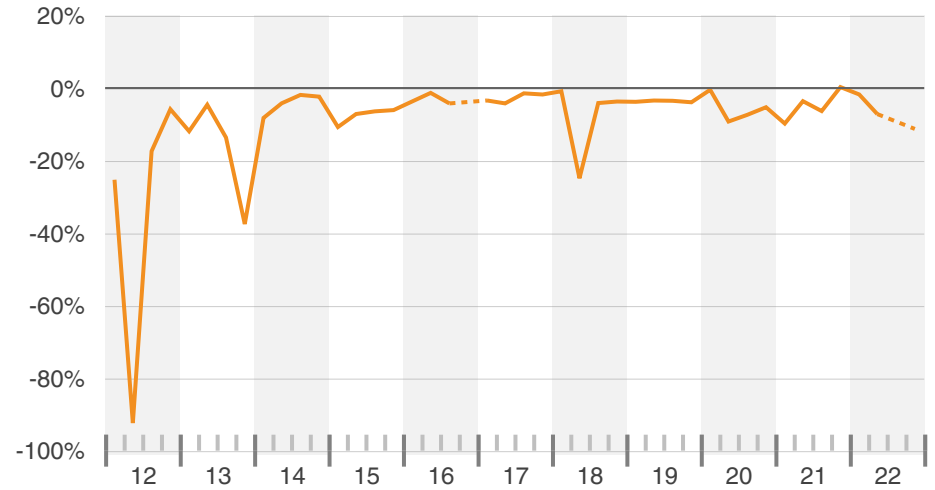


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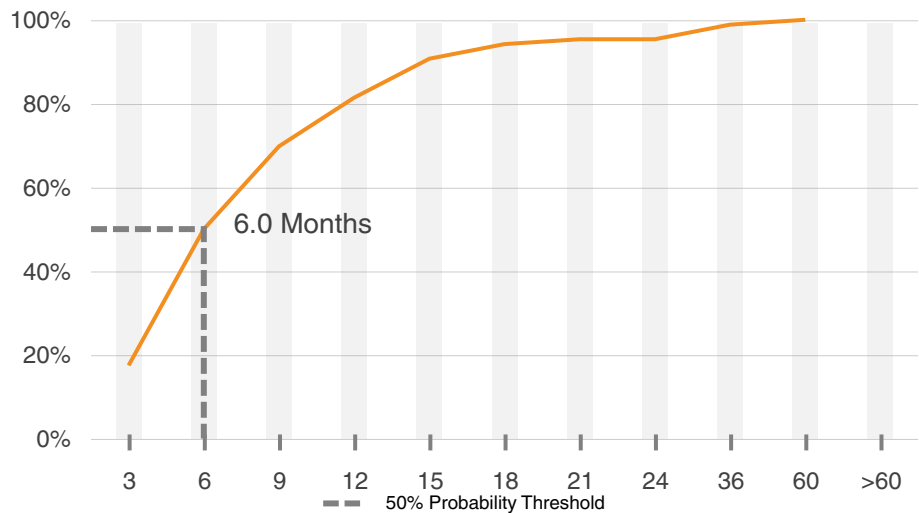
Market Sale Price Per SF By Star Rating



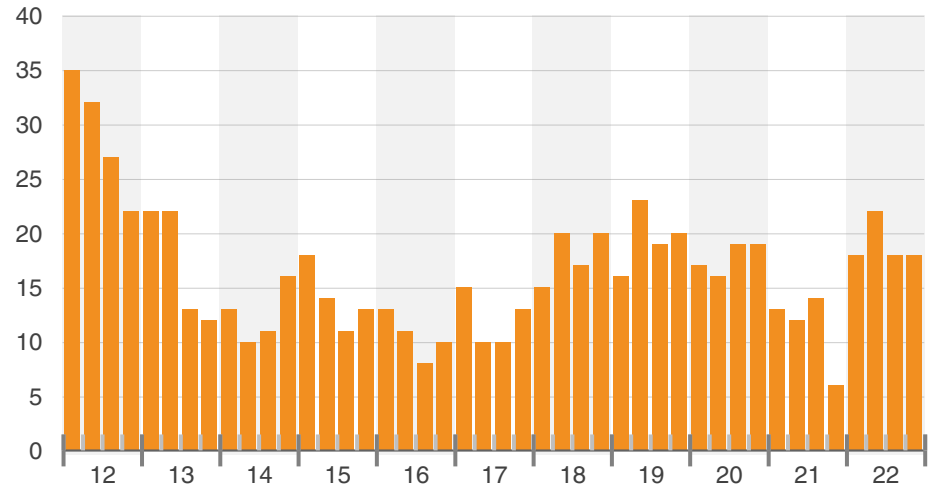
Sale To Asking Price Differential



Probability Of Selling In Months

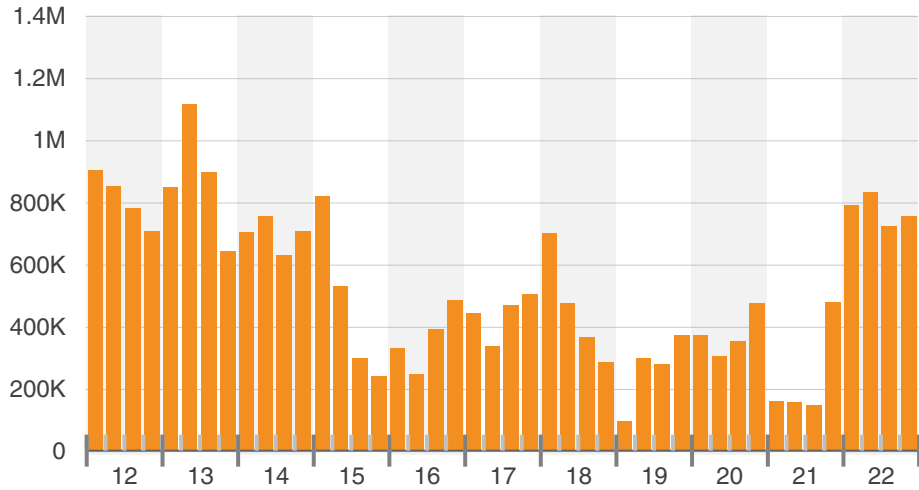


For Sale Total Listings



Search Analytics

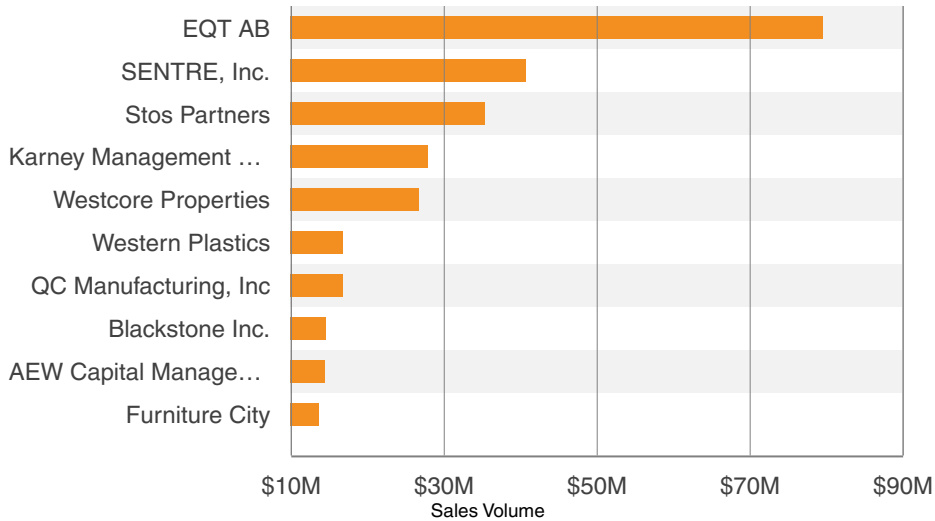
For Sale Total SF



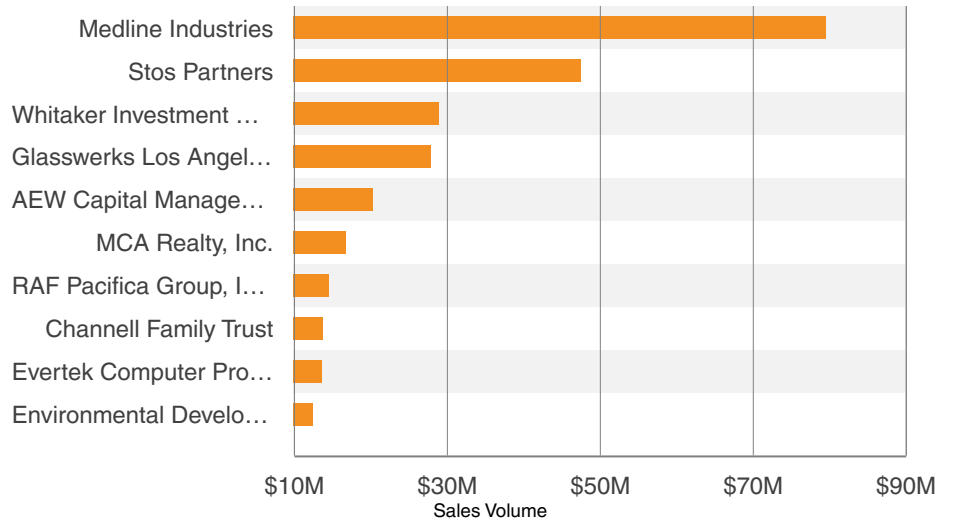
For Sale Asking Price Per SF



Top Buyers

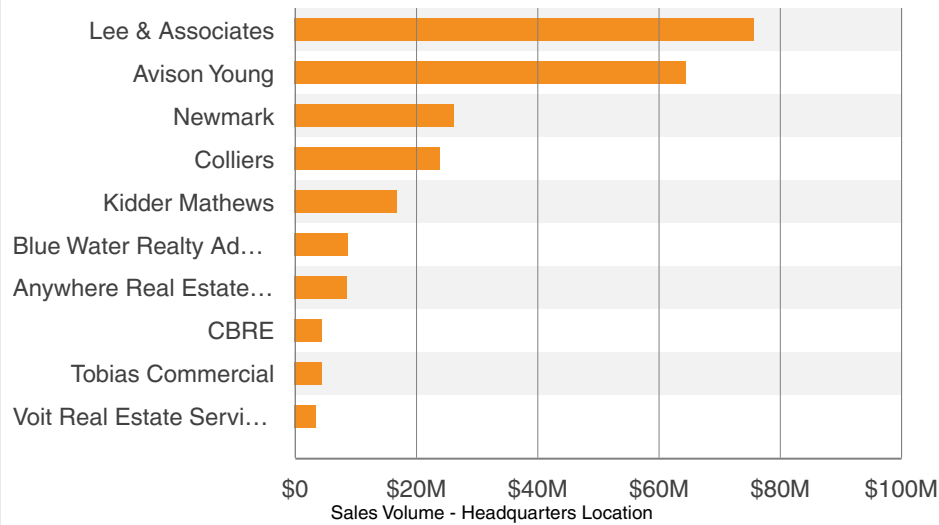


Top Sellers

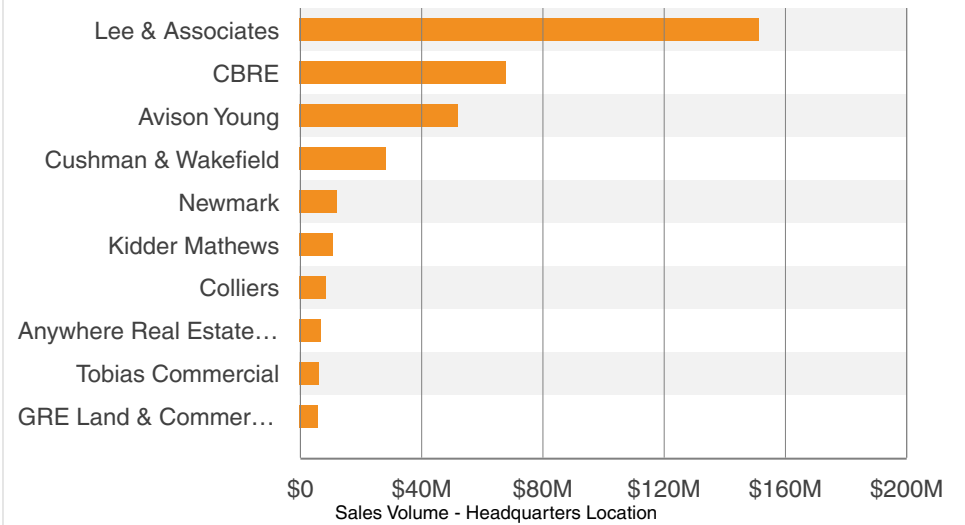


Search Analytics

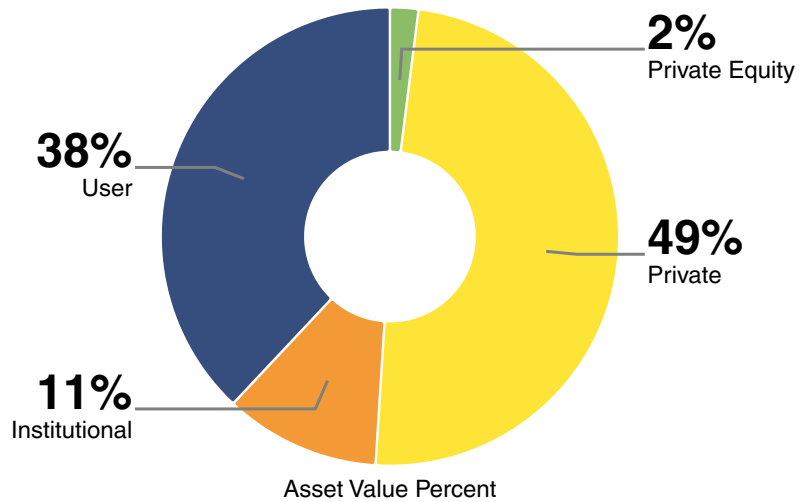
Top Buyer Brokers



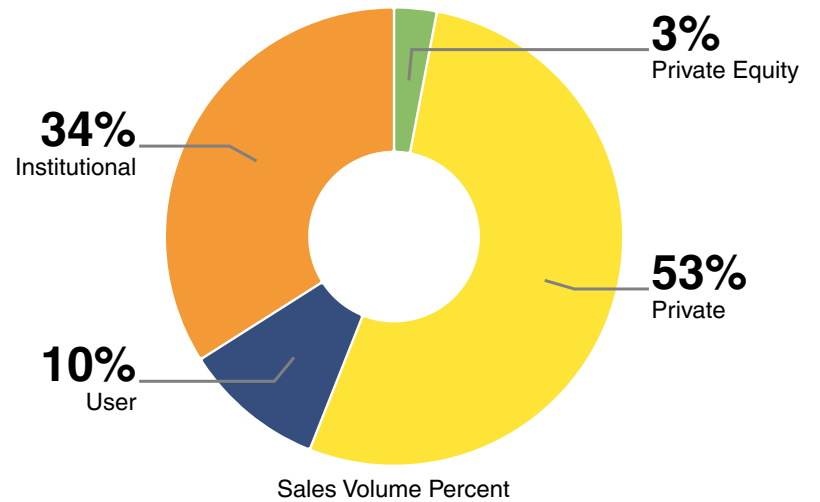
Top Seller Brokers



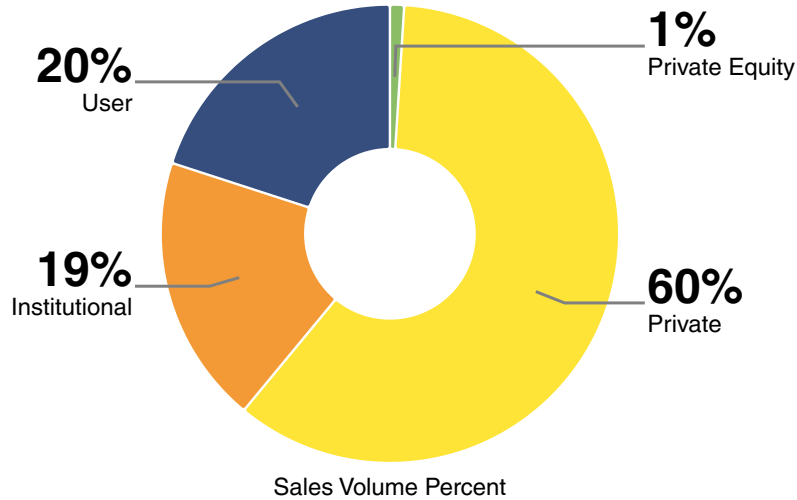
Asset Value By Owner Type



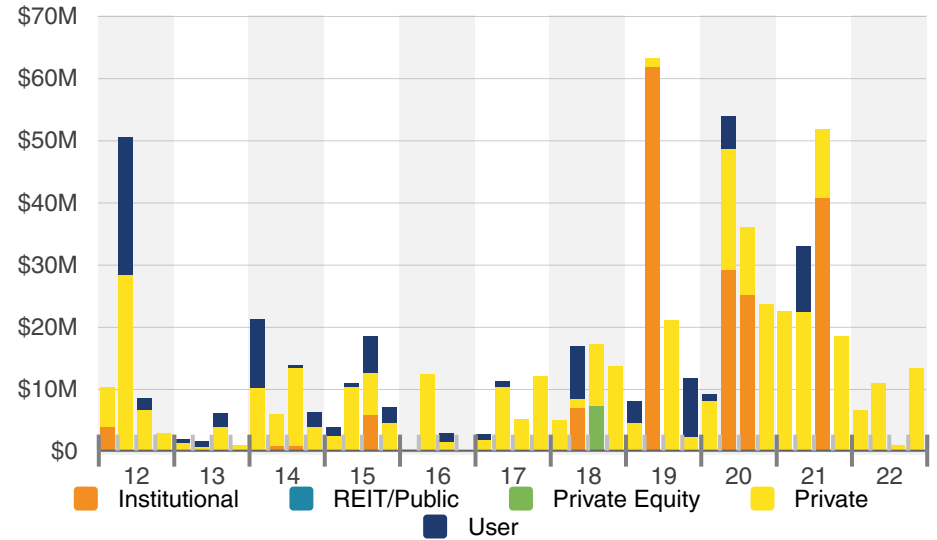
Sales By Buyer Type



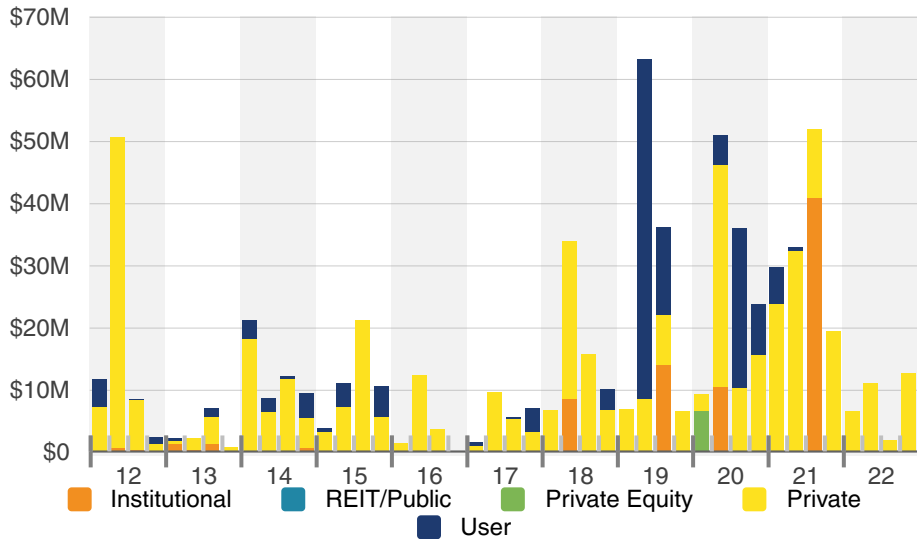
Sales By Seller Type



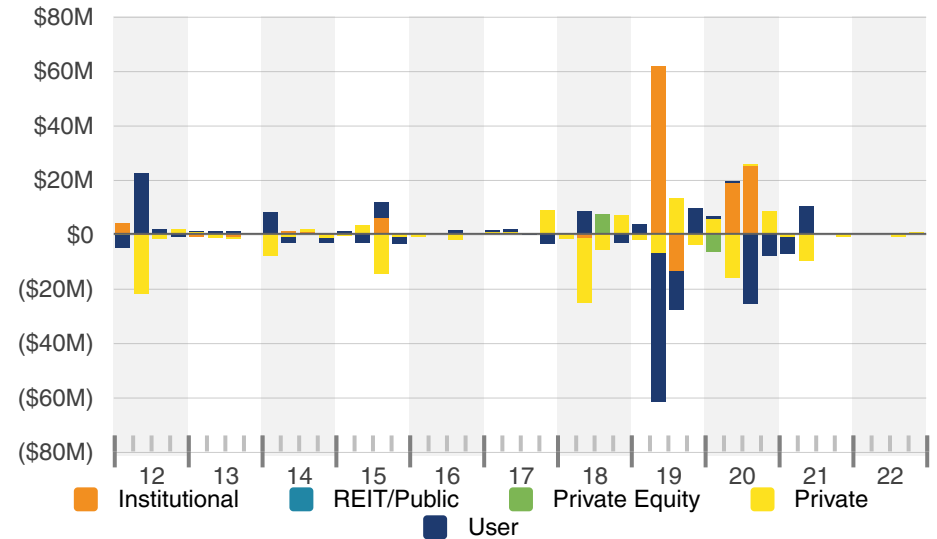
Sales Volume By Buyer Type



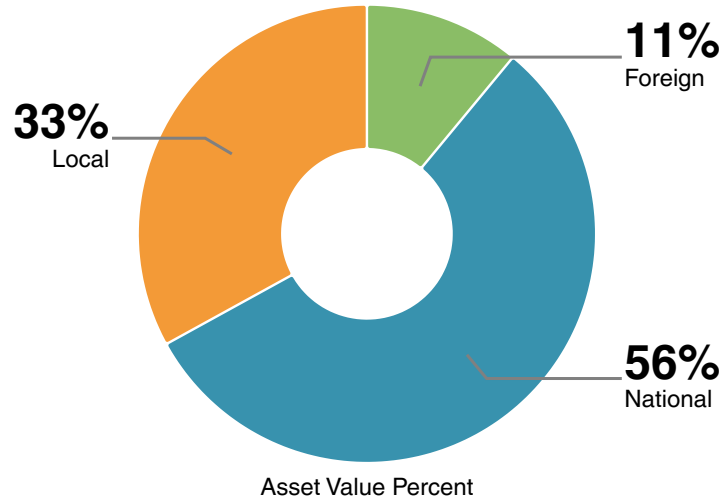
Sales Volume By Seller Type



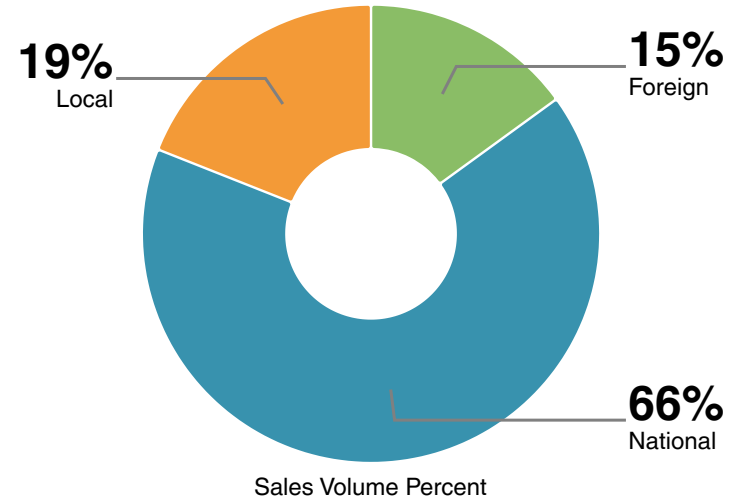
Net Buying & Selling By Owner Type



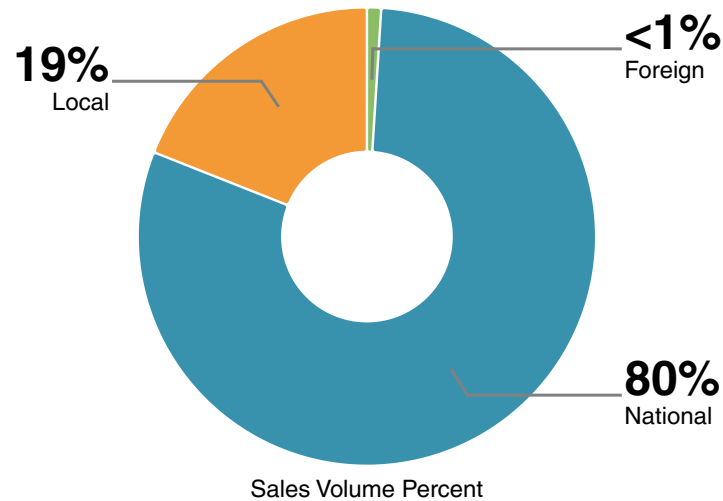
Asset Value By Owner Origin



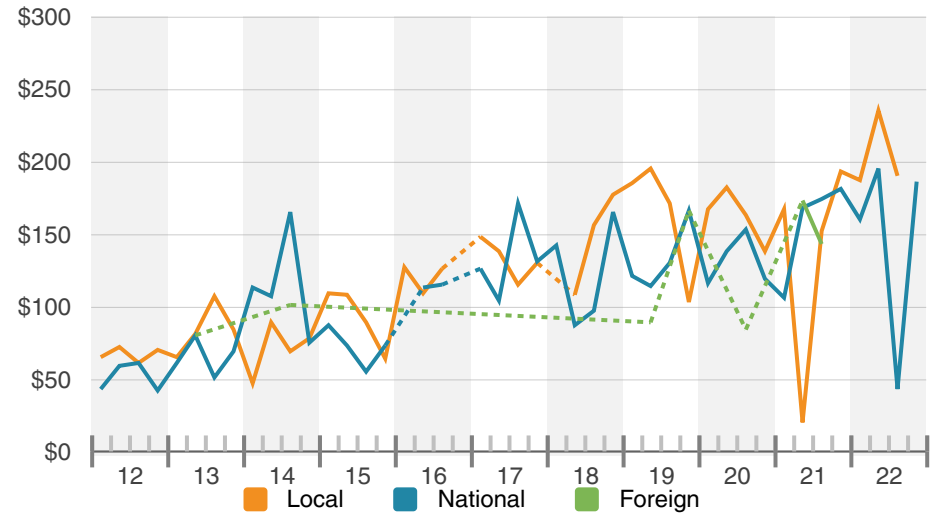
Sales Volume By Buyer Origin



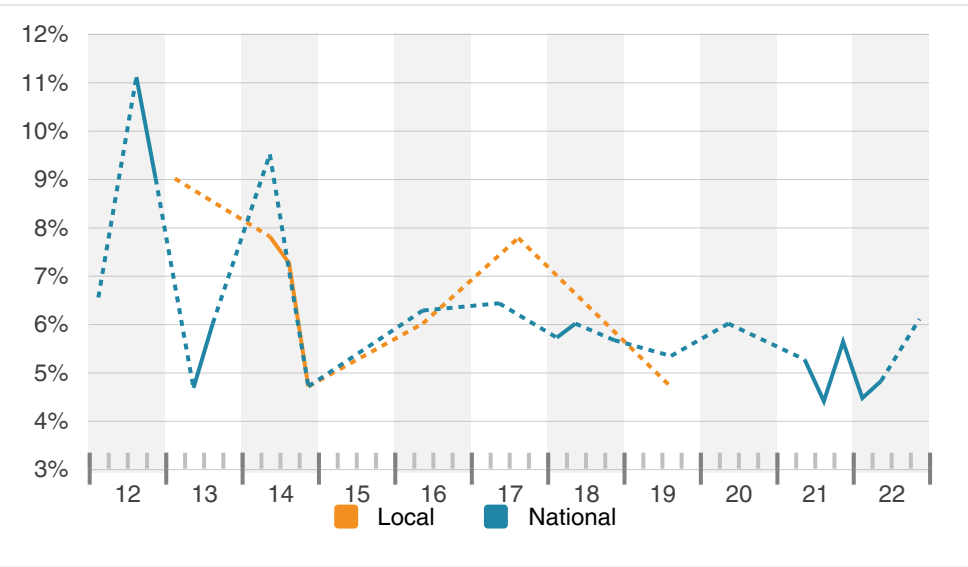
Sales Volume By Seller Origin



Average Price Per SF By Buyer Origin



Average Cap Rate By Buyer Origin



Report Criteria

- 391 Properties / 44 Spaces
- Property Type: Flex +1
- Construction Status: Existing +2
- City: Temecula, CA
- Country: United States