

Temecula Industrial Market

Availability	Survey	5-Year Avg
Rent Per SF	\$9.35	\$6.73
Vacancy Rate	3.3%	3.9%
Vacant SF	383,958	440,352
Availability Rate	10.3%	6.2%
Available SF	1,199,882	707,724
Sublet SF	13,492	4,648
Months on Market	4.1	5.2

Inventory	Survey	5-Year Avg
Existing Buildings	380	378
Existing SF	11,492,074	11,342,642
12 Mo. Const. Starts	109,211	3,584
Under Construction	109,211	65,434
12 Mo. Deliveries	141,180	5,375

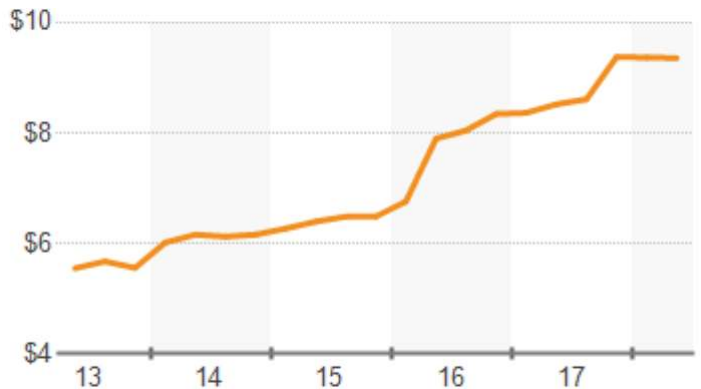
Demand	Survey	5-Year Avg
12 Mo. Absorption SF	-5,454	115,370
12 Mo. Leasing SF	514,466	726,666

Sales	Past Year	5-Year Avg
Sale Price Per SF	\$131	\$75
Asking Price Per SF	\$181	\$114
Sales Volume (Mil.)	\$26	\$34
Cap Rate	6.4%	6.8%

Vacancy Rate



Asking Rent Per SF



Net Absorption

