

# Search Analytics

INVENTORY SF

**3.5M** +0%

Prior Period 3.5M

UNDER CONSTRUCTION SF

**0** -

Prior Period 0

12 MO NET ABSORPTION SF

**75.1K** +379.8%

Prior Period (26.8K)

VACANCY RATE

**4.4%** -2.2%

Prior Period 6.6%

MARKET RENT/SF

**\$24.23** +2.5%

Prior Period \$23.63

MARKET SALE PRICE/SF

**\$221** +5.3%

Prior Period \$210

MARKET CAP RATE

**7.2%** -0.1%

Prior Period 7.3%

## Key Metrics

Availability	
Vacant SF	152K ↓
Sublet SF	50.8K ↑
Availability Rate	7.7% ↓
Available SF	268K ↓
Available Asking Rent/SF	\$23.45 ↓
Occupancy Rate	95.6% ↑
Percent Leased Rate	96.4% ↑

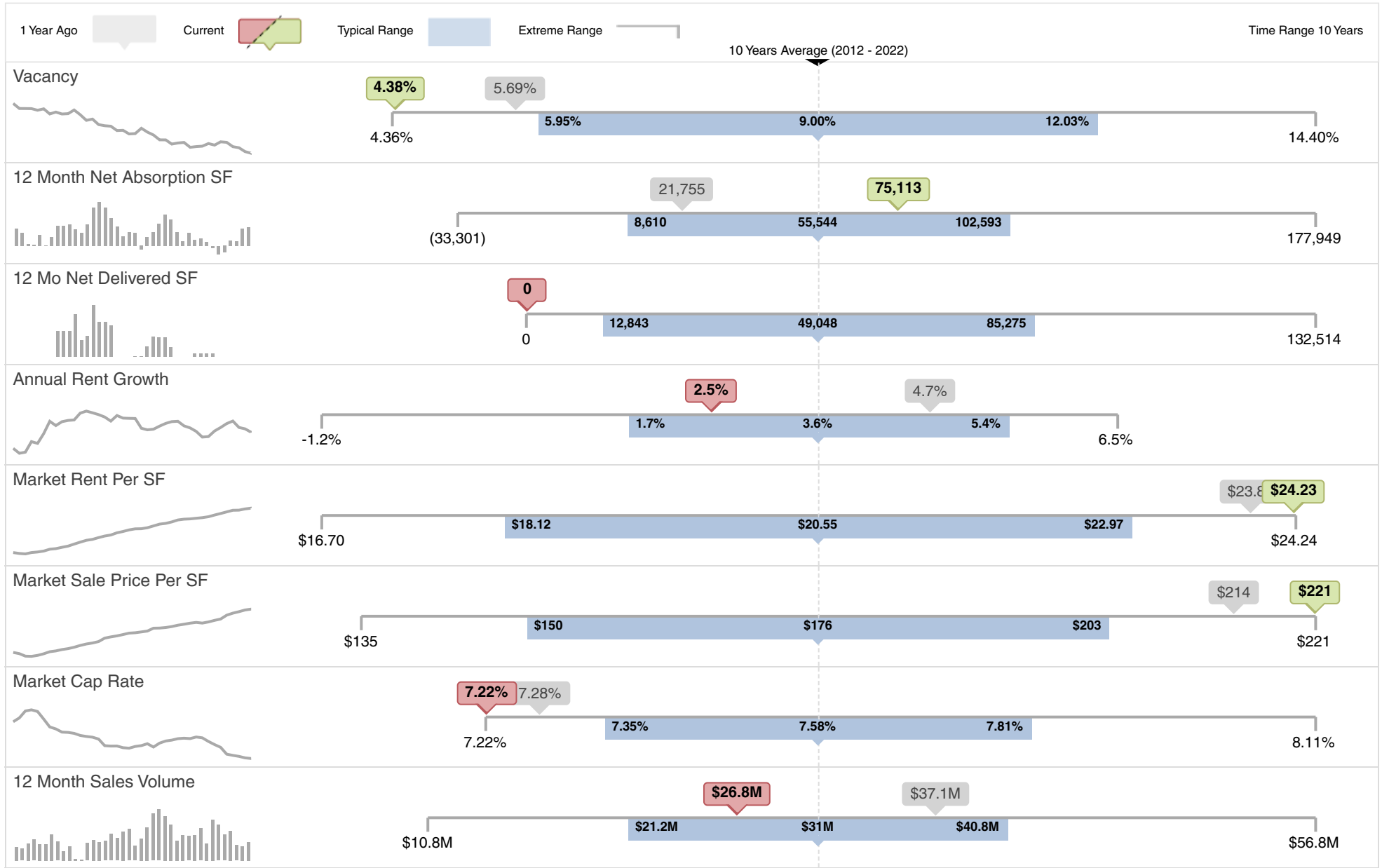
Inventory	
Existing Buildings	208 ↓
Under Construction Avg SF	-
12 Mo Demolished SF	0 ↓
12 Mo Occupancy % at Delivery	-
12 Mo Construction Starts SF	0 ↓
12 Mo Delivered SF	0 ↓
12 Mo Avg Delivered SF	-

Sales Past Year	
Asking Price Per SF	\$248 ↓
Sale to Asking Price Differential	-5.1% ↓
Sales Volume	\$26.8M ↓
Properties Sold	25 ↑
Months to Sale	4.6 ↓
For Sale Listings	5 ↓
Total For Sale SF	72.3K ↓

Demand	
12 Mo Net Absorp % of Inventory	2.2% ↑
12 Mo Leased SF	266K ↑
Months on Market	4.8 ↓
Months to Lease	-
Months Vacant	-
24 Mo Lease Renewal Rate	48.6%
Population Growth 5 Yrs	7.2%

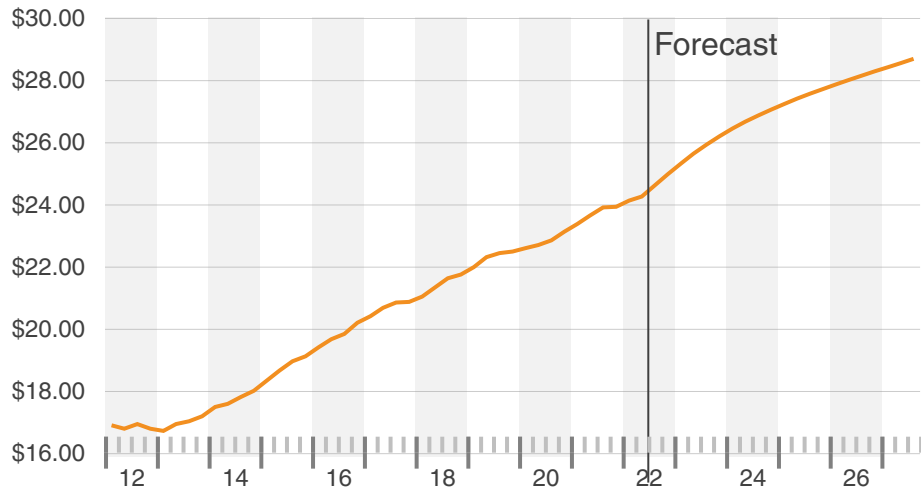
# Search Analytics

## Key Performance Indicators

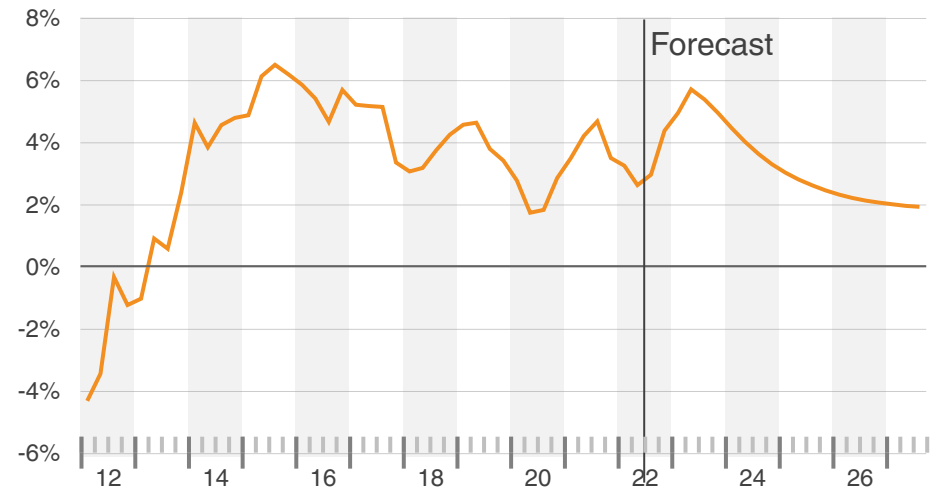


# Search Analytics

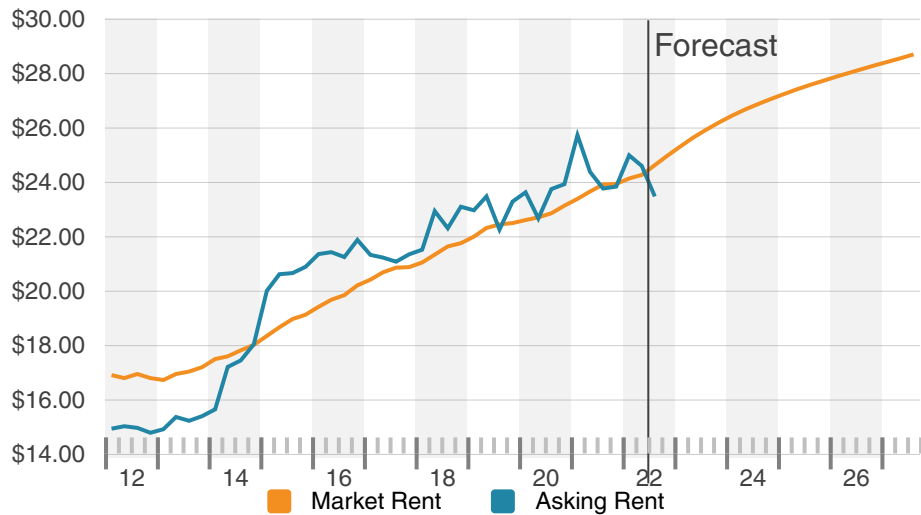
## Market Rent Per SF



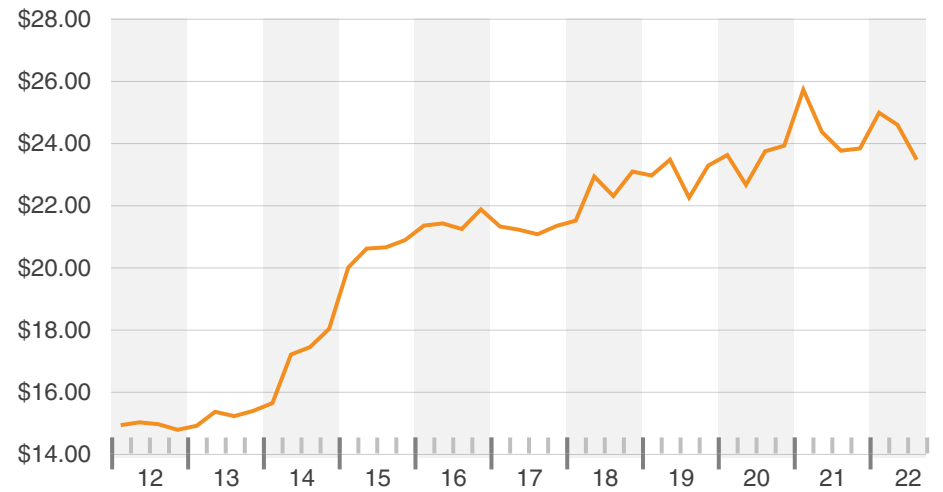
## Market Rent Growth (YOY)



## Market Rent & Asking Rent Per SF

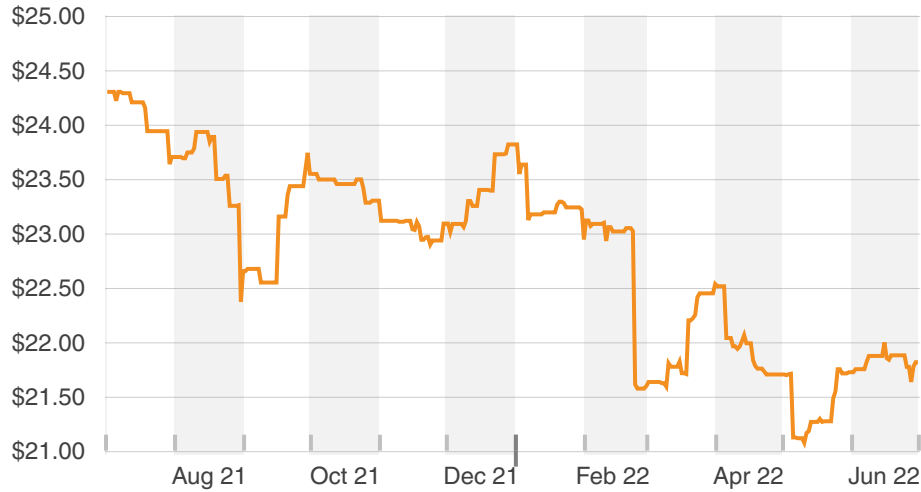


## Asking Rent Per SF

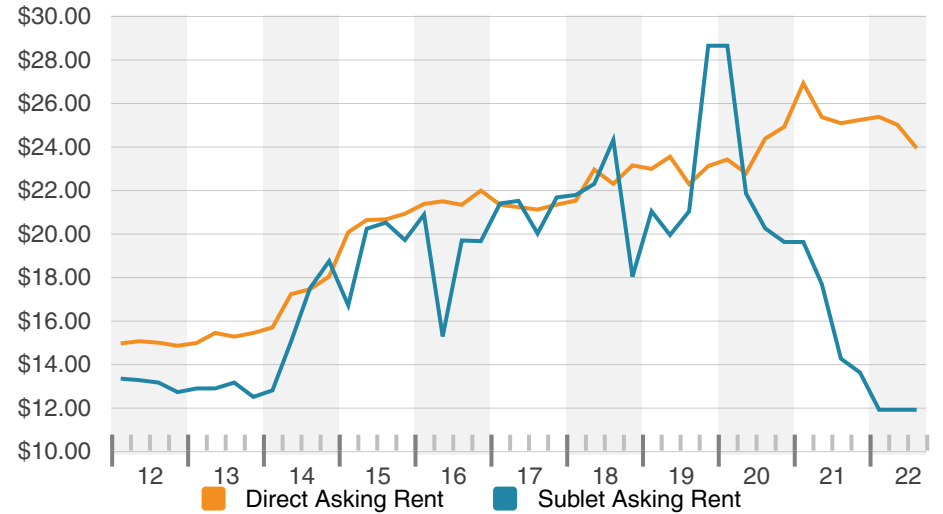


# Search Analytics

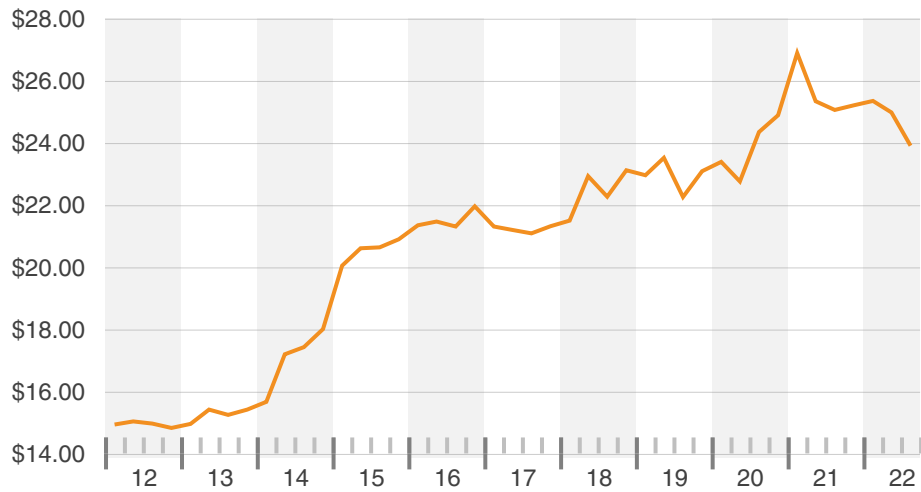
## Daily Asking Rent Per SF



## Direct & Sublet Rent Per SF



## Direct Rent Per SF



## Sublet Rent Per SF

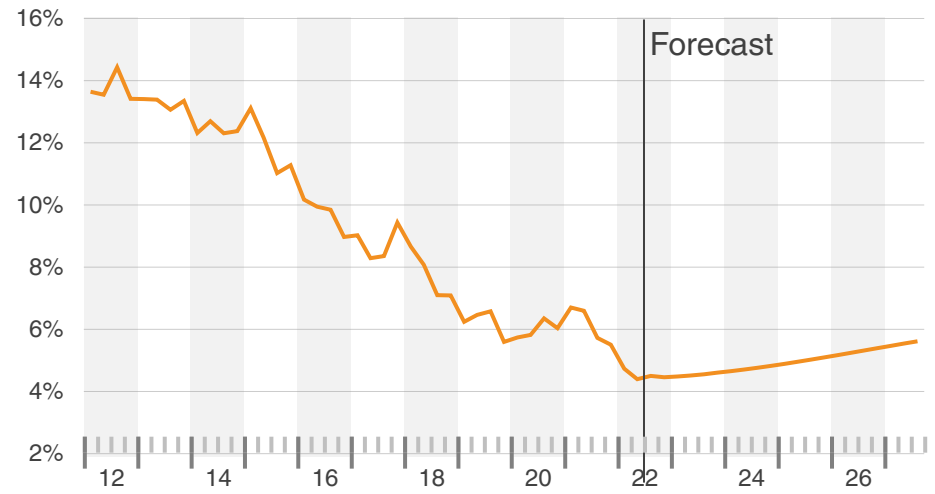


# Search Analytics

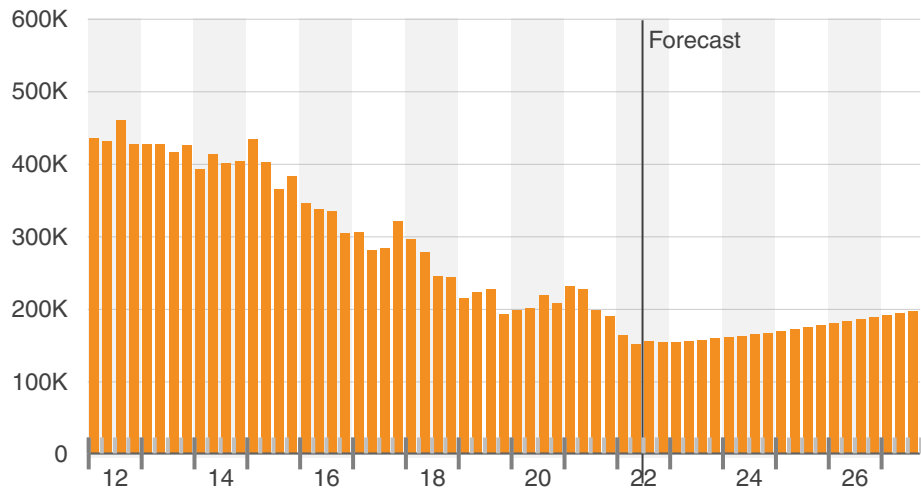
## Daily Vacancy Rate



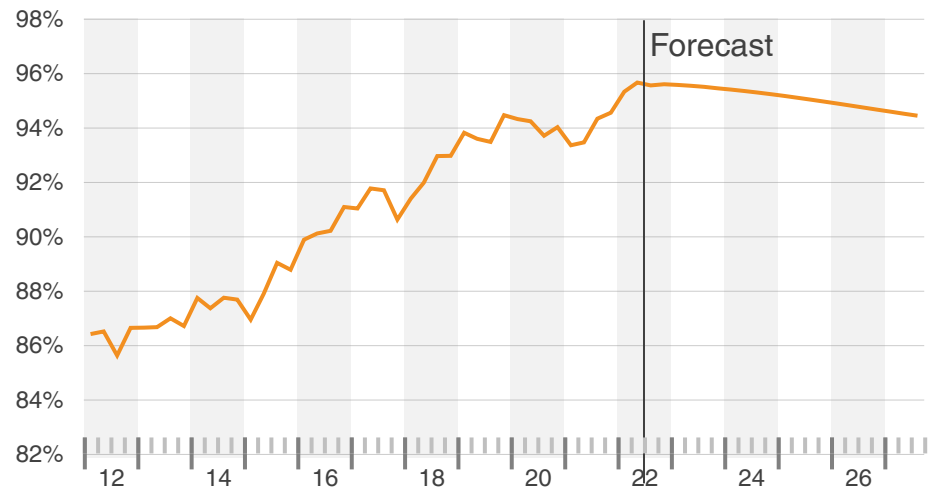
## Vacancy Rate



## Vacant SF

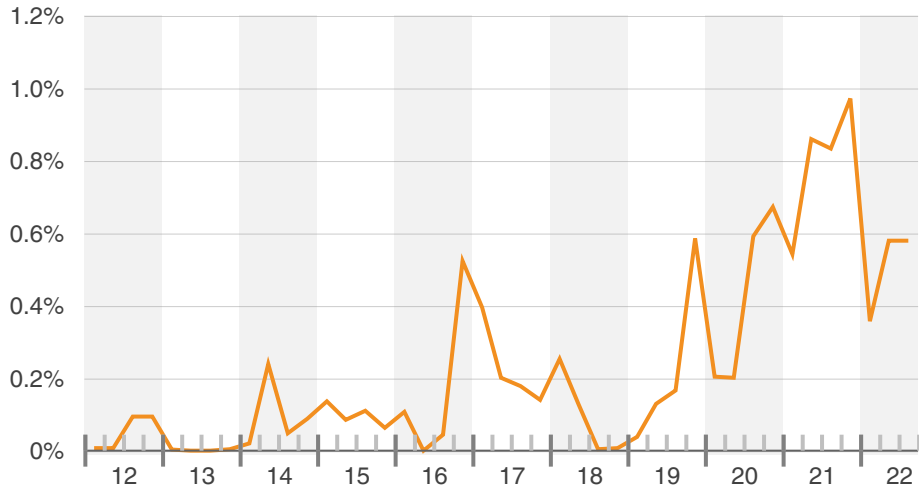


## Occupancy Rate



# Search Analytics

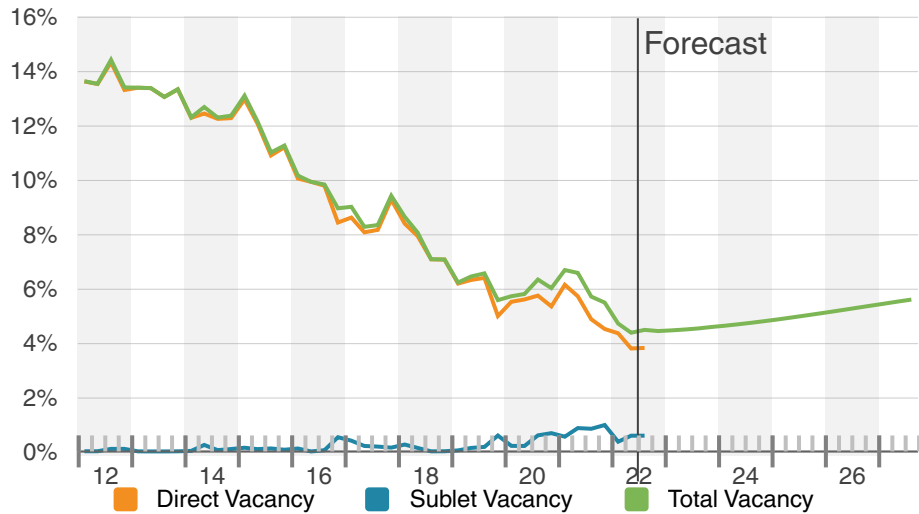
## Sublet Vacancy Rate



## Direct Vacancy Rate



## Direct, Sublet & Total Vacancy Rate

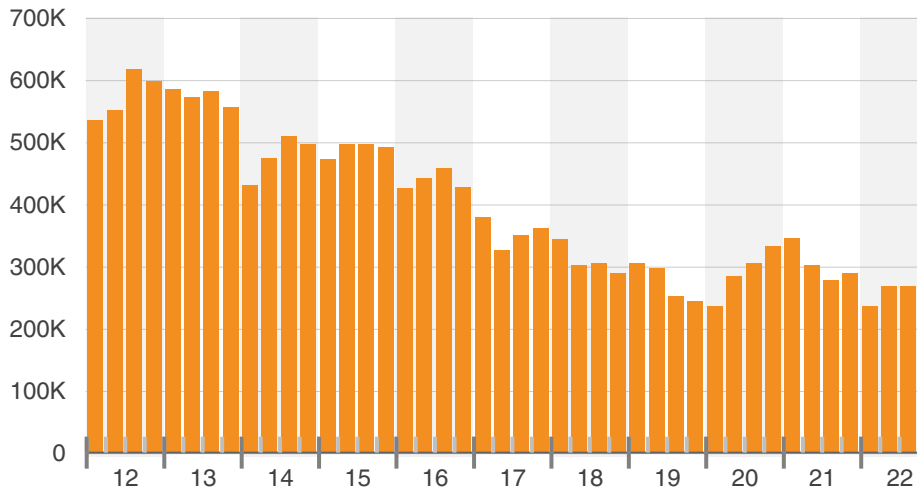


## Availability Rate

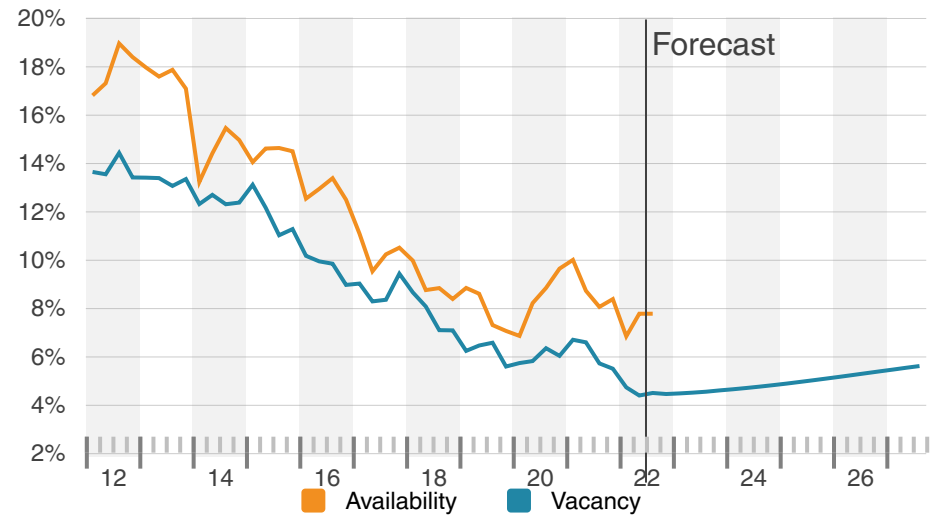


# Search Analytics

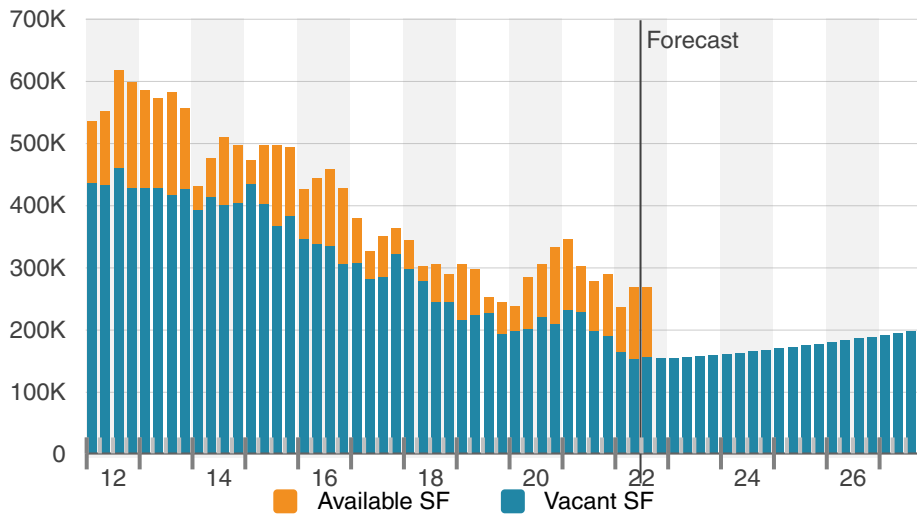
### Available SF



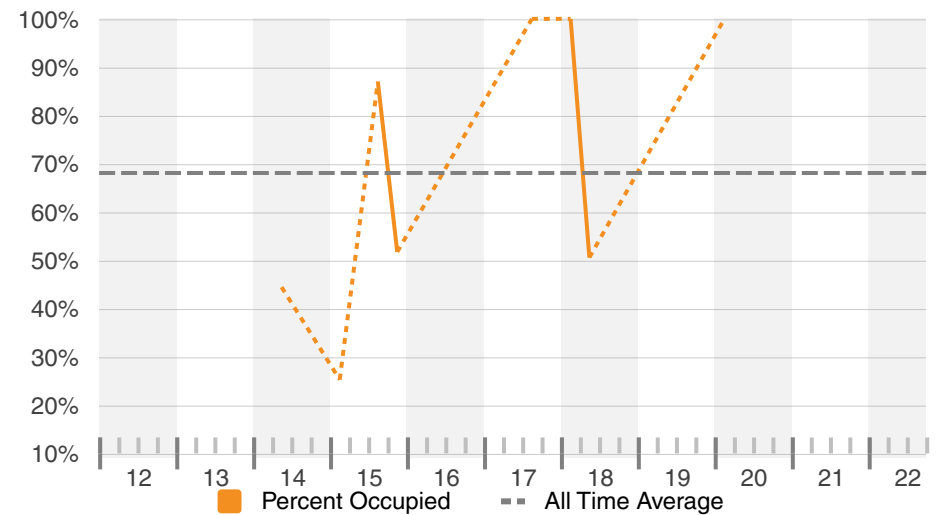
### Availability & Vacancy Rate



### Available & Vacant SF

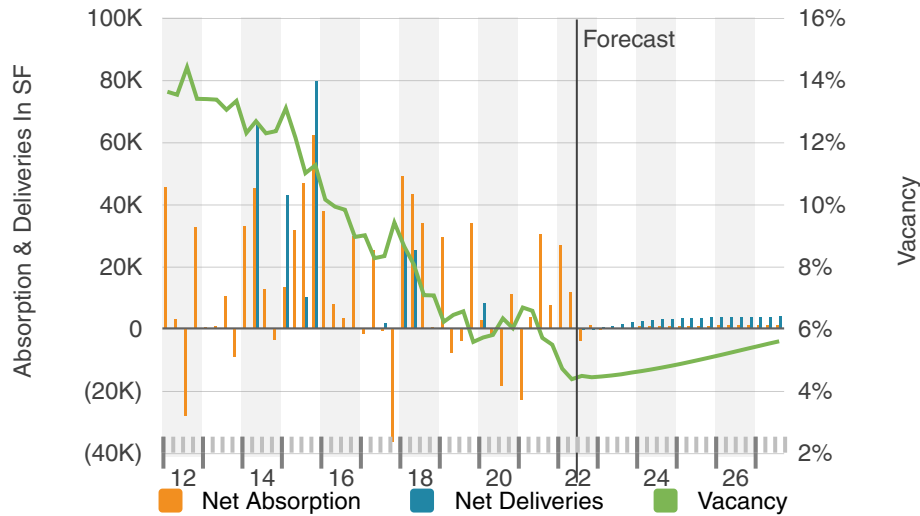


### Occupancy At Delivery

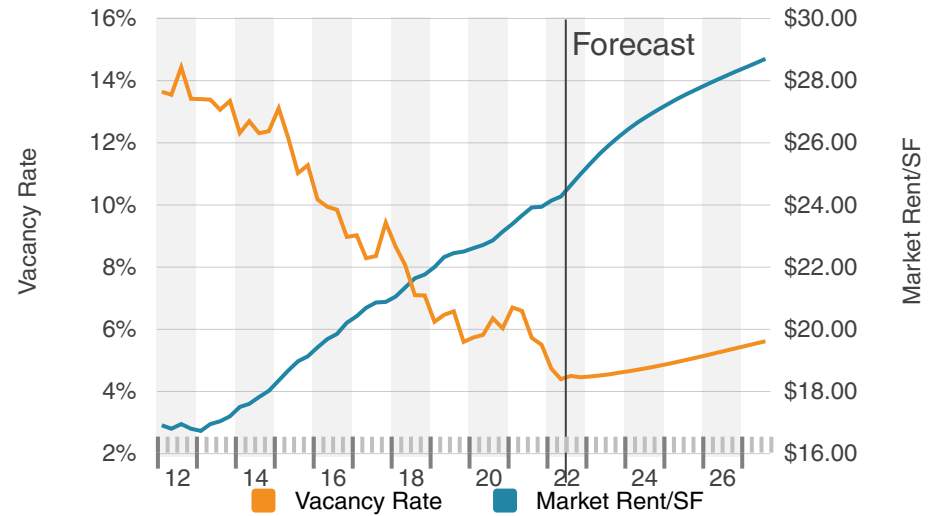


# Search Analytics

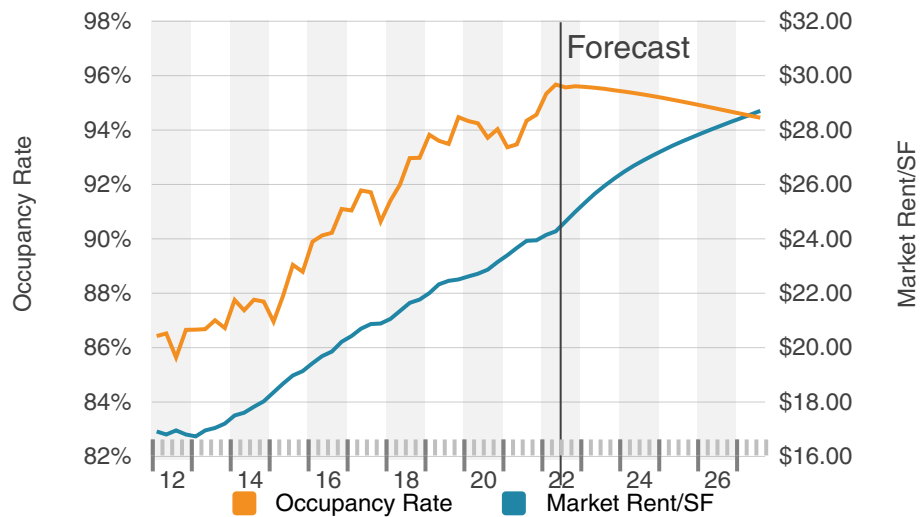
## Net Absorption, Net Deliveries & Vacancy



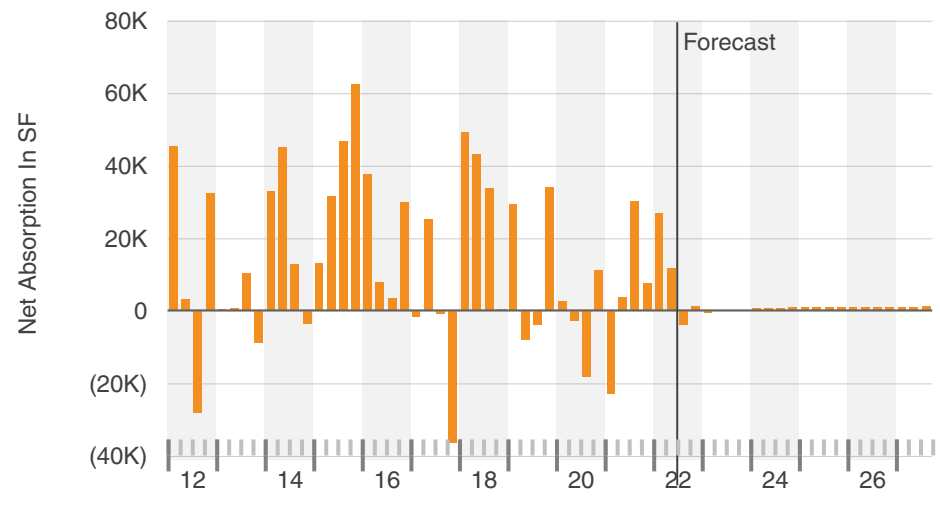
## Vacancy & Market Rent Per SF



## Occupancy & Market Rent Per SF



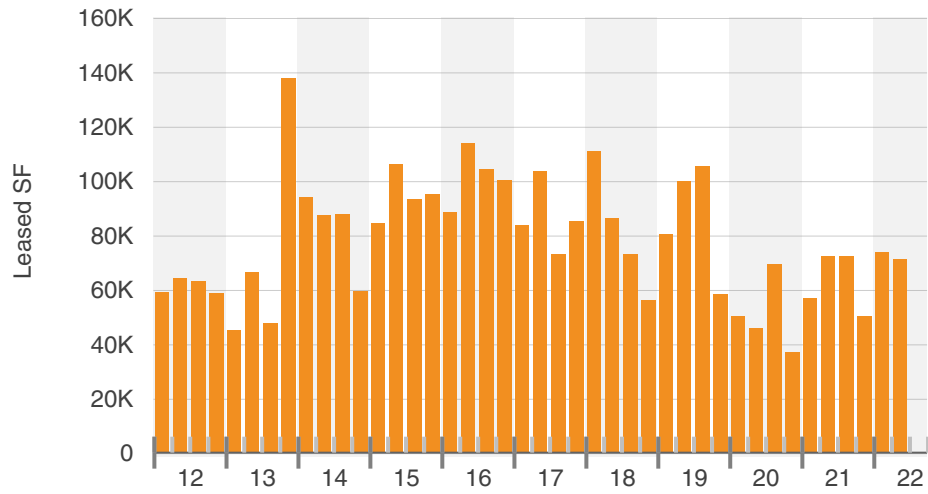
## Net Absorption



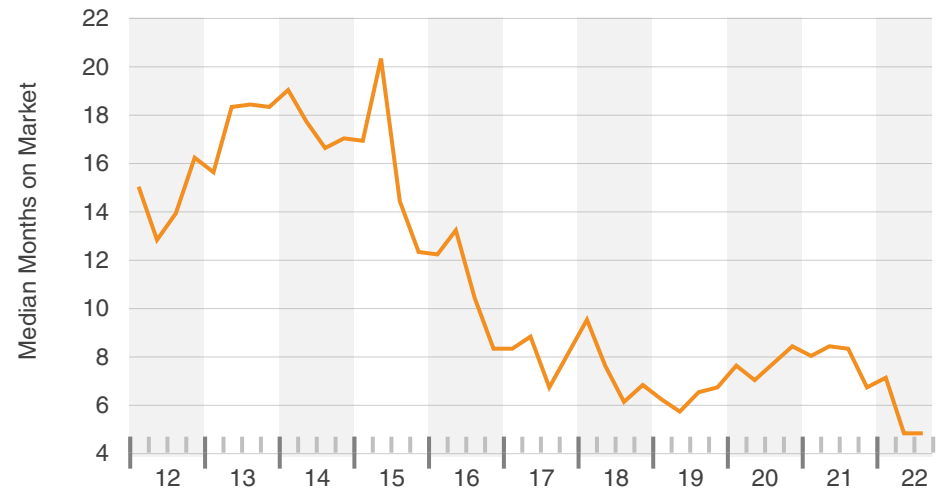


# Search Analytics

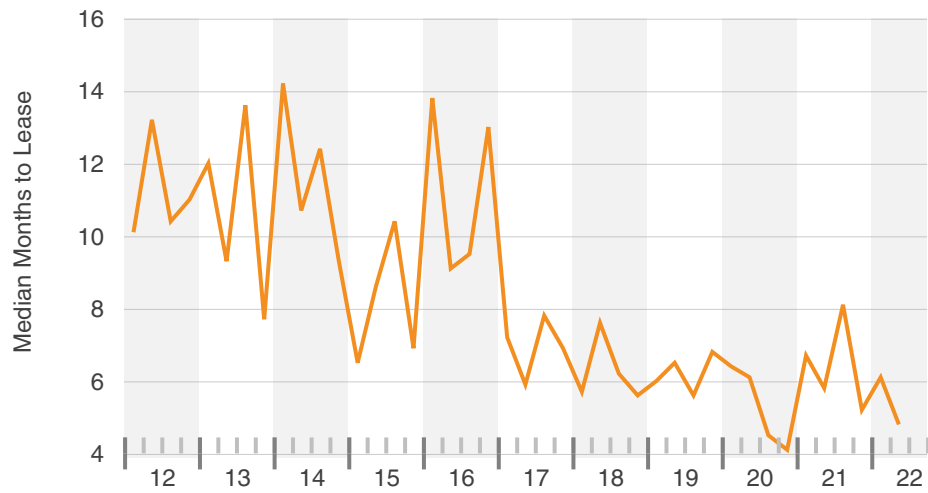
## Leasing Activity



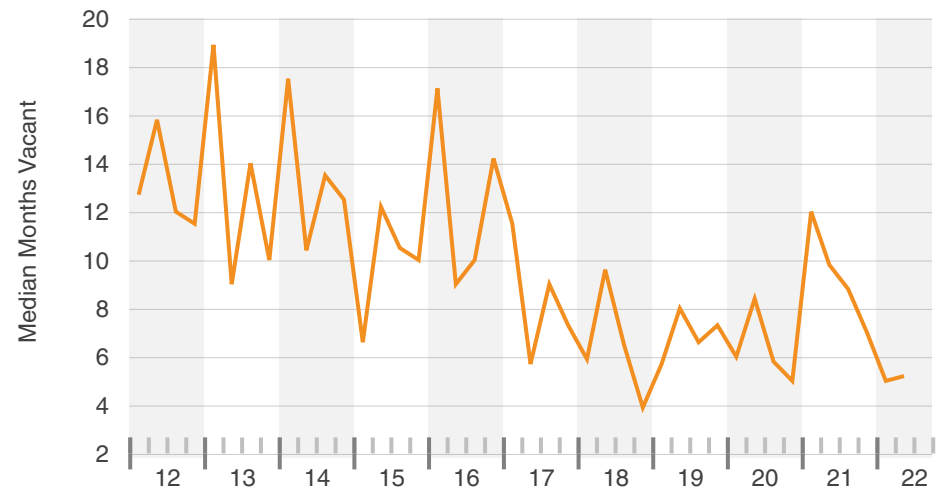
## Months On Market



## Months To Lease

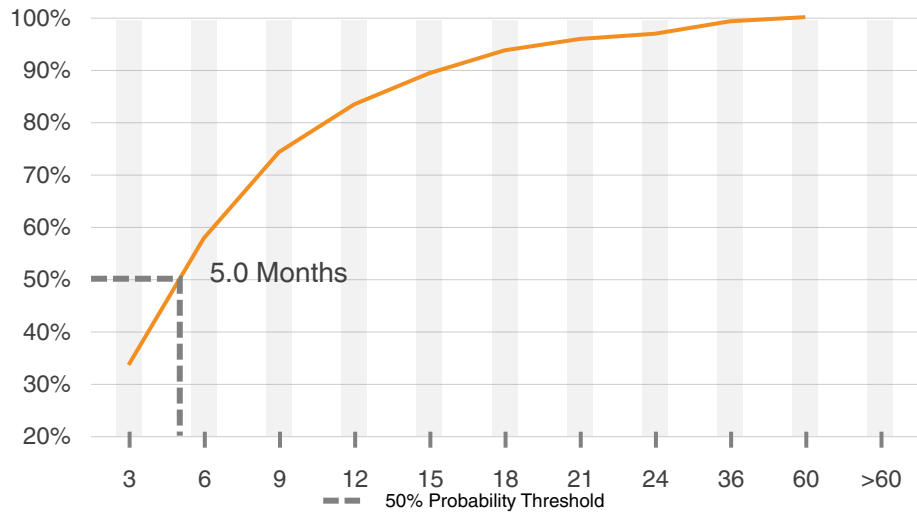


## Months Vacant

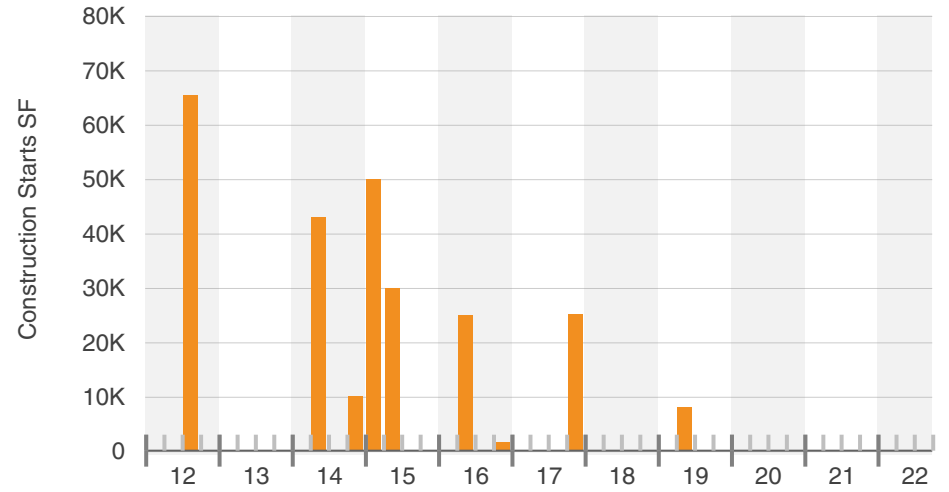


# Search Analytics

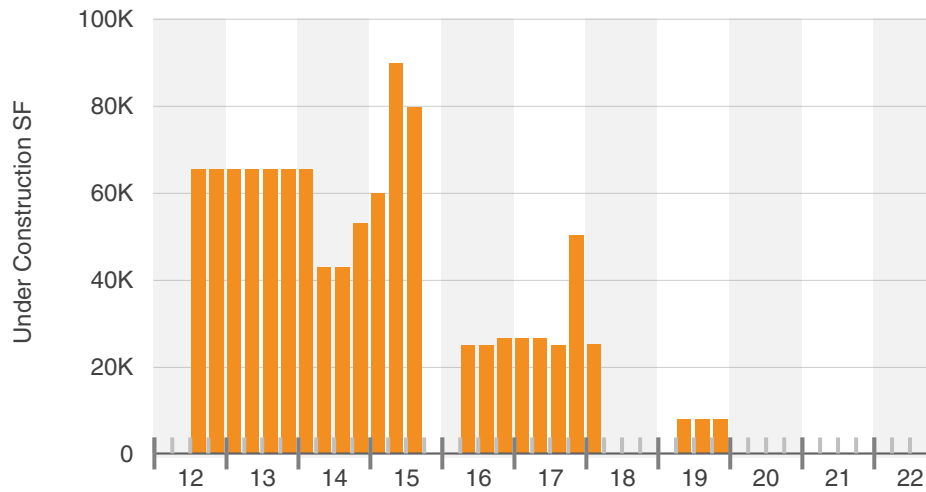
## Probability Of Leasing In Months



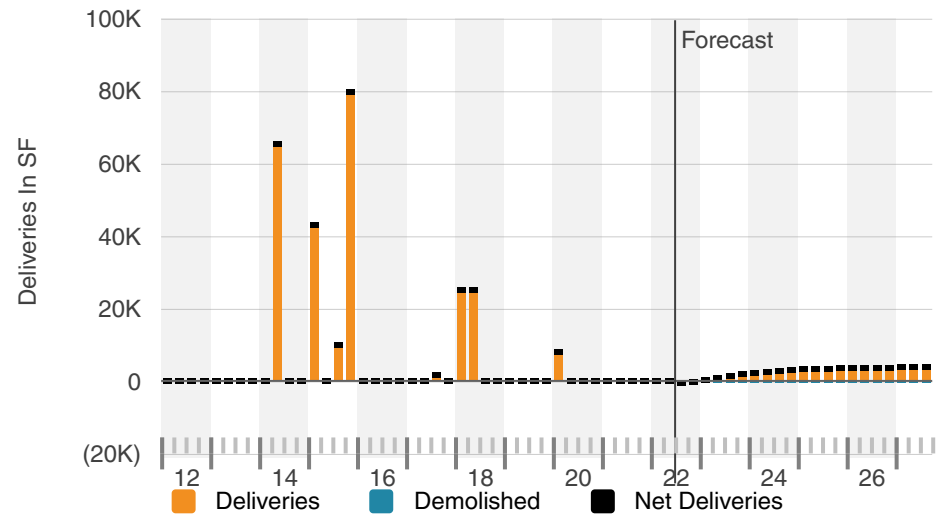
## Construction Starts



## Under Construction

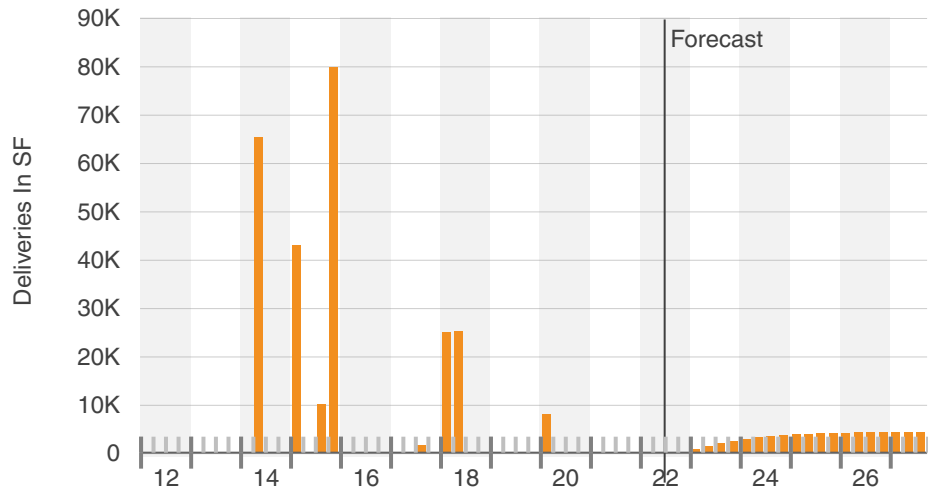


## Deliveries & Demolitions

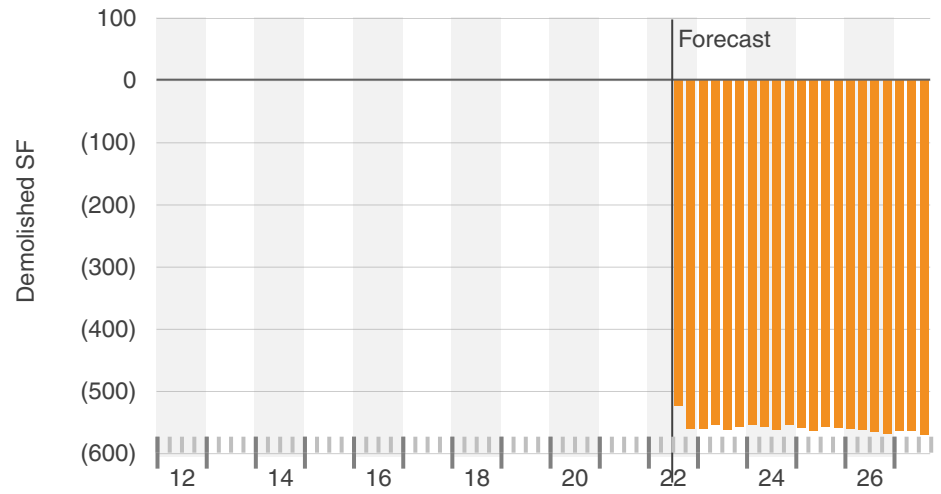


# Search Analytics

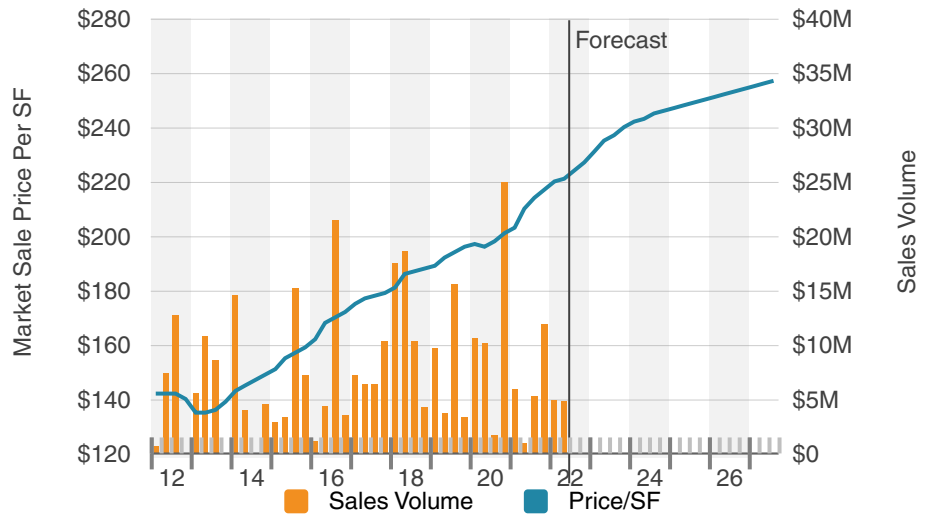
## Deliveries



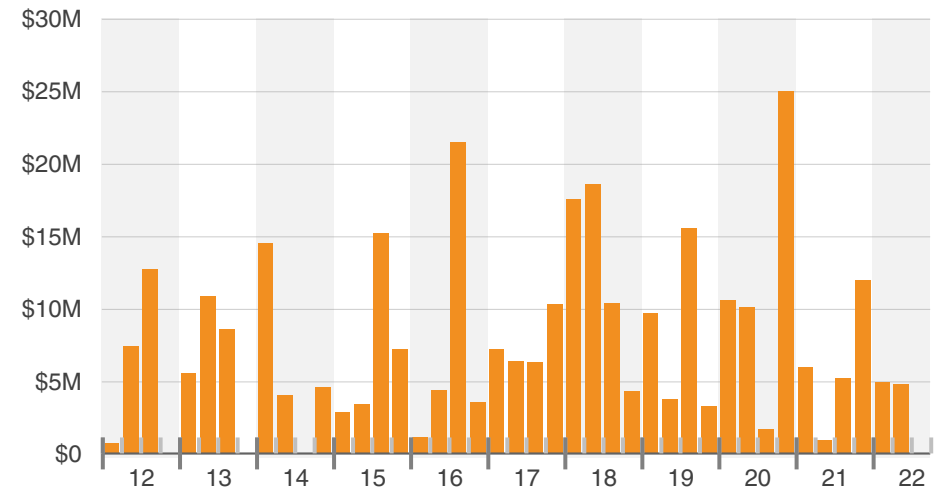
## Demolitions



## Sales Volume & Market Sale Price Per SF

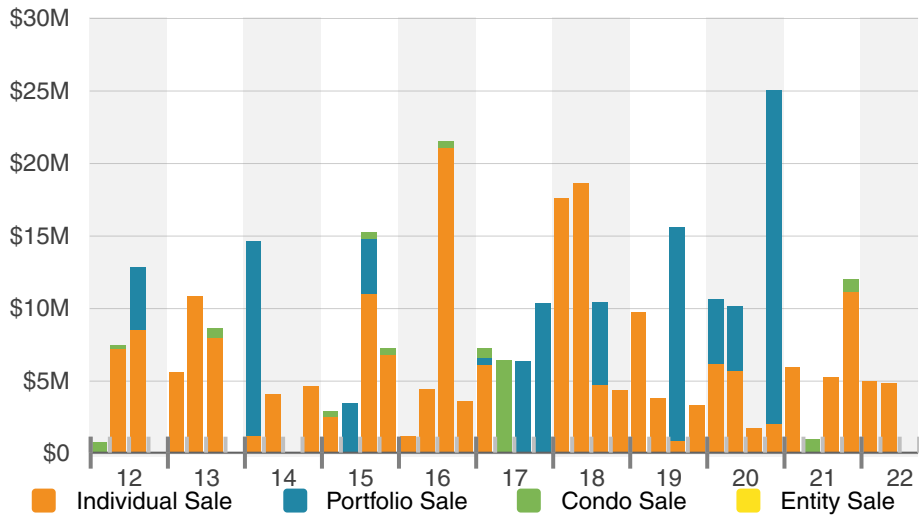


## Sales Volume

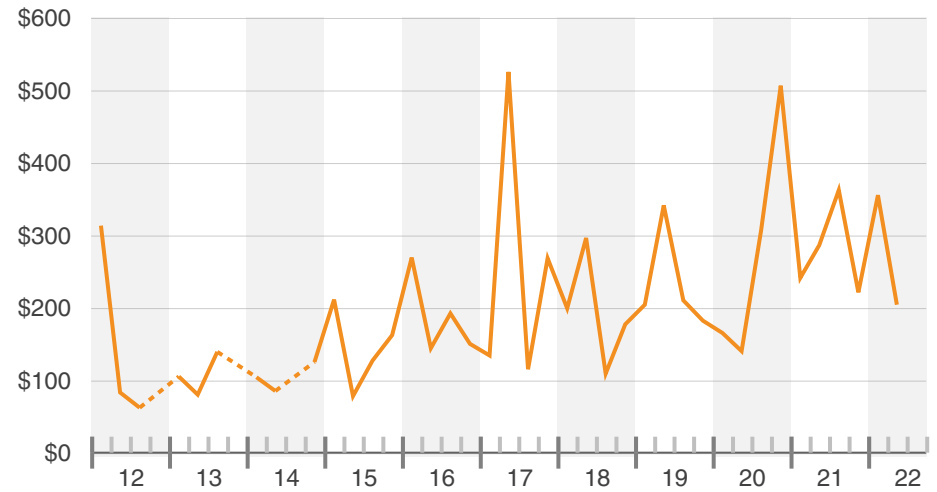


# Search Analytics

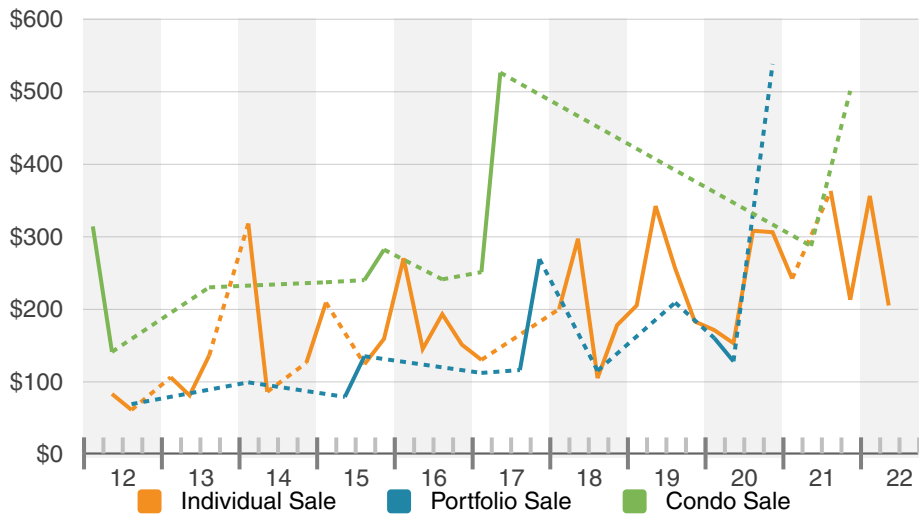
## Sales Volume By Transaction Type



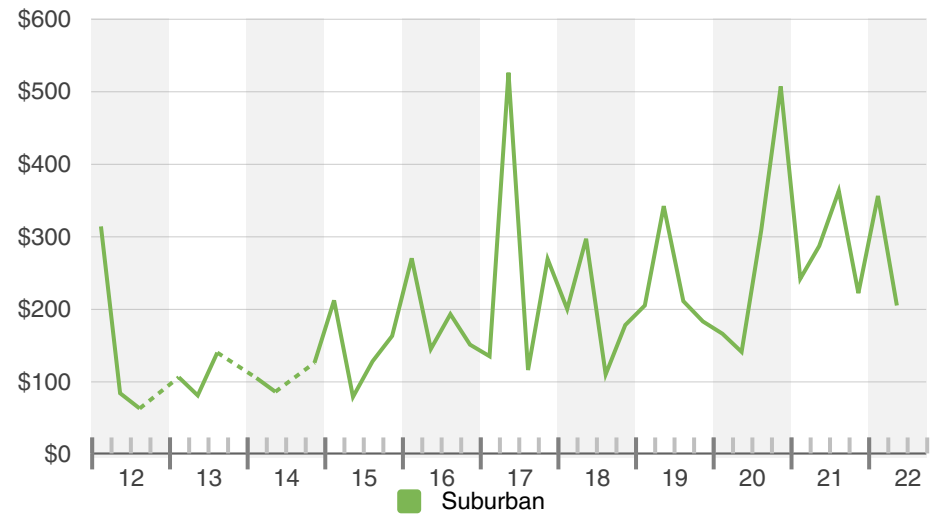
## Sale Price Per SF



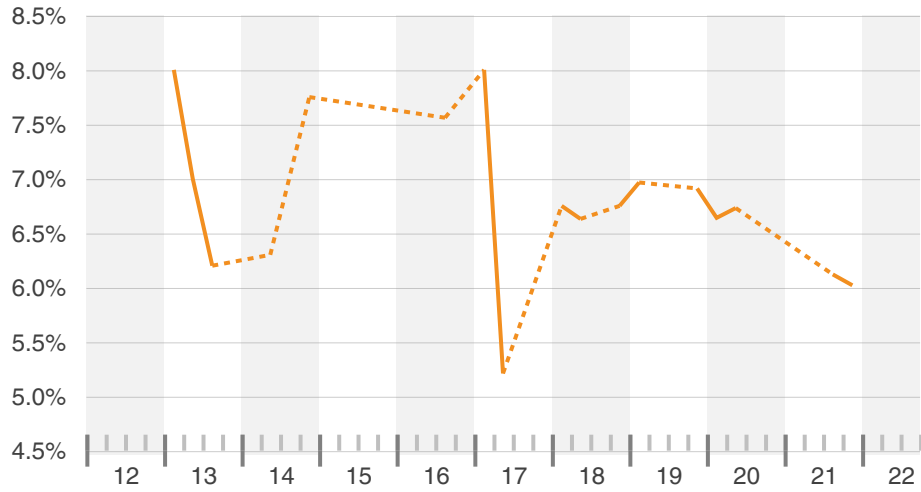
## Sale Price Per SF By Transaction Type



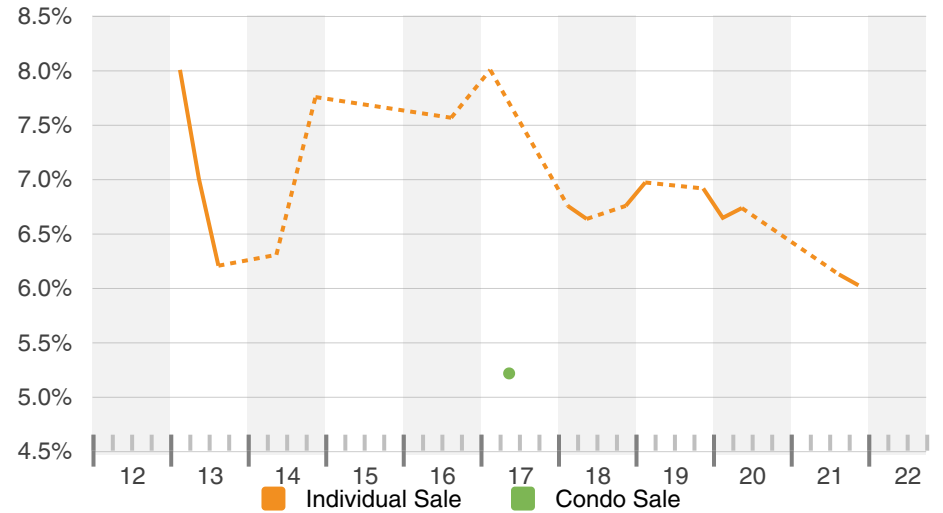
## Sale Price Per SF By Location Type



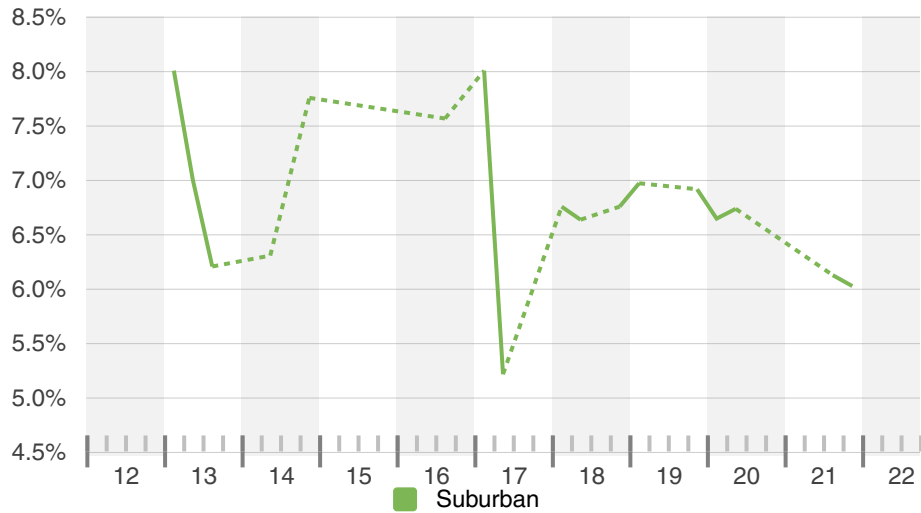
## Cap Rate



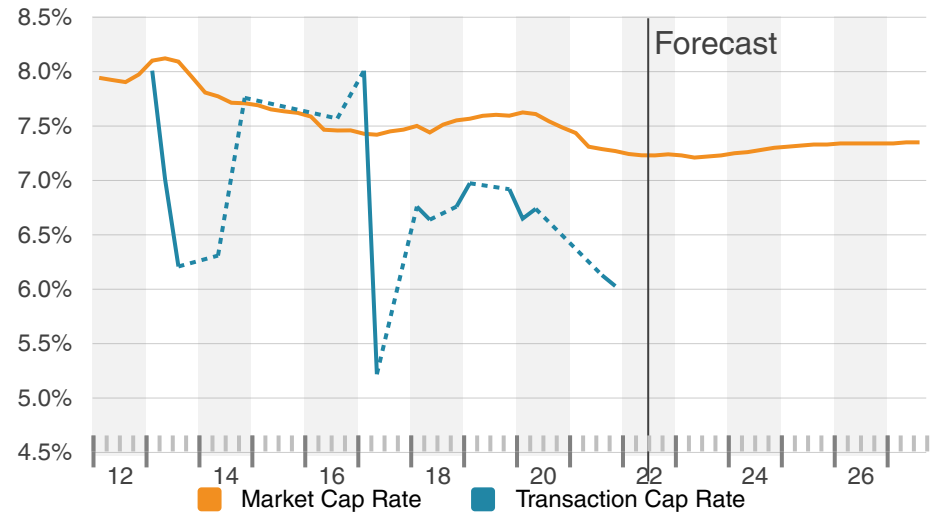
## Cap Rate By Transaction Type



## Cap Rate By Location Type

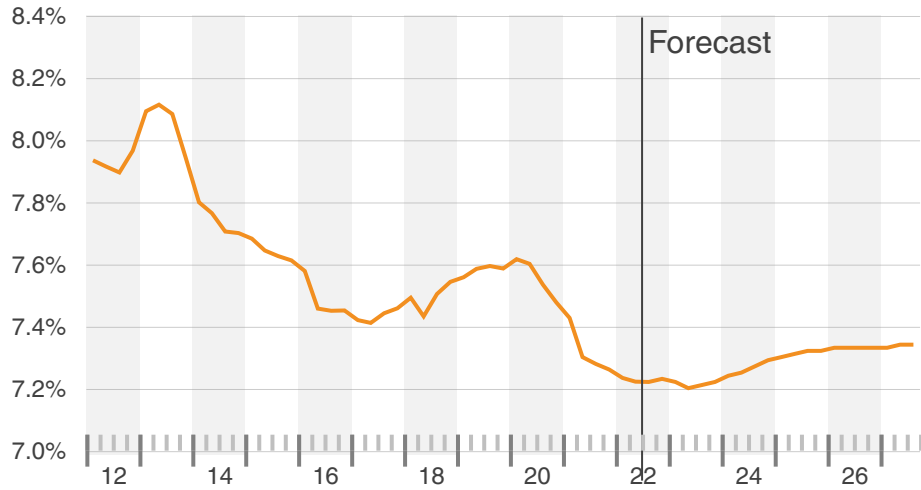


## Market Cap Rate & Transaction Cap Rate

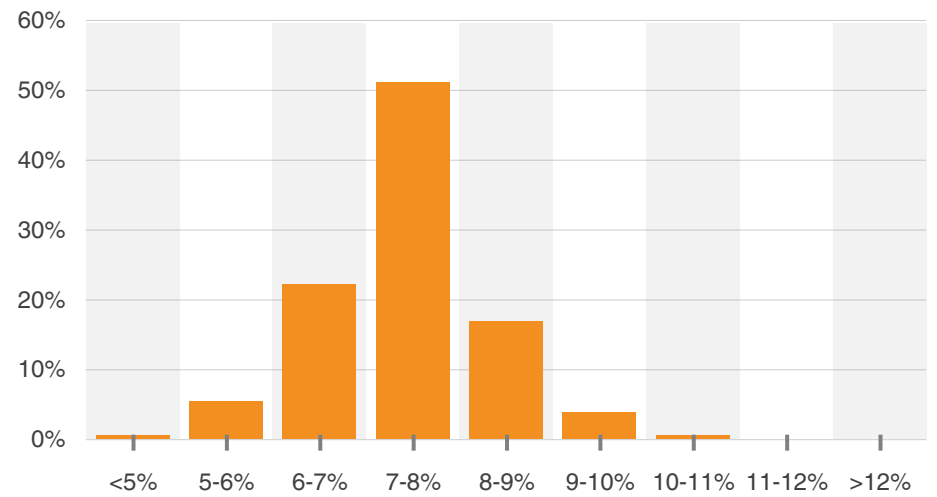


# Search Analytics

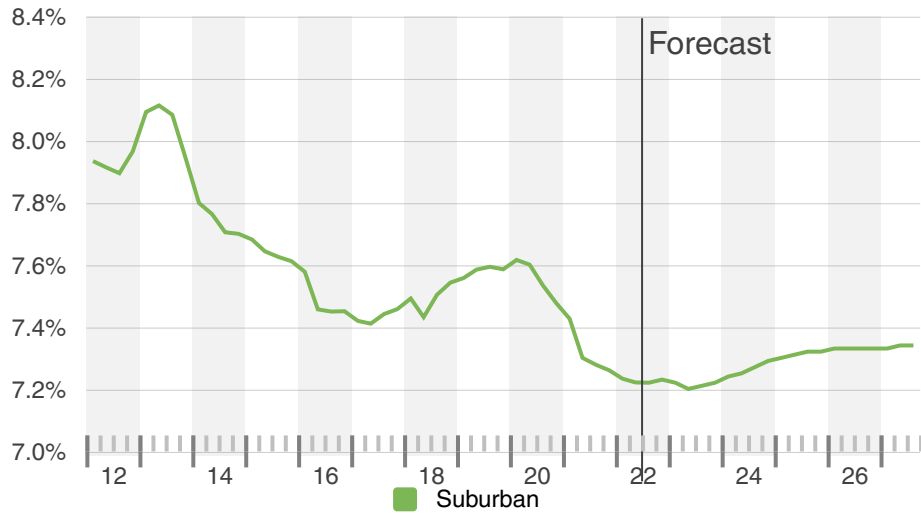
## Market Cap Rate



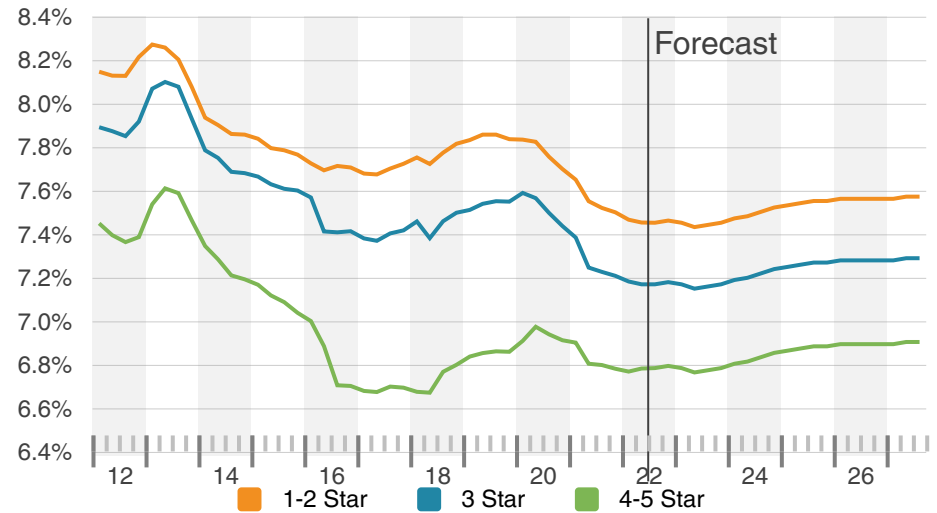
## Market Cap Rate Distribution



## Market Cap Rate By Location Type

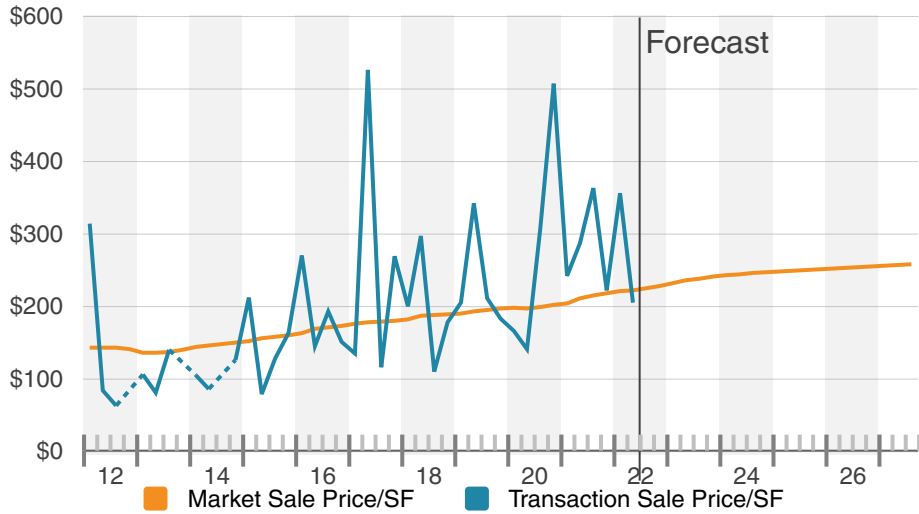


## Market Cap Rate By Star Rating

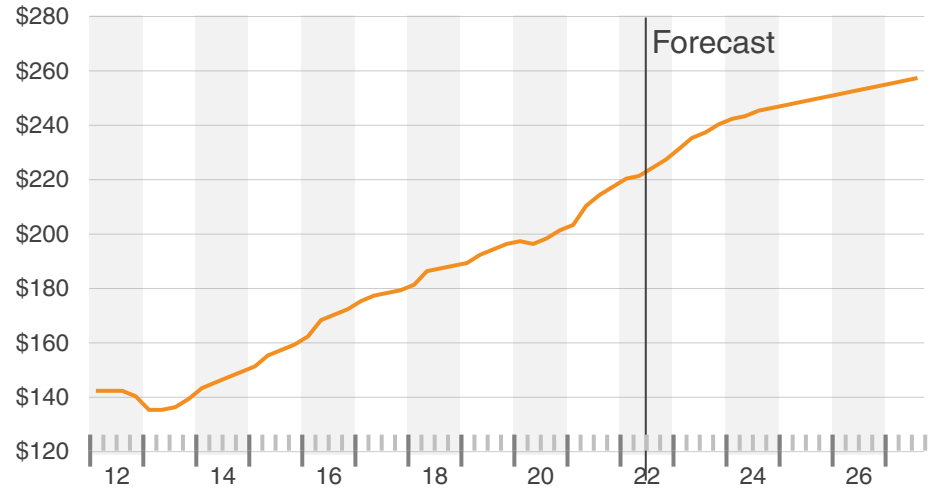


# Search Analytics

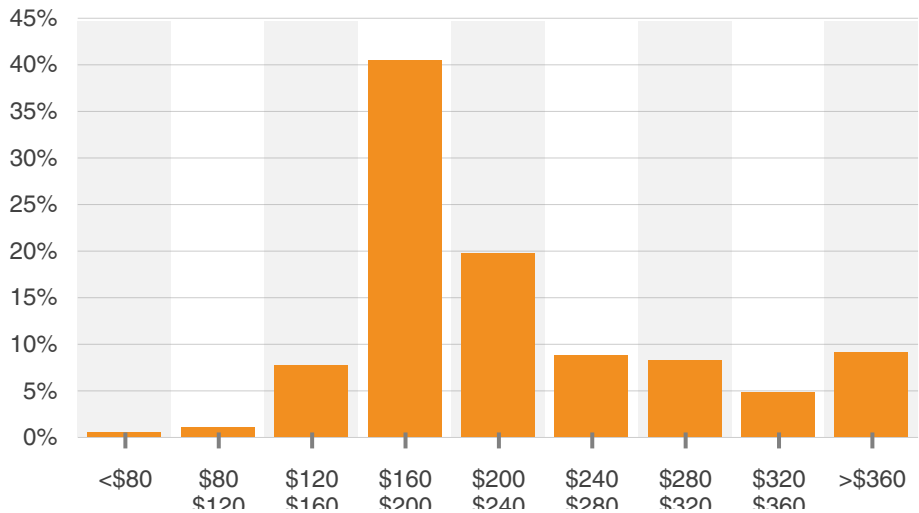
## Market Sale Price & Transaction Sale Price Per SF



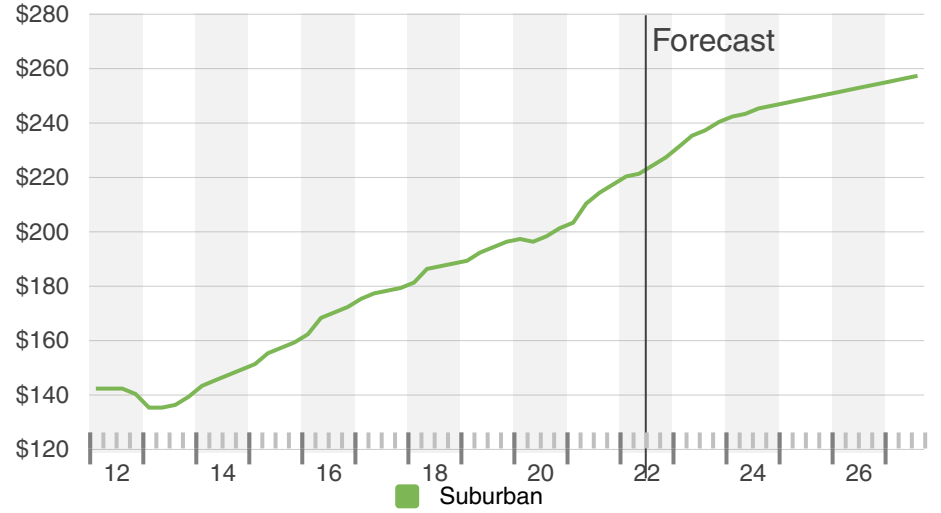
## Market Sale Price Per SF



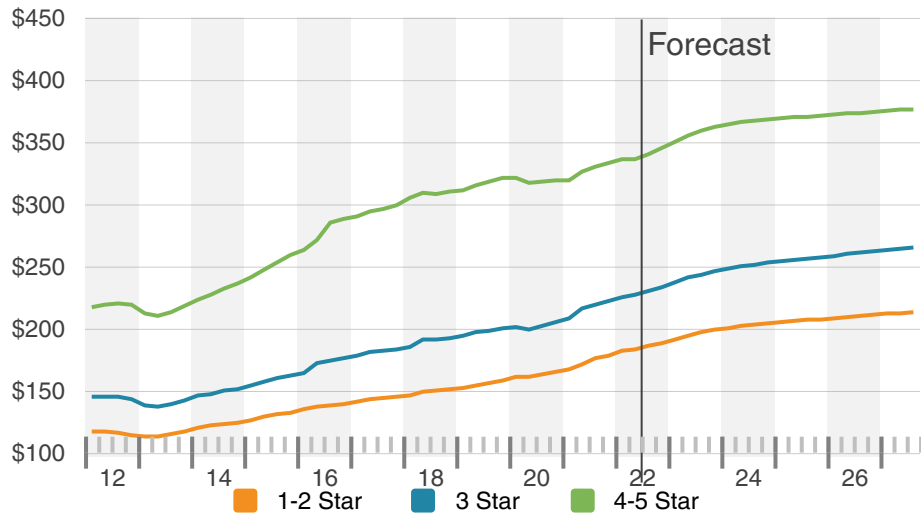
## Market Sale Price Per SF Distribution



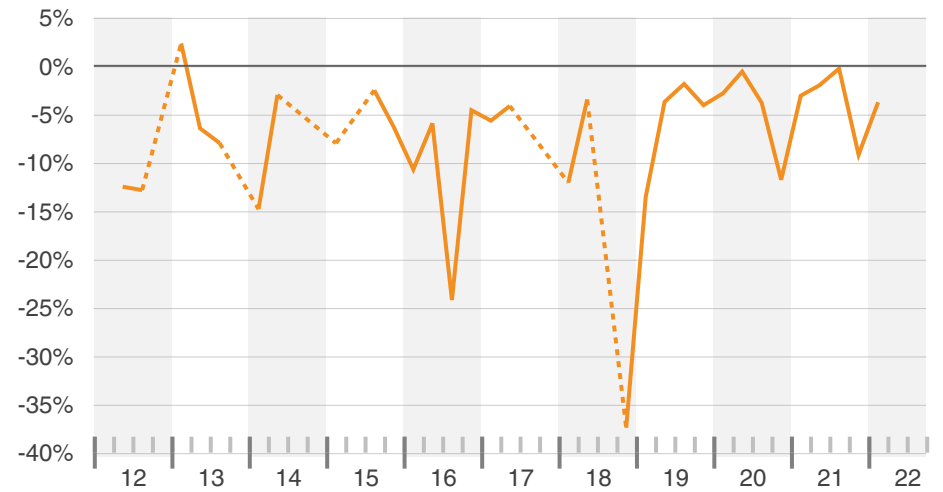
## Market Sale Price Per SF By Location Type



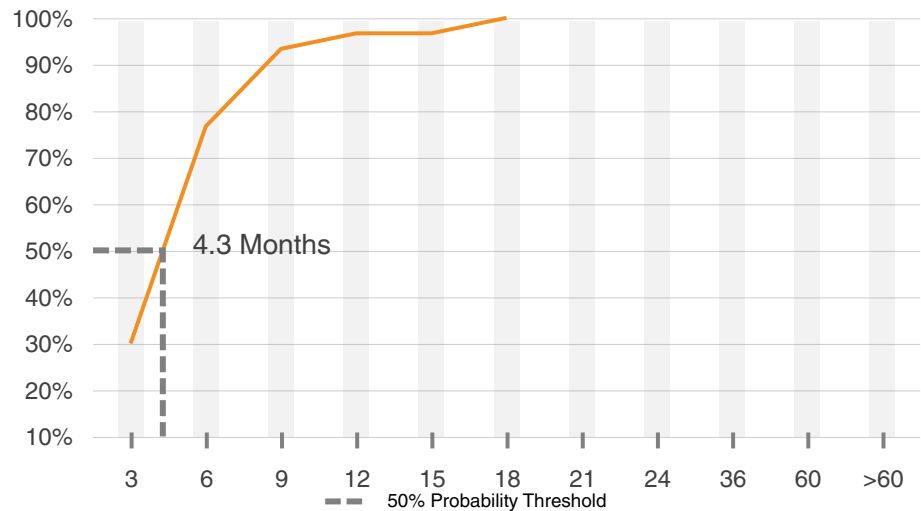
## Market Sale Price Per SF By Star Rating



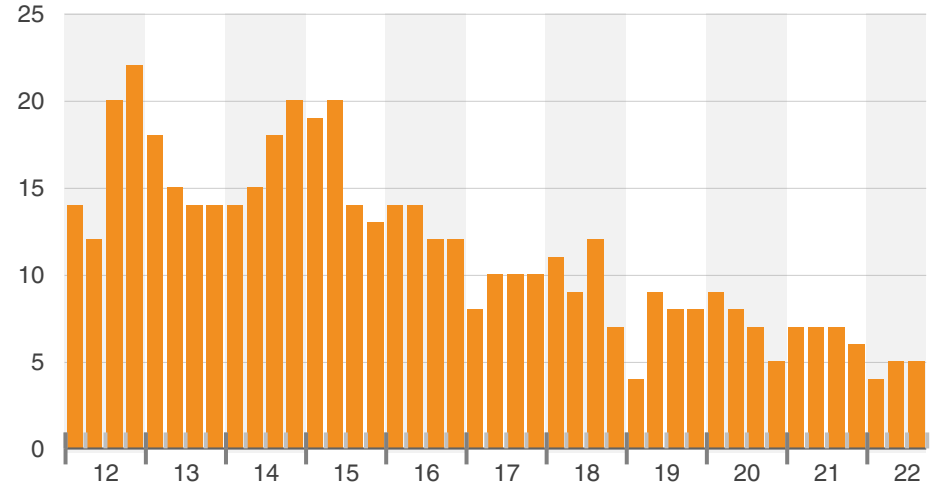
## Sale To Asking Price Differential



## Probability Of Selling In Months



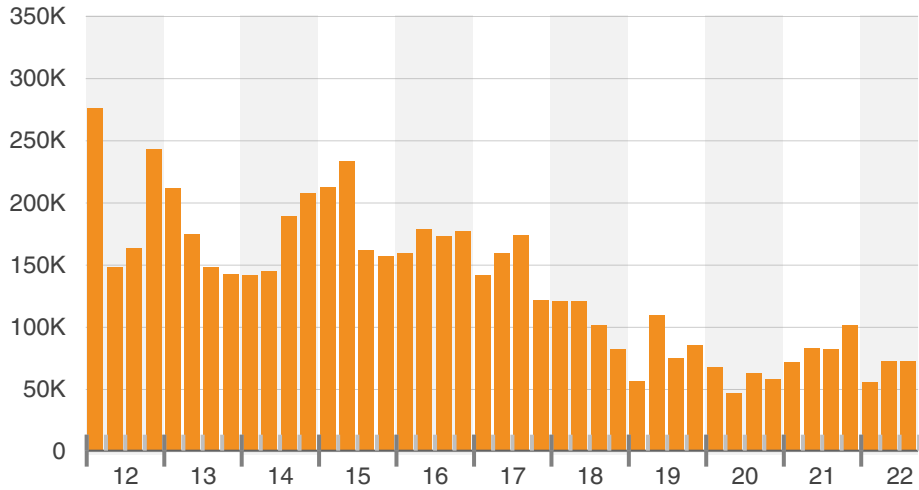
## For Sale Total Listings



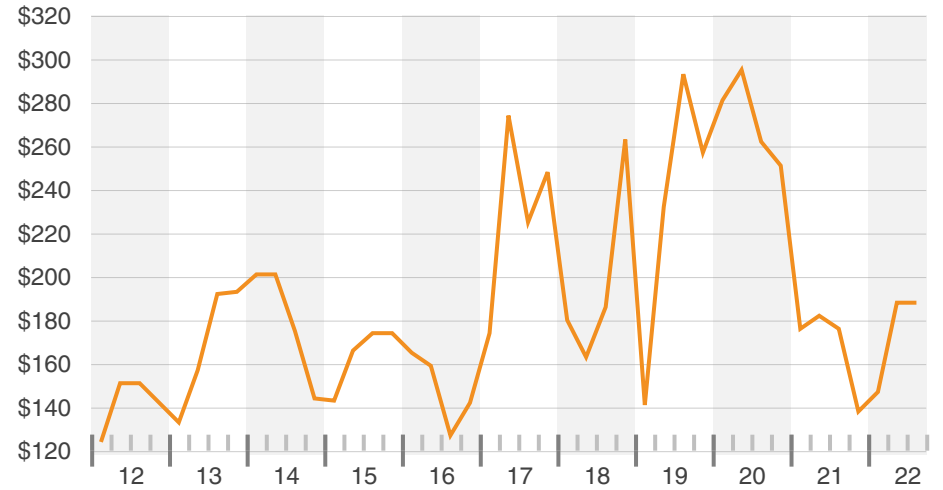


# Search Analytics

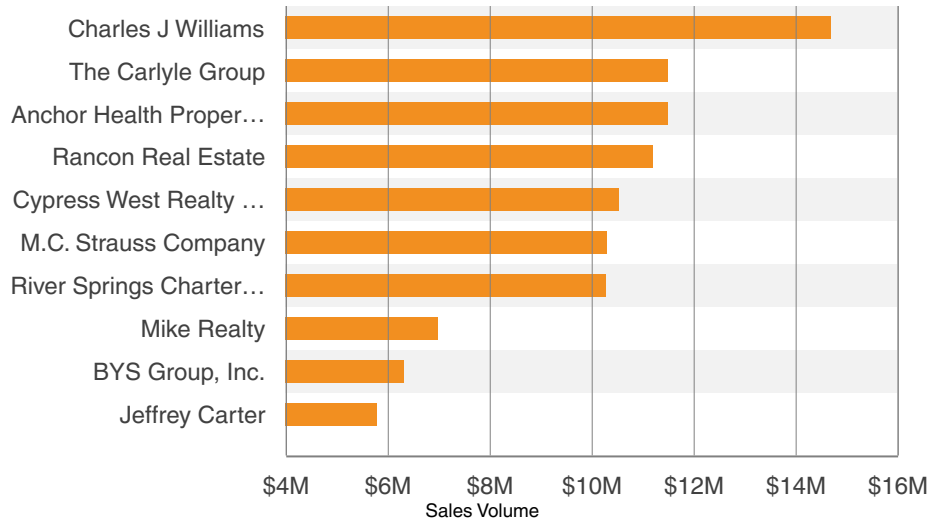
## For Sale Total SF



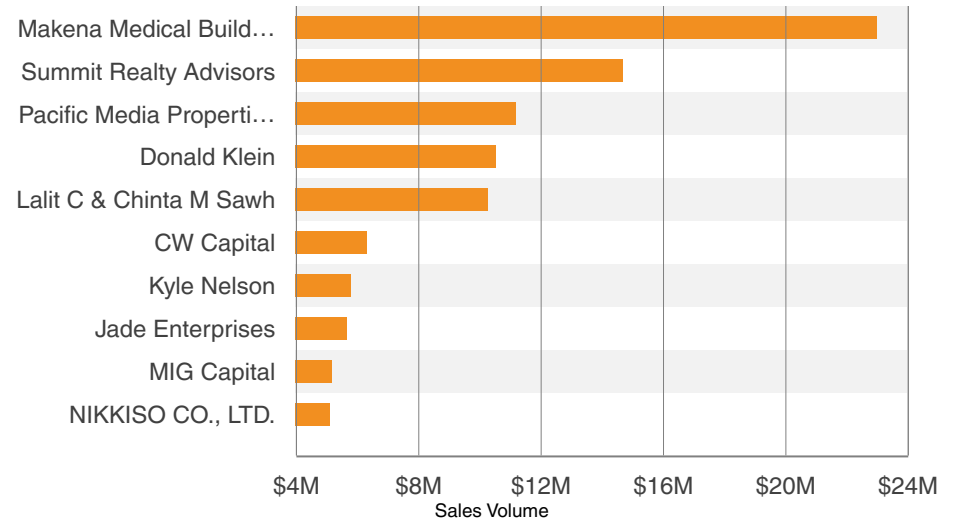
## For Sale Asking Price Per SF



## Top Buyers

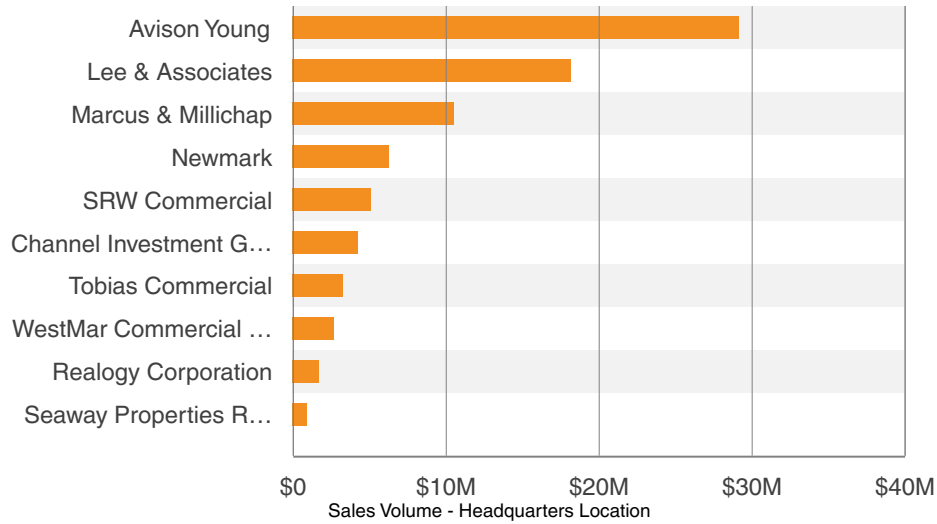


## Top Sellers

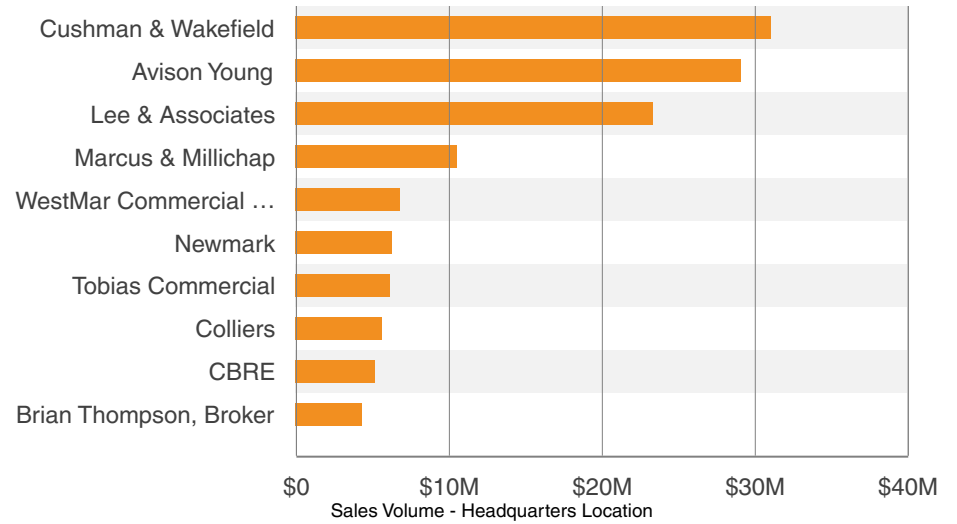


# Search Analytics

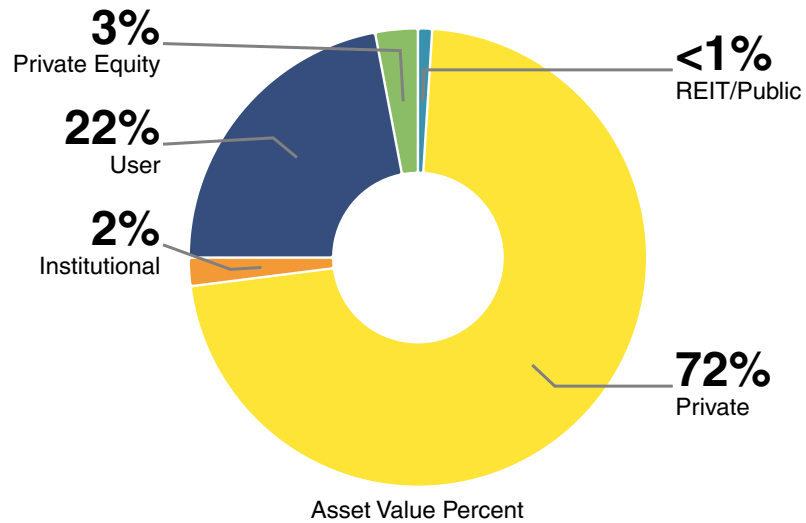
## Top Buyer Brokers



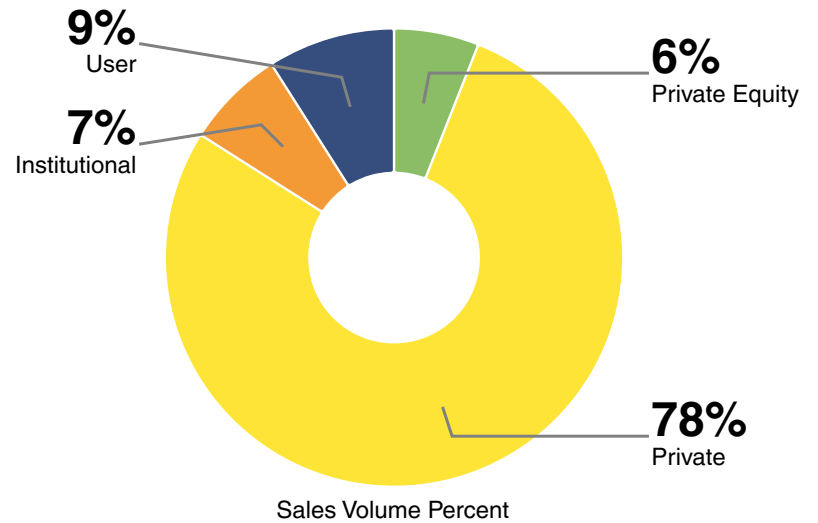
## Top Seller Brokers



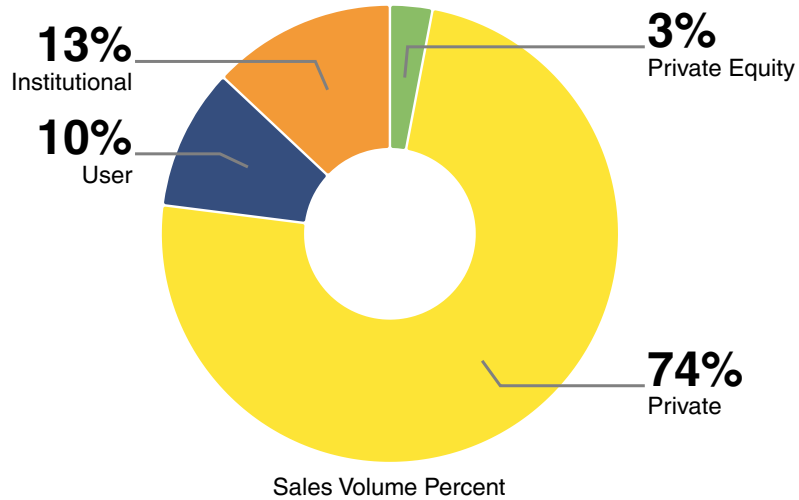
## Asset Value By Owner Type



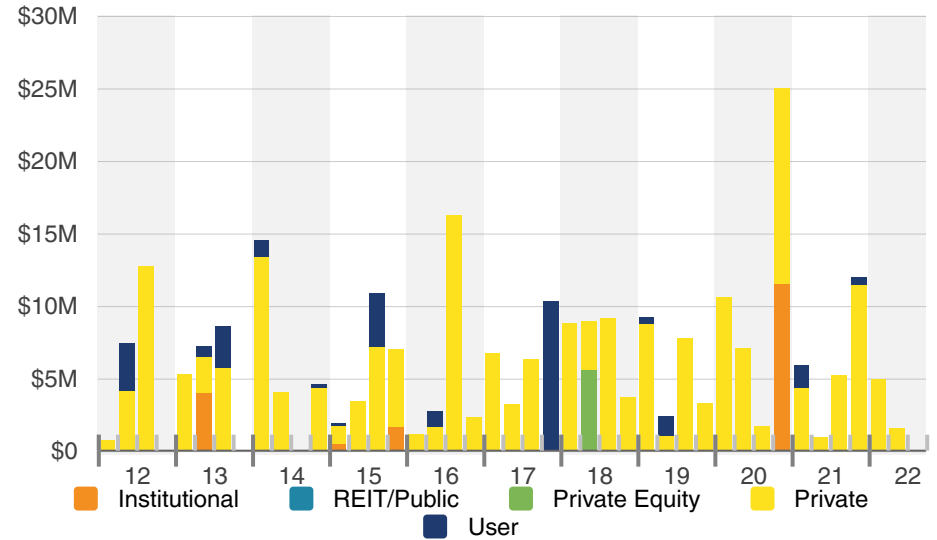
## Sales By Buyer Type



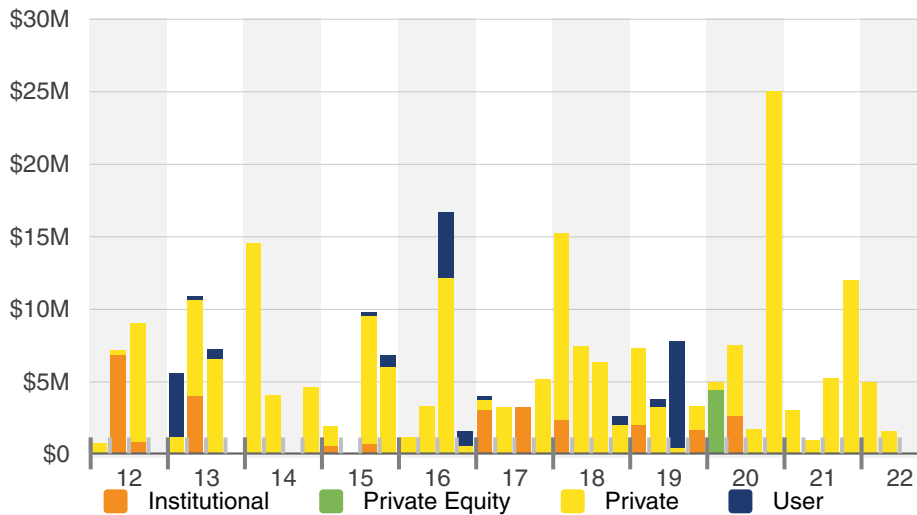
## Sales By Seller Type



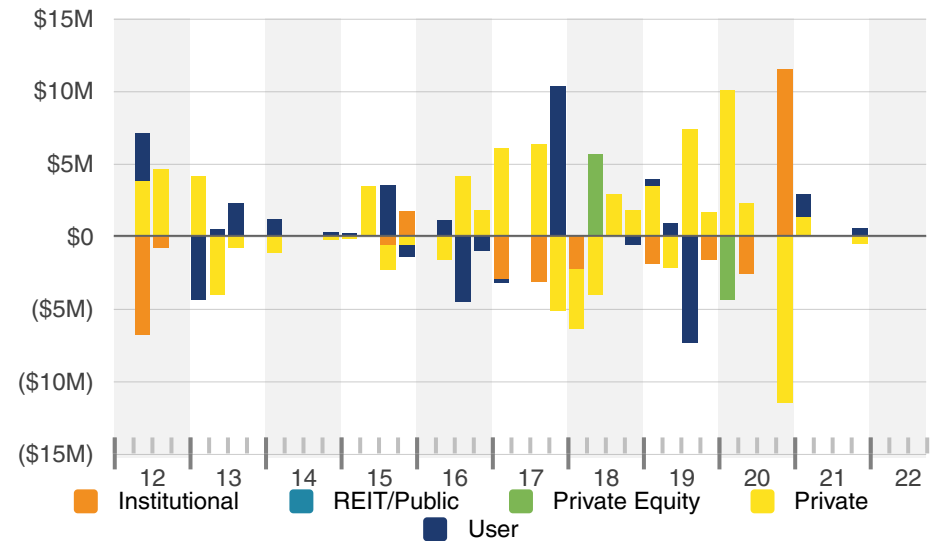
## Sales Volume By Buyer Type



## Sales Volume By Seller Type

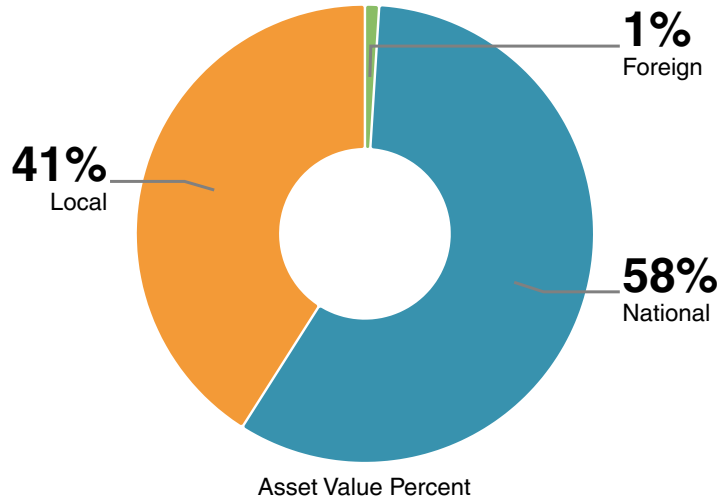


## Net Buying & Selling By Owner Type

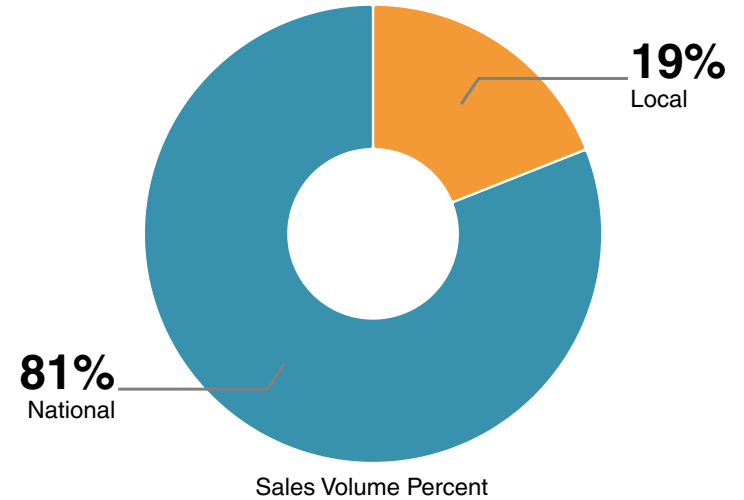


# Search Analytics

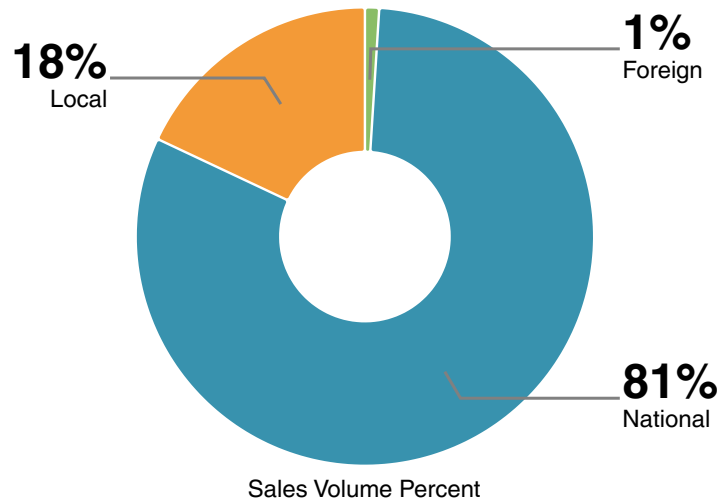
Asset Value By Owner Origin



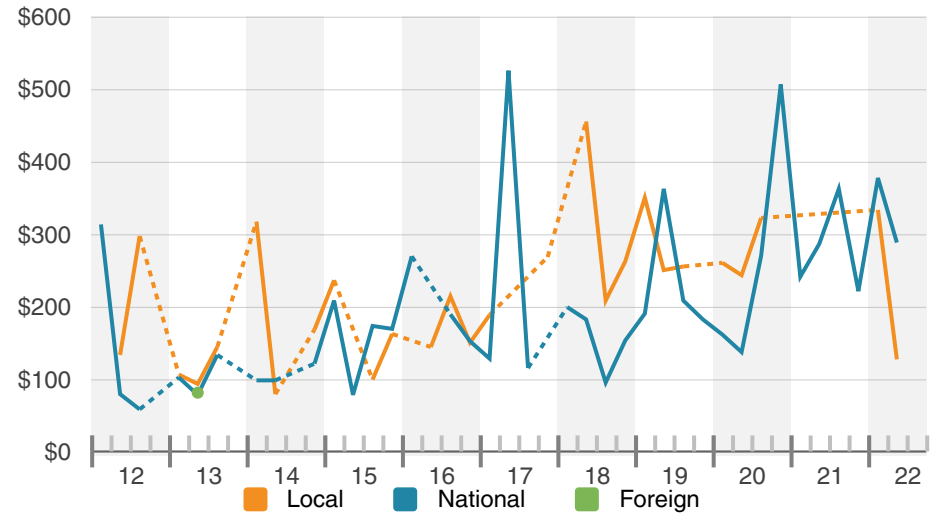
Sales Volume By Buyer Origin



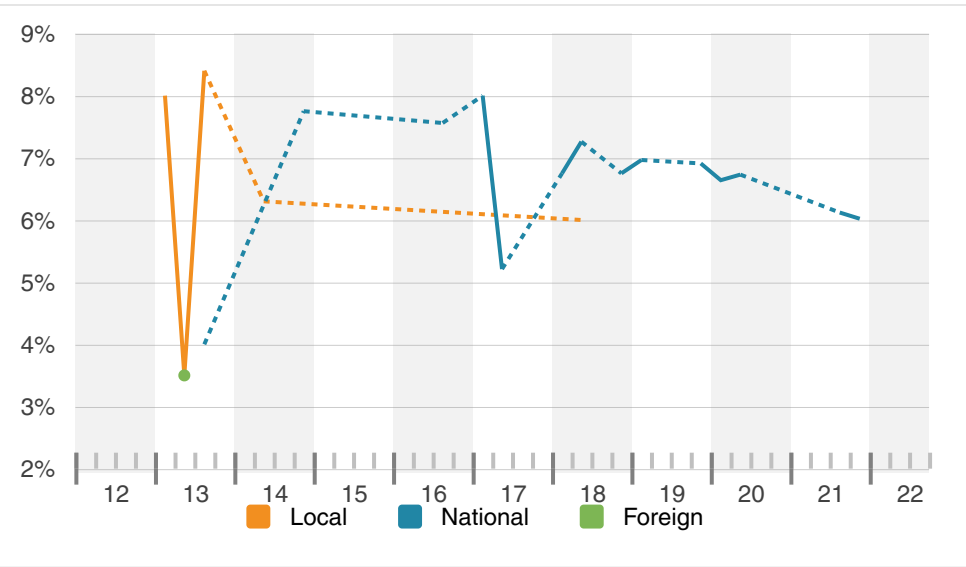
Sales Volume By Seller Origin



Average Price Per SF By Buyer Origin



## Average Cap Rate By Buyer Origin



## Report Criteria

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- 208 Properties / 115 Spaces
- Property Type: Office
- Construction Status: Existing +2
- City: Temecula, CA
- Country: United States